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COMPANIES FORM No. 123

Notice of increase in nominal capital

123

CHFP021

Please do not
write in
this margin

Pursuant to section 123 of the Companies Act 1985

*Please complete
legibly, preferably
in black type, or
bold block lettering*

To the Registrar of Companies
(Address overleaf)

For official use

Company number

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3995023

Name of company

* insert full name
of company

* Severn Trent Water Services Plc

gives notice in accordance with section 123 of the above Act that by resolution of the company
dated 11/04/2001 the nominal capital of the company has been
increased by £ 1,575,000,000 beyond the registered capital of £ 500,100,000.

† the copy must be
printed or in some
other form approved
by the registrar

A copy of the resolution authorising the increase is attached. †

The conditions (eg. voting rights, dividend rights, winding-up rights etc.) subject to which the new
shares have been or are to be issued are as follows :

The rights of the 1,025,000,000 'A' Redeemable Preference Shares of £1 each and the 550,000,000 'B' Preference Shares of £1 each
are described in detail in the Company's Articles of Association, as amended on 11th April 2001.

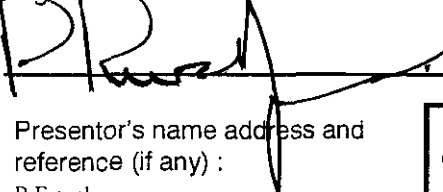
Please tick here if
continued overleaf☐

‡ Insert
Director,
Secretary,
Administrator,
Administrative
Receiver or
Receiver
(Scotland) as
appropriate

Signed

Designation ‡

Date



DIRECTOR

12/4/01

Presenter's name address and
reference (if any) :

B French,
Severn Trent Plc,
2297 Coventry Road,
Birmingham,
B26 3PU.

For official Use
General Section

Post room

