



**Second Filing of a Previously Filed Document**

*Company Name:* **YOURGENE HEALTH PLC**

*Company Number:* **03971582**



*Received for filing in Electronic Format on the:* **21/07/2023**

*XC88JOKB*

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**Description of the original document**

*Document type:* **Return of Allotment of Shares  
SH01**

*Date of registration of  
original document:* **13/01/2023**

**Return of Allotment of Shares**Company Name: **YOURGENE HEALTH PLC**Company Number: **03971582**Received for filing in Electronic Format on the: **21/07/2023****Shares Allotted (including bonus shares)**

Date or period during which shares are allotted	From	To
	<b>21/12/2022</b>	<b>13/01/2023</b>

<b>Class of Shares:</b>	<b>ORDINARY</b>	Number allotted	<b>2449859549</b>
<b>Currency:</b>	<b>GBP</b>	Nominal value of each share	<b>0.001</b>
		Amount paid:	<b>0.003</b>
		Amount unpaid:	<b>0</b>

No shares allotted other than for cash

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## Statement of Capital (Share Capital)

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<b>Class of Shares:</b>	<b>ORDINARY</b>	Number allotted	<b>3176959792</b>
Currency:	<b>GBP</b>	Aggregate nominal value:	<b>3176959.792</b>

Prescribed particulars

THE ORDINARY SHARES HAVE ATTACHED TO THEM FULL VOTING AND DIVIDEND RIGHTS AND SUCH SHARES HAVE CAPITAL DISTRIBUTION RIGHTS (INCLUDING ON WINDING UP) AND THEY ARE NON-REDEEMABLE. ON A RETURN OF CAPITAL UPON A WINDING UP, BUT NOT OTHERWISE, THE SURPLUS ASSETS OF YOURGENE HEALTH PIC, AFTER PAYMENT OF ITS LIABILITIES, ARE APPLIED FIRST IN PAYING THE HOLDERS OF THE ORDINARY SHARES AN AMOUNT EQUAL TO THE PREMIUM OF £10,000 PER ORDINARY SHARE, SECOND ON PAYING THE HOLDERS OF THE 0.9P DEFERRED SHARES AN AMOUNT EQUAL TO THE AMOUNT PAID UP ON SUCH SHARES. THIRD ON PAYING THE HOLDERS OF THE 9.9P DEFERRED SHARES AN AMOUNT

<b>Class of Shares:</b>	<b>0.9P</b>	Number allotted	<b>1039640244</b>
	<b>DEFERRED</b>	Aggregate nominal value:	<b>9356762.196</b>
Currency:	<b>GBP</b>		

Prescribed particulars

THE 0.9P DEFERRED SHARES HAVE NO VOTING RIGHTS OR DIVIDEND RIGHTS AND NO CAPITAL DISTRIBUTION RIGHTS, EXCEPT ON A WINDING UP. ON A RETURN OF CAPITAL ON A WINDING UP, BUT NOT OTHERWISE, THE SURPLUS ASSETS OF YOURGENE HEALTH PIC, AFTER PAYMENT OF ITS LIABILITIES, ARE APPLIED FIRST IN PAYING THE HOLDERS OF THE ORDINARY SHARES AN AMOUNT EQUAL TO THE PREMIUM OF £10,000 PER ORDINARY SHARE, SECOND ON PAYING THE HOLDERS OF THE 0.9P DEFERRED SHARES AN AMOUNT EQUAL TO THE AMOUNT PAID UP ON SUCH SHARES, THIRD ON PAYING THE HOLDERS OF THE 9.9P DEFERRED SHARES AN AMOUNT EQUAL TO THE AMOUNT PAID UP ON SUCH SHARES AND FINALLY THE BALANCE TO ALL HOLDERS OF

<b>Class of Shares:</b>	<b>9.9P</b>	Number allotted	<b>228163709</b>
	<b>DEFERRED</b>	Aggregate nominal value:	<b>22588207.191</b>
Currency:	<b>GBP</b>		

Prescribed particulars

THE 9.9P DEFERRED SHARES HAVE NO VOTING RIGHTS OR DIVIDEND RIGHTS AND NO CAPITAL DISTRIBUTION RIGHTS, EXCEPT ON A WINDING UP. ON A RETURN OF CAPITAL ON A WINDING UP, BUT NOT OTHERWISE, THE SURPLUS ASSETS OF YOURGENE HEALTH PIC, AFTER PAYMENT OF ITS LIABILITIES, ARE APPLIED FIRST IN PAVING THE HOLDERS OF THE ORDINARY SHARES AN AMOUNT EQUAL TO THE PREMIUM OF £10,000 PER ORDINARY SHARE, SECOND ON PAVING THE HOLDERS OF THE 0.9P DEFERRED SHARES AN AMOUNT EQUAL TO THE AMOUNT PAID UP ON SUCH SHARES, THIRD ON PAYING THE HOLDERS OF THE 9.9P DEFERRED SHARES AN AMOUNT EQUAL TO THE AMOUNT PAID UP ON SUCH SHARES AND FINALLY THE BALANCE TO ALL HOLDERS OF

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## Statement of Capital (Totals)

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Currency:	<b>GBP</b>	Total number of shares:	<b>4444763745</b>
		Total aggregate nominal value:	<b>35121929.179</b>
		Total aggregate amount unpaid:	<b>0</b>

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### Authorisation

Authenticated

This form was authorised by one of the following:

Director, Secretary, Person Authorised, Administrator, Administrative Receiver, Receiver, Receiver Manager, CIC Manager.