

DIRECTORS' STATEMENT
Pursuant to s644(5) Companies Act 2006

ICL TRAINING (NO. 3) LIMITED
(the "Company")

This is a Directors' Statement made by all of the directors of ICL Training (No 3) Limited in accordance with s644(5) Companies Act 2006

We, being all of the directors of the Company, each hereby confirm that

- 1 the solvency statement dated 27th March 2012 (the "**Solvency Statement**") was made not more than 15 days before the date on which the resolution of the members of the Company for the reduction of the Company's share capital was passed, and
- 2 the Solvency Statement was provided to all members of the Company in accordance with s642(2) Companies Act 2006, at or before the time at which the proposed resolution was sent or submitted to it

This statement is made on 27th March 2012



DAVID ROBERTS
Director, ICL Training (No 3) Limited



MARK BAKER
Director, ICL Training (No 3) Limited



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