

# MG01

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## Particulars of a mortgage or charge

**A fee is payable with this form**

We will not accept this form unless you send the correct fee

Please see 'How to pay' on the last page

☒ **What this form is for**  
You may use this form to register  
particulars of a mortgage or charge  
in England and Wales or Northern  
Ireland

☐ **What this form is NOT**  
You cannot use this form  
particulars of a charge for  
company. To do this, please  
use form MG01s

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uk

A48  
"AWNE416Z"  
10/03/2010  
COMPANIES HOUSE

98

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### Company details

Company number 04018807

Company name in full AGRICOLA RESOURCES PLC

3 For official use

#### Filing in this form

Please complete in typescript or in  
bold black capitals

All fields are mandatory unless  
specified or indicated by \*

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### Date of creation of charge

Date of creation 02/02/2010

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### Description

Please give a description of the instrument (if any) creating or evidencing the  
charge, e.g. 'Trust Deed', 'Debenture', 'Mortgage', or 'Legal charge'

Description

LEGAL CHARGE OVER RIGHTS UNDER JOINT VENTURE AGREEMENT

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### Amount secured

Please give us details of the amount secured by the mortgage or charge

Amount secured

All monies and liabilities now or at any future time due, owing or  
incurred by the Company in favour of the registered holders for the  
time being and from time to time of the 20,000 £1 floating rate  
convertible loan notes created by the Company on 22 February 2010,  
in accordance with the terms and conditions thereof

#### Continuation page

Please use a continuation page if  
you need to enter more details

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<b>5</b>		<b>Mortgagee(s) or person(s) entitled to the charge (if any)</b>	
		Please give the name and address of the mortgagee(s) or person(s) entitled to the charge	
Name		BEOWULF MINING PLC (for itself and as security trustee)	
Address		Richmond House, Broad Street	
		Ely, Cambridgeshire	
Postcode		C B 7 4 A H	
Name			
Address			
Postcode			

**Continuation page**  
Please use a continuation page if you need to enter more details

<b>6</b>		<b>Short particulars of all the property mortgaged or charged</b>	
		Please give the short particulars of the property mortgaged or charged	
Short particulars		<p>All of the Company's rights from time to time under the joint venture agreement made between (1) the Office National des Hydrocarbures et des Mines and (2) the Company and relating to the Toufrit mineral rights group in Morocco (the "Joint Venture Agreement"), including (without limitation)</p> <p>(a) the right to participate as a party to the Joint Venture Agreement,</p> <p>(b) the right to participate in any legal entity which may be formed by the parties to the Joint Venture Agreement pursuant to its terms, and</p> <p>(c) the right to receive all dividends, royalties and other payments of a similar nature under the Joint Venture Agreement</p>	

**Continuation page**  
Please use a continuation page if you need to enter more details

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as

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## Particulars of a mortgage or charge

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### Particulars as to commission, allowance or discount (if any)

Please insert the amount or rate percent of any commission, allowance or discount paid or made either directly or indirectly by the company to any person on consideration of his

- subscribing or agreeing to subscribe, whether absolutely or conditionally, or
- procuring or agreeing to procure subscriptions, whether absolute or conditional,

for any debentures included in this return. The rate of interest payable under the terms of the debentures should not be entered

Commission allowance or discount

N/A

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### Delivery of instrument

You must deliver the original instrument (if any) creating or evidencing the charge and these prescribed particulars to the Registrar of Companies within 21 days after the date of creation of the charge (section 860). If the property is situated and the charge was created outside the United Kingdom (UK), you must deliver the information to the Registrar within 21 days after the date on which the instrument could have been received in the UK in the normal course of post and assuming you had posted it promptly (section 866).

We will accept a verified copy of the instrument creating the charge where the property charged is situated and the charge was created outside the UK (section 870). The company or the person who has delivered the copy to the Registrar must verify it to be a correct copy and sign it. Where a body corporate gives the verification, an officer of that body must sign it. We will also accept a verified copy where section 867(2) applies (property situated in another part of UK).

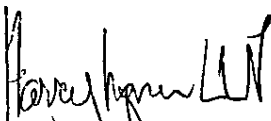
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### Signature

Please sign the form here

Signature

Signature

X  X

This form must be signed by a person with an interest in the registration of the charge

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Particulars of a mortgage or charge



**Presenter information**

You do not have to give any contact information, but if you do it will help Companies House if there is a query on the form and will establish where we return the original documents. The contact information you give will be visible to searchers of the public record.

Contact name  
**Stephen McElhone**

Company name  
**Harvey Ingram LLP**

Address  
**20 New Walk**

**Leicester**

**United Kingdom**

Post town

County/Region

Postcode  
**L E 1 6 T X**

Country

DX **DX 141223 Leicester 19**

Telephone  
**+44 (0)116 2545454**



**Certificate**

We will send your certificate to the presenter's address if given above or to the Company's Registered Office if you have left the presenter's information blank.



**Checklist**

**We may return forms completed incorrectly or with information missing**

**Please make sure you have remembered the following:**

- ☐ The company name and number match the information held on the public Register
- ☐ You have included the original deed with this form
- ☐ You have entered the date the charge was created
- ☐ You have supplied the description of the instrument
- ☐ You have given details of the amount secured by the mortgagee or chargee
- ☐ You have given details of the mortgagee(s) or person(s) entitled to the charge
- ☐ You have entered the short particulars of all the property mortgaged or charged
- ☐ You have signed the form
- ☐ You have enclosed the correct fee



**Important information**

**Please note that all information on this form will appear on the public record**



**How to pay**

**A fee of £13 is payable to Companies House in respect of each mortgage or charge.**

Make cheques or postal orders payable to 'Companies House'



**Where to send**

**You may return this form to any Companies House address, however for expediency we advise you to return it to the appropriate address below:**

**For companies registered in England and Wales:**

The Registrar of Companies, Companies House,  
Crown Way, Cardiff, Wales, CF14 3UZ  
DX 33050 Cardiff

**For companies registered in Scotland:**

The Registrar of Companies, Companies House,  
Fourth floor, Edinburgh Quay 2,  
139 Fountainbridge, Edinburgh, Scotland, EH3 9FF  
DX ED235 Edinburgh 1  
or LP - 4 Edinburgh 2 (Legal Post)

**For companies registered in Northern Ireland:**

The Registrar of Companies, Companies House,  
First Floor, Waterfront Plaza, 8 Laganbank Road,  
Belfast, Northern Ireland, BT1 3BS  
DX 481 N R Belfast 1



**Further information**

For further information, please see the guidance notes on the website at [www.companieshouse.gov.uk](http://www.companieshouse.gov.uk) or email [enquiries@companieshouse.gov.uk](mailto:enquiries@companieshouse.gov.uk)

**This form is available in an alternative format. Please visit the forms page on the website at [www.companieshouse.gov.uk](http://www.companieshouse.gov.uk)**



## **CERTIFICATE OF THE REGISTRATION OF A MORTGAGE OR CHARGE**

**Pursuant to section 869(5) & (6) of the Companies Act 2006**

**COMPANY NO. 4018807  
CHARGE NO. 3**

THE REGISTRAR OF COMPANIES FOR ENGLAND AND WALES  
HEREBY CERTIFIES THAT A LEGAL CHARGE OVER RIGHTS  
UNDER JOINT VENTURE AGREEMENT DATED 22 FEBRUARY  
2010 AND CREATED BY AGRICOLA RESOURCES PLC. FOR  
SECURING ALL MONIES DUE OR TO BECOME DUE FROM THE  
COMPANY TO THE REGISTERED HOLDERS UNDER THE TERMS  
OF THE AFOREMENTIONED INSTRUMENT CREATING OR  
EVIDENCING THE CHARGE WAS REGISTERED PURSUANT TO  
CHAPTER 1 PART 25 OF THE COMPANIES ACT 2006 ON THE 10  
MARCH 2010

GIVEN AT COMPANIES HOUSE, CARDIFF THE 15 MARCH 2010

*Dx. Selo.*



**Companies House**  
— for the record —



THE OFFICIAL SEAL OF THE  
REGISTRAR OF COMPANIES