

SH03

Return of purchase of own shares

BLUEPRINT

OneWorld

105,570.

J108/2
X1

✓ What this form is for

You may use this form to give notice
of a purchase by a limited company
of its own shares

✗ What this form is NOT for

You cannot use this form to
give notice of a purchase by an
individual company of its own shares

TUESDAY



A53ASYDL

A21

22/03/2016

#274

COMPANIES HOUSE

1 Company details

Company number 0 4 0 3 1 1 5 2

Company name in full National Grid plc

→ Filling in this form

Please complete in typescript or in
bold black capitals

All fields are mandatory unless
specified or indicated by *

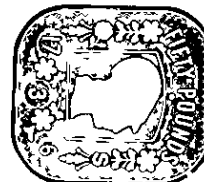
2 Shares purchased for cancellation

| Class of shares (E.g. Ordinary/Preference etc.) | Number of shares purchased | Nominal value of each share | Date that the shares were delivered to the company | Do these qualify as treasury shares? | Maximum price paid for shares (PLC only) | Minimum price paid for shares (PLC only) |
|--|-------------------------------|--------------------------------|---|---|--|--|
| N/A | | | / / | <input type="checkbox"/> Yes | | |
| | | | / / | <input type="checkbox"/> Yes | | |
| | | | / / | <input type="checkbox"/> Yes | | |
| | | | / / | <input type="checkbox"/> Yes | | |
| | | | / / | <input type="checkbox"/> Yes | | |

Please show the aggregate amount paid on shares purchased for cancellation

Total aggregate amount

For HM Revenue and Customs Stamp Office only



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3

Shares purchased into treasury

Please complete the table below if you are purchasing shares to place into treasury

| Class of shares (E.g. Ordinary/Preference etc.) | Number of shares purchased | Nominal value of each share | Date that the shares were delivered to the company | Maximum price paid for shares (PLC only) | Minimum price paid for shares (PLC only) |
|--|-------------------------------|--------------------------------|--|--|--|
| Ordinary | 250,000 | 11 17/43 | 25 / 02 / 2016 | 966 6425 | 966 6425 |
| Ordinary | 400,000 | 11 17/43 | 26 / 02 / 2016 | 957 5774 | 957 5774 |
| Ordinary | 400,000 | 11 17/43 | 29 / 02 / 2016 | 973 6403 | 973 6403 |
| Ordinary | 150,000 | 11 17/43 | 01 / 03 / 2016 | 977 8943 | 977 8943 |
| SEE CONTINUATION SHEET | | | / / | | |

Please show the aggregate amount paid by the company on shares purchased into treasury

Total aggregate amount £21,113,915 50

4

Stamp Duty

Stamp Duty of 0.5% is payable for purchases where the amount or value of the consideration is over £1,000

Please show the amount of Stamp Duty paid on shares purchased

Stamp Duty ①

£ 105,570 00

Before this form is sent to Companies House it must be 'stamped' by HM Revenue and Customs Stamp Office to confirm that the appropriate amount of Stamp Duty has been paid

After this form has been 'stamped' and returned to you by HM Revenue and Customs it must then be sent to Companies House

No Stamp Duty payable

If Stamp Duty is not payable on shares purchased, please confirm the statement below by ticking the box

☐ I/We certify that the transaction effected by this instrument does not form part of a larger transaction or series of transactions in respect of which the amount or value of the consideration exceeds £1,000

If you have no stamp duty payable, please return this form directly to Companies House

① Stamp Duty

The aggregate amount should be rounded up to the nearest multiple of £5

Amount payable

Cheques for the Stamp Duty must be made payable to 'HM Revenue & Customs Taxes' and crossed 'Not Transferable'

Stamp office address

Please send the form to
HMRC Stamp Office
9th Floor, City Centre House,
30 Union Street,
Birmingham B2 4AR

Further information

If you require further information on Stamp Duty Please contact HM Revenue & Customs on 0845 6030135 or visit their website www.hmrc.gov.uk

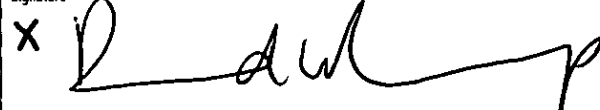
5

Signature

I am signing this form on behalf of the company

Signature

Signature



Date

| | | | | | | | | | | | | | | | |
|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|
| d | 0 | d | 7 | m | 0 | m | 3 | y | 2 | y | 0 | y | 1 | y | 6 |
|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|

This form may be signed by

Director, Secretary, Person authorised, Administrator, Receiver, Receiver manager, CFC manager

② Societas Europaea

If the form is being filed on behalf of a Societas Europaea (SE) please delete 'director' and insert details of which organ of the SE the person signing has membership

③ Person authorised

Under either section 270 or 274 of the Companies Act 2006

CONTINUATION SHEET

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3 Shares purchased into treasury

Please complete the table below if you are purchasing shares to place into treasury

| Class of shares (E g Ordinary/Preference etc) | Number of shares purchased | Nominal value of each share | Date that the shares were delivered to the company | Maximum price paid for shares (PLC only) | Minimum price paid for shares (PLC only) |
|---|-------------------------------|--------------------------------|--|--|--|
| Ordinary | 250,000 | 11 17/43 | 02 / 03 / 2016 | 961 4875 | 961 4875 |
| Ordinary | 250,000 | 11 17/43 | 04 / 03 / 2016 | 955 5811 | 955 5811 |
| Ordinary | 500,000 | 11 17/43 | 07 / 03 / 2016 | 942 5851 | 942 5851 |
| | | | / / | | |
| | | | / / | | |

Please show the aggregate amount paid by the company on shares purchased into treasury

Total aggregate amount

4 Stamp Duty

Stamp Duty of 0.5% is payable for purchases where the amount or value of the consideration is over £1,000

Please show the amount of Stamp Duty paid on shares purchased

Stamp Duty ①

£

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After this form has been 'stamped' and returned to you by HM Revenue and Customs it must then be sent to Companies House

No Stamp Duty payable

If Stamp Duty is not payable on shares purchased, please confirm the statement below by ticking the box

☐ I/We certify that the transaction effected by this instrument does not form part of a larger transaction or series of transactions in respect of which the amount or value of the consideration exceeds £1,000

If you have no stamp duty payable, please return this form directly to Companies House

① Stamp Duty

The aggregate amount should be rounded up to the nearest multiple of £5

Amount payable

Cheques for the Stamp Duty must be made payable to 'HM Revenue & Customs Taxes' and crossed 'Not Transferable'

Stamp office address

Please send the form to
HMRC Stamp Office
9th Floor, City Centre House,
30 Union Street,
Birmingham B2 4AR

Further information

If you require further information on Stamp Duty Please contact HM Revenue & Customs on 0845 6030135 or visit their website www.hmrc.gov.uk

5 Signature

I am signing this form on behalf of the company

Signature

Signature

X

X

Date

d d m m y y y y

This form may be signed by
Director②, Secretary, Person authorised②, Administrator, Receiver, Receiver manager, CIC manager

② Societas Europaea

If the form is being filed on behalf of a Societas Europaea (SE) please delete 'director' and insert details of which organ of the SE the person signing has membership

③ Person authorised

Under either section 270 or 274 of the Companies Act 2006

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**Presenter information**

You do not have to give any contact information, but if you do it will help Companies House if there is a query on the form. The contact information you give will be visible to searchers of the public record.

Contact name **David Whincup**

Company name **National Grid plc**

Address **1-3 Strand**

Post town **London**

County/Region

Postcode **W C 2 N 5 E H**

Country **UK**

DX

Telephone **0207 004 3209**

**Checklist**

We may return forms completed incorrectly or with information missing

Please make sure you have remembered the following

- ☐ The company name and number match the information held on the public Register
- ☐ You have completed Section 2 and/or Section 3 as appropriate
- ☐ In Section 4, you have either had the form stamped by HMRC or ticked the certification section to indicate that no duty is payable
- ☐ You have signed the form

**Important information**

Please note that all information on this form will appear on the public record

**Where to send**

You may return this form to any Companies House address, however for expediency we advise you to return it to the appropriate address below

For companies registered in England and Wales
The Registrar of Companies, Companies House,
Crown Way, Cardiff, Wales, CF14 3UZ
DX 33050 Cardiff

For companies registered in Scotland
The Registrar of Companies, Companies House,
Fourth floor, Edinburgh Quay 2,
139 Fountainbridge, Edinburgh, Scotland, EH3 9FF
DX ED235 Edinburgh 1
or LP - 4 Edinburgh 2 (Legal Post)

For companies registered in Northern Ireland
The Registrar of Companies, Companies House,
Second Floor, The Linenhall, 32-38 Linenhall Street,
Belfast, Northern Ireland, BT2 8BG
DX 481 N R Belfast 1

Stamp Duty

If Stamp Duty is to be paid, please first send this form to HMRC Stamp Office, 9th Floor, City Centre House, 30 Union Street, Birmingham, B2 4AR

**Further information**

For further information, please see the guidance notes on the website at www.companieshouse.gov.uk or email enquiries@companieshouse.gov.uk

This form is available in an alternative format. Please visit the forms page on the website at www.companieshouse.gov.uk