

SH01

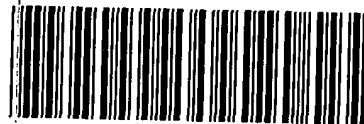
Laserform

Return of allotment of shares

You can use the WebFiling service to file this form online.
Please go to www.companieshouse.gov.uk

☒ **What this form is for**
You may use this form to give
notice of shares allotted following
incorporation.

☐ **What this form is for**
You cannot use this
notice of shares taken
on formation of the company
for an allotment of a
share by an unlimited



A58S2454
A23 09/06/2016 #136
COMPANIES HOUSE
A58S2454
A23 20/04/2016 #113
COMPANIES HOUSE

1 Company details

Company number 0 3 9 6 7 8 7 3
Company name in full SITE MANAGEMENTSERVICES (CENTRAL) LIMITED

→ **Filling in this form**
Please complete in typescript or in
bold black capitals.

All fields are mandatory unless
specified or indicated by *

2 Allotment dates ①

From Date d d m m y y y y 0 7 0 4 2 0 1 6
To Date d d m m y y y y

① **Allotment date**
If all shares were allotted on the
same day enter that date in the
'from date' box. If shares were
allotted over a period of time,
complete both 'from date' and 'to
date' boxes.

3 Shares allotted

Please give details of the shares allotted, including bonus shares.
(Please use a continuation page if necessary.)

② **Currency**
If currency details are not
completed we will assume currency
is in pound sterling.

Class of shares (E.g. Ordinary/Preference etc.)	Currency ②	Number of shares allotted	Nominal value of each share	Amount paid (including share premium) on each share	Amount (if any) unpaid (including share premium) on each share
INCENTIVE		50	1.00	1.00	0.00

If the allotted shares are fully or partly paid up otherwise than in cash, please
state the consideration for which the shares were allotted.

Continuation page
Please use a continuation page if
necessary.

Details of non-cash
consideration.

If a PLC, please attach
valuation report (if
appropriate)

SH01

Return of allotment of shares

7

Statement of capital (Prescribed particulars of rights attached to shares)

Please give the prescribed particulars of rights attached to shares for each class of share shown in the statement of capital share tables in **Section 4** and **Section 5**.

Class of share

A FOUNDER SHARES

Prescribed particulars

1

See Continuation Sheet

Class of share

B FOUNDER SHARES

Prescribed particulars

1

See Continuation Sheet

Class of share

C FOUNDER SHARES

Prescribed particulars

1

See Continuation Sheet

2 Prescribed particulars of rights attached to shares

The particulars are:

- a particulars of any voting rights, including rights that arise only in certain circumstances;
- b particulars of any rights, as respects dividends, to participate in a distribution;
- c particulars of any rights, as respects capital, to participate in a distribution (including on winding up); and
- d whether the shares are to be redeemed or are liable to be redeemed at the option of the company or the shareholder and any terms or conditions relating to redemption of these shares.

A separate table must be used for each class of share.

Continuation page

Please use a Statement of Capital continuation page if necessary.

8

Signature

I am signing this form on behalf of the company.

Signature

Signature

X

X

This form may be signed by:

Director 2, Secretary, Person authorised 3, Administrator, Administrative receiver, Receiver, Receiver manager, CIC manager.

2 Societas Europaea

If the form is being filed on behalf of a Societas Europaea (SE) please delete 'director' and insert details of which organ of the SE the person signing has membership.

3 Person authorised

Under either section 270 or 274 of the Companies Act 2006.

SH01 - continuation page

Return of allotment of shares

7

Statement of capital (Prescribed particulars of rights attached to shares)

Class of share	A Founder Shares	
Prescribed particulars	<p>(a) Subject to their being sufficient distributable reserves of the Company the A Founder Share as a class of share is entitled to dividend payment of £38,160 per annum payable in equal month instalments on the 28th day of each month (such payment to be increased on the anniversary of the date of this resolution by the annual increase of the Retail Price Index published from time to time by the Office for National Statistics.</p> <p>(b) The A Founder Shares shall not be entitled to vote in any circumstance nor shall the holders thereof be entitled to attend any meetings of the Company.</p> <p>(c) in respect of capital, on a return of assets on a liquidation or capital reduction or otherwise the A Founder Shares, the B Founder Shares and the C Founder Shares shall be treated as one class of share and the assets of the Company remaining after payment of liabilities shall be applied to the payment of £738,000 being the market value of the Company on the date of this Resolution to the holders thereof in proportion to their shareholdings but on payment of that £738,000 in full thereafter the Founder Shares shall have no further capital rights.</p> <p>(d) on a sale of 100% of the equity share capital of the Company, the A Founder Shares, the B Founder Shares and the C Founder Shares shall be treated as one class of share and the first £738,000 of the Company sale proceeds shall be applied and distributed to the holders thereof proportionately to their shareholdings but on payment of that £738,000 in full thereafter the Founder Shares shall have no further capital rights .</p> <p>(e) save in respect of the income and capital rights set out in paragraph (i), (iii) & (iv) above the classes of Founder Shares shall have no other rights to participate in the distributable profits or capital of the company.</p>	

SH01 - continuation page

Return of allotment of shares

7

Statement of capital (Prescribed particulars of rights attached to shares)

Class of share	B Founder Shares	
Prescribed particulars	<p>(a) The B Founder Shares shall not be entitled to vote in any circumstance nor shall the holders thereof be entitled to attend any meetings of the Company.</p> <p>(b) In respect of capital, on a return of assets on a liquidation or capital reduction or otherwise the A Founder Shares, the B Founder Shares and the C Founder Shares shall be treated as one class of share and the assets of the Company remaining after payment of liabilities shall be applied to the payment of £738,000 being the market value of the Company on the date of this Resolution to the holders thereof in proportion to their shareholdings but on payment of that £738,000 in full thereafter the Founder Shares shall have no further capital rights.</p> <p>(c) On a sale of 100% of the equity share capital of the Company, the A Founder Shares, the B Founder Shares and the C Founder Shares shall be treated as one class of share and the first £738,000 of the Company sale proceeds shall be applied and distributed to the holders thereof proportionately to their shareholdings but on payment of that £738,000 in full thereafter the Founder Shares shall have no further capital rights .</p> <p>(d) Save in respect of the capital rights set out in above the B Founder Shares shall have no other rights to participate in the capital of the company.</p> <p>(e) the B Founder Shares shall not be entitled to any dividend or any other distribution.</p>	

SH01 - continuation page

Return of allotment of shares

7	Statement of capital (Prescribed particulars of rights attached to shares)	
Class of share	C Founder Shares	
Prescribed particulars	<p>(a) The C Founder Shares shall not be entitled to vote in any circumstance nor shall the holders thereof be entitled to attend any meetings of the Company.</p> <p>(b) In respect of capital, on a return of assets on a liquidation or capital reduction or otherwise the A Founder Shares, the B Founder Shares and the C Founder Shares shall be treated as one class of share and the assets of the Company remaining after payment of liabilities shall be applied to the payment of £738,000 being the market value of the Company on the date of this Resolution to the holders thereof in proportion to their shareholdings but on payment of that £738,000 in full thereafter the Founder Shares shall have no further capital rights.</p> <p>(c) On a sale of 100% of the equity share capital of the Company, the A Founder Shares, the B Founder Shares and the C Founder Shares shall be treated as one class of share and the first £738,000 of the Company sale proceeds shall be applied and distributed to the holders thereof proportionately to their shareholdings but on payment of that £738,000 in full thereafter the Founder Shares shall have no further capital rights .</p> <p>(d) Save in respect of the capital rights set out in above the C Founder Shares shall have no other rights to participate in the capital of the company.</p> <p>(e) the C Founder Shares shall not be entitled to any dividend or any other distribution.</p>	

SH01 - continuation page

Return of allotment of shares

7	Statement of capital (Prescribed particulars of rights attached to shares)	
Class of share	Incentive Shares	
Prescribed particulars	(a)	Subject to the payment of the income rights of the A Founder Shares set out above the Incentive Shares are entitled <i>pari passu</i> to dividend payments or any other distribution.
	(b)	The holders of the Incentive Shares shall have full rights to attend and to vote at meetings of the Company.
	(c)	Subject first to the capital payment to the holders of each of the classes of the Founder Shares as set out above the Incentive Shares are entitled thereafter <i>pari passu</i> to participate on a return of assets on a liquidation or capital reduction or otherwise in the assets of the Company remaining after the payment of any of its liabilities.
	(d)	On a sale of 100% of the equity share capital of the Company subject first to the payment to each of the classes of the Founder Shares as set out above, the Incentive Shares shall rank <i>pari passu</i> thereafter in respect of the balance of the proceeds of sale.