

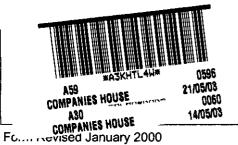
88(2)
Return of Allotment of Shares

Please complete in typescript, or in bold black capitals. CHWP000

Company Number

03979990	
GIVING LIMITED	

Company name in full	GIVING LIMITED							
Shares allotted (including bonus shares):								
	From	То						
Date or period during which shares were allotted	Day Month Year	Day Month Year						
(If shares were allotted on one date enter that date in the "from" box)	07015 20013							
Class of shares (ordinary or preference etc)	DRBINKRY							
Number allotted	4,561,003							
Nominal value of each share	4,561,003 £0.01							
Amount (if any) paid or due on each share (including any share premium)	ch \$ 0.0877							
List the names and addresses of the allottees and the number of shares allotted to each overleaf								
If the allotted shares are fully or partly paid up otherwise than in cash please state:								
% that each share is to be treated as paid up								
Consideration for which the shares were allotted (This information must be supported by the duly stamped contract or by the duly stamped particulars on Form 88(3) if the contract is not in writing)								



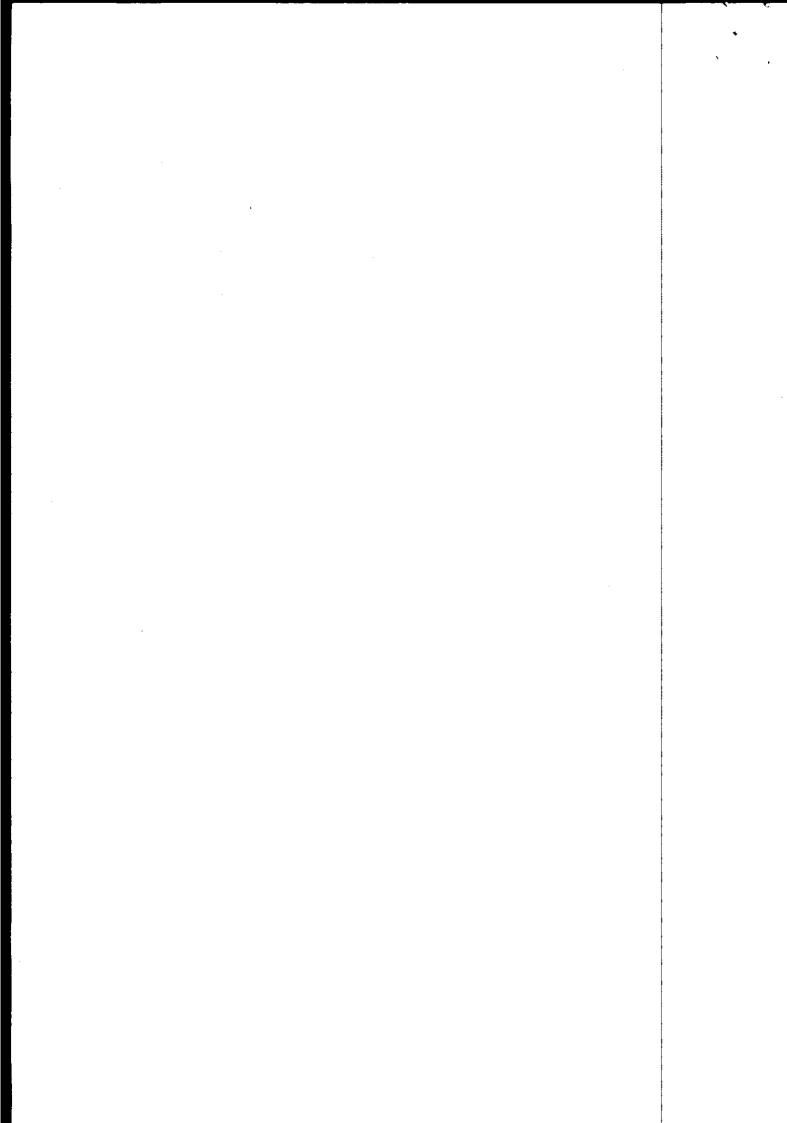
When you have completed and signed the form send it to the Registrar of Companies at:

Companies House, Crown Way, Cardiff CF14 3UZ For companies registered in England and Wales

DX 33050 Cardiff

DX 235 Edinburgh

Companies House, 37 Castle Terrace, Edinburgh EH1 2EB For companies registered in Scotland



Names and addresses of the allottees (List joint share allotments consecutively)

Shareholder details	Shares and share	class allotted
Name	Class of shares	Number
MF LIMITED	allotted	allotted
Address		_
PO BOX HMGG, HAMILTON HMCX, BERMUDA	DRBINARY	4,561,003
	L	<u> </u>
UK Postcode LLLLLL	L	L
Name	Class of shares	Number
L	allotted	allotted
Address		
		
t	<u> </u>	<u> </u>
UK Postcode LLLL	1	L
Name	Class of shares	Number
L	allotted	allotted
Address		
	L	L
<u> </u>		<u> </u>
UK Postcode LLLLL		L
Name	Class of shares	Number
<u> </u>	allotted	allotted
Address		
<u> </u>	<u> </u>	L
UK Postcode LLLLL	L	·
Name	Class of shares allotted	Number allotted
<u></u>	anotted	anotted
Address		
	. 1	<u> </u>
	.	
UK Postcode	L	. L
Please enter the number of continuation sheets (if any) attached to this	form O	
¬	7.40	
Signed Da	te + May	1. 200
A director / secretary / administrator / administrative receiver / receiver manager / receiver	iver J _{Please}	delete as appropriate
Please give the name, address,		
telephone number and, if available, a DX number and Exchange of the person Companies House should MICHAEL BERGMAN S 42 LEVEL 23 25	HAW PITTMAN L	LP, TOWER
person Companies House should 42 LEVEL 23 25	OLD BROAD ST.	NEET

contact if there is any query.

MICHAEL BE	RSMAN	SHAW	PITTA	(4N	LP 7	OWER
42, LEVEL	-				•	
LONDON	-		Tel		_	9563
DX number		DX ex	change			

