

# Solvency Statement

of the directors of

## Marston Hotels Holdings Limited

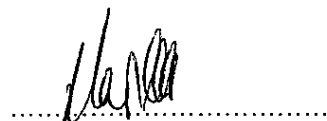
Company number 03948742

(the Company)

In accordance with section 643 of the Companies Act 2006 (the **Act**) and for the purposes of section 642 of the Act, we, the directors named below (being all the directors of the Company as at the date of this statement), having taken account of all of the Company's liabilities (including any contingent or prospective liabilities), have on the date of this statement formed the opinion that:

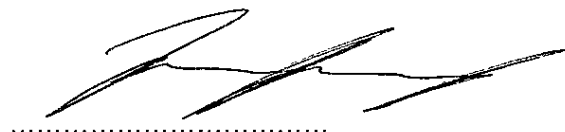
- (a) as regards the Company's situation at the date of this statement, there is no ground on which the Company could then be found to be unable to pay (or otherwise discharge) its debts;
- (b) if it is intended to commence the winding-up of the Company within twelve months of the date of this statement, the Company will be able to pay (or otherwise discharge) its debts in full within twelve months of the commencement of the winding-up; and
- (c) in any other case, the Company will be able to pay (or otherwise discharge) its debts as they fall due during the year immediately following the date of this statement.

Signed by:



**Manish Gudka**

Dated: 30 OCTOBER 2017



**Gareth Jones**

Dated: 30 OCTOBER 2017

