

Company Number: 4006763

The Companies Act 2006

PRIVATE COMPANY LIMITED BY SHARES

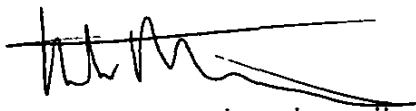
FLEMING & PARTNERS LIMITED

Solvency statement made on 15 September 2011 in accordance with Section 643 Companies Act 2006 in support of a resolution for the reduction of share capital of Fleming & Partners Limited (the "Company")

We, being all of the directors of the Company at the date of this statement, having taken account of all of the Company's liabilities (including any contingent or prospective liabilities), have formed the opinion that:

- 1 as regards the Company's situation at the date of this statement, there is no ground on which the Company could be found to be unable to pay (or otherwise discharge) its debts, and
- 2 the Company will be able to pay (or otherwise discharge) its debts as they fall due during the year immediately following the date of this statement

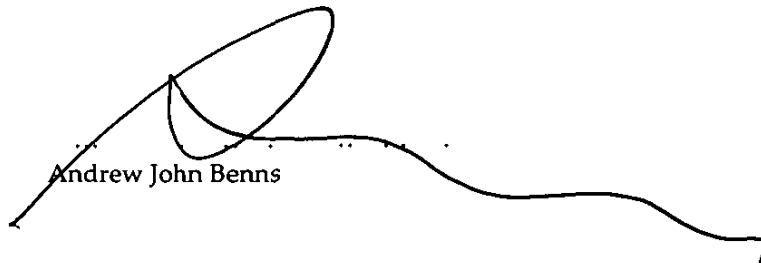
This solvency statement is made by us for the purposes of s.642 Companies Act 2006 in our capacity as directors of the Company and without personal liability. This statement is not intended to be, nor may it be, relied upon as a representation made to any member or creditor (or prospective member or creditor) of the Company.



Katharine Diana Munday

15 September 2011

Date



Andrew John Benns

15 September 2011

Date

FRIDAY



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30/09/2011

COMPANIES HOUSE

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