CHFP010

COMPANIES FORM No. 123

Notice of increase in nominal capital

123

Pursuant to section 123 of the Companies Act 1985

Please do not write in this margin

Please complete legibly, preferably in black type, or bold block lettering

* Insert full name of company

† the copy must be printed or in some

other form approved by the Registrar

To the Registrar of Companies (address overleaf)

Name of company

For official use

Company Number

4030166

Chaco Resources Plc now called Amerisur Resources Plc

Gives notice in accordance with section 123 of the above Act that by resolution of the company dated ___18/07/2005

the nominal capital of the company has been increased by £ $\frac{100,000}{00}$

beyond the registered capital of £ 600,000 00

A copy of the resolution authorising the increase is attached †

The conditions (eg voting rights, dividend rights, winding-up rights etc.) subject to which

the new shares have been or are to be issued are as follows

To rank parı passu ın all respects with the existing Ordinary shares in the capital of the Company

Insert Director, Secretary, Administrator, Administrative Receiver or Receiver (Scotland) as appropriate

greepe Date 22/1(07

Presenter's name, address and reference (if any) Charles Russell LLP 8-10 New Fetter Lane LONDON EC4A 1RS United Kingdom

19 Chancery Lane/London 020 7203 5000 020 7203 0200

For official use

General section Post room

(02/06)

07/08/2007 COMPANIES HOUSE

Please tick here if continued overleaf

BLUEPRINT

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