

CODA Group International Limited

Memorandum of capital

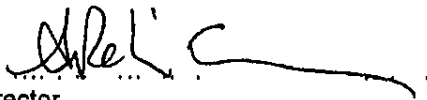
Reduction of Share Capital and dividend payment

The chairman explained that the reduction of share capital, share premium and the cancellation of the capital redemption reserve are permissible pursuant to section 641 of the Companies Act 2006, provided that it is approved by Special Resolution and is supported by a Solvency Statement. It was also noted that this course of action was required prior to applying for the company to be struck off the Register.

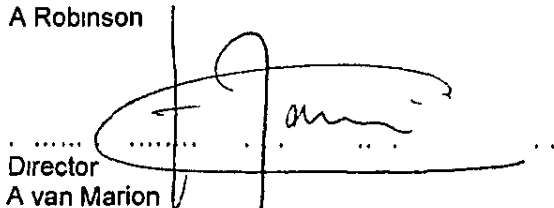
There was produced at the meeting a Solvency Statement satisfying the requirements of section 643 of that Act.

Along with the capital reorganisations the issued share capital of the Company will be as follows

Called up share capital: £1.00 made up of 1 £1 Ordinary Share



Director
A Robinson



Director
A van Marion



Company Secretary
C Bishop

28 February 2013

THURSDAY



SPE *S26L9C97* 18/04/2013 #58
COMPANIES HOUSE