

# M

COMPANIES FORM No. 395

*Singer & Friedlander  
£10  
599808.*

# 395

CHFP000

## Particulars of a mortgage or charge

A fee of £10 is payable to Companies House in respect of each register entry for a mortgage or charge.



Please do not  
write in  
this margin

Pursuant to section 395 of the Companies Act 1985

Please complete  
legibly, preferably  
in black type, or  
bold block lettering

To the Registrar of Companies  
(Address overleaf - Note 5)

For official use

Company number

03995151

2

Name of company

\* insert full name  
of Company

\* Cavalier Tapes and Conversions Limited

Date of creation of the charge

~~14 June 2001~~15<sup>th</sup> JUNE 2001 (see fax attached)

Description of the instrument (if any) creating or evidencing the charge (note 2)

DEBENTURE

Amount secured by the mortgage or charge

All monies due or to become due from the company to the  
charge on any account whatsoever.

Names and addresses of the mortgagees or persons entitled to the charge

Singer &amp; Friedlander Factors Limited, Ensign House, Admirals way, London

E14 9YX

Postcode

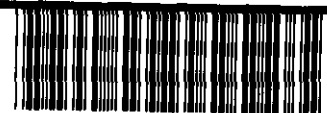
Presentor's name address and  
reference (if any):

AS Above  
Singer & Friedlander

Time critical reference

For official Use  
Mortgage Section

Post room



PMO  
COMPANIES HOUSE  
COMPANIES HOUSE

0004  
22/06/01  
20/06/01

Please do not  
write in  
this margin

Fixed and Floating charges over the undertaking and all property and assets present and future including goodwill bookdebts uncalled capital buildings fixtures fixed plant and machinery.

Please complete  
legibly, preferably  
in black type, or  
bold block lettering

(Note: The Company is precluded without the consent in writing of Singer & Friedlander Factors Limited from creating any further charge upon the undertaking and all property and assets present and future including goodwill bookdebts uncalled capital buildings fixtures fixed plant and machinery ranking either in priority to or pari passu with this charge.

Particulars as to commission allowance or discount (note 3)

Signed

Date

14/6/57

On behalf of [company]/[mortgagee/chargee]†

A fee of £10 is  
payable to  
Companies House  
in respect of each  
register entry for a  
mortgage or  
charge.  
(See Note 5)

## Notes

† delete as  
appropriate

- 1 The original instrument (if any) creating or evidencing the charge, together with these prescribed particulars correctly completed must be delivered to the Registrar of Companies within 21 days after the date of creation of the charge (section 395). If the property is situated and the charge was created outside the United Kingdom delivery to the Registrar must be effected within 21 days after the date on which the instrument could in due course of post, and if dispatched with due diligence, have been received in the United Kingdom (section 398). A copy of the instrument creating the charge will be accepted where the property charged is situated and the charge was created outside the United Kingdom (section 398) and in such cases the copy must be verified to be a correct copy either by the company or by the person who has delivered or sent the copy to the registrar. The verification must be signed by or on behalf of the person giving the verification and where this is given by a body corporate it must be signed by an officer of that body. A verified copy will also be accepted where section 398(4) applies (property situate in Scotland or Northern Ireland) and Form No. 398 is submitted.
- 2 A description of the instrument, eg "Trust Deed", "Debenture", "Mortgage", or "Legal charge", etc, as the case may be, should be given.
- 3 In this section there should be inserted the amount or rate per cent. of the commission, allowance or discount (if any) paid or made either directly or indirectly by the company to any person in consideration of his:
  - (a) subscribing or agreeing to subscribe, whether absolutely or conditionally, or
  - (b) procuring or agreeing to procure subscriptions, whether absolute or conditional,for any of the debentures included in this return. The rate of interest payable under the terms of the debentures should not be entered.
- 4 If any of the spaces in this form provide insufficient space the particulars must be entered on the prescribed continuation sheet.
- 5 Cheques and Postal Orders are to be made payable to **Companies House**.
- 6 The address of the Registrar of Companies is:-

A fee of £10 is  
payable to  
Companies House  
in respect of each  
register entry for a  
mortgage or  
charge.

Singer & Friedlander Factors Ltd  
Ensign House  
Admirals Way  
London E14 9YX  
Tel.: 020 7515 9911  
Fax: 020 7515 7404

**Singer & Friedlander  
Factors Limited**

# Facsimile

**To: Companies House**

**From: Jerry Harris**

**Attn: Lisa Roberts**

**Pages: 01**

**Fax: 029-20380827**


**Date: 22 June 2001**

**Re: Form 395 - Cavalier Tapes and Conversions Limited**

☐ Urgent ☒ For Review ☐ Please Comment ☐ Please Reply ☐ Please Recycle

Per our telephone conversation today, I can confirm that the date on the debenture is the date the debenture was created.

Kind Regards

  
Jerry Harris

This message is intended for the use of the person(s) ("the Intended Recipient") to whom it is addressed. It may contain information which is privileged and confidential within the meaning of applicable law. Accordingly dissemination, distribution, copying or other use of this message or of any of its contents by any person other than the Intended Recipient may constitute a breach of civil or criminal law and is strictly prohibited. If you are not the Intended Recipient please telephone the sender as soon as possible on 020 7515 9911

Registered in England No2904610 Registered Office 21 New Street, London EC2M 4HR  
Regulated by SFA

## DEBENTURE

This Debenture made the 15 day of June 2001

1. **Cavalier Tapes And Conversions Limited** (hereinafter called "the Company") whose registered office is at, **68 Argyle Street, Birkenhead, Merseyside CH41 6AF** will on demand in writing made to the Company pay or discharge to **Singer & Friedlander Factors Limited** (hereinafter called "the Factor") all moneys and liabilities which shall for the time being (and whether on or at any time after such demand) be due owing or incurred to the Factor by the Company whether actually or contingently and whether solely or jointly with any other person and whether as principal or surety and including interest discount commission or other lawful charges and expenses which the Factor may in the course of its business charge in respect of any of the matters aforesaid or for keeping the Company's account and so that interest shall be computed and compounded according to the usual mode of the Factor as well after as before any demand made or judgement obtained hereunder.
2. A demand for payment or any other demand or notice under this Debenture may be made or given by any manager or officer of the Factor by letter addressed to the Company and sent by post to or left at the registered office of the Company or its last known place of business and if sent by post shall be deemed to have been made or given at noon on the day following the day the letter was posted.
3. The Company as beneficial owner hereby charges with the payment or discharge of all moneys and liabilities hereby covenanted to be paid or discharged by the Company:-
  - (a) by way of a legal mortgage all the freehold and leasehold property of the Company the title to which is registered at H.M. Land Registry and which is described in the Schedule hereto together with all buildings fixtures (including trade fixtures) and fixed plant and machinery from time to time thereon;
  - (b) legal mortgage all other freehold and leasehold property of the company now vested in it (whether or not registered at H.M. Land Registry) together with all buildings fixtures (including trade fixtures) and fixed plant and machinery from time to time thereon;
  - (c) by way of a first fixed charge on all future freehold and leasehold property of the Company together with all buildings fixtures (including trade fixtures) and fixed plant and machinery from time to time thereon and all the goodwill and uncalled capital for the time being of the Company;
  - (d) by way of first fixed charge on all book debts and other debts now and from time to time due or owing to the Company;

FILE COPY



## CERTIFICATE OF THE REGISTRATION OF A MORTGAGE OR CHARGE

Pursuant to section 401(2) of the Companies Act 1985

COMPANY No. 03995151

THE REGISTRAR OF COMPANIES FOR ENGLAND AND WALES HEREBY CERTIFIES THAT A DEBENTURE DATED THE 15th JUNE 2001 AND CREATED BY CAVALIER TAPES AND CONVERSIONS LIMITED FOR SECURING ALL MONIES DUE OR TO BECOME DUE FROM THE COMPANY TO SINGER & FRIEDLANDER FACTORS LIMITED ON ANY ACCOUNT WHATSOEVER WAS REGISTERED PURSUANT TO CHAPTER 1 PART XII OF THE COMPANIES ACT 1985 ON THE 22nd JUNE 2001.

GIVEN AT COMPANIES HOUSE, CARDIFF THE 25th JUNE 2001.

*P. P. P. P.*



*Companies House*  
— for the record —



THE OFFICIAL SEAL OF THE  
REGISTRAR OF COMPANIES