

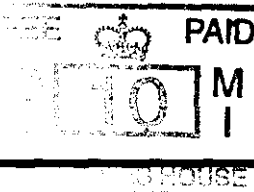
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Particulars of a mortgage or charge

A fee of £10 is payable to Companies House in respect of each register entry for a mortgage or charge.

Pursuant to section 395 of the Companies Act 1985

To the Registrar of Companies
(Address overleaf - Note 6)



For official use

Company number

4000116

Name of company

* MALLINSON LIMITED

Date of creation of the charge

20TH NOVEMBER 2002

Description of the instrument (if any) creating or evidencing the charge (note 2)

LEGAL MORTGAGE

Amount secured by the mortgage or charge

1. £413,133.66 being the principal loan and all other sums due to the mortgagee under the terms of a facility letter dated 20th November 2002 together with any and all sums of money which have been or are now or may hereafter at any time or from time to time be advanced to the company by the mortgagee.
2. All other indebtedness and/or liabilities whatsoever of the company to the mortgagee present, future, actual and/or contingent in any manner whatsoever including such indebtedness and/or liabilities due under the terms of the legal mortgage (whether alone or jointly with any other person and in whatever style, name or form and whether as principal or surety)
3. All costs and expenses incurred by the company in relation to the legal mortgage and/or any such advances, indebtedness and/or liabilities on a full indemnity basis
4. Interest and charges upon or relating to all such advances indebtedness, liabilities, unpaid interest, costs and expenses and

CONTINUED

Names and addresses of the mortgagees or persons entitled to the charge

G&S Trustees Limited of Hawksford House, Caledonia Place, St Helier,
JERSEY

Postcode JE4 8QP

Presentor's name address and
reference (if any):

Galsworthy & Stones
Hawksford House, Caledonia
Place, St Helier, Jersey,
JE4 8QP

For official Use
Mortgage Section

Post room



A31
COMPANIES HOUSE

0522
28/11/02

Time critical reference

CONTINUATION SHEET

banking charges until demand at such rate or rates as have been or may from time to time be agreed between the company and the mortgagee or in default of any agreed rate or rates and in any event from and after demand until full discharge (as well after as before judgement) at the specified rate of interest.

Short particulars of all the property mortgaged or charged

The freehold property known as 5B Gore Cross Business Park, Corbin Way, Bradpole, Bridport, Dorset as the same is registered at HM Land Registry under title number DT294112

Please do not write in this margin

Please complete legibly, preferably in black type, or bold block lettering

Particulars as to commission allowance or discount (note 3)

None

Signed *Calverton & Stones*

Date 26/11/02

On behalf of ~~[company]~~ ~~[mortgagee/chargee]~~ † mortgagee

A fee of £10 is payable to Companies House in respect of each register entry for a mortgage or charge. (See Note 5)

† delete as appropriate

Notes

- 1 The original instrument (if any) creating or evidencing the charge, together with these prescribed particulars correctly completed must be delivered to the Registrar of Companies within 21 days after the date of creation of the charge (section 395). If the property is situated and the charge was created outside the United Kingdom delivery to the Registrar must be effected within 21 days after the date on which the instrument could in due course of post, and if dispatched with due diligence, have been received in the United Kingdom (section 398). A copy of the instrument creating the charge will be accepted where the property charged is situated and the charge was created outside the United Kingdom (section 398) and in such cases the copy must be verified to be a correct copy either by the company or by the person who has delivered or sent the copy to the Registrar. The verification must be signed by or on behalf of the person giving the verification and where this is given by a body corporate it must be signed by an officer of that body. A verified copy will also be accepted where section 398(4) applies (property situate in Scotland or Northern Ireland) and Form No. 398 is submitted.
- 2 A description of the instrument, eg "Trust Deed", "Debenture", "Mortgage" or "Legal charge", etc, as the case may be, should be given.
- 3 In this section there should be inserted the amount or rate per cent. of the commission, allowance or discount (if any) paid or made either directly or indirectly by the company to any person in consideration of his;
 - (a) subscribing or agreeing to subscribe, whether absolutely or conditionally, or
 - (b) procuring or agreeing to procure subscriptions, whether absolute or conditional,for any of the debentures included in this return. The rate of interest payable under the terms of the debentures should not be entered.
- 4 If any of the spaces in this form provide insufficient space the particulars must be entered on the prescribed continuation sheet.
- 5 Cheques and Postal Orders are to be made payable to **Companies House**.
- 6 The address of the Registrar of Companies is:-

Companies House, Crown Way, Cardiff CF14 3UZ

FILE COPY



CERTIFICATE OF THE REGISTRATION OF A MORTGAGE OR CHARGE

Pursuant to section 401(2) of the Companies Act 1985

COMPANY No. 04000116

THE REGISTRAR OF COMPANIES FOR ENGLAND AND WALES HEREBY CERTIFIES THAT A LEGAL MORTGAGE DATED THE 20th NOVEMBER 2002 AND CREATED BY MALLINSON LIMITED FOR SECURING £413,133.66 AND ALL OTHER MONIES DUE OR TO BECOME DUE FROM THE COMPANY TO G&S TRUSTEES LIMITED UNDER THE TERMS OF THE AFOREMENTIONED INSTRUMENT CREATING OR EVIDENCING THE CHARGE WAS REGISTERED PURSUANT TO CHAPTER 1 PART XII OF THE COMPANIES ACT 1985 ON THE 28th NOVEMBER 2002.

GIVEN AT COMPANIES HOUSE, CARDIFF THE 2nd DECEMBER 2002.



THE OFFICIAL SEAL OF THE
REGISTRAR OF COMPANIES



Companies House

— for the record —

R. P. au.