

AM02

Notice of statement of affairs in administration



Companies House

SATURDAY



A16 *A7BNNHWW* 04/08/2018 #191
COMPANIES HOUSE

1 Company details

Company number 03954224

Company name in full Weatherly International Plc

→ Filling in this form
Please complete in typescript or in
bold black capitals.

2 Administrator's name

Full forename(s) Simon

Surname Kirkhope

3 Administrator's address

Building name/number 200

Street Aldersgate Street

Aldersgate

Post town London

County/Region

Postcode EC1A 4HD

Country United Kingdom

4 Administrator's name

Full forename(s) Andrew

Surname Johnson

① Other administrator
Use this section to tell us about
another administrator.

5 Administrator's address

Building name/number 200

Street Aldersgate Street

Aldersgate

Post town London

County/Region

Postcode EC1A 4HD

Country United Kingdom

① Other administrator
Use this section to tell us about
another administrator.

AM02

Notice of statement of affairs in administration

6

Attachment

I have attached a copy of:



Statement of affairs



Statement of concurrence

7

Date of the statement of affairs

Date

^d1 ^d3

^m0 ^m6

^y2 ^y0 ^y1 ^y8

8

Date of the statement of concurrence (if applicable)

Date

^d1 ^d3

^m0 ^m6

^y2 ^y0 ^y1 ^y8

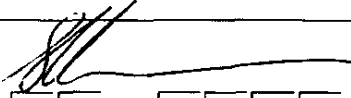
9

Sign and date

Administrator's
Signature

Signature

x



x

Signature date

^d1 ^d4

^m0 ^m6

^y2 ^y0 ^y1 ^y8

AM02

Notice of statement of affairs in administration

**Presenter information**

You do not have to give any contact information, but if you do it will help Companies House if there is a query on the form. The contact information you give will be visible to searchers of the public record.

Contact name **William Marsden**

Company name **FTI Consulting LLP**

Address **200 Aldersgate Street**

Aldersgate

Post town **London**

County/Region

Postcode

E C 1 A 4 H D

Country **United Kingdom**

DX

Telephone **020 3727 1342**

**Checklist**

We may return forms completed incorrectly or with information missing.

Please make sure you have remembered the following:

- ☐ The company name and number match the information held on the public Register.
- ☐ You have attached the required documents.
- ☐ You have signed and dated the form.

**Important information**

All information on this form will appear on the public record.

**Where to send**

You may return this form to any Companies House address, however for expediency we advise you to return it to the address below:

The Registrar of Companies, Companies House,
Crown Way, Cardiff, Wales, CF14 3UZ.
DX 33050 Cardiff.

**Further information**

For further information please see the guidance notes on the website at www.gov.uk/companieshouse or email enquiries@companieshouse.gov.uk

This form is available in an alternative format. Please visit the forms page on the website at www.gov.uk/companieshouse

Statement of affairs

Name of Company
WEATHERLY INTERNATIONAL PLC

Company number
03954224

In the HIGH COURT OF JUSTICE
CHANCERY DIVISION
COMPANIES COURT

Court case number
CR-2018-004537

(a) Insert name and address of
registered office of the company

Statement as to the affairs of (a) Weatherly International PLC, Orion House, Bessemer Road, Welwyn
Garden City, Hertfordshire, England, AL7 1HH

on the (b) 1 June 2018, the date that the company entered administration.

(b) Insert date

Statement of Truth

I believe that the facts stated in this statement of affairs are a full, true and complete statement of the
affairs of the above named company as at (b) 1 June 2018, the date that the company entered
administration.

Full name: Kevin Ellis

Signed 

Dated 13 June 2018

[illegible]

Assets subject to fixed charge:

Book Value £	Estimated to Realise £
530.43	530.43
6,012.09	6,012.09
36,248.44	36,248.44
707.50	0.00
433,506.90	433,506.90
298,233.75	298,233.75
8,847.85	0.00
100,839.06	100,839.06
73,557.71	73,557.71
75,790,212.35	0.00
76,748,696.08	948,928.38

***This is now an asset in the form of a 65% shareholding in China Africa Resources Limited.**

Signature 2. du Date 13/6/17

A1 – Summary of Liabilities

	Estimated to realise £
Estimated total assets available for preferential creditors (carried from page A)	£ 948,928
Liabilities	
Preferential creditors:-	
	£ (50,373)
Estimated (deficiency)/surplus as regards preferential creditors	£ 898,555
Estimated prescribed part of net property where applicable (to carry forward)	£ (182,711)
Estimated total assets available for floating charge holders	£ 715,844
Debts secured by floating charges (Contingent guarantee liability- convert to fixed charges on administration)	£(96,790,051)
Estimated (deficiency)/surplus of assets after floating charges	£(96,074,207)
Estimated prescribed part of net property where applicable (brought down)	£ 182,711
Total assets available to unsecured creditors	£182,711
Unsecured non-preferential claims (excluding any shortfall to floating charge holders)	£(4,029,022)
Estimated (deficiency)/surplus as regards non-preferential creditors (excluding any shortfall to floating charge holders)	£(3,846,311)
£	
Shortfall to floating charge holders (brought down)	£(96,074,207)
	£(99,920,519)
Estimated (deficiency)/surplus as regards creditors	
Issued and called up capital	£ (£5,304,016)
Estimated total (deficiency)/surplus as regards members	£(105,224,535)

COMPANY CREDITORS

Note: You must include all creditors and identify all creditors under hire-purchase, chattel leasing or conditional sale agreements *and* customers claiming amounts paid in advance of the supply of goods or services *and* creditors claiming retention of title over property in the company's possession.

Name of creditor or Claimant	Address (with postcode)	Amount of debt £	Details of any security held by creditor	Date security given	Value of security £
REDACTED	REDACTED INFORMATION	10,145.97	Preferential Creditor	None	
REDACTED	REDACTED INFORMATION	1,982.02	Preferential Creditor	None	
REDACTED	REDACTED INFORMATION	14,144.00	Preferential Creditor	None	
REDACTED	REDACTED INFORMATION	24,101.00	Preferential Creditor	None	
REDACTED	REDACTED INFORMATION	628.81	None	None	
Cooley	Dashwood, 69 Old Broad Street, London EC2M 1QS	8,051.40	None	None	
Copyright Licensing Agency	Bernard's Inn, 86 Fetter Lane, London, EC4A 1EN	168.00	None	None	
EE Limited	Trident Place, Mosquito Way, Hatfield, AL10 9BW	104.62	None	None	
Flight Centre	Flight Centre, 6th Floor CI Tower, New Malden, Surrey, KT3 4TE	1,347.00	None	None	
REDACTED	REDACTED INFORMATION	168.30	None	None	
REDACTED	REDACTED INFORMATION	691.47	None	None	

London Stock Exchange	10 Paternoster Square, London, EC4M 7LS	9,480.00	None	None	
Nunis Securities Limited	The London Stock Exchange Building, 10 Paternoster Square, London EC4M 7LT.	30,000.00	None	None	
Nunis Securities Limited	The London Stock Exchange Building, 10 Paternoster Square, London EC4M 7LT.	1,333.33	None	None	
Powwownow	Vectra House, 36 Paradise Road, Richmond, TW9 1SE	50.05	None	None	
Strand Hanson	26 Mount Row, London, W1K 3SQ	9094.40	None	None	
Treadstone Resource Partners Pty Ltd	Lvl 26, 6-10 O'Connell Street, Sydney, NSW 2064, Australia (Amount due is A\$80,114.14)	45,606.46	None	None	
Devonshire Business Centres	Orion House, Bessemer Road, Welwyn Garden City, Hertfordshire, AL7 1HH	573.18	None	None	
Ricoh (2 months rental)	Ricoh Capital Ltd, 20 triton Street, London, NW1 3BF.	246.16	None	None	
Ken Sangster and Associates Ltd	3 Cobbs Place, Fire Tree Lane, Haughley Green, Suffolk, IP14 3RP	5,065.00	None	None	
PAYE and NI	HMRC Shipley	8,109.08	None	None	
Raior Ltd (Inter company creditor)	Orion House, Bessemer Road, Welwyn Garden City AL7 1HH	3,908,305.15	None	None	
Orion Mine Finance Master Fund I LP (Contingent Guarantee liability)	care of MUFG Fund Services, The Belvedere Building, 69 Pitts Bay Road, Pembroke, HM08 Bermuda	96,790,051.82	Secured by floating charges via various legal agreements that convert to fixed charges on the appointment of an administrator.	17/10/2013 28/10/2013 7/5/2015	
Total		100,869,447.72			

Signature



Date

13/6/18

COMPANY SHAREHOLDERS

INFORMATION REDACTED

Signature XCD Date 13/6/13

Statement of concurrence

Name of Company Weatherly International PLC	Company number 03954224
In the High Court of Justice, Chancery Division, Companies Court	Court case number CR-2018-004537

(a) Insert full name and address of registered office of company to which statement of affairs relates

With regards the Statement of Affairs of (a) Weatherly International PLC, Orion House, Bessemer Road, Welwyn Garden City, Hertfordshire, England, AL7 1HH

(b) Insert date statement of truth on the statement of affairs was made

made on (b) **13 June 2018**

by (c) **Kevin Ellis**

(c) Insert full name of person who made the statement of truth on the statement of affairs being concurred with

Statement of Truth

I (d) **Craig R Thomas**

8 Franke Street

Windhoek, Namibia

(d) Insert full name and address of person making statement

*Delete as applicable

* concur with the Statement of Affairs of the above company and I believe that the facts stated in the Statement of Affairs are a full, true and complete statement of the affairs of the company on the date that it entered administration.

OR

*concur with the Statement of Affairs of the above company, subject to the following qualifications

(e)

(e) Please list matters in the statement of affairs which you are not in agreement with, or which you consider to be erroneous or misleading, or matters to which you have no direct knowledge and indicate reason for listing them

and believe that, subject to these qualifications, the facts stated in the statement of affairs are a full, true and complete statement of the affairs of the company on the date that it entered administration.

Full name **Craig Raymond Thomas**

Signed **[Signature]**

Dated **13 June 2018**

Statement of concurrence

Name of Company Weatherly International PLC	Company number 03954224
In the High Court of Justice, Chancery Division, Companies Court	Court case number CR-2018-004537

(a) Insert full name and address of registered office of company to which statement of affairs relates

With regards the Statement of Affairs of (a) Weatherly International PLC, Orion House, Bessemer Road, Welwyn Garden City, Hertfordshire, England, AL7 1HH

(b) Insert date statement of truth on the statement of affairs was made

made on (b) JUNE 13th 2018

by (c) KEVIN ELLIS

(c) Insert full name of person who made the statement of truth on the statement of affairs being concurred with

Statement of Truth

I (d) ALAN J STEPHENS
GREYFRIARS, 1 GARVELLE LANE
LINDFIELD, W SUSSEX RH16 2RX

(d) Insert full name and address of person making statement

* concur with the Statement of Affairs of the above company and I believe that the facts stated in the Statement of Affairs are a full, true and complete statement of the affairs of the company on the date that it entered administration.

*Delete as applicable

OR

*concur with the Statement of Affairs of the above company, subject to the following qualifications

(e) _____

(e) Please list matters in the statement of affairs which you are not in agreement with, or which you consider to be erroneous or misleading, or matters to which you have no direct knowledge and indicate reason for listing them

and believe that, subject to these qualifications, the facts stated in the statement of affairs are a full, true and complete statement of the affairs of the company on the date that it entered administration.

Full name ALAN J STEPHENS

Signed A J S

Dated JUNE 13th 2018