

COMPANY NO 03975609

COMPANY NAME Sense-Sonic Limited

BALANCE SHEET AS AT 30/04/2007

CURRENT YEAR	PREVIOUS YEAR	
A CALLED-UP SHARE CAPITAL NOT PAID	00	00
B FIXED ASSETS		
I Intangible assets	00	00
II Tangible assets	00	00
III Investments	00	00

00	00	
C CURRENT ASSETS		
I Stocks	00	00
II Debtors	00	00
III Investments	00	00
IV Cash at bank and in hand	00	00

00	00	
D PREPAYMENTS AND ACCRUED INCOME	00	00
E CREDITORS AMOUNTS FALLING DUE WITHIN ONE YEAR	00	00
F NET CURRENT ASSETS/ LIABILITIES	00	00
G TOTAL ASSETS LESS CURRENT LIABILITIES	00	00
H CREDITORS AMOUNTS FALLING DUE AFTER MORE THAN ONE YEAR	300,594	300,594
I PROVISION FOR LIABILITIES AND CHARGES For financial years beginning on or after 1 January 2005	00	00

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J ACCRUALS AND DEFERRED INCOME	00	00

00		00

K CAPITAL AND RESERVES		
I Called up share capital	125,000	125,000
II Share premium account	1,975,000	1,975,000
III Revaluation reserve	00	00
IV Other reserves	00	00
V Profit and loss account	00	00

000		2,000,000

Notes to the balance sheet

The Company has not traded since February 2003. Administrative Receivers were appointed on 30th July 2003 and remained in office until 24th February 2006. The Company is dormant.

The Administrative Receivers were appointed by virtue of a debenture which was executed in consideration for what was deemed by the Company's lawyers in January 2003 to be an illegal transaction under S330 of the Companies Act.

The Lawyers do not appear to have made this known to the Administrative Receivers, who went ahead with a sale of assets at an under value, including a £1,333,558.30 debt owing to the Company.

£1,000,000 was taken from the Company on 31st August 2001 for no apparent valid reason. The Company may have paid for some of its own shares to be purchased in a £2,000,000 private placing in August 2001 and this needs to be investigated.

Under the control of shadow directors, the Company bought the assets of a failed manufacturing company in June 2002 for £630,000 (from the same insolvency practitioner who acted as the Company's Administrative Receiver in 2003) but reports declare that the sum of £1,090,000 was paid.

The director is recently appointed and is looking into these matters.

(a) For the year ended 30th April 2007 the company was entitled to exemption under section 249AA(1) of the Companies Act 1985

(b) Members have not required the company to obtain an audit in accordance with section 249B(2) of the Companies Act 1985

(c) The directors acknowledge their responsibility for

- i ensuring the company keeps accounting records which comply with section 221, and
- ii preparing accounts which give a true and fair view of the state of affairs of the company as at the end of the financial year, and of its profit or loss for the financial year, in accordance with the requirements of section 226, and which otherwise comply with the requirements of the Companies Act relating to accounts, so far as applicable to the company

Approved by the board of directors on 30th April 2007 and signed on their behalf

By  (DIRECTOR)