

AM02

Notice of statement of affairs in administration

TUESDAY



A16	*A7BDD0HM*	31/07/2018	#184
COMPANIES HOUSE			
A08	*A7903DLD*	07/07/2018	#3
COMPANIES HOUSE			
A31	*A788XDIB*	16/06/2018	#53
COMPANIES HOUSE			

1 Company details

Company number 03954224

Company name in full Weatherly International Plc

→ Filling in this form

Please complete in typescript or in
bold black capitals.

2 Administrator's name

Full forename(s) Simon

Surname Kirkhope

3 Administrator's address

Building name/number 200

Street Aldersgate Street

Aldersgate

Post town London

County/Region

Postcode EC1A 4HD

Country United Kingdom

4 Administrator's name ①

Full forename(s) Andrew

Surname Johnson

① Other administrator

Use this section to tell us about
another administrator.

5 Administrator's address ②

Building name/number 200

Street Aldersgate Street

Aldersgate

Post town London

County/Region

Postcode EC1A 4HD

Country United Kingdom

② Other administrator

Use this section to tell us about
another administrator.

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6

Attachment

I have attached a copy of:



Statement of affairs



Statement of concurrence

7

Date of the statement of affairs

Date

^d1^d3^m0^m6^y2^y0^y1^y8

8

Date of the statement of concurrence (if applicable)

Date

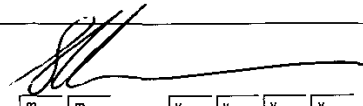
^d1^d3^m0^m6^y2^y0^y1^y8

9

Sign and date

Administrator's
Signature

Signature
✕



✕

Signature date

^d1^d4^m0^m6^y2^y0^y1^y8

Statement of concurrence

Name of Company Weatherly International PLC	Company number 03954224
In the High Court of Justice, Chancery Division, Companies Court	Court case number CR-2018-004537

(a) Insert full name and address of registered office of company to which statement of affairs relates

With regards the Statement of Affairs of (a) Weatherly International PLC, Orion House, Bessemer Road, Welwyn Garden City, Hertfordshire, England, AL7 1HH

(b) Insert date statement of truth on the statement of affairs was made

made on (b) 13 June 2018

by (c) Kevin Ellis

(c) Insert full name of person who made the statement of truth on the statement of affairs being concurred with

Statement of Truth

I (d) Craig R Thomas

8 Frank Street

Windhoek, Namibia

(d) Insert full name and address of person making statement

*Delete as applicable

* concur with the Statement of Affairs of the above company and I believe that the facts stated in the Statement of Affairs are a full, true and complete statement of the affairs of the company on the date that it entered administration.

OR

*concur with the Statement of Affairs of the above company, subject to the following qualifications

(e)

(e) Please list matters in the statement of affairs which you are not in agreement with, or which you consider to be erroneous or misleading, or matters to which you have no direct knowledge and indicate reason for listing them

and believe that, subject to these qualifications, the facts stated in the statement of affairs are a full, true and complete statement of the affairs of the company on the date that it entered administration.

Full name Craig Raymond Thomas

Signed [Signature]

Dated 13 June 2018

Statement of concurrence

Name of Company Weatherly International PLC	Company number 03954224
In the High Court of Justice, Chancery Division, Companies Court	Court case number CR-2018-004537

(a) Insert full name and address of registered office of company to which statement of affairs relates

With regards the Statement of Affairs of (a) Weatherly International PLC, Orion House, Bessemer Road, Welwyn Garden City, Hertfordshire, England, AL7 1HH

(b) Insert date statement of truth
on the statement of affairs was
made

made on (b) JUNE 13th 2018
by (c) KEVIN ELLIS

by (c) KEVIN ELLIS

(c) Insert full name of person who made the statement of truth on the statement of affairs being concurred with

Statement of Truth

(d) Insert full name and address
of person making statement

I (d) ALAN J STEPHENS
GREYFRIARS, 1 GRAVELLE LANE
LINDFIELD, W. SUSSEX RH16 2RX

GREYFRIARS, 1 GRAVELLY LANE

L. N. Field, W. Sussex AH16 2RX

*Delete as applicable

*** concur with the Statement of Affairs of the above company and I believe that the facts stated in the Statement of Affairs are a full, true and complete statement of the affairs of the company on the date that it entered administration.**

OR

(c) Please list matters in the statement of affairs which you are not in agreement with, or which you consider to be erroneous or misleading, or matters to which you have no direct knowledge and indicate reason for listing them

~~*concur with the Statement of Affairs of the above company, subject to the following qualifications~~

(e)

and believe that, subject to these qualifications, the facts stated in the statement of affairs are a full, true and complete statement of the affairs of the company on the date that it entered administration.

Full name ALAN J STEPHENS

Signed A. St. C.

Dated June 13th 2018

Statement of affairs

Name of Company
WEATHERLY INTERNATIONAL PLC

Company number
03954224

In the HIGH COURT OF JUSTICE
CHANCERY DIVISION
COMPANIES COURT

Court case number
CR-2018-004537

(a) Insert name and address of
registered office of the company

Statement as to the affairs of (a) Weatherly International PLC, Orion House, Bessemer Road, Welwyn
Garden City, Hertfordshire, England, AL7 1HH

on the (b) 1 June 2018, the date that the company entered administration.

(b) Insert date

Statement of Truth

I believe that the facts stated in this statement of affairs are a full, true and complete statement of the
affairs of the above named company as at (b) 1 June 2018, the date that the company entered
administration.

Full name: Kevin Ellis

Signed 

Dated 13 June 2018

Assets subject to fixed charge:

Assets subject to floating charge:

Uncharged assets:

Bank of Scotland USD account

Rent deposit paid to Devonshire Business Centre

Deposit for purchase of CARN Ltd held by Cooley *

Deposit for Kitumba held by Intrepid

Prepayments

Investment in China Africa Resources Namibia Ltd

Investment in Pembridge Resources plc

Intercompany Receivables

Estimated total assets available for preferential creditors

***This is now an asset in the form of a 65% shareholding in China Africa Resources Limited.**

Signature X. du Date 13/6/17

A1 – Summary of Liabilities

	Estimated to realise £
Estimated total assets available for preferential creditors (carried from page A)	£ 948,928
Liabilities	
Preferential creditors:-	£ (50,373)
Estimated (deficiency)/surplus as regards preferential creditors	£ 898,555
Estimated prescribed part of net property where applicable (to carry forward)	£ (182,711)
Estimated total assets available for floating charge holders	£ 715,844
Debts secured by floating charges (Contingent guarantee liability- convert to fixed charges on administration)	£(96,790,051)
Estimated (deficiency)/surplus of assets after floating charges	£(96,074,207)
Estimated prescribed part of net property where applicable (brought down)	£ 182,711
Total assets available to unsecured creditors	£182,711
Unsecured non-preferential claims (excluding any shortfall to floating charge holders)	£(4,029,022)
Estimated (deficiency)/surplus as regards non-preferential creditors (excluding any shortfall to floating charge holders)	£(3,846,311)
£	
Shortfall to floating charge holders (brought down)	£(96,074,207)
	£(99,920,519)
Estimated (deficiency)/surplus as regards creditors	
Issued and called up capital	£ (£5,304,016)
Estimated total (deficiency)/surplus as regards members	£(105,224,535)

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**Presenter information**

You do not have to give any contact information, but if you do it will help Companies House if there is a query on the form. The contact information you give will be visible to searchers of the public record.

Contact name William Marsden

Company name FTI Consulting LLP

Address 200 Aldersgate Street

Aldersgate

Post town London

County/Region

Postcode E C 1 A 4 H D

Country United Kingdom

DX

Telephone 020 3727 1342

**Checklist**

We may return forms completed incorrectly or with information missing.

Please make sure you have remembered the following:

- ☐ The company name and number match the information held on the public Register.
- ☐ You have attached the required documents.
- ☐ You have signed and dated the form.

**Important information**

All information on this form will appear on the public record.

**Where to send**

You may return this form to any Companies House address, however for expediency we advise you to return it to the address below:

The Registrar of Companies, Companies House,
Crown Way, Cardiff, Wales, CF14 3UZ.
DX 33050 Cardiff.

**Further information**

For further information please see the guidance notes on the website at www.gov.uk/companieshouse or email enquiries@companieshouse.gov.uk

This form is available in an alternative format. Please visit the forms page on the website at www.gov.uk/companieshouse