

COMPANY NUMBER 3967778

Deep Blue Ocean Limited

BALANCE SHEET AS AT 30 April 2004

	Current Year 30.04.04
	£ £
<u>ASSETS</u>	
Called up Share Capital not paid	2
Cash at Bank and in Hand	
<u>NET ASSETS</u>	<u>£2</u>
Authorised share capital	1000
Issued share capital	
2 ordinary shares of £1 each	2
<u>SHAREHOLDER'S FUNDS</u>	<u>£2</u>

During the year the Company allotted 2 ordinary shares with an aggregate nominal value of £1, the consideration received by the Company was £Nil

For the year ended 30 April 2004 the Company was entitled to exemption under section 249AA(1) of the Companies act 1985.

Members have not required the Company to obtain an audit in accordance with section 249B(2) of the Companies Act 1985.

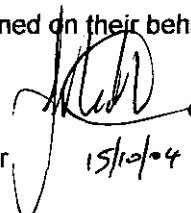
The directors acknowledge their responsibility for:

- i/ ensuring the Company keeps accounting records which comply with section 221, and
- ii/ preparing accounts which give a true and fair view of the state of the Company as at the end of the financial year, and of its profit and loss for the financial year, in accordance with the requirements of section 226, and which otherwise comply with the requirements of the Companies Act relating to accounts, so far as applicable to the Company.

These accounts were approved by the Board of Directors on

Date : 15 October 2004

and signed on their behalf by

Director  15/10/04

