

SH01

Return of allotment of shares

You can use the WebFiling service to file this form online
Please go to www.companieshouse.gov.uk

☒ **What this form is for**
You may use this form to give
notice of shares allotted following
incorporation

☐ **What this form is NOT for**
You cannot use this form to give
notice of shares taken on
formation of the company or
for an allotment of a new class of
shares by an unlimited company

MONDAY



A08
31/03/2014
COMPANIES HOUSE
#135

1 Company details

Company number 3 9 4 8 1 4 9

Company name in full ECO Plastics Limited

→ **Filing in this form**
Please complete in typescript or in
bold black capitals

All fields are mandatory unless
specified or indicated by *

2 Allotment dates ①

From Date d1 d3 m0 m3 y2 y0 y1 y4

To Date d1 d3 m0 m3 y2 y0 y1 y4

① Allotment date

If all shares were allotted on the
same day enter that date in the
'from date' box. If shares were
allotted over a period of time,
complete both 'from date' and 'to
date' boxes

3 Shares allotted

Please give details of the shares allotted, including bonus shares
(Please use a continuation page if necessary)

② Currency

If currency details are not
completed we will assume currency
is in pound sterling

Class of shares (E.g. Ordinary/Preference etc.)	Currency ②	Number of shares allotted	Nominal value of each share	Amount paid (including share premium) on each share	Amount (if any) unpaid (including share premium) on each share
Y Ordinary		100	0 10	1 00	

If the allotted shares are fully or partly paid up otherwise than in cash, please
state the consideration for which the shares were allotted

Continuation page
Please use a continuation page if
necessary

Details of non-cash
consideration

If a PLC, please attach
valuation report (if
appropriate)

SH01

Return of allotment of shares

Statement of capital

Section 4 (also Section 5 and Section 6, if appropriate) should reflect the company's issued capital at the date of this return

4

Statement of capital (Share capital in pound sterling (£))

Please complete the table below to show each class of shares held in pound sterling. If all your issued capital is in sterling, only complete Section 4 and then go to Section 7

Class of shares (E.g. Ordinary/Preference etc.)	Amount paid up on each share ①	Amount (if any) unpaid on each share ①	Number of shares ②	Aggregate nominal value ③
Ordinary	263.36		14928	£ 1,492.80
A Ordinary	723.00		9011	£ 901.10
B Preferred	972.50		13518	£ 1,351.80
B Ordinary	972.50		3250	£ 325.00
Totals			40707	£ 4070.70

5

Statement of capital (Share capital in other currencies)

Please complete the table below to show any class of shares held in other currencies.
Please complete a separate table for each currency.

Currency

Class of shares (E.g. Ordinary/Preference etc.)	Amount paid up on each share ①	Amount (if any) unpaid on each share ①	Number of shares ②	Aggregate nominal value ③
Totals				

Currency

Class of shares (E.g. Ordinary/Preference etc.)	Amount paid up on each share ①	Amount (if any) unpaid on each share ①	Number of shares ②	Aggregate nominal value ③
Totals				

6

Statement of capital (Totals)

Please give the total number of shares and total aggregate nominal value of issued share capital		④ Total aggregate nominal value Please list total aggregate values in different currencies separately. For example £100 + €100 + \$10 etc.
Total number of shares	370,817	
Total aggregate nominal value ④	37,544.30	

① Including both the nominal value and any share premium

③ E.g. Number of shares issued multiplied by nominal value of each share

② Total number of issued shares in this class

Continuation Pages

Please use a Statement of Capital continuation page if necessary

SH01

Return of allotment of shares

7

Statement of capital (Prescribed particulars of rights attached to shares)

Please give the prescribed particulars of rights attached to shares for each class of share shown in the statement of capital share tables in **Section 4** and **Section 5**

Class of share	Ordinary
Prescribed particulars ①	<p>1 Full voting rights of one vote per share</p> <p>2 Full dividend rights after payment of preferential dividend to B preferred shareholders</p> <p>3 Right to a return of capital after</p> <p>a) on compulsory liquidation, the payment of seven times the subscription price paid by the G ordinary shares (if any), the subscription price paid by each F ordinary shares (if any), the subscription price paid by the A ordinary shares, B ordinary shares, B preferred shares, C ordinary shares and the E ordinary shares, and (SEE CONTINUATION SHEET)</p>
Class of share	A Ordinary
Prescribed particulars ①	<p>1 Full voting rights of one vote per share</p> <p>2 Full dividend rights after payment of preferential dividend to B preferred shareholders</p> <p>3 On a return of capital</p> <p>a) on compulsory liquidation A Ordinary Shareholders have a right to a return of the subscription price paid per A ordinary share after the payment of seven times the subscription price paid by the G ordinary shares (if any) and the subscription price paid by the F ordinary shares (if any), and (SEE CONTINUATION SHEET)</p>
Class of share	B Ordinary
Prescribed particulars ①	<p>1 Full voting rights of one vote per share</p> <p>2 Full dividend rights after payment of preferential dividend to B preferred shareholders</p> <p>3 On a return of capital</p> <p>a) on compulsory liquidation B Ordinary Shareholders have a right to a return of the subscription price paid per B ordinary share after the payment of seven times the subscription price paid by the G ordinary shares (if any) and the subscription price paid by the F ordinary shares (if any), and (SEE CONTINUATION SHEET)</p>

① Prescribed particulars of rights attached to shares

The particulars are

- a particulars of any voting rights, including rights that arise only in certain circumstances,
- b particulars of any rights, as respects dividends, to participate in a distribution,
- c particulars of any rights, as respects capital, to participate in a distribution (including on winding up), and
- d whether the shares are to be redeemed or are liable to be redeemed at the option of the company or the shareholder and any terms or conditions relating to redemption of these shares

A separate table must be used for each class of share

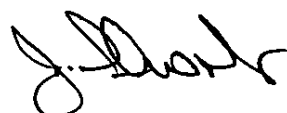
Continuation page

Please use a Statement of Capital continuation page if necessary

8

Signature

I am signing this form on behalf of the company

Signature	<p>Signature</p> <p>X  X</p>
	<p>This form may be signed by</p> <p>Director ②, Secretary, Person authorised ③, Administrator, Administrative receiver, Receiver, Receiver manager, CIC manager</p>

② Societas Europaea

If the form is being filed on behalf of a Societas Europaea (SE) please delete 'director' and insert details of which organ of the SE the person signing has membership

③ Person authorised

Under either section 270 or 274 of the Companies Act 2006

SH01

Return of allotment of shares

**Presenter information**

You do not have to give any contact information, but if you do it will help Companies House if there is a query on the form. The contact information you give will be visible to searchers of the public record

Contact name **Adrian Dye**Company name **Sintons LLP**Address **The Cube****Barrack Road**Post town **Newcastle Upon Tyne**County/Region **Tyne & Wear**Postcode

	N	E	4		6	D	B	
--	---	---	---	--	---	---	---	--

Country **UK**DX **715139 Newcastle upon Tyne 19**Telephone **0191 2267878****Important information**

Please note that all information on this form will appear on the public record.

**Where to send**

You may return this form to any Companies House address, however for expediency we advise you to return it to the appropriate address below

For companies registered in England and Wales:
The Registrar of Companies, Companies House,
Crown Way, Cardiff, Wales, CF14 3UZ
DX 33050 Cardiff

For companies registered in Scotland
The Registrar of Companies, Companies House,
Fourth floor, Edinburgh Quay 2,
139 Fountainbridge, Edinburgh, Scotland, EH3 9FF
DX ED235 Edinburgh 1
or LP - 4 Edinburgh 2 (Legal Post)

For companies registered in Northern Ireland
The Registrar of Companies, Companies House,
Second Floor, The Linenhall, 32-38 Linenhall Street,
Belfast, Northern Ireland, BT2 8BG
DX 481 N R Belfast 1

**Checklist**

We may return the forms completed incorrectly or with information missing.

Please make sure you have remembered the following

- ☐ The company name and number match the information held on the public Register
- ☐ You have shown the date(s) of allotment in section 2
- ☐ You have completed all appropriate share details in section 3
- ☐ You have completed the appropriate sections of the Statement of Capital
- ☐ You have signed the form

**Further information**

For further information please see the guidance notes on the website at www.companieshouse.gov.uk or email enquires@companieshouse.gov.uk

This form is available in an alternative format. Please visit the forms page on the website at www.companieshouse.gov.uk

Please complete the table below to show any class of shares held in other currencies. Please complete a separate table for each currency.

Pounds Sterling

- ➊ Including both the nominal value and any share premium
- ➋ Total number of issued shares in this class
- ➌ E.g. Number of shares issued multiplied by nominal value of each share

SH01 - continuation page

Return of allotment of shares

7 Statement of capital (Prescribed particulars of rights attached to shares)

Class of share	Ordinary	
Prescribed particulars	b) on any other return of capital on compulsory liquidation, the payment of seven times the subscription price paid by the G ordinary shares, the subscription price paid by each F ordinary shares, one and a half times the subscription price paid by the A ordinary shares, B ordinary shares, B preferred shares, C ordinary shares and the subscription price paid by the E ordinary shares	

SH01 - continuation page

Return of allotment of shares

7 Statement of capital (Prescribed particulars of rights attached to shares)

Class of share	A Ordinary	
Prescribed particulars	b) on any other return of capital on compulsory liquidation, the A ordinary shareholders have a right to a return of 1 5 times the subscription price per share after the payment of seven times the subscription price paid by the G ordinary shares and the subscription price paid by the F ordinary shares	

SH01 - continuation page

Return of allotment of shares

7

Statement of capital (Prescribed particulars of rights attached to shares)

Class of share	B Ordinary	
Prescribed particulars	b) on any other return of capital on compulsory liquidation, B ordinary shareholders have a right to a return of 1 5 times the subscription price paid per B ordinary share after the payment of seven times the subscription price paid by the G ordinary shares (if any) and the subscription price paid by the F ordinary shares (if any)	

SH01 - continuation page

Return of allotment of shares

7 Statement of capital (Prescribed particulars of rights attached to shares)

Class of share	B Preferred	
Prescribed particulars	<p>1. Full voting rights of one vote per share</p> <p>2. A right to a preferential dividend before other shareholders in the Company. The holders of the B preferred shares have the right to a cumulative dividend of 8% of the original subscription price paid for such shares which is to be accrued in accordance with the articles of association</p> <p>3 On a return of capital</p> <p>a) on compulsory liquidation, B preferred shareholders have a right to a return of the subscription price paid per B preferred share after the payment of seven times the subscription price paid by the G ordinary shares (if any) and the subscription price paid by the F ordinary shares (if any), and</p> <p>b) on any other return of capital on compulsory liquidation, B Preferred shareholders have a right to a return of 1.5 times the subscription price paid per B preferred share after the payment of seven times the subscription price paid by the G ordinary shares (if any) and the subscription price paid by the F ordinary shares (if any).</p> <p>The Company may no longer redeem the B preferred shares.</p>	

SH01 - continuation page

Return of allotment of shares

7

Statement of capital (Prescribed particulars of rights attached to shares)

Class of share	C Ordinary	
Prescribed particulars	<p>1 Full voting rights of one vote per share</p> <p>2 Right to participate in dividends after payment of a preferential dividend to B preferred shareholders.</p> <p>3 On a return of capital:</p> <p>a) on compulsory liquidation, C Ordinary shareholders have a right to a return of the subscription price paid per C Ordinary share after the payment of seven times the subscription price paid by the G ordinary shares (if any) and the subscription price paid by the F ordinary shares, and</p> <p>b) on any other return of capital on compulsory liquidation, C Ordinary shareholders have a right to a return of 1.5 times the subscription price paid per C Ordinary share after the payment of seven times the subscription price paid by the G ordinary shares (if any) and the subscription price paid by the F ordinary shares (if any)</p>	

SH01 - continuation page

Return of allotment of shares

7 Statement of capital (Prescribed particulars of rights attached to shares)

Class of share	Deferred	
Prescribed particulars	<ol style="list-style-type: none">1. No voting rights2. No right to participate in dividends3. No rights to capital	

SH01 - continuation page

Return of allotment of shares

7 Statement of capital (Prescribed particulars of rights attached to shares)

Class of share	E Ordinary	
Prescribed particulars	<p>1 Full voting rights of one vote per share</p> <p>2 Right to participate in dividends after payment of a preferential dividend to B Preferred shareholders</p> <p>3 On a return of capital</p> <p>a) on compulsory liquidation, E Ordinary shareholders have a right to a return of subscription price paid per E Ordinary share after the payment of seven times the subscription price paid by the G ordinary shares (if any) and the subscription price paid by the F ordinary shares (if any), and</p> <p>b) on any other return of capital on compulsory liquidation, E Ordinary shareholders have a right to a return of the subscription price paid per E Ordinary share after the payment of seven times the subscription price paid by the G ordinary shares (if any) and the subscription price paid by the F ordinary shares (if any)</p>	

SH01 - continuation page

Return of allotment of shares

7

Statement of capital (Prescribed particulars of rights attached to shares)

Class of share	Y Ordinary	
Prescribed particulars	<p>1 Full voting rights of one vote per share</p> <p>2 Right to participate in dividends after payment of a preferential dividend to B Preferred shareholders</p> <p>3 On a return of capital</p> <p>a On compulsory liquidation, Y Ordinary shareholders have no right to a return of the subscription price paid per Y Ordinary share</p> <p>b On any other return of capital the Y Ordinary shareholders have a right to the Y share return (as defined in the Company's Articles of Association)</p>	