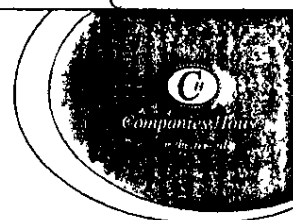


MG01

Particulars of a mortgage or charge

256964/13



A fee is payable with this form
We will not accept this form unless you send the correct fee
Please see 'How to pay' on the last page

☒ **What this form is for**
You may use this form to register
particulars of a mortgage or charge
in England and Wales or Northern
Ireland.

☒ **What this form is NO**
You cannot use this for
particulars of a charge
company To do this, pl
form MG01s.

FRIDAY



A32 12/11/2010 249
COMPANIES HOUSE

1

Company details

Company number 03948149
Company name in full AWS ECO PLASTICS LIMITED

For official use
Filling in this form
Please complete in typescript or in
bold black capitals.
All fields are mandatory unless
specified or indicated by *

2

Date of creation of charge

Date of creation 11/11/2010

3

Description

Please give a description of the instrument (if any) creating or evidencing the
charge, e.g. 'Trust Deed', 'Debenture', 'Mortgage', or 'Legal charge'

Description Mortgage Deed (the "Mortgage")

4

Amount secured

Please give us details of the amount secured by the mortgage or charge

Amount secured (a) All money and liabilities whether actual or contingent (including
further advances made thereafter by the Bank and secured directly or
indirectly by the Mortgage) which then were or at any time thereafter
might be due, owing or incurred from or by the Company to the Bank
anywhere or for which the Company may be or become liable to the
Bank in any manner whatsoever without limitation (and whether alone
or jointly with any other person and in whatever style, name or form
and whether as principal or surety and notwithstanding that the same
may at any earlier time have been due, owing or incurred to some
other person and have subsequently become due, owing or incurred
to the Bank as a result of a transfer, assignment or other transaction
or by operation of law), and

Continued

Continuation page
Please use a continuation page if
you need to enter more details

MG01

Particulars of a mortgage or charge

5

Mortgagee(s) or person(s) entitled to the charge (if any)

Please give the name and address of the mortgagee(s) or person(s) entitled to the charge

Continuation page
Please use a continuation page if you need to enter more details.

Name	Lloyds TSB Bank plc
Address	Corporate Customer Service, Dept, , PO Box 72, Bailey Drive Gillingham Business Park, Gillingham
Postcode	M E 8 0 L S
Name	
Address	
Postcode	

6

Short particulars of all the property mortgaged or charged

Please give the short particulars of the property mortgaged or charged

Continuation page
Please use a continuation page if you need to enter more details.

Short particulars

By way of assignment with full title guarantee

First The plant, machinery, chattels or other equipment of the Company described in the Schedule below together with, all additions, alterations, accessones, replacements, substitutions and renewals from time to time thereto and any component parts thereof from time to time held by the Company (whether or not attached thereto) (the "Mortgaged Chattels", which expression shall include all or any part thereof)

Secondly The full benefit of any guarantee, warranty or other obligation in relation to the Mortgaged Chattels given or incurred by any manufacturer, supplier or other person and the full benefit so far as enjoyed by the Company of all agreements for the maintenance, repair or upkeep of the Mortgaged Chattels

Thirdly The full benefit of all agreements then or thereafter entered into by the Company or the benefit of which is otherwise vested in the Company for the bailment or (in Scotland) the hiring of the Mortgaged Chattels and all agreements then or thereafter entered into under which the Mortgaged Chattels are bailed or (in Scotland) hired on hire purchase or sold under a conditional sale agreement or other instalment credit agreement and all sums then or thereafter due under, any such agreement

Continued

MG01

Particulars of a mortgage or charge

7

Particulars as to commission, allowance or discount (if any)

Please insert the amount or rate percent of any commission, allowance or discount paid or made either directly or indirectly by the company to any person on consideration of his

- subscribing or agreeing to subscribe, whether absolutely or conditionally, or
- procuring or agreeing to procure subscriptions, whether absolute or conditional,

for any debentures included in this return. The rate of interest payable under the terms of the debentures should not be entered

Commission allowance or discount

Nil

8

Delivery of instrument

You must deliver the original instrument (if any) creating or evidencing the charge and these prescribed particulars to the Registrar of Companies within 21 days after the date of creation of the charge (section 860). If the property is situated and the charge was created outside the United Kingdom (UK), you must deliver the information to the Registrar within 21 days after the date on which the instrument could have been received in the UK in the normal course of post and assuming you had posted it promptly (section 866).

We will accept a verified copy of the instrument creating the charge where the property charged is situated and the charge was created outside the UK (section 870). The company or the person who has delivered the copy to the Registrar must verify it to be a correct copy and sign it. Where a body corporate gives the verification, an officer of that body must sign it. We will also accept a verified copy where section 867(2) applies (property situated in another part of UK).

9

Signature

Please sign the form here

Signature

Signature

X *Eversheds LLP* X
on behalf of the Mortgagee

This form must be signed by a person with an interest in the registration of the charge

MG01

Particulars of a mortgage or charge



Presenter information

You do not have to give any contact information, but if you do it will help Companies House if there is a query on the form and will establish where we return the original documents. The contact information you give will be visible to searchers of the public record

Contact name

JESSICA SWINDALLS

Company name

OVERSHEDS LLP

Address

CENTRAL SQUARE SOUTH

ORCHARD STREET

Post town

NEWCASTLE UPON TYNE

County/Region

Postcode

NE1 3XX

Country

UNITED KINGDOM

DX

Telephone

0845 444 6017



Certificate

We will send your certificate to the presenter's address if given above or to the Company's Registered Office if you have left the presenter's information blank



Checklist

We may return forms completed incorrectly or with information missing.

Please make sure you have remembered the following:

- ☒ The company name and number match the information held on the public Register
- ☒ You have included the original deed with this form.
- ☒ You have entered the date the charge was created.
- ☒ You have supplied the description of the instrument.
- ☒ You have given details of the amount secured by the mortgagee or chargee
- ☒ You have given details of the mortgagee(s) or person(s) entitled to the charge
- ☒ You have entered the short particulars of all the property mortgaged or charged
- ☒ You have signed the form.
- ☒ You have enclosed the correct fee



Important information

Please note that all information on this form will appear on the public record



How to pay

A fee of £13 is payable to Companies House in respect of each mortgage or charge.

Make cheques or postal orders payable to 'Companies House'



Where to send

You may return this form to any Companies House address, however for expediency we advise you to return it to the appropriate address below.

For companies registered in England and Wales.
The Registrar of Companies, Companies House,
Crown Way, Cardiff, Wales, CF14 3UZ
DX 33050 Cardiff

For companies registered in Scotland.
The Registrar of Companies, Companies House,
Fourth floor, Edinburgh Quay 2,
139 Fountainbridge, Edinburgh, Scotland, EH3 9FF
DX ED235 Edinburgh 1
or LP - 4 Edinburgh 2 (Legal Post)

For companies registered in Northern Ireland.
The Registrar of Companies, Companies House,
First Floor, Waterfront Plaza, 8 Laganbank Road,
Belfast, Northern Ireland, BT1 3BS
DX 481 NR Belfast 1



Further information

For further information, please see the guidance notes on the website at www.companieshouse.gov.uk or email enquiries@companieshouse.gov.uk

This form is available in an alternative format. Please visit the forms page on the website at www.companieshouse.gov.uk

MG01 - continuation page

Particulars of a mortgage or charge

4

Amount secured

Please give us details of the amount secured by the mortgage or charge

Amount secured

- (b) interest on all such money and liabilities to the date of payment at such rate or rates as may from time to time be agreed between the Bank and the Company or, in the absence of such agreement, at the rate, in the case of an amount denominated in Sterling of two percentage points per annum above the Bank's base rate for, the time being in force (or its equivalent or substitute rate for the time being) or, in the case of an amount denominated in any currency or currency unit other than Sterling, at the rate of two percentage points per annum above the cost to the Bank (as conclusively determined by the Bank) of funding sums comparable to and in the currency or currency unit of such amount in the London Interbank Market (or such other market as the Bank may select) for such consecutive periods (including overnight deposits) as the Bank may in its absolute discretion from time to time select, and
- (c) commission and other banking charges and legal, administrative and other costs, charges and expenses incurred by the Bank in relation to the Mortgage (including any acts necessary to release the Mortgaged Assets (as defined in the Mortgage) from the Mortgage) or in enforcing the security thereby created on a full and unqualified indemnity basis, and
- (d) any fees charged by the Bank for the time spent by the Bank's officials, employees or agents in dealing with any matter relating to the Mortgage. Such fees shall be payable at such rate as may be specified by the Bank

MG01 - continuation page

Particulars of a mortgage or charge



Short particulars of all the property mortgaged or charged

Please give the short particulars of the property mortgaged or charged

Short particulars

Fourthly In relation to the Mortgaged Chattels

(a) All present and future copyrights, patents, designs, trademarks, servicemarks, brand names, inventions, design rights, know-how, formulae, confidential information, trade secrets, computer software programmes, computer systems and all other intellectual property rights whatsoever without limitation, whether registered or unregistered, in all or any part of the world in which the Company is legally, beneficially or otherwise interested,

(b) the benefit of any pending applications for the same and all benefits deriving therefrom and thereunder including but not limited to royalties, fees, profit sharing agreements and income arising therefrom and all licences in respect of or relating to any intellectual property rights, whenever such licences are granted to the Company or granted by the Company,

(c) every item of physical material of any description or type whatever in or in respect of which intellectual property rights may subsist and in respect of each such item the original copy or version or variant owned by, produced by or delivered to or obtained by the Company and any rejected and surplus materials associated or connected with or forming part of the foregoing which shall include, without limitation, any and all manuals and translations thereof, log books, designs, sketches, algorithms, calculations, diagrams, computations, source codes, models, prototypes, apparatus, computer programmes, photographs, books and other records in any medium, electronic data and any other material of any description whatever in which intellectual property may be incorporated

Fifthly The full benefit of the Company's rights and interests (if any) in and to all insurance effected by the Company or by any other person of the Mortgaged Chattels or the use thereof

SCHEDULE

Brief Manufacturer Description (if any)	Year of Manufacture	Model Type	Serial Number	Location
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See attached

The Company may not without the consent in writing of the Bank

(i) sell, assign, transfer, surrender, lease or otherwise dispose of, deal in any way with the Mortgaged Assets, or part with possession thereof;

(ii) create or permit to subsist or arise any mortgage, debenture, hypothecation, charge, assignment by way of security, pledge or lien or any other encumbrance or security whatsoever over all or any part of the Mortgaged Assets,

(iii) enter into any contractual or other agreement or arrangement which has or may have an economic effect similar or analogous to any such encumbrance or security as would be prohibited by (ii) above

THE FIRST SCHEDULE

THE MORTGAGED CHATTELS

PLANT, MACHINERY AND EQUIPMENT

Hot Washing Plant

Sorema intensive hot flake washing facility comprising -

Hopper feed unit
with electric hoist and auger feed conveyor
Hopper feed unit no 2

Previero SLX 15 stainless steel storage silo
Serial no SLX15-121

Previero STC4/15/20 4 unit wash reactor
Serial no STC4/15/20-102
Year of manufacture 2008

Sorema/ Previero WCE 1500W centrifuge dryer
Serial no WCE1500W-146
Year of manufacture 2008

3 vacuum dryers
Previero STC3/15/20 3 unit hot rinse reactor
Serial no STC3/15/20-101

Previero STR 16/20 holding tank
Serial no STR 16/20-162

Previero VSP 20/55 water separation tank
Serial no VSP 20/55-103

Sorema/ Previero WCE1500W centrifuge dryer
Serial no WCE1500W-144

2 Previero 16/20 stainless steel rinse tanks
Serial no's STR16/20-165 and STR 16/20-166

Sorema/ Previero DCE 10/20 main dryer centrifuge
Serial no DEC 10/20-122

Previero DRY 840 fluid bed dryer
Serial no DRY840-102

2 Previero SLX18 stainless steel storage silos
Serial no's SLX18-128 and SLX18-127

3 Sorema/ Previero VRC rinse tanks
Serial no's VRC-1015, VRC-1016 and VRC-1014

3 Previero VB1800 vibratory sieves
Serial no's VB1800-170, VB1800-168 and VB1800-169

Previero DCE45 drying tower
Serial no DCE45-123

3 stainless steel water rinse particle separators]]
Previero VRC rinse tank
Serial no VRC-1013

Sprema/Previero SA1500 drying tower
Serial no SA1500-104
with augur screw and air pump

Vibratory sieve and feed system

Buhler Sortex Z+4VV optical sorter
Serial no Z2370
Year of manufacture 2008
with touch screen control panel

Denis Baldwin & Son MX3000-47 oil fired steam boiler
Serial no 47
Year of manufacture 2008
Capacity 165 PSIG/250°

Kurion ECO ETR 80 water treatment plant
Serial no 8010
with 6 assorted polypropylene tanks, 4 stainless steel tanks, central control panel and pipework

2 intermediate storage silos

Standprime HMC RL910L Movillion Hydrascrew transfer unit
Type 250L22KW46CM²
Serial no 0806 CEN 4292

Standprime HMC RL 910L Movillion Hydrascrew transfer unit
Type 250L22KW46CM²
Serial no 0806 CEN 4294

Hydrovane 250 PUA air compressor
Serial no 8HV 474436/2/2

Hydrovane 818 Classic air compressor
Serial no 818-000600

Mild steel vertical air receiver tank

Worthington Dresser 80500 air dryer
Serial no 0311A-50-9201-001
Year of manufacture 1992

Impact Air Systems T238 16x12 L twin bay dust extraction system
Serial no FILTER/021/2683
Year of manufacture 2010

Pelletising Plant

Erema Vacurema Prime 2021T extrusion and pelletising plant
comprising -

FDM feed hopper

2 heating and vacuum conditioning tanks, both insulated

Insulated reactor tank

3 vacuum units

Ereana Vacurema 2021T extruder
with touch screen control panel

Filtration plant

Extrusion die

Water cooling tank

Pelletising cutter unit

Water centrifuge unit

Conveyorised crystallation table

Erema Firstphase crushing unit

2 augur conveyors

Erema secondary crushing unit

Air blown feed pipe

Batch weigher

Vibratory classification table

Impact Air Systems T208 14x12 L twin bay dust extraction system

Serial no FILTER/022/2683

Year of manufacture 2010

General Plant

2 Braby aluminium holding silos² each 2500mm dia x 3000mm high
Total capacity 15 7m³

Frigomeccanica Industriale refrigeration plant comprising -

2 twin bag bagging hoppers

Braby aluminium bagging silo
Capacity 15 7m³

Braby aluminium tanker loading silo on gantry support
with automated batching valve

3 Atlas Copco QAC1000 generators
Capacity 1000KVA each

Sorting and Granulating Plant and Machinery

Product Infeed

Stadler product placement unit
with elevating belt feed conveyor

Stadler elevating belt feed conveyor

Sorting Towers

Bakker Magnetics LD400 1400/1600/1 magnetic separator
Serial no. 10380162

Vibratory feed table

Magnetic separator (no 2)

Twin feed conveyors

Central scrap metal belt conveyor

2 elevating feed conveyors

4 Stadler BBS-2150-02-10-425 paper/ plastic separators
Serial no's 1080, 2080, 1085 and 2085

2 feed conveyors and 2 vibratory feed tables

2 Bakker Magnetics 29 726/12/3(1)+(2) magnetic separators
Serial no 10380184

Fines

9 assorted belt feed conveyors

8 sorting bins

IFE vibratory table

Titech Polysort UHR (1400) optical sorter
Serial no S0151
Year of manufacture 2010

Assorted Stadler conveyors

Jazz PET Tower

2 infeed conveyors

Titech Polysort (1400) optical sorter
Serial no S0167
Year of manufacture 2010
mounted on Stadler belt conveyor

Titech Polysort (1400) optical sorter
Serial no S0181
Year of manufacture 2010
mounted on Stadler belt conveyor

Titech Polysort optical sorter
Serial no S0150
Year of manufacture 2010
mounted on Stadler belt conveyor

Mixed Plastics Tower

Elevating belt feed conveyor

Titech Autosort MF (2000) optical sorter
Serial no S0162

mounted on Stadler belt conveyor

Titech Autosort MF (1400) optical sorter
Serial no S0163
mounted on Stadler belt conveyor

Titech Autosort MF (1400) optical sorter
Serial no S0164
mounted on Stadler belt conveyor

Titech Autosort MF (1400) optical sorter
Serial no S0165
mounted on Stadler belt conveyor

Titech Autosort MF (2000) optical sorter
Serial no S0166
mounted on Stadler belt conveyor

80/20 PET Tower

Stadler twin conveyor load separator

Elevating belt feed conveyor

Titech 2800 system with Titech Autosort (2000) scanner
and Autosort MF (2800) scanner
Serial no's S0158 and S0157
all mounted on Stadler belt conveyor

Titech Autosort MF (2000) optical sorter
Serial no S0159
mounted on Stadler belt conveyor

Titech Autosort MF (2000) optical sorter
Serial no S0160
mounted on Stadler belt conveyor

Titech Autosort MF (2000) optical sorter
Serial no S0161
mounted on Stadler belt conveyor

Assorted outfeed conveyors

HDPE Tower

Infeed elevating belt conveyor

Titech Autosort MF (2800) optical sorter
with 2 scanners
Serial no's S0152 and S0153
mounted on Stadler belt conveyor

Titech Autosort MF (2000) optical sorter
Serial no S0154
mounted on Stadler belt conveyor

Titech Autosort MF (2000) optical sorter
Serial no S0155
mounted on Stadler belt conveyor

Titech Autosort MF (2000) optical sorter
Serial no S0156
mounted on Stadler belt conveyor

Outfeed conveyor and 2 sorting bins

Granulating Plant

Herbold SMS 80/160-SX9-3SB3 granulator
with hopper feed
Serial no 13370
Year of manufacture 2010

Herbold SMS 80/160-SX9-3SB3 granulator
with hopper feed
Serial no 13369
Year of manufacture 2010

Herbold SML 60145-FX-12-3-SB granulator
with hopper feed
Serial no 12620
Year of manufacture 2010

3 sets of vacuum pumps and 3 hopper dryers
Herbold T2015 mechanical dryer centrifugal washer
Serial no 13419

Herbold T2015 mechanical dryer centrifugal washer
Serial no 13365

Herbold T1015 mechanical dryer centrifugal washer
Serial no 13335

3 cooling and grading towers
each with bucket elevating conveyors and twin bagging units

General

Worthington Creyssensac Rollair 220 8-bar packaged air
compressor
Serial no APF153730
Year of manufacture 2010

Worthington Creyssensac Rollair 220 8-bar packaged air
compressor
Serial no APF153731
Year of manufacture 2010

Worthington Creyssensac DW420 refrigerated air dryer
Serial no CAI42001115
Year of manufacture 2010

Lohenuer 10,000 litre mild steel vertical receiver tank

Worthington S297 oil/ water separator
Serial no AP1010266

2 Worthington Creyssensac D4700S in line filter units

Still to be Installed

3 silos

Soundproofing cabinets



CERTIFICATE OF THE REGISTRATION OF A MORTGAGE OR CHARGE

Pursuant to section 869(5) & (6) of the Companies Act 2006

**COMPANY NO. 3948149
CHARGE NO. 9**

THE REGISTRAR OF COMPANIES FOR ENGLAND AND WALES
HEREBY CERTIFIES THAT A MORTGAGE DEED DATED 11
NOVEMBER 2010 AND CREATED BY AWS ECO PLASTICS
LIMITED FOR SECURING ALL MONIES DUE OR TO BECOME
DUE FROM THE COMPANY TO LLOYDS TSB BANK PLC ON
ANY ACCOUNT WHATSOEVER UNDER THE TERMS OF THE
AFOREMENTIONED INSTRUMENT CREATING OR EVIDENCING
THE CHARGE WAS REGISTERED PURSUANT TO CHAPTER 1
PART 25 OF THE COMPANIES ACT 2006 ON THE 12 NOVEMBER
2010

GIVEN AT COMPANIES HOUSE, CARDIFF THE 15 NOVEMBER
2010

P



Companies House
— for the record —



THE OFFICIAL SEAL OF THE
REGISTRAR OF COMPANIES