CODA Group International Limited

Company No. 3938996

SOLVENCY STATEMENT

On the 28 day of February 2013

We, the undersigned, the directors of the Company, pursuant to Sections 642 and 643 of the Companies Act 2006 hereby have formed the opinion that:-

- As regards the Company's situation as at the date of this statement, there
 are no grounds on which the company can be found to be unable to pay
 (or otherwise discharge) its debts; and
- b) The Company will be able to meet its debts throughout the next 12 months period or in the event of a winding-up of the company

Signed

Date 28 February 2013

Director A Robinson

Signed

Director

Date 28 February 2013

Signed US

Company Secretary C Bishop

Date 28 February 2013

THURSDAY

SPE

18/04/2013 COMPANIES HOUSE #60