

080831/LB

**A fee is payable with this form**

**We will not accept this form unless you send the correct fee**

Please see 'How to pay' on the last page



### What this form is for

You may use this form to register particulars of a mortgage or charge in England and Wales or Northern Ireland



**What this form is NOT**

You cannot use this form for particulars of a charge laid against a company. To do this, please use form MG01s.

SATURDAY



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25/06/2011

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COMPANIES HOUSE

## 1 Company details

Company number

0	4	0	1	8	8	0	7
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Company name in full

**AGRICOLA RESOURCES PLC**

**For official use**

2	Date of creation of charge
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Date of creation

$$\overline{d_2} \quad \overline{d_1} \quad \overline{m_0} \quad \overline{m_6} \quad \overline{y_2} \quad \overline{y_0} \quad \overline{y_1} \quad \overline{y_1}$$

3	Description
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### Description

Please give a description of the instrument (if any) creating or evidencing the charge, e.g. 'Trust Deed', 'Debenture', 'Mortgage', or 'Legal charge'

## DEBENTURE

4	Amount secured
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Amount secured

Please give us details of the amount secured by the mortgage or charge

All present and future monies, obligations and liabilities owed by the Company to the persons(s) entitled to the charge from time to time, whether actual or contingent and whether owed jointly or severally, as principal or surety and/or in any other capacity whatsoever, under or in connection with a loan note instrument executed as a deed poll by the Company and dated 21 June 2011 or the Debenture together with all interest (including, without limitation, default interest) accruing in respect of such monies or liabilities)

## Continuation page

Please use a continuation page if you need to enter more details.

# MG01

## Particulars of a mortgage or charge

### 5 Mortgagee(s) or person(s) entitled to the charge (if any)

	Please give the name and address of the mortgagee(s) or person(s) entitled to the charge						
Name	BEOWULF MINING PLC (acting for itself and as security trustee)						
Address	Richmond House, Broad Street						
	Ely, Cambridgeshire						
Postcode	C	B	7		4	A	H
Name							
Address							
Postcode							

#### Continuation page

Please use a continuation page if you need to enter more details

### 6 Short particulars of all the property mortgaged or charged

	Please give the short particulars of the property mortgaged or charged						
Short particulars	<p>1 By way of first fixed charge</p> <p>(a) all freehold and leasehold properties and all commonhold properties now or in the future owned by the Company or in which the Company holds an interest,</p> <p>(b) all present and future interests of the Company not otherwise effectively mortgaged or charged in or over freehold or leasehold property,</p> <p>(c) all present and future rights, licences, guarantees, rents, deposits, contracts, covenants and warranties relating to the freehold and leasehold properties and all commonhold properties now or in the future owned by the Company or in which the Company holds an interest,</p> <p>(d) all licences, consents and authorisations, statutory or otherwise held or required in connection with the Company's business or the use of any property subject to the security interests created by the Debenture and all rights on connection with them,</p> <p>(e) all present and future goodwill and uncalled capital for the time being of the Company,</p> <p>(f) all present and future equipment, plant, machinery, tools, vehicles, furniture, fittings, installations and apparatus and other tangible moveable property for the time being owned by the Company, including any part of it and all spare parts, replacements, modifications and additions, and</p> <p>2 By way of first floating charge, all the undertaking, property, assets and rights of the Company at any time not effectively charged or assigned pursuant to the fixed charge referred to above</p>						

#### Continuation page

Please use a continuation page if you need to enter more details

# MG01

## Particulars of a mortgage or charge

### 7 Particulars as to commission, allowance or discount (if any)

Please insert the amount or rate percent of any commission, allowance or discount paid or made either directly or indirectly by the company to any person on consideration of his

- subscribing or agreeing to subscribe, whether absolutely or conditionally, or
- procuring or agreeing to procure subscriptions, whether absolute or conditional,

for any debentures included in this return. The rate of interest payable under the terms of the debentures should not be entered

Commission allowance or discount

N/A

### 8 Delivery of instrument

You must deliver the original instrument (if any) creating or evidencing the charge and these prescribed particulars to the Registrar of Companies within 21 days after the date of creation of the charge (section 860). If the property is situated and the charge was created outside the United Kingdom (UK), you must deliver the information to the Registrar within 21 days after the date on which the instrument could have been received in the UK in the normal course of post and assuming you had posted it promptly (section 870).

We will accept a verified copy of the instrument creating the charge where the property charged is situated and the charge was created outside the UK (section 866). The company or the person who has delivered the copy to the Registrar must verify it to be a correct copy and sign it. Where a body corporate gives the verification, an officer of that body must sign it. We will also accept a verified copy where section 867(2) applies (property situated in another part of UK).

### 9 Signature

Please sign the form here

Signature

Signature

X  HARVEY INGRAM LI  
20 NEW WALK  
LEICESTER LE1 6TJ X

This form must be signed by a person with an interest in the registration of the charge

# MG01

## Particulars of a mortgage or charge



### Presenter information

You do not have to give any contact information, but if you do it will help Companies House if there is a query on the form and will establish where we return the original documents. The contact information you give will be visible to searchers of the public record.

Contact name

Stephen McElhone

Company name

Harvey Ingram LLP

Address

20 New Walk

Leicester

United Kingdom

Post town

County/Region

Postcode

L E 1 6 T X

Country

DX

DX 141223 Leicester 19

Telephone

+44 (0)116 2545454



### Certificate

We will send your certificate to the presenter's address if given above or to the Company's Registered Office if you have left the presenter's information blank.



### Checklist

We may return forms completed incorrectly or with information missing

Please make sure you have remembered the following.

- ☐ The company name and number match the information held on the public Register
- ☐ You have included the original deed with this form
- ☐ You have entered the date the charge was created
- ☐ You have supplied the description of the instrument
- ☐ You have given details of the amount secured by the mortgagee or chargee
- ☐ You have given details of the mortgagee(s) or person(s) entitled to the charge
- ☐ You have entered the short particulars of all the property mortgaged or charged
- ☐ You have signed the form
- ☐ You have enclosed the correct fee



### Important information

Please note that all information on this form will appear on the public record.



### How to pay

A fee of £13 is payable to Companies House in respect of each mortgage or charge.

Make cheques or postal orders payable to 'Companies House'



### Where to send

You may return this form to any Companies House address, however for expediency we advise you to return it to the appropriate address below

#### For companies registered in England and Wales.

The Registrar of Companies, Companies House,  
Crown Way, Cardiff, Wales, CF14 3UZ  
DX 33050 Cardiff

#### For companies registered in Scotland

The Registrar of Companies, Companies House,  
Fourth floor, Edinburgh Quay 2,  
139 Fountainbridge, Edinburgh, Scotland, EH3 9FF  
DX ED235 Edinburgh 1  
or LP - 4 Edinburgh 2 (Legal Post)

#### For companies registered in Northern Ireland.

The Registrar of Companies, Companies House,  
Second Floor, The Linenhall, 32-38 Linenhall Street,  
Belfast, Northern Ireland, BT2 8BG  
DX 481 N R Belfast 1



### Further information

For further information, please see the guidance notes on the website at [www.companieshouse.gov.uk](http://www.companieshouse.gov.uk) or email [enquiries@companieshouse.gov.uk](mailto:enquiries@companieshouse.gov.uk)

This form is available in an alternative format. Please visit the forms page on the website at [www.companieshouse.gov.uk](http://www.companieshouse.gov.uk)



## **CERTIFICATE OF THE REGISTRATION OF A MORTGAGE OR CHARGE**

**Pursuant to section 869(5) & (6) of the Companies Act 2006**

**COMPANY NO. 4018807  
CHARGE NO. 4**

**THE REGISTRAR OF COMPANIES FOR ENGLAND AND WALES  
HEREBY CERTIFIES THAT A DEBENTURE DATED 21 JUNE 2011  
AND CREATED BY AGRICOLA RESOURCES PLC. FOR  
SECURING ALL MONIES DUE OR TO BECOME DUE FROM THE  
COMPANY TO BEOWULF MINING PLC (ACTING FOR ITSELF  
AND AS SECURITY TRUSTEE) ON ANY ACCOUNT  
WHATSOEVER UNDER THE TERMS OF THE AFOREMENTIONED  
INSTRUMENT CREATING OR EVIDENCING THE CHARGE WAS  
REGISTERED PURSUANT TO CHAPTER 1 PART 25 OF THE  
COMPANIES ACT 2006 ON THE 25 JUNE 2011**

**GIVEN AT COMPANIES HOUSE, CARDIFF THE 28 JUNE 2011**



*Companies House*  
— for the record —



**THE OFFICIAL SEAL OF THE  
REGISTRAR OF COMPANIES**