

Section 89(3)

Form 4.70

The Insolvency Act 1986

Members' Voluntary Winding Up
Declaration of Solvency Embodying
a Statement of Assets and Liabilities

S89(3)

Pursuant to section 89(3) of the Insolvency Act 1986

To the Registrar of Companies

For official use

Company Number

03957263

Name of Company

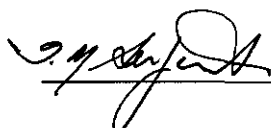
(a) Fisher Offshore Services Limited

We
Ian Malcolm Serjent
18 Hillfield
Frodsham
Cheshire
WA6 6DA

and
Richard Angus Fownes Buchanan
Standen Farm
Smarden Road
Biddenden
Ashford
Kent
TN27 8JT

attach a declaration of solvency embodying a statement of assets and liabilities.

Signed



Date

28 October '04

Presenter's name,
address and reference
(if any):

Patricia Morris
Ernst & Young LLP
100 Barbirolli Square
Manchester M2 3EY

CR/PM/NWM0595



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Date

3.11.04

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address and reference
(if any):

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100 Barbirolli Square
Manchester M2 3EY

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The Insolvency Act 1986

Members' Voluntary Winding Up
Declaration of Solvency
Embodying a Statement of
Assets and Liabilities

Company number 03957263

Name of company Fisher Offshore Services Limited

Presented by The directors

Declaration of Solvency

We Ian Malcolm Serjent
18 Hillfield
Frodsham
Cheshire
WA6 6DA

Richard Angus Fownes
Buchanan
Standen Farm
Smarden Road
Biddenden
Ashford
Kent
TN27 8JT



(c) Insert a period of
months not
exceeding 12

(d) Insert date

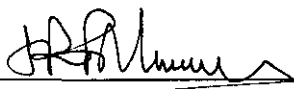
being directors of (b) Fisher Offshore Services Limited do solemnly and sincerely declare that we have made a full inquiry into the affairs of this company, and that, having done so, we have formed the opinion that this company will be able to pay its debts in full together with the interest at the official rate within a period of (c) 12 months, from the commencement of the winding-up.

We append a statement of the company's assets and liabilities as at (d) 30 September 2004, being the latest practicable date before the making of this declaration.

We make this solemn declaration, conscientiously believing it to be true, and by virtue of the provisions of the Statutory Declarations Act 1835.

Declared ~~at~~ by Ian Malcolm Serjent at Barrow-in-Furness
in the County of Cumbria
this 28th day of October 20 04

Before me,

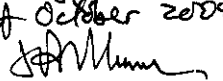

J.R.F. MURRAY

Solicitor or Commissioner of Oaths

Statement as at 30 September 2004 showing assets at estimated realisable values and liabilities expected to rank:

Assets and liabilities		Estimated to realise or to rank for payment to nearest £
Assets:		£
	Balance at bank	1,159
	Cash in hand	
	Marketable securities	
	Bills receivable	
	Trade debtors	15,777
	Loans and advances	
	Unpaid calls	
	Stock in trade	
	Work in progress	
	Freehold property	
	Leasehold property	
	Plant and machinery	
	Furniture, fittings, utensils, etc	
	Patents, trade marks, etc	
	Investments other than marketable securities	
	Other property, viz	
	Estimated realisable value of assets	£ 16,936
Liabilities:		£
	Secured on specific assets, viz	
	Secured by floating charge(s)	
	Estimated cost of liquidation and other expenses including interest accruing until payment of debts in full	15,000
Unsecured creditors (amounts estimated to rank for payment)		
	£	£
	Trade accounts	
	Bills payable	
	Accrued expenses	
	Other liabilities	878
	Contingent liabilities	
	Estimated surplus after paying debts in full	£ 1,058

Remarks:

This is the statement dated 30th September 2004
referred to in the annexed statutory declaration
of Ian Malcolm Sargent declared before me
the 28th day of October 2004




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Embodying a Statement of
Assets and Liabilities

Company number 03957263

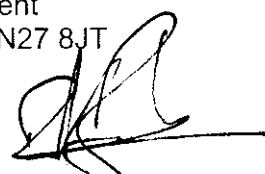
Name of company Fisher Offshore Services Limited

Presented by The directors

Declaration of Solvency

We Ian Malcolm Serjent
18 Hillfield
Frodsham
Cheshire
WA6 6DA

Richard Angus Fownes
Buchanan
Standen Farm
Smarden Road
Biddenden
Ashford
Kent
TN27 8JT



(c) Insert a period of
months not
exceeding 12

(d) Insert date

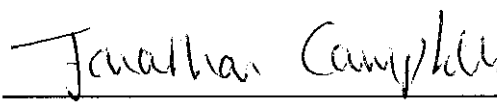
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We append a statement of the company's assets and liabilities as at (d) 30 September 2004, being the latest practicable date before the making of this declaration.

We make this solemn declaration, conscientiously believing it to be true, and by virtue of the provisions of the Statutory Declarations Act 1835.

Declared ~~at~~ by Richard Angus Fownes Buchanan at London
EC3N 3AN on
this 3rd day of November 20 04

Before me,


JPG CAMPBELL

Solicitor or Commissioner of Oaths

Statement as at 30 September 2004 showing assets at estimated realisable values and liabilities expected to rank:

Assets and liabilities		Estimated to realise or to rank for payment to nearest £
Assets:		£
	Balance at bank	1,159
	Cash in hand	
	Marketable securities	
	Bills receivable	
	Trade debtors	15,777
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	Patents, trade marks, etc	
	Investments other than marketable securities	
	Other property, viz	
	Estimated realisable value of assets	£ 16,936
Liabilities:		£
	Secured on specific assets, viz	
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	Estimated cost of liquidation and other expenses including interest accruing until payment of debts in full	15,000
Unsecured creditors (amounts estimated to rank for payment)		
	£	£
	Trade accounts	
	Bills payable	
	Accrued expenses	
	Other liabilities	878
	Contingent liabilities	
	Estimated surplus after paying debts in full	£ 1,058

Remarks:

This is the statement dated 30 September 2004 referred to in the annexed statutory declaration of Richard Angus Fawkes Buchanan declared before me this 3rd day of November 2004

Fawkes