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COMPANIES FORM No. 123

Notice of increase in nominal capital

123

CHFP025

Please do not
write in
this margin

Pursuant to section 123 of the Companies Act 1985

Please complete
legibly, preferably
in black type, or
bold block lettering

To the Registrar of Companies
(Address overleaf)

For official use

Company number

123

3985629

Name of company

* MEMEC GROUP HOLDINGS LIMITED

*insert full name
of company

gives notice in accordance with section 123 of the above Act that by resolution of the company
dated 4 APRIL 2002 the nominal capital of the company has been

increased by £ USD\$ 36,000 beyond the registered capital of £ USD\$5,136,021.60

† the copy must be
printed or in some
other form approved
by the registrar

A copy of the resolution authorising the increase is attached. †

The conditions (eg. voting rights, dividend rights, winding-up rights etc.) subject to which the new
shares have been or are to be issued are as follows :

(i) 180,000 "C" ordinary shares of USD\$0.20 each having the rights set out in
the articles of association of the Company.

Please tick here if
continued overleaf

☐

† Insert
Director,
Secretary,
Administrator,
Administrative
Receiver or
Receiver
(Scotland) as
appropriate

Signed

Designation † Director

Date 4.4.2002

Presentor's name address and
reference (if any) :

Our ref: London-1/808995
Clifford Chance Limited
Liability Partnership
200 Aldersgate Street
London
EC1A 4JJ

For official Use
General Section



LD6 *LA3LYAHS* 0227
COMPANIES HOUSE 03/05/02
LD7 *LYKTYAHLC* 0136
COMPANIES HOUSE 26/04/02