

CHFP010.

Please do not write
in this margin

**Please complete
legibly, preferably
in black type, or
bold block
lettering**

* Insert full name of company

COMPANIES FORM No. 123

Notice of increase in nominal capital

Pursuant to section 123 of the Companies Act 1985

123

**To the Registrar of Companies
(address overleaf)**

For official use

Company Number

Name of company

* LAW EXPRESS LIMITED

Gives notice in accordance with section 123 of the above Act that by resolution of the
company dated 29 SEPTEMBER 2006

the nominal capital of the company has been increased by £ 5,000
beyond the registered capital of £ 1,000

§ the copy must be printed or in some other form approved by the Registrar

A copy of the resolution authorising the increase is attached. §

The conditions (eg voting rights, dividend rights, winding-up rights etc.) subject to which the new shares have been or are to be issued are as follows:

(a) the 4,000 new ordinary shares shall rank pari passu with the existing ordinary shares in the Company

(b) the 1,000 new "B" preference shares shall have the rights and conditions as set out in the Articles of Association amended by Special Resolution on 29 September 2006.

‡ Insert Director, Secretary, Administrator, Administrative Receiver or Receiver (Scotland) as appropriate

Please tick here if continued overleaf

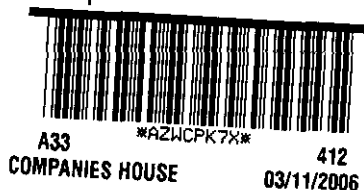
Signed [Signature] Designation DIRECTOR Date 2/11/2006

Presentor's name, address
and reference (if any):

SimSec Limited
57 Kings Road
Walton-on-Thames
Surrey
KT12 2RB

For official use
General section

Post room



A33 #AZL
COMPANIES HOUSE

412
03/11/2006

