



Registration of a Charge

Company name: **INEOS INVESTMENTS INTERNATIONAL LIMITED**

Company number: **03938607**



X9H7XN54

Received for Electronic Filing: **06/11/2020**

Details of Charge

Date of creation: **29/10/2020**

Charge code: **0393 8607 0049**

Persons entitled: **BARCLAYS BANK PLC**

Brief description: **N/A**

Contains fixed charge(s).

Contains negative pledge.

Authentication of Form

This form was authorised by: **a person with an interest in the registration of the charge.**

Authentication of Instrument

Certification statement: **I CERTIFY THAT SAVE FOR MATERIAL REDACTED PURSUANT TO S.859G OF THE COMPANIES ACT 2006 THE ELECTRONIC COPY INSTRUMENT DELIVERED AS PART OF THIS APPLICATION FOR REGISTRATION IS A CORRECT COPY OF THE ORIGINAL INSTRUMENT.**

Certified by: **SHEARMAN & STERLING (LONDON) LLP**



CERTIFICATE OF THE REGISTRATION OF A CHARGE

Company number: 3938607

Charge code: 0393 8607 0049

The Registrar of Companies for England and Wales hereby certifies that a charge dated 29th October 2020 and created by INEOS INVESTMENTS INTERNATIONAL LIMITED was delivered pursuant to Chapter A1 Part 25 of the Companies Act 2006 on 6th November 2020 .

Given at Companies House, Cardiff on 9th November 2020

The above information was communicated by electronic means and authenticated
by the Registrar of Companies under section 1115 of the Companies Act 2006



Companies House



THE OFFICIAL SEAL OF THE
REGISTRAR OF COMPANIES

Dated 29 October 2020

INEOS INVESTMENTS INTERNATIONAL LIMITED
as Pledgor

and

BARCLAYS BANK PLC
as Security Agent

acting for itself and in the name and on behalf
of the Tenth Ranking Secured Parties

and

BARCLAYS BANK PLC
representing the First Ranking Secured Parties, the Second Ranking
Secured Parties, the Third Ranking Secured Parties, the Fourth Ranking Secured Parties, the
Fifth Ranking Secured Parties, the Sixth Ranking Secured Parties,
the Seventh Ranking Secured Parties, the Eighth Ranking Secured Parties and the Ninth
Ranking Secured Parties

**TENTH RANKING FINANCIAL SECURITIES
ACCOUNT PLEDGE AGREEMENT
(CONVENTION DE NANTISSEMENT DE
COMPTE DE TITRES FINANCIERS
DE DIXIEME RANG)**

*(in relation to the shares issued by INEOS France
SAS)*

SHEARMAN & STERLING^{LLP}

En accord avec les parties, les présentes
ont été reliées par le procédé
ASSEMBLACT R.C. empêchant toute
substitution ou addition et sont
seulement signées à la dernière page.

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THIS AGREEMENT is made between:

1. **INEOS INVESTMENTS INTERNATIONAL LIMITED**, a company incorporated under the laws of England and Wales, having its registered office at Hawkslease, Chapel Lane, Lyndhurst, Hampshire SO43 7FG, United Kingdom, registered under number 3938607, represented by an authorised signatory, duly empowered for the purposes hereof,

(hereinafter referred to as the "**Pledgor**"),

ON THE FIRST PART,

2. **BARCLAYS BANK PLC**, a company having its registered office at 1 Churchill Place, Canary Wharf, E14 5HP, London, United Kingdom, represented by an authorised signatory, duly empowered for the purposes hereof,

acting for itself and (i) as trustee and agent (*mandataire*) on behalf and for the account of itself and the other First Ranking Secured Parties (as defined below) in its capacity as Senior Security Agent under the Intercreditor Deed, (ii) as trustee and agent (*mandataire*) on behalf and for the account of itself and the other Second Ranking Secured Parties (as defined below) in its capacity as Senior Security Agent under the Intercreditor Deed, (iii) as trustee and agent (*mandataire*) on behalf and for the account of itself and the other Third Ranking Secured Parties (as defined below) in its capacity as Senior Security Agent under the Intercreditor Deed, (iv) as trustee and agent (*mandataire*) on behalf and for the account of itself and the other Fourth Ranking Secured Parties (as defined below) in its capacity as Senior Security Agent under the Intercreditor Deed, (v) as trustee and agent (*mandataire*) on behalf and for the account of itself and the other Fifth Ranking Secured Parties (as defined below) in its capacity as Senior Security Agent under the Intercreditor Deed, (vi) as trustee and agent (*mandataire*) on behalf and for the account of itself and the other Sixth Ranking Secured Parties (as defined below) in its capacity as Senior Security Agent under the Intercreditor Deed, (vii) as trustee and agent (*mandataire*) on behalf and for the account of itself and the other Seventh Ranking Secured Parties (as defined below) in its capacity as Senior Security Agent under the Intercreditor Deed and as Security Trustee under the Original Senior Secured Indenture November 2017, (viii) as trustee and agent (*mandataire*) on behalf and for the account of itself and the other Eighth Ranking Secured Parties (as defined below) in its capacity as Senior Security Agent under the Intercreditor Deed, Security Trustee under the Original Senior Secured Indenture November 2017 (as defined below) and Security Agent under the Schuldschein Loan Agreement (as defined below), (ix) as trustee and agent (*mandataire*) on behalf and for the account of itself and the other Ninth Ranking Secured Parties (as defined below) in its capacity as Senior Security Agent under the Intercreditor Deed, Security Trustee under the Original Senior Secured Indenture November 2017 and the Original Senior Secured Indenture April 2019 (as defined below) and Security Agent under the Schuldschein Loan Agreement (as defined below), and (x) as trustee and agent (*mandataire*) on behalf and for the account of itself and the other Tenth Ranking Secured Parties (as defined below) in its capacity as Senior Security Agent under the Intercreditor Deed, Security Trustee under the Original Senior Secured Indenture November 2017, the Original Senior Secured Indenture April 2019 (as defined below) and the Original Senior Secured Indenture

October 2020 (as defined below) and Security Agent under the Schuldschein Loan Agreement (as defined below)

(hereinafter referred to as the "**Security Agent**"),

ON THE SECOND PART.

IN THE PRESENCE of the First Ranking Secured Parties, the Second Ranking Secured Parties, the Third Ranking Secured Parties, the Fourth Ranking Secured Parties, the Fifth Ranking Secured Parties, the Sixth Ranking Secured Parties, the Seventh Ranking Secured Parties, the Eighth Ranking Secured Parties and the Ninth Ranking Secured Parties duly represented by the Security Agent.

WHEREAS:

- A. Pursuant to a credit agreement governed by New York law, dated as of 27 April 2012, amongst, *inter alios*, INEOS US Finance LLC and INEOS Finance plc, as Borrowers, Barclays Bank PLC as Administrative Agent and Security Agent, and the Lenders referred therein (as amended, restated, refinanced, replaced, supplemented and/or waived from time to time, including by an amendment agreement dated 8 May 2013, an amendment agreement dated 21 February 2014, an amendment agreement dated 24 November 2014, a joinder agreement dated 31 March 2015 and an amendment agreement dated 5 June 2015, the "**Original Senior Facilities Agreement**"), the Lenders have agreed to make available, to the Borrowers, senior credit facilities in the principal amount of USD 3,349,500,000 and € 1,738,300,000 (the "**Facilities**"). Pursuant to an accession document dated 4 May 2012, the Pledgor has acceded to the Original Senior Facilities Agreement as Obligor.
- B. Pursuant to the financial securities accounts pledge agreement dated 4 May 2012 (as amended on 12 October 2012) (together with the related statement of pledge of financial securities account, (*déclaration de nantissement de compte de titres financiers*), the "**First Ranking Pledge Agreement**"), the Pledgor granted, *inter alia*, a first-ranking pledge over the Pledged Account (as defined below) (the "**First Ranking Pledge**") to the Secured Parties (as that term is defined in the First Ranking Pledge Agreement, the "**First Ranking Secured Parties**") to secure the liabilities arising from, *inter alia*, the Original Senior Facilities Agreement.
- C. Pursuant to the financial securities accounts pledge agreement dated 8 May 2013 (together with the related statement of second ranking pledge of financial securities account (*déclaration de nantissement de compte de titres financiers de second rang*), the "**Second Ranking Pledge Agreement**"), the Pledgor has granted a second-ranking pledge over the Pledged Account (the "**Second Ranking Pledge**") to the Second Ranking Secured Parties (as that term is defined in the Second Ranking Pledge Agreement, the "**Second Ranking Secured Parties**") to secure the liabilities arising from, *inter alia*, the Original Senior Facilities Agreement.
- D. Pursuant to the financial securities accounts pledge agreement dated 31 March 2015 (together with the related statement of third ranking pledge of financial securities

account, (*déclaration de nantissement de compte de titres financiers de troisième rang*), the “**Third Ranking Pledge Agreement**”), the Pledgor has granted a third-ranking pledge over the Pledged Account (the “**Third Ranking Pledge**”) to the Third Ranking Secured Parties (as that term is defined in the Third Ranking Pledge Agreement, the “**Third Ranking Secured Parties**”) to secure the liabilities arising from, *inter alia*, the Original Senior Facilities Agreement.

- E. Pursuant to the Original Senior Secured Indenture May 2015 (as defined below), INEOS Finance plc has issued Original Senior Secured Notes May 2015 (as defined below) due 2023 in an aggregate principal amount of € 770,000,000. Such Original Senior Secured Notes May 2015 have been redeemed in full, on or around 1st May 2019, with the proceeds from the Original Senior Secured Notes April 2019 (as defined below).
- F. Pursuant to a financial securities accounts pledge agreement dated 5 May 2015 (together with the related statement of fourth ranking pledge of financial securities account, (*déclaration de nantissement de compte de titres financiers de quatrième rang*), the “**Fourth Ranking Pledge Agreement**”), the Pledgor has granted a fourth-ranking pledge over the Pledged Account (the “**Fourth Ranking Pledge**”) to the Fourth Ranking Secured Parties (as that term is defined in the Fourth Ranking Pledge Agreement, the “**Fourth Ranking Secured Parties**”) to secure the liabilities arising from, *inter alia*, the Original Senior Facilities Agreement and the Original Senior Secured Indenture May 2015.
- G. Pursuant to a financial securities accounts pledge agreement dated 5 June 2015 (together with the related statement of fifth ranking pledge of financial securities account, (*déclaration de nantissement de compte de titres financiers de cinquième rang*), the “**Fifth Ranking Pledge Agreement**”), the Pledgor has granted a fifth-ranking pledge over the Pledged Account (the “**Fifth Ranking Pledge**”) to the Fifth Ranking Secured Parties (as that term is defined in the Fifth Ranking Pledge Agreement, the “**Fifth Ranking Secured Parties**”) to secure the liabilities arising from, *inter alia*, the Original Senior Facilities Agreement and the Original Senior Secured Indenture May 2015.
- H. Pursuant to a financial securities account pledge agreement dated 28 February 2017 (together with the related statement of pledge of financial securities account, (*déclaration de nantissement de compte de titres financiers*), the “**Sixth Ranking Pledge Agreement**”), the Pledgor has granted a sixth-ranking pledge over the Pledged Account (the “**Sixth Ranking Pledge**”) to the Sixth Ranking Secured Parties (as that term is defined in the Sixth Ranking Pledge Agreement, the “**Sixth Ranking Secured Parties**”) to secure the liabilities arising from, *inter alia*, the Original Senior Facilities Agreement and the Original Senior Secured Indenture May 2015.
- I. Pursuant to a financial securities account pledge agreement dated 3 November 2017 (together with the related statement of pledge of financial securities account, (*déclaration de nantissement de compte de titres financiers*), the “**Seventh Ranking Pledge Agreement**”), the Pledgor has granted a seventh-ranking pledge over the Pledged Account (the “**Seventh Ranking Pledge**”) to the Seventh Ranking Secured Parties (as that term is defined in the Seventh Ranking Pledge Agreement, the “**Seventh Ranking Secured Parties**”) to secure the liabilities arising from, *inter alia*,

the Original Senior Facilities Agreement, the Original Senior Secured Indenture May 2015 and the Original Senior Secured Indenture November 2017 (as defined below).

- J. Pursuant to a joinder and amendment agreement to the Original Senior Facilities Agreement dated 3 November 2017, amongst, *inter alios*, INEOS US Finance LLC and INEOS Finance PLC, as Borrowers, Barclays Bank PLC as Administrative Agent and Security Agent, and the Lenders referred therein (the "**2017 Amendment Agreement**"), the Lenders have amended the Original Senior Facilities Agreement in order to, *inter alia*, incur a new series of term loans denominated in Dollars and Euros with a scheduled maturity date of 31 March 2024.
- K. Pursuant to the Original Senior Secured Indenture November 2017 (as defined below), INEOS Finance plc has issued Original Senior Secured Notes November 2017 (as defined below) due 2025 in an aggregate principal amount of € 550,000,000.
- L. Pursuant to the Original Senior Secured Indenture November 2017, each Original Senior Secured November 2017 Noteholder of the Original Senior Secured Notes November 2017, by accepting a Senior Secured Notes November 2017 issued pursuant to the Original Senior Secured Indenture November 2017, has appointed the Security Trustee (as defined in the Original Senior Secured Indenture November 2017) as its security agent and security trustee under the Security Documents and has authorized it to act as such.
- M. Pursuant to an assignable loan agreement (*Schuldscheindarlehensvertrag*) governed by German law dated 22 March 2019 and made between INEOS Finance plc, as Borrower, INEOS Luxembourg I S.A. as the Company, Deutsche Bank Aktiengesellschaft as Bank, Creditor and Paying Agent and Wilmington Trust SP Services (Frankfurt) GmbH as Trustee (as amended, restated, supplemented and/or waived from time to time) (the "**Schuldschein Loan Agreement**"), the Schuldschein Lender (as such term is defined in the Intercreditor Deed) has agreed to make available to the Borrower an assignable loan in the nominal amount of EUR 141,000,000 (the "**Schuldschein Facilities**").
- N. Pursuant to clause 5.1 (*Additional Senior Lender Liabilities and Senior Secured Note Liabilities*) of the Intercreditor Deed, the Principal Obligor (as such term is defined in the Intercreditor Deed) has designated the Schuldschein Loan Agreement as Additional Senior Secured Liabilities under the Intercreditor Deed. Pursuant to a guarantee dated 22 March 2019 (the "**Schuldschein Guarantee**"), the Pledgor has agreed to secure the liabilities of the Borrower arising from the Schuldschein Loan Agreement, in its capacity as Guarantor.
- O. Pursuant to a financial securities account pledge agreement dated 22 March 2019 (together with the related statement of pledge of financial securities account, (*déclaration de nantissement de compte de titres financiers*), the "**Eighth Ranking Pledge Agreement**"), the Pledgor has granted an eighth-ranking pledge over the Pledged Account (the "**Eighth Ranking Pledge**") to the Eighth Ranking Secured Parties (as that term is defined in the Eighth Ranking Pledge Agreement, the "**Eighth Ranking Secured Parties**") to secure the liabilities arising from, *inter alia*, the Original Senior Facilities Agreement (as amended by the 2017 Amendment

Agreement), the Original Senior Secured Indenture May 2015, the Original Senior Secured Indenture November 2017 and the Schuldschein Loan Agreement.

- P. Pursuant to the Original Senior Secured Indenture April 2019 (as defined below), INEOS Finance plc has issued Original Senior Secured Notes April 2019 (as defined below) due 2026 in an aggregate principal amount of € 770,000,000, the proceeds of which have been used to redeem in full, on or around 1st May 2019, the Original Senior Secured Notes May 2015 (as defined below).
- Q. Pursuant to the Original Senior Secured Indenture April 2019, each Original Senior Secured April 2019 Noteholder of the Original Senior Secured Notes April 2019, by accepting a Senior Secured Notes April 2019 issued pursuant to the Original Senior Secured Indenture April 2019, has appointed the Security Trustee (as defined in the Original Senior Secured Indenture April 2019) as its security agent and security trustee under the Security Documents and has authorized it to act as such.
- R. Pursuant to a financial securities account pledge agreement dated 24 April 2019 (together with the related statement of pledge of financial securities account, (*déclaration de nantissement de compte de titres financiers*), the "**Ninth Ranking Pledge Agreement**"), the Pledgor has granted an ninth-ranking pledge over the Pledged Account (the "**Ninth Ranking Pledge**") to the Ninth Ranking Secured Parties (as that term is defined in the Ninth Ranking Pledge Agreement, the "**Ninth Ranking Secured Parties**") to secure the liabilities arising from, *inter alia*, the Original Senior Facilities Agreement (as amended by the 2017 Amendment Agreement), the Original Senior Secured Indenture November 2017, the Original Senior Secured Indenture April 2019 and the Schuldschein Loan Agreement.
- S. Pursuant to a joinder agreement to the Original Senior Facilities Agreement dated 29 October 2020, amongst, *inter alios*, INEOS US Finance LLC and INEOS Finance PLC, as Borrowers, Barclays Bank PLC as Administrative Agent and Security Agent, and the Guarantors referred therein (the "**Amendment Agreement**"), the Lenders referred therein have agreed to amend the Original Senior Facilities Agreement (as amended by the 2017 Amendment Agreement and by the Amendment Agreement, the "**Senior Facilities Agreement**") in order to, *inter alia*, incur a new incremental facility denominated in Euros in a principal amount of € 375,000,000 with a scheduled maturity date of 29 October 2027.
- T. Pursuant to the Original Senior Secured Indenture October 2020 (as defined below), INEOS Finance plc has issued Original Senior Secured Notes October 2020 (as defined below) due 2026 in an aggregate principal amount of € 325,000,000.
- U. Pursuant to the Original Senior Secured Indenture October 2020, each Original Senior Secured October 2020 Noteholder of the Original Senior Secured Notes October 2020, by accepting a Senior Secured Notes October 2020 issued pursuant to the Original Senior Secured Indenture October 2020, has appointed the Security Trustee (as defined in the Original Senior Secured Indenture October 2020) as its security agent and security trustee under the Security Documents and has authorized it to act as such.
- V. As security for the payment of the Secured Indebtedness (as defined below), the Pledgor has agreed to grant to the Tenth Ranking Secured Parties (as defined below),

under the terms and conditions set out by this agreement, a tenth ranking pledge over a financial securities account (*nantissement de compte de titres financiers de dixième rang*) in which all the shares of INEOS France SAS, a *société par actions simplifiée* incorporated under the laws of France, with a share capital of € 51,057,480, having its registered office at Avenue de la Bienfaisance, BP 6, 13117 Martigues (France) and registered in France under number 351 670 823 R.C.S. Aix-en-Provence (the "**Company**") held by the Pledgor are registered (the "**Tenth Ranking Pledge**"), such shares held by the Pledgor representing on the date hereof 100 % of the share capital of the Company.

- W. Pursuant to clause 22.18 (*French Security*) of the Intercreditor Deed, the Security Agent has been duly appointed as agent (*mandataire*) of the First Ranking Secured Parties, the Second Ranking Secured Parties, the Third Ranking Secured Parties, the Fourth Ranking Secured Parties, the Fifth Ranking Secured Parties, the Sixth Ranking Secured Parties, the Seventh Ranking Secured Parties, the Eighth Ranking Secured Parties, the Ninth Ranking Secured Parties and the Tenth Ranking Secured Parties, pursuant to article 1984 *et seq.* of the French *Code Civil*, in order to represent and act on behalf of each of them for any actions required or advisable in connection with the entry into, performance, management and foreclosure of any security interests (*sûretés*) governed by French law, and in respect of any dispute arising from or in connection with these security interests (*sûretés*), including the First Ranking Pledge, the Second Ranking Pledge, the Third Ranking Pledge, the Fourth Ranking Pledge, the Fifth Ranking Pledge, the Sixth Ranking Pledge, the Seventh Ranking Pledge, the Eighth Ranking Pledge, the Ninth Ranking Pledge and including the Tenth Ranking Pledge created by this Agreement.

IT IS AGREED as follows:

1. DEFINITIONS AND INTERPRETATION

- 1.1. Unless otherwise defined in this Agreement, capitalized terms and expressions used in this Agreement shall have the meanings ascribed to them in the Senior Facilities Agreement, in the Intercreditor Deed or in the Schuldschein Loan Agreement, as applicable.
- 1.2. In this Agreement:

"Account Holder" means the Company as the issuer of the registered Financial Securities registered in the Pledged Account, in its capacity as account holder (*teneur de compte*).

"Additional Senior Facilities Agreement" means any credit agreement (including the Schuldschein Loan Agreement) pursuant to which any Additional Senior Lender Liabilities (as defined in the Intercreditor Deed) arise (as amended, restated, supplemented and/or waived from time to time).

"Additional Senior Facilities Representative" means a trustee, facility agent or other similar representative for or with respect to any Additional Senior Finance Parties.

"Additional Senior Finance Documents" means any Additional Senior Facilities Agreement, the guarantees in respect of any Additional Senior Lender Liabilities granted under any Additional Senior Finance Documents (including the guarantees granted pursuant to the *Schuldschein* Guarantee), the Security Interests granted or to be granted for the benefit of any Additional Senior Finance Parties and the Intercreditor Deed together with any accession, document, promissory note, fee letter, or any other document designated as an Additional Senior Finance Document by the Principal Obligor and the relevant Additional Senior Facilities Representative, but only to the extent that the Principal Obligor has given notice in accordance with Clause 5.1 (*Additional Senior Lender Liabilities and Senior Secured Note Liabilities*) of the Intercreditor Deed that the relevant liabilities are to constitute Additional Senior Secured Liabilities.

"Additional Senior Finance Parties" means each Additional Senior Facilities Representative and each creditor under each Additional Senior Facilities Agreement, provided that the Security Agent shall have confirmed its agreement in accordance with Clause 27.7 of the Intercreditor Deed to act as security agent for such Additional Senior Finance Parties.

"Additional Senior Secured Indenture" means any indenture (other than (i) the Original Senior Secured Indenture November 2017, (ii) the Original Senior Secured Indenture April 2019, and (iii) the Original Senior Secured Indenture October 2020) pursuant to which any Additional Senior Secured Notes are issued (as amended, restated, supplemented and/or waived from time to time).

"Additional Senior Secured Liabilities" has the meaning given to that term in the Intercreditor Deed.

"Additional Senior Secured Notes Creditors" means any Additional Senior Secured Noteholders, any Additional Senior Secured Notes Trustee and any Additional Senior Secured Notes Security Trustee, provided that the Security Agent shall have confirmed its agreement in accordance with Clause 27.7 of the Intercreditor Deed to act as security agent for such Additional Senior Secured Notes Creditors.

"Additional Senior Secured Notes Documents" means any Additional Senior Secured Indenture, any Additional Senior Secured Notes, the guarantees in respect of any Additional Senior Secured Notes granted under any Additional Senior Secured Indenture, the Security Interests granted or to be granted for the benefit of any Additional Senior Secured Notes Creditors pursuant to any Additional Senior Secured Notes Documents, and the Intercreditor Deed but only to the extent that the Principal Obligor has given notice in accordance with Clause 5.1 (*Additional Senior Lender Liabilities and Senior Secured Note Liabilities*) of the Intercreditor Deed that the relevant liabilities are to constitute Additional Senior Secured Liabilities.

"Additional Senior Secured Noteholders" means the holders from time to time of any Additional Senior Secured Notes.

"Additional Senior Secured Notes" means any Senior Secured Notes issued or to be issued by any Senior Secured Note Issuer (as defined in the Intercreditor Deed) after the date of this Agreement.

"Additional Senior Secured Notes Security Trustee" means any entity appointed as security trustee for any Additional Senior Secured Noteholders.

"Additional Senior Secured Notes Trustee" means any entity appointed as trustee for any Additional Senior Secured Noteholders.

"Agreement" means this agreement and the schedules hereto, as amended from time to time.

"Cash Proceeds" has the meaning set out in Clause 3.5.

"Confirmation of Tenth Ranking Pledge" means the confirmation of tenth ranking pledge (*attestation de nantissement de compte de titres financiers de dixième rang*) in the form attached as Schedule 2 (*Form of Confirmation of Tenth Ranking Pledge*) relating to the Tenth Ranking Pledge.

"Declared Default" means an Event of Default which is continuing and in respect of which the Security Agent has given notice of intention to enforce.

"Delegate" has the meaning given to that term in the Intercreditor Deed.

"Event of Default" means any event or circumstance specified as such in any of the Senior Facilities Agreement, the Original Senior Secured Indenture November 2017, the Original Senior Secured Indenture April 2019, the Original Senior Secured Indenture October 2020, any Additional Senior Facilities Agreement, any Additional Senior Secured Indenture, or any Second Secured Document.

"Financial Securities" means (i) on the date of this Agreement, three million four hundred and three thousand eight hundred and thirty-two (3,403,832) shares held by the Pledgor and representing 100 % of the issued share capital of the Company and, (ii) at any time thereafter, all other financial securities referred to in Clause 3 (*Scope of the Tenth Ranking Pledge*) which are recorded in the Pledged Account.

"Group" means the Parent and its Subsidiaries from time to time and **"Group Company"** and **"Member of the Group"** means any of them.

"Intercreditor Deed" means the intercreditor deed dated 12 May 2010 between, amongst others, the Obligors referred to therein, Barclays Bank PLC as security agent and as facility agent for the Senior Lenders, BP International Limited as collateral agent for the BP Creditors referred to therein and acceded to by The Bank of New York Mellon as the trustee for the Senior Secured Noteholders referred to therein and by The Bank of New York Mellon as trustee for the High Yield Noteholders referred to therein (as amended, restated, supplemented and/or waived from time to time, including as amended for the last time by the Twelfth Amendment Deed).

"Original Senior Secured Indenture April 2019" means the indenture dated 24 April 2019, among INEOS Finance plc, the guarantors named therein, the Bank of New York Mellon as trustee, and the other parties thereto (as amended, restated, supplemented, and/or waived from time to time).

"Original Senior Secured Indenture May 2015" means the indenture dated 5 May 2015, among INEOS Finance plc, the guarantors named therein, the Bank of New York Mellon as trustee, and the other parties thereto (as amended, restated, supplemented, and/or waived from time to time).

"Original Senior Secured Indenture November 2017" means the indenture dated 3 November 2017, among INEOS Finance plc, the guarantors named therein, the Bank of New York Mellon as trustee, and the other parties thereto (as amended, restated, supplemented, and/or waived from time to time).

"Original Senior Secured Indenture October 2020" means the indenture dated 29 October 2020, among INEOS Finance plc, the guarantors named therein, the Bank of New York Mellon as trustee, and the other parties thereto (as amended, restated, supplemented, and/or waived from time to time).

"Original Senior Secured Noteholders April 2019" means the holders from time to time of any Original Senior Secured Notes April 2019.

"Original Senior Secured Noteholders November 2017" means the holders from time to time of any Original Senior Secured Notes November 2017.

"Original Senior Secured Noteholders October 2020" means the holders from time to time of any Original Senior Secured Notes October 2020.

"Original Senior Secured Notes April 2019" means the € 770,000,000 2 $\frac{7}{8}$ % senior secured notes due 2026, and any additional senior secured notes due 2026 issued or to be issued under the Original Senior Secured Indenture April 2019, the proceeds of which have been used to redeem in full, on or around 1st May 2019, the Original Senior Secured Notes May 2015.

"Original Senior Secured Notes April 2019 Creditors" means any Original Senior Secured Noteholders April 2019, Original Senior Secured Notes April 2019 Security Trustee and any Original Senior Secured Notes April 2019 Trustee.

"Original Senior Secured Notes April 2019 Documents" means the Original Senior Secured Indenture April 2019, any Original Senior Secured Notes April 2019, the guarantees in respect of any Original Senior Secured Notes April 2019 granted under the Original Senior Secured Indenture April 2019, the Security Interests granted or to be granted for the benefit of any Original Senior Secured Notes April 2019 Creditors pursuant to the Original Senior Secured Notes Documents, and the Intercreditor Deed.

"Original Senior Secured Notes April 2019 Security Trustee" means Barclays Bank PLC as security trustee for any Original Senior Secured Noteholders April 2019 and as beneficiary of the parallel debt provided for in Section 14.09 (*Parallel Debt*) of the Original Senior Secured Indenture April 2019.

"Original Senior Secured Notes April 2019 Trustee" means with respect to the Original Senior Secured Indenture April 2019, the Bank of New York Mellon as

trustee for the Original Senior Secured Noteholders April 2019 under such Original Senior Secured Indenture April 2019.

"Original Senior Secured Notes Documents" means any of the Original Senior Secured Notes November 2017 Documents, the Original Senior Secured Notes April 2019 Documents and the Original Senior Secured Notes October 2020 Documents.

"Original Senior Secured Notes May 2015" means the € 770,000,000 4 % senior secured notes due 2023, and any additional senior secured notes due 2023 issued or to be issued under the Original Senior Secured Indenture May 2015, which have been redeemed in full, on or around 1st May 2019, with the proceeds from the Original Senior Secured Notes April 2019.

"Original Senior Secured Notes November 2017" means the € 550,000,000 - 2 ½ % senior secured notes due 2025, and any additional senior secured notes due 2025 issued or to be issued under the Original Senior Secured Indenture November 2017.

"Original Senior Secured Notes November 2017 Creditors" means any Original Senior Secured Noteholders November 2017, any Original Senior Secured Notes November 2017 Security Trustee and any Original Senior Secured Notes November 2017 Trustee.

"Original Senior Secured Notes November 2017 Documents " means the Original Senior Secured Indenture November 2017, any Original Senior Secured Notes November 2017, the guarantees in respect of any Original Senior Secured Notes November 2017 granted under the Original Senior Secured Indenture November 2017, the Security Interests granted or to be granted for the benefit of any Original Senior Secured Notes November 2017 Creditors pursuant to the Original Senior Secured Notes November 2017 Documents, and the Intercreditor Deed.

"Original Senior Secured Notes November 2017 Security Trustee" means Barclays Bank PLC as security trustee for any Original Senior Secured Noteholders November 2017 and as beneficiary of the parallel debt provided for in Section 14.09 (*Parallel Debt*) of the Original Senior Secured Indenture November 2017.

"Original Senior Secured Notes November 2017 Trustee" means with respect to the Original Senior Secured Indenture November 2017, the Bank of New York Mellon as trustee for the Original Senior Secured Noteholders November 2017 under such Original Senior Secured Indenture November 2017.

"Original Senior Secured Notes October 2020" means the € 325,000,000 3¾% senior secured notes due 2026, and any additional senior secured notes due 2026 issued or to be issued under the Original Senior Secured Indenture October 2020.

"Original Senior Secured Notes October 2020 Creditors" means any Original Senior Secured Noteholders October 2020, Original Senior Secured Notes October 2020 Security Trustee and any Original Senior Secured Notes October 2020 Trustee.

"Original Senior Secured Notes October 2020 Documents" means the Original Senior Secured Indenture October 2020, any Original Senior Secured Notes October

2020, the guarantees in respect of any Original Senior Secured Notes October 2020 granted under the Original Senior Secured Indenture October 2020, the Security Interests granted or to be granted for the benefit of any Original Senior Secured Notes October 2020 Creditors pursuant to the Original Senior Secured Notes Documents, and the Intercreditor Deed.

"Original Senior Secured Notes October 2020 Security Trustee" means Barclays Bank PLC as security trustee for any Original Senior Secured Noteholders October 2020 and as beneficiary of the parallel debt provided for in Section 14.09 (*Parallel Debt*) of the Original Senior Secured Indenture October 2020.

"Original Senior Secured Notes October 2020 Trustee" means with respect to the Original Senior Secured Indenture October 2020, the Bank of New York Mellon as trustee for the Original Senior Secured Noteholders October 2020 under such Original Senior Secured Indenture October 2020.

"Pledged Account" means the (i) special financial securities account the details of which are specified in the Statement of Tenth Ranking Pledge, opened in the name of the Pledgor in the books of the Account Holder, in which the Financial Securities are registered and (ii) the Special Cash Account.

"Principal Obligor" means INEOS Holdings Limited.

"Receiver" means a receiver or receiver and manager or administrative receiver of the whole or any part of the assets of the Group Companies or any other persons which from time to time are or are expressed to be, the subject of the Transaction Security.

"Relevant Secured Documents" means the Senior Facilities Agreement, the Original Senior Secured Indenture November 2017, the Original Senior Secured Indenture April 2019, the Original Senior Secured Indenture October 2020, any Additional Senior Facilities Agreement (including the Schuldschein Loan Agreement), any Additional Senior Secured Indenture and any Second Secured Document.

"Second Secured Creditors" has the meaning given to that term in the Intercreditor Deed, provided that Second Secured Creditors shall only be treated as Second Secured Creditors for the purposes of this Agreement to the extent that the Security Agent has confirmed its agreement in accordance with Clause 27.7 of the Intercreditor Deed to act as security agent for such Second Secured Creditors.

"Second Secured Documents" has the meaning given to that term in the Intercreditor Deed.

"Secured Documents" means, together, the Senior Finance Documents, the Additional Senior Finance Documents, the Senior Secured Notes Documents and the Second Secured Documents.

"Secured Indebtedness" means all money or liabilities due, owing or incurred to any Tenth Ranking Secured Party (including to the Security Agent in its capacity as Security Trustee (as such term is defined in the Original Senior Secured Indenture November 2017) pursuant to (i) Section 14.09 (*Parallel Debt*) of the Original Senior

Secured Indenture November 2017, (ii) any similar provision under the Original Senior Secured Indenture April 2019, (iii) any similar provision under the Original Senior Secured Indenture October 2020, (iv) any similar provision under the Senior Facilities Agreement, (v) any similar provisions under any Additional Senior Facilities Agreement (including the Schuldschein Loan Agreement), (vi) any similar provisions under any Additional Senior Secured Indenture), in each case by the Pledgor and/or any Group Company or any other grantor of Transaction Security under any Secured Document (including under the Schuldschein Guarantee and, without limitation, under any amendments, supplements or restatements of any Secured Documents however fundamental or in relation to any new or increased advances or utilisations, any extensions, incremental commitments or facilities or any issuances of additional notes (in each case, to the extent permitted under the Secured Documents)) at present or in the future, in any manner whether actual or contingent, matured or unmatured, liquidated or unliquidated, whether incurred solely or jointly with any other person and whether as principal or surety, together with all interest accruing thereon (both before and after judgment) and including all liabilities in connection with any notes, bills or other instruments accepted by any Tenth Ranking Secured Party for or at the request of a Group Company, and all losses incurred by any Tenth Ranking Secured Party in connection with any Secured Document (including, without limitation, under any amendments, supplements or restatements of any Secured Documents however fundamental or in relation to any new or increased advances or utilisations, any extensions, incremental commitments or facilities or any issuances of additional notes (in each case, to the extent permitted under the Secured Documents); the aggregate principal amount of the Secured Indebtedness being:

- (i) the aggregate amount of the Facilities under the Senior Facilities Agreement being USD 1,660,000,000 and € 2,435,000,000;
- (ii) the aggregate amount of the Schuldschein Facilities under the Schuldschein Loan Agreement being € 141,000,000;
- (iii) the aggregate amount of the Original Senior Secured Notes November 2017 upon their issuance being € 550,000,000;
- (iv) the aggregate amount of the Original Senior Secured Notes April 2019 upon their issuance being € 770,000,000; and
- (v) the aggregate amount of the Original Senior Secured Notes October 2020 upon their issuance being € 325,000,000; and

respectively, plus (in each case) all interest, late payment interest, fees, penalties, indemnities, costs, charges, taxes and any other amounts incurred in connection therewith.

"Security Documents" has the meaning given to that term in the Intercreditor Deed.

"Security Interest" has the meaning given to that term in the Intercreditor Deed.

"Senior Finance Documents" has the meaning given to that term in the Intercreditor Deed.

"Senior Finance Parties" has the meaning given to that term in the Intercreditor Deed.

"Senior Secured Notes Creditors" means any Original Senior Secured Notes November 2017 Creditors, any Original Senior Secured Notes April 2019 Creditors, any Original Senior Secured Notes October 2020 Creditors, and any Additional Senior Secured Notes Creditors.

"Senior Secured Notes Documents" means any Original Senior Secured Notes November 2017 Documents, any Original Senior Secured Notes April 2019 Documents, any Original Senior Secured Notes October 2020 Documents and any Additional Senior Secured Notes Documents.

"Senior Secured Notes" has the meaning given to that term in the Intercreditor Deed.

"Special Cash Account" means the special bank account opened in the name of the Pledgor in the books of the Special Cash Account Holder whose IBAN number is [REDACTED] and which, pursuant to article L. 211-20 of the French *Code Monétaire et Financier*, forms part of the Pledged Account.

"Special Cash Account Holder" means the bank which is the account holder of the Special Cash Account, being Caisse d'Épargne CEPAC, Direction Coverage Grands Comptes (ES: 00804) located at Place Estrangin Pastré, 13254 Marseille Cedex 06 (France).

"Statement of Tenth Ranking Pledge" means the statement of tenth ranking pledge (*déclaration de nantissement de compte de titres financiers de neuvième rang*) in the form attached as Schedule 1 (*Form of Statement of Tenth Ranking Pledge*) relating to the Tenth Ranking Pledge (as it can be amended, completed, supplemented and/or otherwise modified from time to time).

"Tenth Ranking Secured Parties" means each Senior Finance Party, each Senior Secured Notes Creditor, each Additional Senior Finance Party, each Second Secured Creditor, and any Receiver or Delegate, together with each of their respective assignees, transferees and successors. On the date of this Agreement, the Tenth Ranking Secured Parties are the entities listed in schedule A (List of the Tenth Ranking Secured Parties on the Signing Date) of the Statement of Tenth Ranking Pledge.

"Transaction Security" means the Security Interests created or expressed to be created in favour of the Security Agent or any other Secured Party pursuant to the Security Documents.

"Twelfth Amendment Deed" means the twelfth amendment deed relating to the Intercreditor Deed, made between, amongst others, INEOS Holdings Limited, as Principal Obligor and Barclays Bank PLC, as Senior Facility Agent and dated 29 October 2020.

1.3. Construction

In this Agreement, unless the context otherwise requires:

- any reference to a person is deemed to be a reference to or to include its successors, assignees or transferees (notably any person succeeding to it following a merger or a partial spin-off (*apport partiel d'actif*);
- any reference to Clauses and Schedules are references to, respectively, clauses, paragraphs, preamble or Schedules to this Agreement and references to this Agreement include its Schedules;
- a reference to any agreement (including without limitations, any of the Secured Documents), is to be construed as a reference to that agreement as it may be amended, varied, supplemented or restated from time to time;
- any reference to a law or statutory instrument or any provision thereof is to be construed as a reference to that law or statutory instrument or such provision thereof as the same may have been, or may from time to time hereafter be, amended or re-enacted;
- any reference to a time of day is a reference to Paris time; and
- the headings in this Agreement are inserted for convenience only and are to be ignored in construing this Agreement.

If:

- the Senior Discharge Date (as defined in the Intercreditor Deed) insofar as it relates to the Senior Finance Documents (as defined in the Senior Facilities Agreement) has occurred; or
- the Senior Facilities Agreement is terminated or cancelled or is for any other reason invalid, illegal or otherwise unenforceable,

then the reference in this Agreement to words and expressions being as defined in the Senior Facilities Agreement is to those words and expressions as defined immediately prior to such events.

1.4. Intercreditor Deed

The rights and obligations of all parties to this Agreement and the Ninth Ranking Pledge are subject to the terms of the Intercreditor Deed.

2. TENTH RANKING PLEDGE

- 2.1. As security for the full payment, discharge and performance by the Pledgor of the Secured Indebtedness, the Pledgor hereby agrees to grant a tenth ranking pledge for the benefit of the Security Agent and the other Tenth Ranking Secured Parties, who accept, over the Pledged Account in accordance with article L. 211-20 of the French *Code monétaire et financier*.

- 2.2. Immediately after the execution of this Agreement, on the date of this Agreement, the Pledgor shall:
- (a) deliver to the Security Agent a duly executed original copy of the Statement of Tenth Ranking Pledge,
 - (b) deliver a duly executed original copy of the Statement of Tenth Ranking Pledge (together with a copy of this Agreement) to the Account Holder and the Special Cash Account Holder;
 - (c) procure that the Account Holder executes and delivers to the Security Agent a Confirmation of Tenth Ranking Pledge related to the Tenth Ranking Pledge; and
 - (d) procure that the Tenth Ranking Pledge be registered in the books (*registre des mouvements de titres* and *comptes d'actionnaires*) of the Company as of the signing date of the Statement of Tenth Ranking Pledge.
- 2.3. The Pledgor shall procure that the Special Cash Account Holder executes and delivers to the Security Agent, with respect to the Special Cash Account, an *attestation de constitution de nantissement de compte espèces spécial* substantially in the form set out in Schedule 3 (*Form of Confirmation of Tenth Ranking Pledge (Special Cash Account)*) duly executed by the Special Cash Account Holder, and shall make its best efforts to procure that the Special Cash Account Holder executes and delivers the latter to the Security Agent no later than fifteen (15) days after the date hereof.
- 2.4. The First Ranking Secured Parties, the Second Ranking Secured Parties, the Third Ranking Secured Parties, the Fourth Ranking Secured Parties, the Fifth Ranking Secured Parties, the Sixth Ranking Secured Parties, the Seventh Ranking Secured Parties, the Eighth Ranking Secured Parties and the Ninth Ranking Secured Parties, as beneficiaries of, respectively, the First Ranking Pledge, the Second Ranking Pledge, the Third Ranking Pledge, the Fourth Ranking Pledge, the Fifth Ranking Pledge, the Sixth Ranking Pledge, the Seventh Ranking Pledge, the Eighth Ranking Pledge and the Ninth Ranking Pledge, expressly accept the execution and delivery of this Agreement and of the Statement of Tenth Ranking Pledge and agree that the Tenth Ranking Secured Parties, as beneficiaries of the Tenth Ranking Pledge, may receive the proceeds of enforcement of the Tenth Ranking Pledge in accordance with the provisions of Clause 18 (*Application of Proceeds*) of the Intercreditor Deed.
- 2.5. The First Ranking Secured Parties, the Second Ranking Secured Parties, the Third Ranking Secured Parties, the Fourth Ranking Secured Parties, the Fifth Ranking Secured Parties, the Sixth Ranking Secured Parties, the Seventh Ranking Secured Parties, the Eighth Ranking Secured Parties and the Ninth Ranking Secured Parties, as beneficiaries of, respectively, the First Ranking Pledge, the Second Ranking Pledge, the Third Ranking Pledge, the Fourth Ranking Pledge, the Fifth Ranking Pledge, the Sixth Ranking Pledge, the Seventh Ranking Pledge, the Eighth Ranking Pledge and the Ninth Ranking Pledge, acknowledge and agree that (to the extent required to create the Tenth Ranking Pledge or permit the Tenth Ranking Pledge to subsist), the First Ranking Secured Parties will hold those assets which are subject to the Tenth Ranking

Pledge as *tiers convenus* for the Tenth Ranking Secured Parties as beneficiaries of the Tenth Ranking Pledge.

- 2.6. Pursuant to Clause 22.18 (*French Security*) of the Intercreditor Deed, the Security Agent has been duly appointed as agent (*mandataire*) of the First Ranking Secured Parties, pursuant to article 1984 *et seq.* of the French *Code civil*, in order to represent and act on behalf of each of them as *tiers convenus*, and for any actions required or advisable in connection therewith, including in respect of any dispute arising from or in connection therewith.
- 2.7. In acting as *tiers convenus*, the First Ranking Secured Parties (and the Security Agent acting as their agent in such capacity) shall:
 - (a) without prejudice to their right to enforce the First Ranking Pledge in accordance with Clause 16 (*Enforcement of Security*) of the Intercreditor Deed, not exercise their rights as *tiers convenus* in a manner which would impede the enforcement of the Tenth Ranking Pledge; and
 - (b) incur no liability whatsoever to the Tenth Ranking Secured Parties as beneficiaries of the Tenth Ranking Pledge.
- 2.8. Each of the First Ranking Secured Parties, the Second Ranking Secured Parties, the Third Ranking Secured Parties, the Fourth Ranking Secured Parties, the Fifth Ranking Secured Parties, the Sixth Ranking Secured Parties, the Seventh Ranking Secured Parties, the Eighth Ranking Secured Parties and the Ninth Ranking Secured Parties agrees not to take any action to challenge the validity or enforceability of the Tenth Ranking Pledge by reason of it being expressed to be tenth ranking (or any other lower ranking), and the Tenth Ranking Secured Parties agree not to take any action to challenge the validity or enforceability of the First Ranking Pledge or the Second Ranking Pledge or the Third Ranking Pledge or the Fourth Ranking Pledge or the Fifth Ranking Pledge or the Sixth Ranking Pledge or the Seventh Ranking Pledge, the Eighth Ranking Pledge or the Ninth Ranking Pledge.

3. SCOPE OF THE TENTH RANKING PLEDGE

- 3.1. In accordance with article L. 211-20 of the French *Code monétaire et financier*, all Financial Securities initially registered in the Pledged Account, those which may be substituted therefor or added thereto in any manner whatsoever, as well as all Cash Proceeds are automatically incorporated in the scope of the Tenth Ranking Pledge without any such operation constituting in any manner a novation of the rights or the security granted to the Tenth Ranking Secured Parties under the Tenth Ranking Pledge.
- 3.2. In addition, if the Pledgor subsequently subscribes or purchases in any manner whatsoever other financial securities (*titres financiers*) issued by the Account Holder that are not automatically included in the scope of the Tenth Ranking Pledge pursuant to Clause 3.1 above, the Pledgor shall transfer the said financial securities to the Pledged Account and the said financial securities shall therefore be included in the

scope of the Tenth Ranking Pledge in accordance with article L. 211-20 (I) of the French *Code monétaire et financier*. The Pledgor shall execute all such documents and take all such other actions as may be necessary or appropriate to effect such transfer.

- 3.3. The provisions of paragraphs 3.1 and 3.2 above will be applicable only if the relevant securities are included in the scope of the First Ranking Pledge and/or the Second Ranking Pledge and/or the Third Ranking Pledge and/or the Fourth Ranking Pledge and/or the Fifth Ranking Pledge and/or the Sixth Ranking Pledge and/or the Seventh Ranking Pledge and/or the Eighth Ranking Pledge and/or the Ninth Ranking Pledge. If not, such provisions shall not apply and the relevant securities will not be included in the scope of the Tenth Ranking Pledge.
- 3.4. In accordance with article L. 211-20 of the French *Code monétaire et financier*, the Financial Securities and the sums in any currency whatsoever subsequently registered in the Pledged Account, as a security for the performance by the Pledgor of the Secured Indebtedness, are subject to the same terms as those initially registered and are considered as if they were so registered on the date of the initial Statement of Tenth Ranking Pledge.
- 3.5. Subject to paragraph 3.4 above, all income and proceeds (*fruits et produits*) in cash payable in respect of the Financial Securities, including without limitation all dividends and other distributions in cash to which the Financial Securities give right as well as all cash proceeds of any capital reduction and more generally all cash amounts in any currency whatsoever payable in respect of or in substitution for any of the Financial Securities (the "**Cash Proceeds**") shall be paid to the Special Cash Account. By executing the Confirmation of Tenth Ranking Pledge, the Account Holder shall accept to make such payments to the Special Cash Account. So long as no Event of Default has occurred, the Pledgor is hereby authorised by the Tenth Ranking Secured Parties to withdraw from the Special Cash Account all Cash Proceeds which have been credited therein. This authorisation may be revoked by the Security Agent, on behalf of the Tenth Ranking Secured Parties, by simple notice (substantially in the form of Schedule 4 (*Form of notice of Declared Default to the Special Cash Account Holder*)) of the Security Agent to the Special Cash Account Holder (with a copy to the Pledgor) upon the occurrence of an Event of Default which is continuing. Upon receipt of such notice by the Special Cash Account Holder, all amounts standing to the credit of the Special Cash Account shall become unavailable for the Pledgor until a notification to the contrary is received by the Special Cash Account Holder from the Security Agent. In accordance with article L. 211-20 of the French *Code monétaire et financier*, the Special Cash Account is considered to be part of the Pledged Account on the date of the signature of the Statement of Tenth Ranking Pledge.

4. REPRESENTATIONS AND WARRANTIES

The Pledgor represents and warrants to each of the Tenth Ranking Secured Parties, as from the date hereof and for the entire duration of the Tenth Ranking Pledge, that except to the extent permitted otherwise by the Relevant Secured Documents:

- (a) the Financial Securities represent and will continue to represent at all times at least 100 % of the share capital of the Company;

- (b) the Company is the account holder (*teneur de compte*) of all securities (*titres financiers*) issued by it;
- (c) the Financial Securities and the Pledged Account are wholly owned by the Pledgor and are not subject to any pledge, encumbrance, attachment, sequestration or security interest of any kind (other than the First Ranking Pledge, the Second Ranking Pledge, the Third Ranking Pledge, the Fourth Ranking Pledge, the Fifth Ranking Pledge, the Sixth Ranking Pledge, the Seventh Ranking Pledge, the Eighth Ranking Pledge, the Ninth Ranking Pledge and the Tenth Ranking Pledge) and are not subject to any applicable legal, contractual, corporate or judicial restriction with respect to their transferability or which could affect the rights of the Tenth Ranking Secured Parties with respect to the Tenth Ranking Pledge;
- (d) other than the First Ranking Pledge, the Second Ranking Pledge, the Third Ranking Pledge, the Fourth Ranking Pledge, the Fifth Ranking Pledge, the Sixth Ranking Pledge, the Seventh Ranking Pledge, the Eighth Ranking Pledge, the Ninth Ranking Pledge and the Tenth Ranking Pledge, and subject to the provisions of the Intercreditor Deed relevant to the Agreement, there is no shareholders' agreement or other agreement or commitment binding on the Pledgor which could prevent, limit or affect the validity or enforcement of the Tenth Ranking Pledge or the transfer of the Financial Securities; and
- (e) the articles of association (*statuts*) of the Company do not contain any prior approval clause (*clause d'agrément*).

5. UNDERTAKINGS

The Pledgor undertakes to each of the Tenth Ranking Secured Parties, as from the date hereof and for the entire duration of the Tenth Ranking Pledge:

- (a) not to sell or otherwise transfer in any manner whatsoever (including by way of merger or corporate reconstruction) the Pledged Account, the Financial Securities or the Cash Proceeds (except as permitted by Clause 3.5) or grant any right in respect thereof, other than as permitted by the Relevant Secured Documents and pursuant to the First Ranking Pledge Agreement, the Second Ranking Pledge Agreement, the Third Ranking Pledge Agreement, the Fourth Ranking Pledge Agreement, the Fifth Ranking Pledge Agreement, the Sixth Ranking Pledge Agreement, the Seventh Ranking Pledge Agreement, the Eighth Ranking Pledge Agreement, the Ninth Ranking Pledge Agreement and the Tenth Ranking Pledge Agreement;
- (b) not to create, incur or permit to subsist any security interest or encumbrance whatsoever over the Pledged Account, the Financial Securities or the Cash Proceeds other than the First Ranking Pledge, the Second Ranking Pledge, the Third Ranking Pledge, the Fourth Ranking Pledge, the Fifth Ranking Pledge, the Sixth Ranking Pledge, the Seventh Ranking Pledge, the Eighth Ranking Pledge, the Ninth Ranking Pledge and the Tenth Ranking Pledge, other than as permitted by the Relevant Secured Documents;

- (c) not to locate or permit to locate any Financial Securities or Cash Proceeds to be attributed to it or to be acquired or received by it in an account other than the Pledged Account, other than as permitted by the Relevant Secured Documents;
- (d) not to close the Pledged Account, other than as permitted by the Relevant Secured Documents;
- (e) not to allow the articles of association (*statuts*) of the Company to contain any provision which would limit in anyway the exercise by the Tenth Ranking Secured Parties of their rights under the Tenth Ranking Pledge;
- (f) not to use any voting rights relating to the Financial Securities in a manner which would affect the validity or enforceability of the Tenth Ranking Pledge or cause an Event of Default to occur;
- (g) at its own expense, promptly following request by the Security Agent, to execute such agreements and otherwise take whatever action the Security Agent may reasonably require:
 - (i) to perfect and/or protect the Tenth Ranking Pledge;
 - (ii) to facilitate the realisation or enforcement of the Tenth Ranking Pledge; and
 - (iii) to facilitate the exercise of any of the Security Agent's rights, powers or discretions under this Agreement.

6. ENFORCEMENT

6.1. If, following the occurrence of a Declared Default, there is any sum due under any of the Secured Indebtedness which is unpaid and remains unpaid, the Security Agent, in the name and on behalf of the other Tenth Ranking Secured Parties, shall be entitled to exercise in respect of the Tenth Ranking Pledge all rights, remedies and actions whatsoever that are available to the Tenth Ranking Secured Parties under French law, and enforce the Tenth Ranking Pledge in accordance with applicable laws and regulations and in particular, articles L. 211-20 and D. 211-12 of the French *Code monétaire et financier* and L. 521-3 of the French *Code de commerce*. Accordingly, subject to the applicable provisions of the Intercreditor Deed and French laws and regulations, the Security Agent, in the name and on behalf of the other Tenth Ranking Secured Parties will be entitled, upon eight (8) Business Days' prior written notice (*mise en demeure*) to the Pledgor, to:

- (a) require the sale of all or part of the Financial Securities by way of public auction (*vente publique*), in accordance with the provisions of article L. 521-3 of the French *Code de commerce*; or
- (b) require the foreclosure (*attribution judiciaire*) of all or part of the Financial Securities, in accordance with the provisions of article 2347 of the French *Code civil*; or

- (c) require the transfer of the Financial Securities, in accordance with the provisions of article 2348 of the French *Code civil*, whereupon (i) the Tenth Ranking Secured Parties will automatically and immediately become the owners of the Financial Securities, (ii) the value of the Financial Securities on the date of the transfer will be estimated by an expert appointed either by mutual agreement of the Pledgor and the Security Agent (both acting in good faith) or by court decision, and (iii) if the value of the Financial Securities so transferred to the Tenth Ranking Secured Parties exceeds the amount of the Secured Indebtedness, the difference will be paid to the Pledgor in accordance with the last paragraph of article 2348 of the French *Code civil*.
- 6.2. The Tenth Ranking Secured Parties shall be entitled to exercise any of the rights referred to in Clause 6.1 above without being required to enforce other rights that the Tenth Ranking Secured Parties may hold against the Pledgor or any other person or under any other security interest.
- 6.3. The enforcement proceeds of the security created hereunder shall be applied in accordance with the provisions of the Intercreditor Deed.
- 6.4. Without prejudice to the provisions of this Clause 6 (*Enforcement*), any decision to enforce the First Ranking Pledge and/or the Second Ranking Pledge and/or the Third Ranking Pledge and/or the Fourth Ranking Pledge and/or the Fifth Ranking Pledge and/or the Sixth Ranking Pledge and/or the Seventh Ranking Pledge and/or the Eighth Ranking Pledge and/or the Ninth Ranking Pledge and/or the Tenth Ranking Pledge shall be taken in accordance with Clause 16 (*Enforcement of Security*) of the Intercreditor Deed.

7. **TERM**

Once the Security Agent is satisfied, acting reasonably, that all the Secured Indebtedness has been paid in full and neither the Security Agent nor any other Tenth Ranking Secured Party has any contingent liability under the Secured Documents to advance further monies to, or incur liability on behalf of, the Pledgor, the Security Agent and each other Tenth Ranking Secured Party shall, at the request and cost of the Pledgor, take any action which may be necessary to release the Pledged Account from the security constituted by this Agreement and procure the reassignment of any assets assigned to the Security Agent pursuant to this Agreement.

8. **ASSIGNMENT AND TRANSFER**

- 8.1. This Agreement shall be binding upon and inure to the benefit of each party hereto and any successor, transferee and assignee.
- 8.2. In case of assignment or transfer of all or part of the rights and obligations of any Tenth Ranking Secured Party under the Secured Indebtedness in accordance with the applicable provisions of the Secured Documents, or in case of subrogation of any person in the said rights, the assignee, the beneficiary of the transfer, or the person so subrogated, as applicable, shall automatically benefit from the rights resulting from this Agreement which remain attached to the rights and obligations resulting from the Secured Documents and any reference to the Tenth Ranking Secured Parties includes

any person so subrogated in the said rights or assignee or beneficiary of a transfer of all or part of the rights and obligations of such Tenth Ranking Secured Party under the Secured Documents, which is expressly acknowledged and agreed by the Pledgor.

- 8.3. In case of replacement of the Security Agent pursuant to the applicable provisions of the Secured Documents, the successor agent will be deemed the Security Agent for the purposes of this Agreement and the Tenth Ranking Pledge.

9. **EXPENSES**

The Pledgor shall bear any expense which the Security Agent or any other Tenth Ranking Secured Party may incur in connection with the preparation and execution of this Agreement, as well as any expenses in connection with the preservation or enforcement of the Tenth Ranking Secured Parties' rights under this Agreement and the Tenth Ranking Pledge, all in accordance with the terms of the Secured Documents.

10. **NOTICES**

Any communication to be made under or in connection with this Agreement shall be made in accordance with clause 25 (*Notices*) of the Intercreditor Deed.

11. **PARTIAL INVALIDITY**

If, at any time, any provision of this Agreement is or becomes illegal, invalid or unenforceable in any respect under any law of any jurisdiction, neither the legality, validity or enforceability of the remaining provisions nor the legality, validity or enforceability of such provision under the law of any other jurisdiction will in any way be affected or impaired.

12. **REMEDIES AND WAIVERS**

No failure to exercise, nor any delay in exercising, on the part of any Tenth Ranking Secured Party, any right or remedy under this Agreement shall operate as a waiver, nor shall any single or partial exercise of any right or remedy prevent any further or other exercise of that right or remedy or the exercise of any other right or remedy. The rights and remedies provided in this Agreement are cumulative and not exclusive of any rights or remedies provided by law.

13. **MISCELLANEOUS**

- 13.1. This Agreement and the Tenth Ranking Pledge created hereby are in addition and without prejudice to any other guarantees or security interests existing or to be created or granted either by the Pledgor or any other person pursuant to the terms of the Secured Documents.

- 13.2. This Agreement and the Tenth Ranking Pledge created hereby are irrevocable and will remain in force notwithstanding any amendment, restatement, renewal or extension of the term of the Secured Documents, or any waiver thereunder.

14. NO HARDSHIP

Each party to this Agreement hereby acknowledges that the provisions of article 1195 of the French *Code civil* shall not apply to it with respect to its obligations under this Agreement or under the Statement of Tenth Ranking Pledge and that it shall not be entitled to make any claim under article 1195 of the French *Code civil*.

15. GOVERNING LAW

This Agreement is governed by French law.

16. DISPUTES

Any dispute that may arise out of or in connection with this Agreement shall be submitted to the exclusive jurisdiction of the *Tribunal de Commerce* de Paris.

Executed on 29 October 2020.

In twelve (12) original copies.

THE PLEDGOR:



INEOS INVESTMENTS INTERNATIONAL LIMITED

By: Graeme Leask

THE SECURITY AGENT acting (i) for itself and (ii) in the name and on behalf of the other Tenth Ranking Secured Parties as Security Agent pursuant to the Intercreditor Deed, as Security Trustee under the Original Senior Secured Indenture November 2017, the Original Senior Secured Indenture April 2019 and the Original Senior Secured Indenture October 2020 and as Security Agent under the Schuldschein Loan Agreement (as such term is defined therein):

BARCLAYS BANK

By: SHANE DEMPSEY

IN THE PRESENCE OF THE FIRST RANKING SECURED PARTIES:

represented by the SECURITY AGENT, acting (i) for itself and (ii) in the name and on behalf of the other First Ranking Secured Parties as Security Agent pursuant to the Intercreditor Deed:

BARCLAYS BANK

By:

SHANE REMISEY

IN THE PRESENCE OF THE SECOND RANKING SECURED PARTIES:

represented by the SECURITY AGENT, acting (i) for itself and (ii) in the name and on behalf of the other Second Ranking Secured Parties as Security Agent pursuant to the Intercreditor Deed:

BARCLAYS BANK P

By: SHANE DITKINSEY

IN THE PRESENCE OF THE THIRD RANKING SECURED PARTIES:

represented by the SECURITY AGENT, acting (i) for itself and (ii) in the name and on behalf of the other Third Ranking Secured Parties as Security Agent pursuant to the Intercreditor Deed:

BARCLAYS BANK PLC

By:

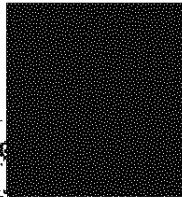
SHANE MURPHY

IN THE PRESENCE OF THE FOURTH RANKING SECURED PARTIES:

represented by the SECURITY AGENT acting (i) for itself and (ii) in the name and on behalf of the other Fourth Ranking Secured Parties as Security Agent pursuant to the Intercreditor Deed:

BARCLAYS BANK PLC

By: SHANE NORMAN



IN THE PRESENCE OF THE FIFTH RANKING SECURED PARTIES:

represented by the SECURITY AGENT, acting (i) for itself and (ii) in the name and on behalf of the other Fifth Ranking Secured Parties as Security Agent pursuant to the Intercreditor Deed:

BARCLAYS BANK PLC

By: SHANE DENNISSEY

IN THE PRESENCE OF THE SIXTH RANKING SECURED PARTIES:

represented by the SECURITY AGENT, acting (i) for itself and (ii) in the name and on behalf of the other Sixth Ranking Secured Parties as Security Agent pursuant to the Intercreditor Deed:

BARCLAYS BANK PLC

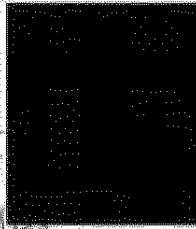
By: SHANE DEMPSEY

IN THE PRESENCE OF THE SEVENTH RANKING SECURED PARTIES:

represented by the SECURITY AGENT, acting (i) for itself and (ii) in the name and on behalf of the other Seventh Ranking Secured Parties as Security Agent pursuant to the Intercreditor Deed, and as Security Trustee under the Original Senior Secured Indenture November 2017 (as such term is defined therein):

BARCLAYS BANK PLC

By: SHANE DENNIS



IN THE PRESENCE OF THE EIGHTH RANKING SECURED PARTIES:

represented by the SECURITY AGENT, acting (i) for itself and (ii) in the name and on behalf of the other Eighth Ranking Secured Parties as Security Agent pursuant to the Intercreditor Deed, as Security Trustee under the Original Senior Secured Indenture November 2017 (as such term is defined therein) and as Security Agent under the Schuldschein Loan Agreement (as such term is defined therein):

BARCLAYS BANK PLC

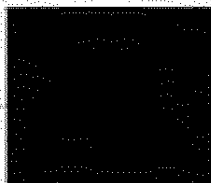
By: SHARVE DEMPSEY

IN THE PRESENCE OF THE NINTH RANKING SECURED PARTIES:

represented by the SECURITY AGENT, acting (i) for itself and (ii) in the name and on behalf of the other Ninth Ranking Secured Parties as Security Agent pursuant to the Intercreditor Deed and as Security Trustee under the Original Senior Secured Indenture November 2017 (as such term is defined therein), the Original Senior Secured Indenture April 2019 (as such term is defined therein) and as Security Agent under the Schuldschein Loan Agreement (as such term is defined therein).

BARCLAYS BANK PLC

By: *SHANE DEWIS*



THE SECURITY AGENT, acting as third party holder (*tiers convenu*) in accordance with articles 2.5 and 2.6 of the Agreement:

BARCLAYS BANK PLC

By: SHANE DEMPSEY



SCHEDULE 1 – FORM OF STATEMENT OF TENTH RANKING PLEDGE

DÉCLARATION DE NANTISSEMENT DE COMPTE DE TITRES FINANCIERS DE DIXIEME RANG

La présente déclaration est soumise aux dispositions de
l'article L. 211-20 du Code monétaire et financier

CONSTITUANT DU NANTISSEMENT DE DIXIEME RANG :

INEOS INVESTMENTS INTERNATIONAL LIMITED, société de droit anglais ayant son siège social Hawkslease, Chapel Lane, Lyndhurst, Hampshire SO43 7FG, Royaume Uni, immatriculée sous le numéro 3938607,

(ci-après le "**Constituant**").

BÉNÉFICIAIRES DE DIXIEME RANG DU NANTISSEMENT :

1. **BARCLAYS BANK PLC**, société de droit anglais ayant son siège social 1 Churchill Place, Canary Wharf, Londres, E14 5HP, Royaume-Uni, agissant tant en son nom et pour son propre compte qu'au nom et pour le compte des autres Bénéficiaires de Dixième Rang (tel que ce terme est défini ci-après) en sa qualité (i) notamment, d'agent des sûretés (*Security Agent*) aux termes du contrat de crédit (*Senior Facilities Agreement*) en date du 27 avril 2012 (tel qu'amendé de temps à autre, notamment par un avenant en date du 8 mai 2013, un avenant en date du 21 février 2014, un avenant en date du 24 novembre 2014, un avenant en date du 31 mars 2015, un avenant en date du 5 juin 2015, un avenant en date du 28 février 2017, un avenant en date du 3 novembre 2017 et un avenant en date du 29 octobre 2020, le "**Contrat de Crédits Senior**") (ii) d'agent des sûretés (*Security Agent*) aux termes du contrat de crédit (*Schuldschein Loan Agreement*) en date du 22 mars 2019 (le "**Contrat de Crédit Schuldschein**") et (iii) d'agent des sûretés senior (*Senior Security Agent*) aux termes de la convention intercréanciers (*Intercreditor Deed*, tel que ce terme est défini dans la Convention de Nantissement de Dixième Rang (telle que définie ci-dessous)) (telle qu'amendée de temps à autre, la "**Convention Intercréanciers**"),

(ci-après en cette qualité, avec tout successeur désigné conformément aux stipulations du Contrat de Crédits Senior et de la Convention Intercréanciers, l'"**Agent**" ou l'"**Agent des Sûretés**");

2. les banques, établissements financiers et autres institutions financières agissant en qualité de Prêteurs ("**Lenders**", tel que ce terme est défini dans le Contrat de Crédits Senior) aux termes du Contrat de Crédits Senior ;
3. les banques, établissements financiers et autres institutions financières agissant en qualité de Contreparties (*Hedging Counterparties*) au Contrats de Couverture ("**Hedging Agreements**", tel que ce terme est défini dans la Convention Intercréanciers) aux termes de la Convention Intercréanciers ; et

4. les banques, établissements financiers et autres institutions financières agissant en qualité de Banques de Gestion de Trésorerie (*Cash Management Bank*) aux termes de la Convention Intercréanciers);

(les entités listées aux paragraphes 2 à 4 ci-dessus étant ci-après désignées les "**Parties Financières Senior**" ("*Senior Finance Parties*", tel que ce terme est défini dans la Convention Intercréanciers)),

5. **BARCLAYS BANK PLC**, société de droit anglais, ayant son siège social 1 Churchill Place, Canary Wharf, Londres, E14 5HP, Royaume-Uni en sa qualité (i) d'Agent Fiduciaire des Sûretés ("*Security Trustee*", aux termes et tel que défini dans les Documents Relatifs aux Obligations Senior Novembre 2017 Initiales ("*Original Senior Secured Notes November 2017 Documents*"), tel que ce terme est défini dans la Convention de Nantissement de Dixième Rang), (ii) d'Agent Fiduciaire des Sûretés ("*Security Trustee*", aux termes et tel que défini dans les Documents Relatifs aux Obligations Senior Avril 2019 Initiales ("*Original Senior Secured Notes April 2019 Documents*"), tel que ce terme est défini dans la Convention de Nantissement de Dixième Rang) et (iii) d'Agent Fiduciaire des Sûretés ("*Security Trustee*", aux termes et tel que défini dans les Documents Relatifs aux Obligations Senior Octobre 2020 Initiales ("*Original Senior Secured Notes October 2020 Documents*"), tel que ce terme est défini dans la Convention de Nantissement de Dixième Rang);
6. toute banque, établissement financier ou autre institution financière agissant en qualité (i) d'Agent Fiduciaire au titre des Obligations Senior Initiales Novembre 2017 ("*Original Senior Secured Notes November 2017 Trustee*", tel que ce terme est défini dans la Convention de Nantissement de Dixième Rang), et/ou (ii) d'Agent Fiduciaire au titre des Obligations Senior Initiales Avril 2019 ("*Original Senior Secured Notes April 2019 Trustee*", tel que ce terme est défini dans la Convention de Nantissement de Dixième Rang), et/ou (iii) d'Agent Fiduciaire au titre des Obligations Senior Initiales Octobre 2020 ("*Original Senior Secured Notes October 2020 Trustee*", tel que ce terme est défini dans la Convention de Nantissement de Dixième Rang), et/ou (iv) de Créancier au titre des Obligations Senior Initiales Novembre 2017 ("*Original Senior Secured Notes November 2017 Creditor*", tel que ce terme est défini dans la Convention de Nantissement de Dixième), et/ou (v) de Créancier au titre des Obligations Senior Initiales Avril 2019 ("*Original Senior Secured Notes April 2019 Creditor*", tel que ce terme est défini dans la Convention de Nantissement de Dixième Rang) et/ou (vi) de Créancier au titre des Obligations Senior Initiales Octobre 2020 ("*Original Senior Secured Notes October 2020*", tel que ce terme est défini dans la Convention de Nantissement de Dixième Rang); aux termes des Documents Relatifs aux Obligations Senior ("*Senior Secured Notes Documents*", tel que ce terme est défini dans la Convention de Nantissement de Dixième Rang);
7. toute banque, établissement financier ou autre institution financière agissant en qualité d'Agent Fiduciaire au titre des Obligations Senior Additionnelles ("*Additional Senior Secured Notes Trustee*", tel que ce terme est défini dans la Convention de Nantissement de Dixième Rang) aux termes des Documents Relatifs aux Obligations Senior Additionnelles ("*Additional Senior Secured Notes Documents*", tel que ce terme est défini dans la Convention de Nantissement de Dixième Rang);

8. les banques, établissements financiers et autres institutions financières agissant en qualité de Créanciers au titre des Obligations Senior Additionnelles ("*Additional Senior Secured Notes Creditors*", tel que ce terme est défini dans la Convention de Nantissement de Dixième Rang),

(les entités listées aux paragraphes 5, 6, 7 et 8 ci-dessus étant ci-après désignées les "Créanciers au titre des Obligations Senior" ("*Senior Secured Notes Creditors*", tel que ce terme est défini dans la Convention de Nantissement de Dixième Rang)),

9. les banques, établissements financiers et autres institutions financières agissant en qualité de Seconds Créanciers Garantis ("*Second Secured Creditors*", tel que ce terme est défini dans la Convention de Nantissement de Dixième Rang) ;
10. les banques, établissements financiers et autres institutions financières agissant en qualité de Parties Financières Senior Additionnelles ("*Additional Senior Finance Parties*", tel que ce terme est défini dans la Convention de Nantissement de Dixième Rang), en ce compris les prêteurs au titre du Contrat de Crédit *Schuldschein* ;
11. les banques, établissements financiers et autres institutions financières agissant en qualité d'Administrateurs ("*Receivers*", tel que ce terme est défini dans la Convention de Nantissement de Dixième Rang) ; et
12. les banques, établissements financiers et autres institutions financières agissant en qualité de Délégués ("*Delegates*", tel que ce terme est défini dans la Convention de Nantissement de Dixième Rang),

(l'Agent, l'Agent des Sûretés, les Parties Financières Senior, les Créanciers au titre des Obligations Senior, les Seconds Créanciers Nantis, les Parties Financières Senior Additionnelles, les Administrateurs et les Délégués, ainsi que leurs cessionnaires, successeurs, subrogés et ayants-droit respectifs étant ci-après désignés ensemble les "**Bénéficiaires de Dixième Rang**", les Bénéficiaires de Dixième Rang à la date des présentes étant les entités dont la liste figure à l'Annexe A (*Liste des Bénéficiaires de Dixième Rang à la Date de Signature*)),

CRÉANCES GARANTIES :

- Nature : toutes dettes et autres obligations, dues ou pouvant être dues aux Bénéficiaires de Dixième Rang (y compris à l'Agent des Sûretés (en sa qualité d'Agent Fiduciaire des Sûretés (*Security Trustee*, tel que ce terme est défini dans le Contrat d'Emission des Obligations Senior Novembre 2017 (*Original Senior Secured Indenture November 2017*, tel que ce terme est défini dans la Convention de Nantissement de Dixième Rang)), (i) au titre de la Section 14.09 (*Parallel Debt*) du Contrat d'Emission des Obligations Senior Initiales Novembre 2017 (*Original Senior Secured Indenture November 2017*, tel que ce terme est défini dans la Convention de Nantissement de Dixième Rang), ou (ii) aux termes de toute stipulation similaire au titre du Contrat d'Emission des Obligations Senior Initiales Avril 2019 (*Original Senior Secured Indenture April 2019*, tel que ce terme est défini dans la Convention de Nantissement de Dixième Rang), ou (iii) aux termes de toute stipulation similaire au titre du Contrat d'Emission

des Obligations Senior Initiales Octobre 2020 (*Original Senior Secured Indenture October 2020*, tel que ce terme est défini dans la Convention de Nantissement de Dixième Rang), ou (iv) aux termes de toute stipulation similaire au titre du Contrat de Crédits Senior, ou (v) de toute autre stipulation similaire au titre de tout Contrat de Crédits Senior Additionnels (en ce compris au titre du Contrat de Crédit Schuldschein), ou (vi) de toute autre disposition similaire aux termes de tout Contrat d'Emission d'Obligations Senior Additionnelles (*Additional Senior Secured Indenture*, tel que ce terme est défini dans la Convention de Nantissement de Dixième Rang)), dans chacun des cas par le Constituant et/ou toute Société du Groupe ("*Group Company*", tel que ce terme est défini dans la Convention de Nantissement de Dixième Rang) ou tout autre constituant d'une Sûreté de l'Opération ("*Transaction Security*", tel que ce terme est défini dans la Convention de Nantissement de Dixième Rang) au titre de tout Document Garanti ("*Secured Documents*", tel que ce terme est défini dans la Convention de Nantissement de Dixième Rang) (en ce compris au titre de la Schuldschein Garantie, et y compris, sans limitation, de tout avenant, supplément, ou réitération de tout Document Garanti quelle que soit son importance ou au titre de toute nouvelle ou augmentation d'avance, de tirage, de toute prorogation, de tout engagement ou ligne de crédit supplémentaire ou de toute émission d'obligations additionnelles (dans chaque cas, dans la mesure permise par les Documents Garantis)), que ces obligations ou autres dettes soient présentes ou futures, échues ou non échues, exigibles ou non exigibles, liquides ou non liquides, encourues individuellement ou solidairement avec toute autre personne, à titre principal ou à titre de garant, ainsi que tous les intérêts y afférents (aussi bien avant qu'après jugement), en ce compris les dettes au titre de toutes obligations, effets de commerce ou autres titres de paiement acceptés par tout Bénéficiaire de Dixième Rang pour, ou à la demande d'une Société du Groupe ("*Group Company*", tel que ce terme est défini dans la Convention de Nantissement de Dixième Rang) et toutes pertes subies par tout Bénéficiaire de Dixième Rang au titre des Documents Garantis ("*Secured Documents*", tel que ce terme est défini dans la Convention de Nantissement de Dixième Rang) (y compris, sans limitation, de tout avenant, supplément, ou réitération de tout Document Garanti quelle que soit son importance ou au titre de toute nouvelle ou augmentation d'avance, de tirage, de toute prorogation, de tout engagement ou ligne de crédit supplémentaire ou de toute émission d'obligations additionnelles (dans chaque cas, dans la mesure permise par les Documents Garantis)), accompagné de tous intérêts, intérêts de retard, commissions, primes, pénalités, indemnités frais, charges, taxes et tout autre montant dû au titre de ce qui précède ;

- Montant des créances garanties :

- (a) au titre des facilités (*Facilities*) au titre du Contrat de Crédits Senior (*Senior Facilities Agreement*) : USD 1.660.000.000 et € 2.435.000.000 en principal, à majorer de tous intérêts, intérêts de retard, commissions, primes, pénalités, frais, charges, taxes et tous autres accessoires ;

- (b) au titre des facilités (*Schuldschein Facilities*) au titre du Contrat de Crédit *Schuldschein* (*Schuldschein Loan Agreement*) : € 141.000.000 en principal, à majorer de tous intérêts, intérêts de retard, commissions, primes, pénalités, frais, charges, taxes et tous autres accessoires ; et
- (c) au titre des Documents Relatifs aux Obligations Senior (*Senior Secured Notes Documents*) :
1. € 550.000.000 au titre des Obligations Senior Initiales Novembre 2017 (*Original Senior Secured Notes November 2017*),
 2. € 770.000.000 au titre des Obligations Senior Initiales Avril 2019 (*Original Senior Secured Notes April 2019*), et
 3. € 325.000.000 au titre des Obligations Senior Initiales Octobre 2020 (*Original Senior Secured Notes October 2020*),
- en principal à majorer de tous intérêts, intérêts de retard, commissions, primes, pénalités, frais, charges, taxes et tous autres accessoires ;
- (ci-après les "**Créances Garanties**").

IDENTIFICATION DU COMPTE SPÉCIAL NANTI :

- (a) Compte de titres financiers n°4 ter ouvert dans les livres d'INEOS France SAS, une société par actions simplifiée au capital de € 51.057.480, ayant son siège social Avenue de la Bienfaisance, BP 6, 13117 Martigues (France) et immatriculée sous le numéro 351 670 823 R.C.S. Aix-en-Provence (le "**Teneur de Compte**") au nom du Constituant,

(ci-après le "**Compte de Titres Financiers**") ;

- (b) Compte spécial n° [REDACTED] ouvert dans les livres de Caisse d'Épargne CEPAC, Place Estrangin Pastré, 13254 Marseille Cedex 06 (France) (le "**Teneur de Compte Espèces Spécial**") au nom du Constituant,

(ci-après le "**Compte Espèces Spécial**") ;

le Compte Espèces Spécial étant réputé faire partie intégrante du Compte de Titres Financiers à la date des présentes,

(le Compte de Titres Financiers et le Compte Espèces Spécial, ensemble le "**Compte Nanti**").

TITRES FINANCIERS INSCRITS INITIALEMENT AU COMPTE NANTI :

- Nature : actions nominatives
- Emetteur : INEOS France SAS, une société par actions simplifiée, au capital de € 51.057.480, ayant son siège social Avenue de la Bienfaisance, BP 6, 13117

Martigues (France) et immatriculée sous le numéro 351 670 823 R.C.S. Aix-en-Provence

- Nombre : trois millions quatre cent trois mille huit cent trente-deux (3.403.832) actions

CONDITIONS DU NANTISSEMENT DE DIXIEME RANG :

Le Constituant constitue en nantissement de dixième rang le Compte Nanti au bénéfice des Bénéficiaires de Dixième Rang en garantie de ses obligations au titre des Créances Garanties selon les conditions et modalités de la convention de nantissement de dixième rang de compte de titres financiers (*Tenth Ranking Financial Securities Account Pledge Agreement*) en date du 29 Octobre 2020 (la "**Convention de Nantissement de Dixième Rang**") conclue par le Constituant et l'Agent des Sûretés agissant au nom et pour le compte des autres Bénéficiaires de Dixième Rang. Tous les termes et expressions définis dans la présente déclaration de nantissement (la "**Déclaration de Nantissement de Dixième Rang**") auront le sens qui leur est attribué à la Convention de Nantissement de Dixième Rang, le cas échéant par renvoi.

Les droits et obligations respectifs (i) des Bénéficiaires de Premier Rang ("*First Ranking Secured Parties*") au titre du Nantissement de Premier Rang ("*First Ranking Pledge*"), (ii) des Bénéficiaires de Second Rang ("*Second Ranking Secured Parties*") au titre du Nantissement de Second Rang ("*Second Ranking Pledge*"), (iii) des Bénéficiaires de Troisième Rang ("*Third Ranking Secured Parties*") au titre du Nantissement de Troisième Rang ("*Third Ranking Pledge*"), (iv) des Bénéficiaires de Quatrième Rang ("*Fourth Ranking Secured Parties*") au titre du Nantissement de Quatrième Rang ("*Fourth Ranking Pledge*"), (v) des Bénéficiaires de Cinquième Rang ("*Fifth Ranking Secured Parties*") au titre du Nantissement de Cinquième Rang ("*Fifth Ranking Pledge*"), (vi) des Bénéficiaires de Sixième Rang ("*Sixth Ranking Secured Parties*") au titre du Nantissement de Sixième Rang ("*Sixth Ranking Pledge*"), (vii) des Bénéficiaires de Septième Rang ("*Seventh Ranking Secured Parties*") au titre du Nantissement de Septième Rang ("*Seventh Ranking Pledge*"), (viii) des Bénéficiaires de Huitième Rang ("*Eighth Ranking Secured Parties*") au titre du Nantissement de Huitième Rang ("*Eighth Ranking Pledge*"), (ix) des Bénéficiaires de Neuvième Rang ("*Ninth Ranking Secured Parties*") au titre du Nantissement de Neuvième Rang ("*Ninth Ranking Pledge*") et (x) des Bénéficiaires de Dixième Rang ("*Tenth Ranking Secured Parties*") au titre du Nantissement de Dixième Rang ("*Tenth Ranking Pledge*"), à l'égard du Compte Nanti et du Constituant sont soumis par ailleurs aux stipulations de l'Accord Intercréanciers ("*Intercreditor Deed*").

L'Agent des Sûretés, agissant en son nom et pour le compte des Bénéficiaires de Premier Rang (*First Ranking Secured Parties*), est nommé comme tiers convenu entre les Bénéficiaires de Premier Rang, les Bénéficiaires de Second Rang, les Bénéficiaires du Troisième Rang, les Bénéficiaires de Quatrième Rang, les Bénéficiaires de Cinquième Rang, les Bénéficiaires de Sixième Rang, les Bénéficiaires de Septième Rang, les Bénéficiaires de Huitième Rang, les Bénéficiaires de Neuvième Rang, les Bénéficiaires de Dixième Rang et le Constituant, conformément aux termes de l'article 2337, alinéa 2, du Code civil.

Fait le 29 Octobre 2020, en quatre (4) exemplaires originaux.

LE CONSTITUANT :

INEOS INVESTMENTS INTERNATIONAL LIMITED

Par :

ANNEXE A

LISTE DES BÉNÉFICIAIRES DE DIXIEME RANG À LA DATE DE SIGNATURE

I. Les Parties Financières Senior (*Senior Finance Parties*, tel que ce terme est défini dans la Convention Intercréanciers) :

A. L'Agent Administratif (*Administrative Agent*, tel que ce terme est défini dans le Contrat de Crédits Senior) :

NAME	Address/Registered office
Barclays Bank PLC	745 Seventh Avenue New York NY 10019

B. L'Agent des Sûretés (*Security Agent*, tel que ce terme est défini dans le Contrat de Crédits Senior) :

NAME	Address/Registered office
Barclays Bank PLC	1 Churchill Place Canary Wharf London E14 5HP

C. L'Agent des Sûretés (*Security Agent*, tel que ce terme est défini dans le Contrat de Crédit Schuldschein (*Schuldschein Loan Agreement*)) :

NAME	Address/Registered office
Barclays Bank PLC	1 Churchill Place Canary Wharf London E14 5HP

D. Les Prêteurs (*Lenders*, tel que ce terme est défini dans le Contrat de Crédits Senior) et/ou les *Additional Senior Finance Parties* et/ou les *Second Secured Creditors* (tel que ces termes sont définis dans la Convention Intercréanciers) :

Nom/Name	Adresse/Address
Prêteur au titre du Contrat de Crédit Schuldschein (<i>Lender under the Schuldschein Loan Agreement</i>)	
DEUTSCHE BANK AKTIENGESELLSCHAFT	MAINZER LANDSTRASSE 11 – 17, 60329 FRANKFURT AM MAIN
Prêteurs au titre du Contrat de Crédits Senior (<i>Lenders under the Senior Facilities Agreement</i>):	
ABSALON CREDIT FUND DESIGNATED ACTIVITY COMPANY	PINNACLE 2 EASTPOINT BUSINESS PARKCLONTARF, DUBLIN, 3, IE
ACCIDENT COMPENSATION CORPORATION-(2176)	650 NEWPORT CENTER DRIVE, NEWPORT BEACH, CA 92660-7, US
ACCUNIA EUROPEAN CLO I BV	HERIKERBERGWEG 238 LUNA ARENA, AMSTERDAM, 1101CM, NL
ACCUNIA EUROPEAN CLO II BV	15 STORE REGNEGADE, COPENHAGEN, 1110, DK
ACCUNIA EUROPEAN CLO III DESIGNATED ACTIVITY COMPANY	15 STORE REGNEGADE, COPENHAGEN, 1110, DK
ACCUNIA EUROPEAN CLO IV DESIGNATED ACTIVITY COMPANY	15 STORE REGNEGADE, COPENHAGEN, 1110, DK
ACE EU SYNDICATED & MIDDLE MARKET LOANS LIMITED	25 ST GEORGE STREET, LONDON, W1S 1FS, GB
ADAGIO CLO VII DESIGNATED ACTIVITY COMPANY	TOUR MAJUNGALA DEFENSE 96 PLACE DE LA PYRAMIDE, PUTEAUX, 92800, FR
ADAGIO CLO VIII DESIGNATED ACTIVITY COMPANY	100 WEST PUTNAM AVENUE4TH FLOOR, GREENWICH, CT 06830, US
ADAGIO IV CLO DAC	7 NEWGATE STREET, LONDON, EC1A 7NX, GB
ADAGIO V CLO DESIGNATED ACTIVITY COMPANY	7 NEWGATE STREET, LONDON, EC1A 7NX, GB
ADAGIO VI CLO DESIGNATED ACTIVITY COMPANY	100 WEST PUTNAM AVENUE4TH FLOOR, GREENWICH, CT 06830, US
AGER CORPORATE LOANS HY	9 WEST 57TH STREET43 RD FLOOR, NEW YORK, 10019, US

Nom/Name	Adresse/Address
ALLIED IRISH BANKS PLC	BANKCENTREBALLS BRIDGE, DUBLIN, 4, IE
ALME LOAN FUNDING II DESIGNATED ACTIVITY COMPANY	9 WEST 57TH STREET 43RD FLOOR, NEW YORK, 10019, US
ALME LOAN FUNDING III DESIGNATED ACTIVITY COMPANY	9 WEST 57TH STREET 43RD FLOOR, NEW YORK, 10019, US
ALME LOAN FUNDING IV BV	9 WEST 57TH STREET 43RD FLOOR, NEW YORK, 10019, US
ALME LOAN FUNDING V BV	9 WEST 57TH STREET 43RD FLOOR, NEW YORK, 10019, US
AMADABLUM US LEVERAGED LOAN FUND ASERIES TRUST OF GLOBAL MULTI PORTFOLIO INVESTMENT TRUST	SUITE 18001555 PEACHTREE STREET NORTH EAST, ATLANTA, GA, 30309-2460, US
AMISSIMA DIVERSIFIED INCOME ICAV/ AMISSIMA VITA CORPORATE LOANS/HIGH YIELD BONDS FUND	9 WEST 57TH STREET 43RD FLOOR, NEW YORK, 10019, US
AO FUNDING, LTD.	300 PARK AVENUE, NEW YORK, 10022, US
APS BANK LIMITED	APS CENTRE TOWER STREET, BIRKIRKARA, BKR 4012, MT
AQUEDUCT EUROPEAN CLO 1-2017 DESIGNATED ACTIVITY COMPANY	25 ST JAMES STREET, LONDON, SW1A 1HA, GB
AQUEDUCT EUROPEAN CLO 2-2017 DESIGNATED ACTIVITY COMPANY	25 ST JAMES STREET, LONDON, SW1A 1HA, GB
AQUEDUCT EUROPEAN CLO 3-2019 DESIGNATED ACTIVITY COMPANY	4TH FLOOR DEVONSHIRE HOUSE 1 MAYFAIR PLACE, LONDON, W1J 8AJ, GB
AQUEDUCT EUROPEAN CLO 4-2019 DESIGNATED ACTIVITY COMPANY	4TH FLOOR DEVONSHIRE HOUSE 1 MAYFAIR PLACE, LONDON, W1J 8AJ, GB
ARBOUR CLO DESIGNATED ACTIVITY COMPANY	333 S GRAND AVE FL 28, LOS ANGELES, CA 90071- 1, US
ARBOUR CLO II DESIGNATED ACTIVITY COMPANY	10 BRESSENDEN PLACE, LONDON, SW1E 5DH, GB
ARBOUR CLO III DESIGNATED ACTIVITY COMPANY	10 BRESSENDEN PLACE, LONDON, SW1E 5DH, GB
ARBOUR CLO IV DESIGNATED ACTIVITY COMPANY	10 BRESSENDEN PLACE, LONDON, SW1E 5DH, GB
ARBOUR CLO V DESIGNATED ACTIVITY COMPANY	333 S GRAND AVE FL 28, LOS ANGELES, CA 90071- 1, US

Nom/Name	Adresse/Address
ARBOUR CLO VI DESIGNATED ACTIVITY COMPANY	10 BRESSENDEN PLACE, LONDON, SW1E 5DH, GB
ARBOUR CLO VII DESIGNATED ACTIVITY COMPANY	333 S GRAND AVEFL 28, LOS ANGELES, CA 90071- 1, US
ARES EUROPEAN CLO IX BV	12TH FLOOR 2000 AVENUE OF THE STARS, LOS ANGELES, CA, 90067-4700, US
ARES EUROPEAN CLO VI BV	5TH FLOOR 6 ST ANDREW STREET, LONDON, EC4A 3AE, GB
ARES EUROPEAN CLO VII BV	12TH FLOOR 2000 AVENUE OF THE STARS, LOS ANGELES, CA, 90067-4700, US
ARES EUROPEAN CLO VIII BV	12TH FLOOR 2000 AVENUE OF THE STARS, LOS ANGELES, CA, 90067-4700, US
ARES EUROPEAN CLO XI B.V.	5TH FLOOR 6 ST ANDREW STREET, LONDON, EC4A 3AE, GB
ARIES CAPITAL DESIGNATED ACTIVITY COMPANY	888 BOYLSTON STREET SUITE 1600, BOSTON, 2199, US
ARMADA EURO CLO I DAC	399 PARK AVENUE 16TH FLOOR, NEW YORK, 10022-4415, US
ARMADA EURO CLO II DAC	399 PARK AVENUE 16TH FLOOR, NEW YORK, 10022-4415, US
ARMADA EURO CLO III DESIGNATED ACTIVITY COMPANY	399 PARK AVENUE 16TH FLOOR, NEW YORK, 10022-4415, US
ARMADA EURO CLO IV DAC	399 PARK AVENUE 16TH FLOOR, NEW YORK, 10022-4415, US
AURIUM CLO I DAC	IFSC5 HARBOUR MASTER PLACE, DUBLIN, 1, IE
AURIUM CLO II DESIGNATED ACTIVITY COMPANY	C/O TOWER RESEARCH CAPITAL LLC 11TH FLOOR 377 BROADWAY, NEW YORK, 10013, US
AURIUM CLO III DESIGNATED ACTIVITY COMPANY	3RD FLOOR 86 BROOK STREET, LONDON, W1K 5AY, GB
AURIUM CLO IV DAC	3RD FLOOR 86 BROOK STREET, LONDON, W1K 5AY, GB
AURIUM CLO V DESIGNATED ACTIVITY COMPANY	3RD FLOOR 86 BROOK STREET, LONDON, W1K 5AY, GB

Nom/Name	Adresse/Address
AURIUM CLO VI DESIGNATED ACTIVITY COMPANY	3RD FLOOR 86 BROOK STREET, LONDON, W1K 5AY, GB
AVOCA CLO XI DESIGNATED ACTIVITY COMPANY	75 ST STEPHENS GREEN, DUBLIN, 2, IE
AVOCA CLO XII DESIGNATED ACTIVITY COMPANY	75 ST STEPHENS GREEN, DUBLIN, 2, IE
AVOCA CLO XIII DESIGNATED ACTIVITY COMPANY	75 ST STEPHENS GREEN, DUBLIN, 2, IE
AVOCA CLO XIV DESIGNATED ACTIVITY COMPANY	75 ST STEPHENS GREEN, DUBLIN, 2, IE
AVOCA CLO XIX DESIGNATED ACTIVITY COMPANY	75 ST STEPHENS GREEN, DUBLIN, 2, IE
AVOCA CLO XV DESIGNATED ACTIVITY COMPANY	75 ST STEPHENS GREEN, DUBLIN, 2, IE
AVOCA CLO XVI DESIGNATED ACTIVITY COMPANY	75 ST STEPHENS GREEN, DUBLIN, 2, IE
AVOCA CLO XVII DESIGNATED ACTIVITY COMPANY	75 ST STEPHENS GREEN, DUBLIN, 2, IE
AVOCA CLO XVIII DESIGNATED ACTIVITY COMPANY	75 ST STEPHENS GREEN, DUBLIN, 2, IE
AVOCA CLO XX DESIGNATED ACTIVITY COMPANY	75 ST STEPHENS GREEN, DUBLIN, 2, IE
AVOCA CLO XXI DESIGNATED ACTIVITY COMPANY	75 ST STEPHENS GREEN, DUBLIN, 2, IE
AVOCA CLO XXII DESIGNATED ACTIVITY COMPANY	75 ST STEPHENS GREEN, DUBLIN, 2, IE
AVOCA CLO XXIV DESIGNATED ACTIVITY COMPANY	75 ST STEPHENS GREEN, DUBLIN, 2, IE
AVOCA CREDIT OPPORTUNITIES PLC	5 HARBOURMASTER PLACE IFS, DUBLIN, 1, IE
AVOCA EUROPEAN LOAN FUND DESIGNATED ACTIVITY COMPANY	75 ST STEPHENS GREEN, DUBLIN, 2, IE
AVOCA SECURED FLOATING RATE LOAN FUND DESIGNATED ACTIVITY COMPANY	75 ST STEPHENS GREEN, DUBLIN, 2, IE
AVONDALE PARK CLO DESIGNATED ACTIVITY COMPANY	30 HERBERT STREET, DUBLIN, 2, IE

Nom/Name	Adresse/Address
AXA IM EUROPEAN LOAN FUND	100 WEST PUTNAM AVENUE 4TH FLOOR, GREENWICH, CT 06830, US
AXA INVESTMENT MANAGEMENT LOAN LIMITED	100 WEST PUTNAM AVENUE 4TH FLOOR, GREENWICH, CT 06830, US
AXA IRELAND LEVERAGED LOANS FUND	100 WEST PUTNAM AVENUE 4TH FLOOR, GREENWICH, CT 06830, US
AXA UK GPS LEVERAGED LOAN FUND	100 WEST PUTNAM AVENUE 4TH FLOOR, GREENWICH, CT 06830, US
AXA UK LEVERAGED LOANS FUND	100 WEST PUTNAM AVENUE 4TH FLOOR, GREENWICH, CT 06830, US
AZB FUNDING 4 LIMITED	6-1-1 KOKIMACHI, CHIYODA-KU, 102-8660, JP
BABSON EURO CLO 2014-2 BV	300 S. TRYON STREET SUITE 2500, CHARLOTTE, 28202, US
BABSON EURO CLO 2015-1 BV	300 S. TRYON STREET SUITE 2500, CHARLOTTE, 28202, US
BAIN CAPITAL EURO CLO 2017-1 DESIGNATED ACTIVITY COMPANY	JOHN HANCOCK TOWER 200 CLARENDON STREET, BOSTON, MA 02116-0, US
BANCO PICHINCHA ESPANA SA	PASEO DE PEREDA 9-12, SANTANDER, 39004, ES
BANCO SANTANDER SA	PASEO DE PEREDA 9-12, SANTANDER, 39004, ES
BANK CIC -SCHWEIZ- AG	MARKTPLATZ 13, BASEL, 4001, CH
BANK OF AMERICA MERRILL LYNCH INTERNATIONAL DESIGNATED ACTIVITY COMPANY	2 PARK PLACE HATCH STREET, DUBLIN 2, IE
BANK OF AMERICA MERRILL LYNCH INTERNATIONAL DESIGNATED ACTIVITY COMPANY	BANK OF AMERICA CORPORATE CENTER 100 NORTH TRYON STREET, CHARLOTTE, NC 28031-0, US
BANK OF EAST ASIA LIMITED-LONDON BRANCH	75 SHAFTESBURY AVENUE, LONDON, W1D 5BB, GB
BANK OF THE PHILIPPINE ISLANDS	AYALA NORTH EXCHANGE TOWER 16796 AYALA AVENUE COR. SALCEDO ST. LEGASPI VILLAGE, MAKATI CITY, PH 1229, PH
BANK OF THE PHILIPPINE ISLANDS (EUROPE) PLC	FLOOR 428/29 THREADNEEDLE STREET, LONDON, EC2R 8AY, GB

Nom/Name	Adresse/Address
BANK ONE NA	1 BANK ONE PLAZA ATTN: AGENCY COMPLIANCE DIVISION SUITE IL1-0353, CHICAGO, IL, 60670, US
BARCLAYS BANK PLC-LONDON BRANCH- CHURCHILL PLACE	1 CHURCHILL PLACE CANARY WHARF, LONDON, E14 5HP, GB
BARCLAYS CAPITAL INC-NEWYORK BRANCH	745 SEVENTH AVENUE, NEWYORK, 10019-6801, US
BARDIN HILL LOAN ADVISORS EUROPEAN FUNDING 2019 1 DAC	477 MADISON AVENUE 8TH FLOOR, NEW YORK, 10022-0000, US
BARINGS EURO CLO 2014-1	300 S. TRYON STREET SUITE 2500, CHARLOTTE, 28202, US
BARINGS EURO CLO 2016-1 BV	300 S. TRYON STREET SUITE 2500, CHARLOTTE, 28202, US
BARINGS EURO CLO 2017-1 BV	300 S. TRYON STREET SUITE 2500, CHARLOTTE, 28202, US
BARINGS EURO CLO 2018-1 BV	61 ALDWYCH, LONDON, WC2B 4AE, GB
BARINGS EURO CLO 2018-2 BV	20 OLD BAILEY, LONDON, EC4M 7BF, GB
BARINGS EURO CLO 2018-3 BV	61 ALDWYCH, LONDON, WC2B 4AE, GB
BARINGS EURO CLO 2019-1 DAC	61 ALDWYCH, LONDON, WC2B 4AE, GB
BARINGS EURO CLO 2019-2 DAC	61 ALDWYCH, LONDON, WC2B 4AE, GB
BARINGS EURO CLO 2020-1 DAC	300 S. TRYON STREET SUITE 2500, CHARLOTTE, NC 28202-4, US
BARINGS GLOBAL FLOATING RATE FUND	20 OLD BAILEY, LONDON, EC4M 7BF, GB
BARINGS GLOBAL LOAN LIMITED	300 S. TRYON STREET SUITE 2500, CHARLOTTE, 28202, US
BAYVK R2 FONDS	75 ST STEPHENS GREEN, DUBLIN, 2, IE
BBC PENSION SCHEME	650 NEWPORT CENTER DRIVE, NEWPORT BEACH, CA 92660-7, US
BENTHAM STRATEGIC LOAN FUND	ONE MADISON AVENUE, NEWYORK, NY, 10010- 3603, US

Nom/Name	Adresse/Address
BENTHAM SYNDICATED LOAN FUND	ONE MADISON AVENUE, NEW YORK, NY, 10010-3603, US
BILTMORE US SENIOR LOAN FUND A SERIES TRUST OF INCOME INVESTMENT TRUST	1290 AVENUE OF THE AMERICAS, NEW YORK, 10104, US
BLACK DIAMOND CLO 2015-1 DESIGNATED ACTIVITY COMPANY	68 PALL MALL, LONDON, SW1Y 5ES, GB
BLACKROCK EUROPEAN CLO I DESIGNATED ACTIVITY COMPANY	12 THROGMORTON AVENUE, LONDON, EC2N 2DL, GB
BLACKROCK EUROPEAN CLO II DESIGNATED ACTIVITY COMPANY	12 THROGMORTON AVENUE, LONDON, EC2N 2DL, GB
BLACKROCK EUROPEAN CLO III DESIGNATED ACTIVITY COMPANY	70 SIR JOHN ROGERSONS QUAY, DUBLIN, 2, IE
BLACKROCK EUROPEAN CLO IV DESIGNATED ACTIVITY COMPANY	55 EAST 52ND STREET, NEW YORK, 10055-0000, US
BLACKROCK EUROPEAN CLO V DESIGNATED ACTIVITY COMPANY	55 EAST 52ND STREET, NEW YORK, 10055-0000, US
BLACKROCK EUROPEAN CLO VI DESIGNATED ACTIVITY COMPANY	12 THROGMORTON AVENUE, LONDON, EC2N 2DL, GB
BLACKROCK EUROPEAN CLO VII DAC	12 THROGMORTON AVENUE, LONDON, EC2N 2DL, GB
BLACKROCK GLOBAL LONG/SHORT CREDIT FUND OF BLACKROCK FUNDS IV	55 EAST 52ND STREET, NEW YORK, 10055-0000, US
BLACKROCK STRATEGIC INCOME OPPORTUNITIES PORTFOLIO OF BLACKROCK FUNDS V	55 EAST 52ND STREET, NEW YORK, 10055-0000, US
BLACKSTONE/GSO CORPORATE FUNDING DAC	30 HERBERT STREET 2ND FLOOR, DUBLIN, IE
BLACKSTONE/GSO CORPORATE FUNDING DAC	31ST FLOOR 345 PARK AVENUE, NEW YORK, NY, 10154-3000, US
BLACKSTONE/GSO LOAN FUNDING DAC	SUITE 400251 LITTLE FALLS DRIVE, WILMINGTON, DE 19808-1, US
BLACKSTONE/GSO LOAN FUNDING DESIGNATED ACTIVITY COMPANY	9TH & 10TH FLOOR O'CONNELL BRIDGE HOUSE, DUBLIN, 2, IE
BLUEBAY EUROPEAN HIGH YIELD BOND FUND (CANADA)	77 GROSVENOR STREET GREATER LONDON, LONDON, W1K 3JR, GB

Nom/Name	Adresse/Address
BLUEBAY HIGH INCOME LOAN INVESTMENT S(LUXEMBOURG) SA	77 GROSVENOR STREET, LONDON, W1K 3JR, GB
BLUEMOUNTAIN EUR CLO 2016-1 DESIGNATED ACTIVITY COMPANY	280 PARK AVENUE 12TH FLOOR, NEW YORK, 10017, US
BLUEMOUNTAIN FUJI EUR CLO II DESIGNATED ACTIVITY COMPANY	280 PARK AVENUE 12TH FLOOR, NEW YORK, 10017, US
BLUEMOUNTAIN FUJI EUR CLO III DESIGNATED ACTIVITY COMPANY	280 PARK AVENUE 12TH FLOOR, NEW YORK, 10017-0000, US
BLUEMOUNTAIN FUJI EUR CLO IV DAC	280 PARK AVENUE 12TH FLOOR, NEW YORK, 10017, US
BLUEMOUNTAIN FUJI EUR CLO V DAC	280 PARK AVENUE 12TH FLOOR, NEW YORK, 10017, US
BNKO FINANTIA SA	RUA GENERAL FIRMINO MIGUAL N. 5-1, LISBON, 1600-100, PT
BNP PARIBAS	16 BOULEVARD DES ITALIENS PARIS, PARIS, 75009, FR
BNP PARIBAS FCT FPE	1 BOULEVARD HAUSSMANN, PARIS, 75009, FR
BNP PARIBAS FLEXI III EUROPEAN SENIOR CORPORATE LOANS	1 BOULEVARD HAUSSMANN, PARIS, 75009, FR
BNP PARIBAS FLEXI III GLOBAL SENIOR CORPORATE LOANS FUND	NO ADDRESS REQUIRED FOR THIS ENTITY, LONDON, GB
BNP PARIBAS FPS FPE	5 ALDERMANBURY SQUARE, LONDON, EC2V 7BP, GB
BNP PARIBAS GLOBAL SENIOR CORPORATE LOANS	NO ADDRESS REQUIRED FOR THIS ENTITY, LONDON, GB
BNP PARIBAS SENIOR CORPORATE LOANS EUROPE/US	1 BOULEVARD HAUSSMANN, PARIS, 75009, FR
BNP PARIBAS-LONDON BRANCH	10 HAREWOOD AVENUE, LONDON, NW1 6AA, GB
BNPP AM EURO CLO 2017 BV	16 BOULEVARD DES ITALIENS PARIS, PARIS, 75009, FR
BNPP EURO SENIOR COPORATE LOANS	1 BOULEVARD HAUSSMANN, PARIS, 75009, FR
BNPP FLEXI III SSEC BANK LOAN MOGLIANO	HERENGRACHT 595, AMSTERDAM, 1017 CE, NL
BNPP IP EURO CLO 2015-1 BV	16 BOULEVARD DES ITALIENS PARIS, PARIS, 75009, FR

Nom/Name	Adresse/Address
BNY MELLON INVESTMENT FUNDS IV INC	7TH FLOOR 200 PARK AVENUE, NEW YORK, NY, 10166-0090, US
BOSPHORUS CAPITAL DESIGNATED ACTIVITY COMPANY	4TH FLOOR 3 GEORGE'S DOCK IFSC, DUBLIN, DO1 X5X0, IE
BOSPHORUS CAPITAL DESIGNATED ACTIVITY COMPANY	4TH FLOOR 3 GEORGE'S DOCK IFSC, DUBLIN, DO1 X5X0, IE
BOSPHORUS CLO III DAC	KAISERSTRASSE 16, FRANKFURT AM MAIN, 60261, DE
BOSPHORUS CLO IV DESIGNATED ACTIVITY COMPANY	30 GRESHAM STREET, LONDON, EC2P 2XY, GB
BOWERY FUNDING ULC	38TH FLOOR ONE BRYANT PARK, NEW YORK, 10036-6715, US
BRIDGE BUILDER CORE PLUS BOND FUND	650 NEWPORT CENTER DRIVE, NEWPORT BEACH, CA 92660-7, US
BRIDGE LEVERAGED CAPITAL STRUCTURES FUND LIMITED	399 PARK AVENUE 16TH FLOOR, NEW YORK, 10022-4415, US
C4ELB II SARL	PER HENRIKLINGS ALLE 28TH FLOOR, COPENHAGEN, 2100, DK
CABOT SQUARE EUROPEAN SENIOR LOAN FUND D.A.C	ONE MADISON AVENUE, NEW YORK, NY, 10010-3603, US
CADOGAN SQUARE CLO X DESIGNATED ACTIVITY COMPANY	ONE MADISON AVENUE, NEW YORK, NY, 10010-3603, US
CAIRN CLO III BV	HERIKERBERGWEG 238 LUNA ARENA, AMSTERDAM ZUIDOOST, 1101 CM, NL
CAIRN CLO IX BV	27 KNIGHTSBRIDGE, LONDON, SW1X 7LY, GB
CAIRN CLO V BV	27 KNIGHTSBRIDGE, LONDON, SW1X 7LY, GB
CAIRN CLO VI BV	27 KNIGHTSBRIDGE, LONDON, SW1X 7LY, GB
CAIRN CLO VII BV	27 KNIGHTSBRIDGE, LONDON, SW1X 7LY, GB
CAIRN CLO VIII B.V.	27 KNIGHTSBRIDGE, LONDON, SW1X 7LY, GB
CAIRN CLO XII DESIGNATED ACTIVITY COMPANY	27 KNIGHTSBRIDGE, LONDON, SW1X 7LY, GB

Nom/Name	Adresse/Address
CAJA DE INGENIEROS	VIA LAIETANA, 39, BARCELONA, 8003, ES
CARDIF BNPP IP GLOBAL SENIOR CORPORATE LOANS	1 BOULEVARD HAUSSMANN, PARIS, 75009, FR
CARLYLE EURO CLO 2017-2 DESIGNATED ACTIVITY COMPANY	LANDSDOWNE HOUSE 57 BERKELEY SQUARE, LONDON, W1J 6ER, GB
CARLYLE GLOBAL MARKET STRATEGIES EURO CLO 2013-1 BV	HERIKERBERGWEG 238, AMSTERDAM ZUIDOOST, 1101 CM, NL
CARLYLE GLOBAL MARKET STRATEGIES EURO CLO 2014-1 DAC	1001 PENNSYLVANIA AVENUE, N.W SUITE 220 SOUTH, WASHINGTON D.C., 20004-2505, US
CARLYLE GLOBAL MARKET STRATEGIES EURO CLO 2014-2 DESIGNATED ACTIVITY COMPANY	1001 PENNSYLVANIA AVENUE, N.W SUITE 220 SOUTH, WASHINGTON D.C., 20004-2505, US
CARLYLE GLOBAL MARKET STRATEGIES EURO CLO 2015-1 DESIGNATED ACTIVITY COMPANY	1001 PENNSYLVANIA AVENUE, N.W SUITE 220 SOUTH, WASHINGTON D.C., 20004-2505, US
CARLYLE GLOBAL MARKET STRATEGIES EURO CLO 2015-2 DAC	1001 PENNSYLVANIA AVENUE, N.W SUITE 220 SOUTH, WASHINGTON D.C., 20004-2505, US
CARLYLE GLOBAL MARKET STRATEGIES EURO CLO 2015-3 DAC	1001 PENNSYLVANIA AVENUE, N.W SUITE 220 SOUTH, WASHINGTON D.C., 20004-2505, US
CARLYLE GLOBAL MARKET STRATEGIES EURO CLO 2016-2 DAC	1001 PENNSYLVANIA AVENUE, N.W SUITE 220 SOUTH, WASHINGTON D.C., 20004-2505, US
CARLYLE GLOBAL MARKET STRATEGIES EURO CLO 2016-2 DAC	LANDSDOWNE HOUSE 57 BERKELEY SQUARE, LONDON, W1J 6ER, GB
CASTLE PARK CLO DESIGNATED ACTIVITY COMPANY	30 HERBERT STREET 2ND FLOOR, DUBLIN, IE
CENTAURUS CAPITAL LP	27TH FLOOR 1114 AVENUE OF THE AMERICAS, NEW YORK, NY, 10036-7703, US
CENTRICA COMBINED COMMON INVESTMENT FUND	BUILDING 200 200 WEST STREET, NEW YORK, NY, 10282-2102, US
CITIBANK EUROPE PLC	1 NORTH WALL QUAY, DUBLIN, Dublin 1, IE

Nom/Name	Adresse/Address
CITIBANK EUROPE PLC UK BRANCH	390-388 GREENWICH STREET, NEW YORK, 10013-2396, US
CLARINDA PARK CLO DAC	30 HERBERT STREET 2ND FLOOR, DUBLIN, IE
CLONTARF PARK CLO DESIGNATED ACTIVITY COMPANY	30 HERBERT STREET 2ND FLOOR, DUBLIN, IE
COMMERZBANK AG-LONDON BRANCH	30 GRESHAM STREET, LONDON, EC2P 2XY, GB
CONTEGO CLO II BV	NEW COURTST SWITHIN'S LANE, LONDON, EC4N 8AL, GB
CONTEGO CLO III BV	NEW COURTST SWITHIN'S LANE, LONDON, EC4N 8AL, GB
CONTEGO CLO IV DESIGNATED ACTIVITY COMPANY	NEW COURTST SWITHIN'S LANE, LONDON, EC4N 8AL, GB
CONTEGO CLO V DESIGNATED ACTIVITY COMPANY	NEW COURTST SWITHIN'S LANE, LONDON, EC4N 8AL, GB
CONTEGO CLO VI DESIGNATED ACTIVITY COMPANY	NEW COURTST SWITHIN'S LANE, LONDON, EC4N 8AL, GB
CONTEGO CLO VII DESIGNATED ACTIVITY COMPANY	NEW COURTST SWITHIN'S LANE, LONDON, EC4N 8AL, GB
CREDIT SUISSE INTERNATIONAL	ONE CABOT SQUARE, LONDON, E14 4QJ, GB
CREDIT SUISSE NOVA (LUX)	1 CABOT SQUARE, LONDON, E14 4QJ, GB
CREDIT SUISSE NOVA (LUX) EUROPEAN SENIOR LOAN FUND	ONE MADISON AVENUE, NEW YORK, NY, 10010-3603, US
CREDIT SUISSE NOVA (LUX) GLOBAL SENIOR LOAN FUND	ONE MADISON AVENUE, NEW YORK, NY, 10010-3603, US
CROSTHWAITHE PARK CLO DESIGNATED ACTIVITY COMPANY	SUITE 400251 LITTLE FALLS DRIVE, WILMINGTON, DE 19808-1, US
CVC CORDATUS LOAN FUND III DESIGNATED ACTIVITY COMPANY	111 STRAND, LONDON, WC2R 0AG, GB
CVC CORDATUS LOAN FUND IV DAC	712 FIFTH AVENUE 42ND FLOOR, NEW YORK, 10019, US
CVC CORDATUS LOAN FUND IX DAC	712 FIFTH AVENUE 42ND FLOOR, NEW YORK, 10019, US
CVC CORDATUS LOAN FUND V DESIGNATED ACTIVITY COMPANY	712 FIFTH AVENUE 42ND FLOOR, NEW YORK, 10019, US

Nom/Name	Adresse/Address
CVC CORDATUS LOAN FUND VI DESIGNATED ACTIVITY COMPANY	712 FIFTH AVENUE 42ND FLOOR, NEW YORK, 10019, US
CVC CORDATUS LOAN FUND VII DAC	111 STRAND, LONDON, WC2R 0AG, GB
CVC CORDATUS LOAN FUND VIII DAC	712 FIFTH AVENUE 42ND FLOOR, NEW YORK, 10019, US
CVC CORDATUS LOAN FUND X DESIGNATED ACTIVITY COMPANY	111 STRAND, LONDON, WC2R 0AG, GB
CVC CORDATUS LOAN FUND XI DESIGNATED ACTIVITY COMPANY	111 STRAND, LONDON, WC2R 0AG, GB
CVC CORDATUS LOAN FUND XII DESIGNATED ACTIVITY COMPANY	111 STRAND, LONDON, WC2R 0AG, GB
CVC CORDATUS LOAN FUND XV DESIGNATED ACTIVITY COMPANY	111 STRAND, LONDON, WC2R 0AG, GB
CVC CP EURO LOAN FUND 2018-2 A SERIES TRUST OF MULTI MANAGER GLOBAL INVESTMENT TRUST	712 FIFTH AVENUE 42ND FLOOR, NEW YORK, 10019, US
CVC CREDIT EURO YIELD(N) HOLD CO S.A.R.L	111 STRAND, LONDON, WC2R 0AG, GB
CVC EUROPEAN CREDIT OPPORTUNITIES SARL ACTING IN RESPECT OF ITS COMPARTMENT A	33 BOULEVARD DU PRINCE HENRI, L-1724, LU
CVC EUROPEAN CREDIT OPPORTUNITIES SARL - COMPARTMENT C	712 FIFTH AVENUE 42ND FLOOR, NEW YORK, 10019, US
DARTRY PARK CLO DAC	30 HERBERT STREET 2ND FLOOR, DUBLIN, IE
DESJARDINS GLOBAL TACTICAL BOND FUNDS	650 NEWPORT CENTER DRIVE, NEWPORT BEACH, CA 92660-7, US
DEUTSCHE BANK AG-LONDON BRANCH	WINCHESTER HOUSE 1 GREAT WINCHESTER STREET, LONDON, EC2N 2DB, GB
DRYDEN 29 EURO CLO 2013 BV	655 BROAD STREET, NEWARK, 7102, US
DRYDEN 32 EURO CLO 2014 BV	655 BROAD STREET, NEWARK, 7102, US
DRYDEN 39 EURO CLO 2015 BV	655 BROAD STREET, NEWARK, 7102, US

Nom/Name	Adresse/Address
DRYDEN 44 CLO 2015 BV	655 BROAD STREET, NEWARK, 7102, US
DRYDEN 46 EURO CLO 2016 BV	655 BROAD STREET, NEWARK, 7102, US
DRYDEN 48 EURO CLO 2016 B.V.	655 BROAD STREET, NEWARK, 7102, US
DRYDEN 51 EURO CLO 2017 BV	655 BROAD STREET, NEWARK, 7102, US
DRYDEN 52 EURO CLO 2017 BV	655 BROAD STREET, NEWARK, 7102, US
DRYDEN 56 EURO CLO 2017 B.V.	655 BROAD STREET, NEWARK, 7102, US
DRYDEN 59 EURO CLO 2017 BV	655 BROAD STREET, NEWARK, 7102, US
DRYDEN 62 EURO CLO 2017 B.V.	GRAND BUILDINGS 1-3 STRAND TRAFALGAR SQUARE, LONDON, WC2N 5HR, GB
DRYDEN 66 EURO CLO 2018 BV	655 BROAD STREET, NEWARK, 7102, US
DRYDEN XXVII-R EURO CLO 2017 BV	655 BROAD STREET, NEWARK, 7102, US
DUNEDIN PARK CLO DAC	30 HERBERT STREET 2ND FLOOR, DUBLIN, IE
EAST-WEST UNITED BANK SA	10 BOULEVARD JOSEPH II, LUXEMBOURG, L-1840, LU
EATON VANCE FLOATING RATE PORTFOLIO	TWO INTERNATIONAL PLACE STE 1400, BOSTON, MA 02110-4, US
EATON VANCE FLOATING-RATE INCOME TRUST	TWO INTERNATIONAL PLACE STE 1400, BOSTON, MA 02110-4, US
EATON VANCE LIMITED DURATION INCOME FUND	TWO INTERNATIONAL PLACE STE 1400, BOSTON, MA 02110-4, US
EATON VANCE SENIOR FLOATING-RATE TRUST	TWO INTERNATIONAL PLACE STE 1400, BOSTON, MA 02110-4, US
EATON VANCE SENIOR INCOME TRUST	2 INTERNATIONAL PLACE, BOSTON, MA, 02110-4108, US
ELM PARK CLO DESIGNATED ACTIVITY COMPANY	30 HERBERT STREET 2ND FLOOR, DUBLIN, IE

Nom/Name	Adresse/Address
EMPLOYEES' RETIREMENT SYSTEM OF THE STATE OF HAWAII	650 NEWPORT CENTER DRIVE, NEWPORT BEACH, CA 92660-7, US
ENERGIZER 3 EUR LOAN FUNDING DAC	9 WEST 57TH STREET 43RD FLOOR, NEW YORK, 10019, US
ERSTE GROUP BANK AG-LONDON BRANCH	110 BISHOPSGATE, LONDON, EC2N 4AY, GB
ERSTE GROUP BANK AG-NEW YORK BRANCH	WEST BUILDING 280 PARK AVENUE, NEW YORK, NY, 10017, US
EURO GALAXY VI CLO DESIGNATED ACTIVITY COMPANY	6TH FLOOR EXCHEQUER COURT 33 ST MARY AXE, LONDON, EC3A 8AA, GB
EURO GALAXY VI CLO DESIGNATED ACTIVITY COMPANY	3RD FLOOR 280 PARK AVENUE, NEW YORK, NY, 10017-3254, US
EURO INCOME BOND FUND-(3621)	650 NEWPORT CENTER DRIVE, NEWPORT BEACH, CA 92660-7, US
EURO-GALAXY III CLO BV	6TH FLOOR EXCHEQUER COURT 33 ST MARY AXE, LONDON, EC3A 8AA, GB
EURO-GALAXY IV CLO BV	C/O PINEBRIDGE INVESTMENTS EUROPE 16TH FLOOR EXCHEQUER COURT 33 ST MARY AXE, LONDON, EC3A 8AA, GB
EURO-GALAXY V CLO B.V.	399 PARK AVENUE 4TH FLOOR, NEW YORK, 10022, US
EURO-GALAXY VII CLO DESIGNATED ACTIVITY COMPANY	6TH FLOOR EXCHEQUER COURT 33 ST MARY AXE, LONDON, EC3A 8AA, GB
EURO-GALAXY VII CLO DESIGNATED ACTIVITY COMPANY	425 WALNUT STREET, CINCINNATI, OH, 45202-3923, US
FAIR OAKS LOAN FUNDING I DESIGNATED ACTIVITY COMPANY	1 ALBEMARLE STREET, LONDON, W1S 4HA, GB
FCP AXA GERMANY LEVERAGED LOANS FUND	TOUR MAJUNGALA DEFENSE 96 PLACE DE LA PYRAMIDE, PUTEAUX, 92800, FR
FCP COLUMBUS DIVERSIFIED LEVERAGED LOANS FUND	100 WEST PUTNAM AVENUE 4TH FLOOR, GREENWICH, CT 06830, US
FCP COLUMBUS GLOBAL DEBT FUND	100 WEST PUTNAM AVENUE 4TH FLOOR, GREENWICH, CT 06830, US
FCP SCOR EURO LOANS	5 AVENUE KLEBER, PARIS, 75016, FR
FCP SOGECAP DIVERSIFIED LOANS FUNDS	100 WEST PUTNAM AVENUE 4TH FLOOR, GREENWICH, CT 06830, US

Nom/Name	Adresse/Address
FEDEX CORPORATION EMPLOYEES PENSION TRUST	77 GROSVENOR STREET GREATER LONDON, LONDON, W1K 3JR, GB
FID LOANS 1 (IRELAND) LIMITED	NEW COURTST SWITHIN'S LANE, LONDON, EC4N 8AL, GB
FONDAZIONE ROMA SIF-FONDAZIONE ROMAGLOBAL BOND SATELLITE II (10994)	650 NEWPORT CENTER DRIVE, NEWPORT BEACH, CA 92660-7, US
FYRKAT DESIGNATED ACTIVITY COMPANY	712 FIFTH AVENUE 42ND FLOOR, NEW YORK, 10019, US
G QCM (LUXEMBOURG) HOLDCO SARL	345 PARK AVENUE 31ST FLOOR, NEW YORK, 10154-0000, US
GENERALI GLOBAL PRIVATE CORPORATE CREDIT FUND	1 BOULEVARD HAUSSMANN, PARIS, 75009, FR
GLG EURO CLO II DAC	RIVERBANK HOUSE 2 SWAN LANE, LONDON, EC4R 3AD, GB
GLM EUR BAR WH DESIGNATED ACTIVITY COMPANY	300 PARK AVENUE, NEW YORK, 10022, US
GLM EUR MS WH DESIGNATED ACTIVITY COMPANY	300 PARK AVENUE, NEW YORK, 10022, US
GLOBAL CREDIT OPPORTUNITIES MASTER FUND, LTD	100 PARK AVENUE 35TH FLOOR, NEW YORK, 10017, US
GOLDENTREE LOAN MANAGEMENT EUR CLO1 DESIGNATED ACTIVITY COMPANY	300 PARK AVENUE, NEW YORK, 10022, US
GOLDENTREE LOAN MANAGEMENT EUR CLO2 DAC	300 PARK AVENUE, NEW YORK, 10022, US
GOLDENTREE LOAN MANAGEMENT EUR CLO3 DESIGNATED ACTIVITY COMPANY	300 PARK AVENUE, NEW YORK, 10022, US
GOLDENTREE LOAN MANAGEMENT EUR CLO4 DAC	300 PARK AVENUE, NEW YORK, 10022, US
GOLDMAN SACHS INTERNATIONAL BANK	PETERBOROUGH COURT 133 FLEET STREET, LONDON, EC4A 2BB, GB
GRAND HARBOUR CLO 2019-1 DAC	THE CENTRE TIGNEPOINT, SLIEMA, TPO 0001, MT
GRAND HARBOUR I BV	30 HERBERT STREET 2ND FLOOR, DUBLIN, IE

Nom/Name	Adresse/Address
GRAND HARBOUR I BV	THE CENTRE TIGNE POINT, SLIEMA, TPO 0001, MT
GRIFFITH PARK CLO DAC	30 HERBERT STREET 2ND FLOOR, DUBLIN, IE
GROSVENOR PLACE CLO 2015-1 BV	4TH FLOOR 1 STRAND, LONDON, WC2N 5HR, GB
HALCYON LOAN ADVISORS EUROPEAN FUNDING 2014 BV	477 MADISON AVENUE 8TH FLOOR, NEW YORK, 10022-0000, US
HALCYON LOAN ADVISORS EUROPEAN FUNDING 2016 DESIGNATED ACTIVITY COMPANY	477 MADISON AVENUE 8TH FLOOR, NEW YORK, 10022-0000, US
HALCYON LOAN ADVISORS EUROPEAN FUNDING 2017-1 DAC	477 MADISON AVENUE 8TH FLOOR, NEW YORK, 10022-0000, US
HALCYON LOAN ADVISORS EUROPEAN FUNDING 2017-1 DESIGNATED ACTIVITY COMPANY	477 MADISON AVENUE 8TH FLOOR, NEW YORK, 10022-0000, US
HALCYON LOAN ADVISORS EUROPEAN FUNDING 2017-2 DESIGNATED ACTIVITY COMPANY	477 MADISON AVENUE 8TH FLOOR, NEW YORK, 10022-0000, US
HALCYON LOAN ADVISORS EUROPEAN FUNDING 2018-1 DAC	477 MADISON AVENUE 8TH FLOOR, NEW YORK, 10022-0000, US
HARVEST CLO IX DESIGNATED ACTIVITY COMPANY	16 PALACE STREET, LONDON, SW1E 5JD, GB
HARVEST CLO VII DAC	53 MERRION SQUARE, DUBLIN, 2, IE
HARVEST CLO VIII DAC	16 PALACE STREET, LONDON, SW1E 5JD, GB
HARVEST CLO X DESIGNATED ACTIVITY COMPANY	16 PALACE STREET, LONDON, SW1E 5JD, GB
HARVEST CLO XI DESIGNATED ACTIVITY COMPANY	16 PALACE STREET, LONDON, SW1E 5JD, GB
HARVEST CLO XII DAC	16 PALACE STREET, LONDON, SW1E 5JD, GB
HARVEST CLO XIV DESIGNATED ACTIVITY COMPANY	16 PALACE STREET, LONDON, SW1E 5JD, GB
HARVEST CLO XIX DESIGNATED ACTIVITY COMPANY	16 PALACE STREET, LONDON, SW1E 5JD, GB

Nom/Name	Adresse/Address
HARVEST CLO XV DAC	16 PALACE STREET, LONDON, SW1E 5JD, GB
HARVEST CLO XVI DESIGNATED ACTIVITY COMPANY	16 PALACE STREET, LONDON, SW1E 5JD, GB
HARVEST CLO XVII DAC	16 PALACE STREET, LONDON, SW1E 5JD, GB
HARVEST CLO XVIII DESIGNATED ACTIVITY COMPANY	16 PALACE STREET, LONDON, SW1E 5JD, GB
HARVEST CLO XX DESIGNATED ACTIVITY COMPANY	16 PALACE STREET, LONDON, SW1E 5JD, GB
HARVEST CLO XXI DESIGNATED ACTIVITY COMPANY	16 PALACE STREET, LONDON, SW1E 5JD, GB
HERMES ABSOLUTE RETURN CREDIT FUND	150 CHEAPSIDE 6 TH FLOOR, LONDON, EC2V 6ET, GB
HOLLAND PARK CLO DESIGNATED ACTIVITY COMPANY	30 HERBERT STREET 2ND FLOOR, DUBLIN,, IE
HSBC BANK PLC	8-14 CANADA SQUARE, LONDON, E14 5HQ, GB
HYFI EURO EMERALD FUND IRELAND DAC	75 ST STEPHENS GREEN, DUBLIN, 2, IE
IBM 401(K) PLUS PLAN TRUST-(2262)	650 NEWPORT CENTER DRIVE, NEWPORT BEACH, CA 92660-7, US
ICG EUROPEAN SENIOR LOAN FUND DAC	600 LEXINGTON AVENUE 24TH FLOOR, NEW YORK, 10022, US
ICG SENIOR DEBT PARTNERS SV1 ACTING IN RESPECT OF EACH OF THE PRESENT& FUTURE SERIES OF COMPARTMENT TEN	600 LEXINGTON AVENUE 24TH FLOOR, NEW YORK, 10022, US
ICG SENIOR DEBT PARTNERS SV1 ACTING IN RESPECT OF SYNDICATED LOAN SUB- COMPARTMENT OF CO-OP SECURED FINANCE	600 LEXINGTON AVENUE 24TH FLOOR, NEW YORK, 10022, US
ICICI BANK UK PLC GERMAN BRANCH	4TH & 8TH FLOOR ICICI BANK TOWERS BANDRA- KURLA COMPLEX, MUMBAI, 400051, IN
INDIANA PUBLIC RETIREMENT SYSTEM	333 S GRAND AVE FL 28, LOS ANGELES, CA 90071- 1, US
INDIANA PUBLIC RETIREMENT SYSTEM	27TH FLOOR 1114 AVENUE OF THE AMERICAS, NEW YORK, 10036-7703, US

Nom/Name	Adresse/Address
INTERNATIONALE KAG MBH FOR ACCOUNT OF INKA L	10 BRESSENDEN PLACE, LONDON, SW1E 5DH, GB
INTERNATIONALE KAG MBH FOR ACCOUNT OF INKA L	333 S GRAND AVE FL 28, LOS ANGELES, CA 90071- 1, US
INTERNATIONALE KAPITALANLAGEGESELLSCHAFT MBH FOR ACCOUNT GOPK DACHFONDS SEGMENT GOPK DACHFONDS HY	655 BROAD STREET, NEWARK, NJ 08402-0, US
INTERNATIONALE KAPITALANLAGEGESELLSCHAFT MBH FOR ACCOUNT OF GOTHAE HOCHZINS	655 BROAD STREET, NEWARK, NJ 19958-3, US
INVESCO BANK LOAN FUND A SERIES TRUST OF MULTI MANAGER GLOBAL INVESTMENT TRUST	SUITE 18001555 PEACHTREE STREET NORTH EAST, ATLANTA, GA, 30309-2460, US
INVESCO BANK LOAN FUND SERIES 2 A SERIES TRUST OF MULTI-MANAGER GLOBAL INVESTMENT	SUITE 18001555 PEACHTREE STREET NORTH EAST, ATLANTA, GA, 30309-2460, US
INVESCO DYNAMIC CREDIT OPPORTUNITIES FUND	522 FIFTH AVENUE, NEW YORK, 10036, US
INVESCO EURO CLO I DESIGNATED ACTIVITY COMPANY	1166 AVENUE OF THE AMERICAS, NEW YORK, 10036, US
INVESCO EURO CLO II DESIGNATED ACTIVITY COMPANY	1166 AVENUE OF THE AMERICAS, NEW YORK, 10036, US
INVESCO FLOATING RATE FUND	SUITE 18001555 PEACHTREE STREET NORTH EAST, ATLANTA, GA, 30309-2460, US
INVESCO LEVERAGED LOAN FUND 2016 A SERIES TRUST OF GLOBAL MULTI PORTFOLIO INVESTMENT TRUST	SUITE 18001555 PEACHTREE STREET NORTH EAST, ATLANTA, GA, 30309-2460, US
INVESCO LOAN FUND SERIES 3 A SERIES TRUST OF MULTI MANAGER GLOBAL INVESTMENT TRUST	SUITE 18001555 PEACHTREE STREET NORTH EAST, ATLANTA, GA, 30309-2460, US
INVESCO LOAN FUND SERIES 4 A SERIES TRUST OF MULTI MANAGER GLOBAL INVESTORS TRUST	SUITE 18001555 PEACHTREE STREET NORTH EAST, ATLANTA, GA, 30309-2460, US
INVESCO SENIOR INCOME TRUST	SUITE 18001555 PEACHTREE STREET NORTH EAST, ATLANTA, GA, 30309-2460, US

Nom/Name	Adresse/Address
INVESCO SENIOR LOAN FUND	SUITE 100011 GREENWAY PLAZA, HOUSTON, TX, 77046-1100, US
INVESCO SENIOR LOAN FUND	SUITE 18001555 PEACHTREE STREET NORTH EAST, ATLANTA, GA, 30309-2460, US
INVESCO ZODIAC FUNDS- INVESCO EUROPEAN SENIOR LOAN SELECT FUND	1166 AVENUE OF THE AMERICAS, NEW YORK, 10036, US
INVESCO ZODIAC FUNDS- INVESCO GLOBAL SENIOR LOAN SELECT FUND	1166 AVENUE OF THE AMERICAS, NEW YORK, 10036, US
INVESCO ZODIAC FUNDS-INVESCO EUROPEAN SENIOR LOAN FUND	AVENUE JF KENNEDY 37A, LUXEMBOURG, 1855, LU
INVESCO ZODIAC FUNDS-INVESCO US SENIOR LOAN FUND	SUITE 18001555 PEACHTREE STREET NORTH EAST, ATLANTA, GA, 30309-2460, US
JANUS HENDERSON EURO SECURED LOANS FUND	201 BISHOPSGATE, LONDON, EC2M 3AE, GB
JEFFERIES INTERNATIONAL LIMITED	VINTNERS PLACE 68 UPPER THAMES STREET, LONDON, EC4V 3BJ, GB
JNL/PIMCO INCOME FUND	650 NEWPORT CENTER DRIVE, NEWPORT BEACH, CA 92660-7, US
JP MORGAN SECURITIES PLC	25 BANK STREET CANARY WHARF, LONDON, E14 5JP, GB
JUBILEE CLO 2013-X BV	160 QUEEN VICTORIA STREET, LONDON, EC4V 4LA, GB
JUBILEE CLO 2014-XII BV	160 QUEEN VICTORIA STREET, LONDON, EC 4V 4LA, GB
JUBILEE CLO 2016-XVII B.V.	7TH FLOOR 200 PARK AVENUE, NEW YORK, NY, 10166-0090, US
JUBILEE CLO 2017-XIX BV	160 QUEEN VICTORIA STREET, LONDON, EC 4V 4LA, GB
JUBILEE CLO 2019-XXIII B.V.	160 QUEEN VICTORIA STREET, LONDON, EC 4V 4LA, GB
KAPITALFORENINGEN INDUSTRIENS PENSION PORTFOLIO, INVESTMENT GRADE OBLIGATIONER I	650 NEWPORT CENTER DRIVE, NEWPORT BEACH, CA 92660-7, US
KKR EUROPEAN CREDIT OPPORTUNITIES FUND II DESIGNATED ACTIVITY COMPANY	75 ST STEPHENS GREEN, DUBLIN, 2, IE

Nom/Name	Adresse/Address
KKR JP LOAN FUND EU 2018 A SERIES TRUST OF MULTI MANAGER GLOBAL INVESTORS TRUST	75 ST STEPHENS GREEN, DUBLIN, 2, IE
KOLUMBAN ALTERNATIVE INVESTMENTS -LOANS	250 PARK AVENUE 5TH FLOOR, NEW YORK, 10177-0000, US
KOMMUNAL LANDSPENSJONSKASSE GJENSIDIG FORSIKRINGSELSKAP	DRONNINGEUFEMIASGATE 10, OSLO, 191, NO
LAURELIN 2016-1 DESIGNATED ACTIVITY COMPANY	300 PARK AVENUE, NEW YORK, 10022, US
LEHIGH VALLEY HOSPITAL INC	650 NEWPORT CENTER DRIVE, NEWPORT BEACH, CA 92660-7, US
LLOYDS BANK PENSION SCHEME NO 1-(7667)	650 NEWPORT CENTER DRIVE, NEWPORT BEACH, CA 92660-7, US
LLOYDS BANK PENSION SCHEME NO 2-(7668)	650 NEWPORT CENTER DRIVE, NEWPORT BEACH, CA 92660-7, US
LONDON FORFAITING COMPANY LIMITED	11 IRONMONGER LANE, LONDON, EC2V 8EY, GB
LPP I ASSET POOLING AUTHORISED CONTRACTUAL SCHEME - LPP I FIXED INCOME FUND	650 NEWPORT CENTER DRIVE, NEWPORT BEACH, CA 92660-7, US
M & G ILLIQUID CREDIT OPPORTUNITIES FUND VII LIMITED	GOVERNORS HOUSE 5 LAURENCE POUNTNEY HILL, LONDON, EC4R 0HH, GB
M & G KAPPA EUROPEAN LOAN FUND LIMITED	GOVERNORS HOUSE 5 LAURENCE POUNTNEY HILL, LONDON, EC4R 0HH, GB
M & G ZETA EUROPEAN LOAN FUND LIMITED	GOVERNORS HOUSE 5 LAURENCE POUNTNEY HILL, LONDON, EC4R 0HH, GB
M&G ACTIVE EUROPEAN LOAN FUND	C/O M&G INVESTMENT MANAGEMENT LIMITED LAURENCE POUNTNEY HILL, LONDON, EC 4R 0HH, GB
M&G BROAD EUROPEAN LOAN FUND LTD	C/O M&G INVESTMENT MANAGEMENT LIMITED LAURENCE POUNTNEY HILL, LONDON, EC 4R 0HH, GB
M&G EUROPEAN LOAN FUND LTD	C/O M&G INVESTMENT MANAGEMENT LIMITED LAURENCE POUNTNEY HILL, LONDON, EC 4R 0HH, GB
M&G FOCUSED EUROPEAN LOAN FUND LTD	GOVERNORS HOUSE 5 LAURENCE POUNTNEY HILL, LONDON, EC4R 0HH, GB

Nom/Name	Adresse/Address
M&G INDEPENDENT EUROPEAN LOAN FUND LIMITED	GOVERNORS HOUSE 5 LAURENCE POUNTNEY HILL, LONDON, EC4R 0HH, GB
M&G MANAGED EUROPEAN LOAN FUND LIMITED	GOVERNORS HOUSE 5 LAURENCE POUNTNEY HILL, LONDON, EC4R 0HH, GB
M&G SLK EUROPEAN LOAN FUND LTD	78 SIR JOHN ROGERSON'S QUAY, DUBLIN, 2, IE
M&G VERSATILE EUROPEAN LOAN FUND LIMITED	GOVERNORS HOUSE 5 LAURENCE POUNTNEY HILL, LONDON, EC4R 0HH, GB
MACKAY SHIELDS EURO CLO-2 DESIGNATED ACTIVITY COMPANY	43RD FLOOR 1345 AVENUE OF THE AMERICAS, NEW YORK, 10105-3102, US
MADISON PARK EURO FUNDING IX DESIGNATED ACTIVITY COMPANY	ONE MADISON AVENUE, NEW YORK, NY, 10010-3603, US
MADISON PARK EURO FUNDING V B.V.	1 CABOT SQUARE, LONDON, E14 4QJ, GB
MADISON PARK EURO FUNDING VI B.V.	1 CABOT SQUARE, LONDON, E14 4QJ, GB
MADISON PARK EURO FUNDING VII BV	1 CABOT SQUARE, LONDON, E14 4QJ, GB
MADISON PARK EURO FUNDING VIII DESIGNATED ACTIVITY COMPANY	ONE MADISON AVENUE, NEW YORK, NY, 10010-3603, US
MADISON PARK EURO FUNDING XI DAC	ONE MADISON AVENUE, NEW YORK, NY, 10010-3603, US
MADISON PARK EURO FUNDING XII DESIGNATED ACTIVITY COMPANY	ONE MADISON AVENUE, NEW YORK, NY, 10010-3603, US
MADISON PARK EURO FUNDING XIV DAC	ONE MADISON AVENUE, NEW YORK, NY, 10010-3603, US
MADISON PARK EURO FUNDING XV DESIGNATED ACTIVITY COMPANY	ONE MADISON AVENUE, NEW YORK, NY, 10010-3603, US
MAN GLG EURO CLO I DESIGNATED ACTIVITY COMPANY	RIVERBANK HOUSE 2 SWAN LANE, LONDON, EC4R 3AD, GB
MAN GLG EURO CLO III DESIGNATED ACTIVITY COMPANY	RIVERBANK HOUSE 2 SWAN LANE, LONDON, EC4R 3AD, GB
MAN GLG EURO CLO IV DESIGNATED ACTIVITY COMPANY	RIVERBANK HOUSE 2 SWAN LANE, LONDON, EC4R 3AD, GB
MANAGEMENT GLG EURO CLO VI DESIGNATED ACTIVITY COMPANY	RIVERBANK HOUSE 2 SWAN LANE, LONDON, EC4R 3AD, GB
MARKS & SPENCER PENSION SCHEME	650 NEWPORT CENTER DRIVE, NEWPORT BEACH, CA 92660-7, US

Nom/Name	Adresse/Address
MARLAY PARK CLO DESIGNATED ACTIVITY COMPANY	30 HERBERT STREET, DUBLIN, 2, IE
MATIGNON DERIVATIVES LOANS UNLIMITED COMPANY	TOUR MAJUNGALA DEFENSE 96 PLACE DE LA PYRAMIDE, PUTEAUX, 92800, FR
MATIGNON LEVERAGED LOANS LIMITED	TOUR MAJUNGALA DEFENSE 96 PLACE DE LA PYRAMIDE, PUTEAUX, 92800, FR
MATIGNON LOANS FUND	TOUR MAJUNGALA DEFENSE 96 PLACE DE LA PYRAMIDE, PUTEAUX, 92800, FR
MATIGNON LOANS IARD FUND	100 WEST PUTNAM AVENUE 4TH FLOOR, GREENWICH, CT 06830, US
MCH SARL	77 GROSVENOR STREET, LONDON, W1K 3JR, GB
METROPOLITAN LIFE INSURANCE COMPANY	200 PARK AVENUE, NEW YORK, 10166, US
METROPOLITAN LIFE INSURANCE COMPANY	200 PARK AVENUE, NEW YORK, 10166, US
MI SENIOR LOAN SEGREGATED PORTFOLIO	522 FIFTH AVENUE, NEW YORK, 10036, US
MILLTOWN PARK CLO DAC	30 HERBERT STREET 2ND FLOOR, DUBLIN, IE
MORGAN STANLEY BANK INTERNATIONAL LIMITED	25 CABOT SQUARE, LONDON, E14 4QW, GB
MORGAN STANLEY GLOBAL FIXED INCOME OPPORTUNITIES FUND	522 FIFTH AVENUE, NEW YORK, 10036, US
MSUF	150 CHEAPSIDE 6TH FLOOR, LONDON, EC2V 6ET, GB
MULTIFLEX SICAV - GLOBAL MULTI-ASSET INCOME FUND	650 NEWPORT CENTER DRIVE, NEWPORT BEACH, CA 92660-7, US
MUZINICH & COMPANY (IRELAND) LIMITED FOR THE ACCOUNT MUZINICH EUROPE YIELD FUND	FLOOR 18450 PARK AVENUE, NEW YORK, 10022- 2692, US
MUZINICH EUROPEAN LOANS FINANCE LIMITED	8 HANOVER STREET, LONDON, W1S 1YQ, GB
MUZINICH FLEXIBLE LOANS FINANCE LIMITED	FLOOR 18450 PARK AVENUE, NEW YORK, NY, 10022-2692, US

Nom/Name	Adresse/Address
MUZINICH HIGH GRADE LOANS FINANCE LIMITED	FLOOR 18450 PARK AVENUE, NEW YORK, NY, 10022-2692, US
MUZINICH LOANS INCOME 2023 FINANCE LIMITED	8 HANOVER STREET, LONDON, W1S 1YQ, GB
NATIONAL RAILROAD RETIREMENT INVESTMENT TRUST	77 GROSVENOR STREET, LONDON, W1K 3JR, GB
NB GLOBAL FLOATING RATE INCOME FUND (LUX) 2 SARL	1290 AVENUE OF THE AMERICAS, NEW YORK, 10104-6178, US
NEUBERGER BERMAN EUROPEAN CLO IV DESIGNATED ACTIVITY COMPANY	190 SOUTH LASALLE STREET SUITE 2400, CHICAGO, IL 60603-0, US
NEUBERGER BERMAN EUROPEAN SENIOR FLOATING RATE INCOME FUND	1290 AVENUE OF THE AMERICAS, NEW YORK, 10104-6178, US
NEUBERGER BERMAN GLOBAL SENIOR FLOATING RATE INCOME FUND	1290 AVENUE OF THE AMERICAS, NEW YORK, 10104, US
NEUBERGER BERMAN HIGH QUALITY GLOBAL SENIOR FLOATING RATE INCOME FUND	1290 AVENUE OF THE AMERICAS, NEW YORK, 10104, US
NEUBERGER BERMAN INVESTMENT FUNDS II PLC	1290 AVENUE OF THE AMERICAS, NEW YORK, 10104-6178, US
NEUBERGER BERMAN INVESTMENT FUNDS II PLC- NEUBERGER BERMAN US/EUROPEAN SENIOR FLOATING RATE INCOME FUND	1290 AVENUE OF THE AMERICAS, NEW YORK, 10104, US
NEW PLACE INVESTMENTS SARL - COMPARTMENT DELO SENIOR LOAN	NEW COURTST SWITHIN'S LANE, LONDON, EC4N 8AL, GB
NEW PLACE INVESTMENTS SARL-COMPARTMENT OBERON BCF	NEW COURTST SWITHIN'S LANE, LONDON, EC4N 8AL, GB
NEWHAVEN CLO DAC	JOHN HANCOCK TOWER 200 CLARENDON STREET, BOSTON, MA 02116-0, US
NEWHAVEN II CLO DESIGNATED ACTIVITY COMPANY	JOHN HANCOCK TOWER 200 CLARENDON STREET, BOSTON, MA 02116-0, US
NINETY ONE GLOBAL SELECT LLC - NINETY ONE MULTI-SECTOR CREDIT FUND	WOOLGATE EXCHANGE 25 BASINGHALL STREET, LONDON, EC2V 5HA, GB
NN (L) FLEX-SENIOR LOANS	230 PARK AVENUE, NEW YORK, NY, 10169, US
NN (L) FLEX-SENIOR LOANS SELECT	230 PARK AVENUE, NEW YORK, NY, 10169, US

Nom/Name	Adresse/Address
NOMURA INTERNATIONAL PLC	1 ANGEL LANE, LONDON, EC4R 3AB, GB
NORTH WESTERLY CLO IV 2013 BV	PRINS BERNHARDPLEIN 200, AMSTERDAM,, NL
NORTH WESTERLY V.B.V.	CARNEGIEPLEIN 4, S'GRAVENHAGE (THE HAGUE), 2517 KJ, NL
NORTHEAST LOANS SARL	NEW COURTST SWITHIN'S LANE, LONDON, EC4N 8AL, GB
NORTHERN IRELAND LOCAL GOVERNMENT OFFICERS SUPERANNUATION COMMITTEE	650 NEWPORT CENTER DRIVE, NEWPORT BEACH, CA 92660-7, US
NORTH HILL GLOBAL ALTERNATIVE FUNDS ICAV CAPITAL FOUR-DP LOAN FUND	PER HENRIK LINGSALLE 28TH FLOOR, COPENHAGEN, 2100, DK
NOVA SCOTIA PUBLIC SERVICE SUPERANNUATION FUND	650 NEWPORT CENTER DRIVE, NEWPORT BEACH, CA 92660-7, US
NOVA SCOTIA TEACHERS PENSION FUND	650 NEWPORT CENTER DRIVE, NEWPORT BEACH, CA 92660-7, US
NP EUROPE LOAN MANAGEMENT I DAC	3RD FLOOR 280 PARK AVENUE, NEW YORK, NY, 10017-3254, US
OAK HILL EUROPEAN CREDIT PARTNERS III DESIGNATED ACTIVITY COMPANY	27TH FLOOR 1114 AVENUE OF THE AMERICAS, NEW YORK, NY, 10036-7703, US
OAK HILL EUROPEAN CREDIT PARTNERS IV DESIGNATED ACTIVITY COMPANY	27TH FLOOR 1114 AVENUE OF THE AMERICAS, NEW YORK, NY, 10036-7703, US
OAK HILL EUROPEAN CREDIT PARTNERS V DESIGNATED ACTIVITY COMPANY	27TH FLOOR 1114 AVENUE OF THE AMERICAS, NEW YORK, NY, 10036-7703, US
OAK HILL EUROPEAN CREDIT PARTNERS VI DESIGNATED ACTIVITY COMPANY	27TH FLOOR 1114 AVENUE OF THE AMERICAS, NEW YORK, NY, 10036-7703, US
OAK HILL EUROPEAN CREDIT PARTNERS VII DESIGNATED ACTIVITY COMPANY	27TH FLOOR 1114 AVENUE OF THE AMERICAS, NEW YORK, NY, 10036-7703, US
OAKTREE CAPITAL MANAGEMENT LP A/C MISSOURI EDUCATION PENSION TRUST	333 S GRAND AVE FL 28, LOS ANGELES, CA 90071-1, US

Nom/Name	Adresse/Address
OAKTREE EUROPEAN CREDIT SARL	333 S GRAND AVE FL 28, LOS ANGELES, CA 90071-1, US
OAKTREE EUROPEAN SENIOR LOAN SARL	333 S GRAND AVE FL 28, LOS ANGELES, CA 90071-1, US
OBERON CREDIT INVESTMENT II SA	NEW COURT ST SWITHIN'S LANE, LONDON, EC 4N 8AL, GB
OBERON CREDIT INVESTMENT III S.A.R.L.	NEW COURT ST SWITHIN'S LANE, LONDON, EC 4N 8AL, GB
OCP EURO CLO 2017-1 DESIGNATED ACTIVITY COMPANY	SUITE 100910 SYLVAN AVENUE, ENGLEWOOD CLIFFS, NJ 07632-3, US
OCP EURO CLO 2017-2 DESIGNATED ACTIVITY COMPANY	SUITE 100910 SYLVAN AVENUE, ENGLEWOOD CLIFFS, NJ 07632-3, US
OCP EURO CLO 2019-3 DESIGNATED ACTIVITY COMPANY	SUITE 100910 SYLVAN AVENUE, ENGLEWOOD CLIFFS, NJ 07632-3, US
OCP EURO CLO 2020-4 DESIGNATED ACTIVITY COMPANY	SUITE 100910 SYLVAN AVENUE, ENGLEWOOD CLIFFS, NJ 07632-3, US
OMNIS PORTFOLIO INVESTMENTS ICVC -OMNIS ABSOLUTE RETURN BOND FUND	150 CHEAPSIDE 6TH FLOOR, LONDON, EC2V 6ET, GB
ORWELL PARK CLO DAC	30 HERBERT STREET 2ND FLOOR, DUBLIN, IE
OZLME BV	7 CLIFFORD STREET 1ST FLOOR, LONDON, GB
OZLME II DESIGNATED ACTIVITY COMPANY	39TH FLOOR 9 WEST 57TH STREET, NEW YORK, 10019, US
OZLME III DESIGNATED ACTIVITY COMPANY	7 CLIFFORD STREET 1ST FLOOR, LONDON, GB
OZLME IV DESIGNATED ACTIVITY COMPANY	39TH FLOOR 9 WEST 57TH STREET, NEW YORK, 10019, US
OZLME V DESIGNATED ACTIVITY COMPANY	7 CLIFFORD STREET 1ST FLOOR, LONDON, GB
OZLME VI DESIGNATED ACTIVITY COMPANY	7 CLIFFORD STREET 1ST FLOOR, LONDON, GB
PALMERSTON PARK CLO DESIGNATED ACTIVITY COMPANY	31ST FLOOR 345 PARK AVENUE, NEW YORK, NY, 10154-3000, US
PARTNER REINSURANCE EUROPE SE	4TH FLOOR DEVONSHIRE HOUSE 1 MAYFAIR PLACE, LONDON, W1J BAJ, GB

Nom/Name	Adresse/Address
PENSIONDANMARK PENSIONSFORSIKRINGSAKTIESELSKAB	1 CABOT SQUARE, LONDON, E14 4QJ, GB
PGIM GLOBAL HIGH YIELD FUND INC	655 BROAD STREET, NEWARK, 7102, US
PHOENIX PARK CLO DESIGNATED ACTIVITY COMPANY	30 HERBERT STREET 2ND FLOOR, DUBLIN, IE
PI SOLUTIONS-GLOBAL FLOATING RATE INCOME	60 STATE STREET, BOSTON, MA, 02109-1820, US
PIMCO CAYMAN BB LOAN FUND JPY HEDGE 2018 - A SERIES TRUST OF MULTI MANAGER GLOBAL INVESTMENT TRUST	650 NEWPORT CENTER DRIVE, NEWPORT BEACH, CA 92660-7, US
PIMCO CORPORATE & INCOME OPPORTUNITY FUND -(2492)	650 NEWPORT CENTER DRIVE, NEWPORT BEACH, CA 92660-7, US
PIMCO FUNDS DIVERSIFIED INCOME FUND	650 NEWPORT CENTER DRIVE, NEWPORT BEACH, CA 92660-7, US
PIMCO FUNDS GLOBAL INVESTORS SERIES PLC DIVERSIFIED IN -(14689)	650 NEWPORT CENTER DRIVE, NEWPORT BEACH, CA 92660-7, US
PIMCO FUNDS GLOBAL INVESTORS SERIES PLC GLOBAL LIBOR PLUS BOND FUND	650 NEWPORT CENTER DRIVE, NEWPORT BEACH, CA 92660-7, US
PIMCO FUNDS GLOBAL INVESTORS SERIES PLC INCOME FUND	650 NEWPORT CENTER DRIVE, NEWPORT BEACH, CA 92660-7, US
PIMCO FUNDS GLOBAL INVESTORS SERIES PLC PIMCO EUROPEAN HIGH YIELD BOND FUND	11 BAKER STREET GREATER LONDON, LONDON, W1U 3AH, GB
PIMCO GIS DIVERSIFIED INCOME FUND -(4689)	650 NEWPORT CENTER DRIVE, NEWPORT BEACH, CA 92660-7, US
PIMCO GIS EURO CREDIT FUND	650 NEWPORT CENTER DRIVE, NEWPORT BEACH, CA 92660-7, US
PIMCO GLOBAL INVESTMENT GRADE CREDIT FUND -(3683)	650 NEWPORT CENTER DRIVE, NEWPORT BEACH, CA 92660-7, US
PIMCO INCOME FUND (MULTI SECTOR) -(768)	650 NEWPORT CENTER DRIVE, NEWPORT BEACH, CA 92660-7, US
PIMCO MONTHLY INCOME FUND (CANADA) --1747	650 NEWPORT CENTER DRIVE, NEWPORT BEACH, CA 92660-7, US
PIMCO SELECT FUNDS PLC- UK INCOME BOND FUND	650 NEWPORT CENTER DRIVE, NEWPORT BEACH, CA 92660-7, US

Nom/Name	Adresse/Address
PIMCO SELECT FUNDS PLC UNCONSTRAINED BOND FUND - 13610	650 NEWPORT CENTER DRIVE, NEWPORT BEACH, CA 92660-7, US
PINEBRIDGE EURO S.A.R.L	6TH FLOOR EXCHEQUER COURT 33 ST MARY AXE, LONDON, EC3A 8AA, GB
PINEBRIDGE SARL	399 PARK AVENUE 4TH FLOOR, NEW YORK, 10022, US
PIONEER INVESTMENTS DIVERSIFIED LOANS FUND	60 STATE STREET, BOSTON, MA, 02109-1820, US
PLUMBING & MECHANICAL SERVICES (UK) INDUSTRY PENSION SCHEME	650 NEWPORT CENTER DRIVE, NEWPORT BEACH, CA 92660-7, US
PRAMERICA EUROPEAN LOAN OPPORTUNITIES LIMITED	655 BROAD STREET, NEWARK, 7102, US
PRAMERICA GLOBAL LOAN OPPORTUNITIES LIMITED	751 BROAD STREET, NEWARK, NJ 07102-3, US
PRAMERICA LOAN OPPORTUNITIES LIMITED	655 BROAD STREET, NEWARK, 7102, US
PROVIDUS CLO I DESIGNATED ACTIVITY COMPANY	80 PALL MALL, LONDON, SW1Y 5ES, GB
PROVIDUS CLO II DESIGNATED ACTIVITY COMPANY	80 PALL MALL, LONDON, SW1Y 5ES, GB
PROVIDUS CLO III DESIGNATED ACTIVITY COMPANY	80 PALL MALL, LONDON, SW1Y 5ES, GB
PTRS EUROLF 8 DAC	5TH FLOOR 80 VICTORIA STREET, LONDON, SW1 E5JL, GB
PTRS EUROLF 9 DESIGNATED ACTIVITY COMPANY	5TH FLOOR 80 VICTORIA STREET, LONDON, SW1 E5JL, GB
PURPLE FINANCE CLO 1 DAC	43 AV PIERRE MENDES FRANCE, PARIS, 75013, FR
QUAESTIO ALTERNATIVE FUNDS S.C.A., SICAV-FIS CMAB -SIF CREDIT MULTI ASSET POOL B	38TH FLOOR ONE BRYANT PARK, NEW YORK, 10036-6715, US
QUAESTIO ALTERNATIVE FUNDS SCA SICAV-FIS	100 WEST PUTNAM AVENUE 4TH FLOOR, GREENWICH, CT 06830, US
QUAMVISS.C.A. SICAV-FIS	1290 AVENUE OF THE AMERICAS, NEW YORK, 10104-6178, US
RICHMOND PARK CLO DESIGNATED ACTIVITY COMPANY	30 HERBERT STREET 2ND FLOOR, DUBLIN, IE

Nom/Name	Adresse/Address
RIO TINTO 2009 PENSION FUND	650 NEWPORT CENTER DRIVE, NEWPORT BEACH, CA 92660-7, US
RIO TINTO PENSION FUND	650 NEWPORT CENTER DRIVE, NEWPORT BEACH, CA 92660-7, US
RIVERNORTH/OAKTREE HIGH INCOME FUND	333 S GRAND AVE FL 28, LOS ANGELES, CA 90071-1, US
ROCKFORD TOWER EUROPE CLO 2018-1 DAC	30TH FLOOR 65 EAST 55TH STREET, NEW YORK, NY, 10022-3358, US
ROCKFORD TOWER EUROPE CLO 2019-1 DESIGNATED ACTIVITY COMPANY	30TH FLOOR 65 EAST 55TH STREET, NEW YORK, NY, 10022-3358, US
RRE 1 LOAN MANAGEMENT DESIGNATED ACTIVITY COMPANY	1200 SMITH ST, STE 1600, HOUSTON, 77002-4403, US
RRE 2 LOAN MANAGEMENT DESIGNATED ACTIVITY COMPANY	345 PARK AVENUE, NEW YORK, 10154-0004, US
RRE 3 LOAN MANAGEMENT DESIGNATED ACTIVITY COMPANY	345 PARK AVENUE, NEW YORK, 10154-0004, US
RRE 4 LOAN MANAGEMENT DESIGNATED ACTIVITY COMPANY	345 PARK AVENUE, NEW YORK, 10154-0004, US
RYE HARBOUR CLO DAC	JOHN HANCOCK TOWER 200 CLARENDON STREET, BOSTON, MA 02116-0, US
SANTA MARIA LOANS S.A.R.L.	NEW COURT ST SWITHIN'S LANE, LONDON, EC4 N 8AL, GB
SCOR EURO LOANS IV	5 AVENUE KLEBER, PARIS, 75016, FR
SEAPOINT PARK CLO DESIGNATED ACTIVITY COMPANY	31ST FLOOR 345 PARK AVENUE, NEW YORK, NY, 10154-3000, US
SENIOR DEBT PORTFOLIO	2 INTERNATIONAL PLACE, BOSTON, MA, 02110-4108, US
SERENGETI LOAN FUND A SERIES TRUST OF THE MULTI STRATEGY UMBRELLA FUND CAYMAN	300 S. TRYON STREET SUITE 2500, CHARLOTTE, 28202, US
SHELL PENSIONS TRUST LIMITED AS TRUSTEE OF THE SHELL CONTRIBUTORY PENSION FUND	YORK ROAD SHELL CENTRE, LONDON, SE1 7NA, GB
SMTB EUROPEAN LOAN FUND LIMITED	TOUR MAJUNGALA DEFENSE 96 PLACE DE LA PYRAMIDE, PUTEAUX, 92800, FR

Nom/Name	Adresse/Address
SOCIETE GENERALE SA-LONDON BRANCH	SG HOUSE 41 TOWER HILL, LONDON, EC3N 4SG, GB
SORRENTO PARK CLO DAC	30 HERBERT STREET 2ND FLOOR, DUBLIN, IE
SOUND POINT EURO CLO I FUNDING DESIGNATED ACTIVITY COMPANY	375 PARK AVENUE 33RD FLOOR, NEW YORK, 10152, US
SOUND POINT EURO CLO II FUNDING DESIGNATED ACTIVITY COMPANY	375 PARK AVENUE 33RD FLOOR, NEW YORK, 10152, US
SOUND POINT EURO CLO III FUNDING DESIGNATED ACTIVITY COMPANY	375 PARK AVENUE 33RD FLOOR, NEW YORK, 10152, US
SPECIALIST INVESTMENT FUNDS (1) PUBLIC LIMITED COMPANY-M&G CONSERVATIVE EUROPEAN LOAN FUND	78 SIR JOHN ROGERSON'S QUAY, DUBLIN, 2, IE
ST PAULS CLO II DAC	600 LEXINGTON AVENUE 24TH FLOOR, NEW YORK, 10022, US
ST PAULS CLO IV DAC	600 LEXINGTON AVENUE 24TH FLOOR, NEW YORK, 10022, US
ST PAULS CLO IX DESIGNATED ACTIVITY COMPANY	JUXON HOUSE 100 ST PAUL'S CHURCHYARD, LONDON, EC4M 8BU, GB
ST PAULS CLO V LIMITED	600 LEXINGTON AVENUE 24TH FLOOR, NEW YORK, 10022, US
ST PAULS CLO VI DAC	JUXON HOUSE 100 ST PAUL'S CHURCHYARD, LONDON, EC4M 8BU, GB
ST PAULS CLO VII DAC	JUXON HOUSE 100 ST PAUL'S CHURCHYARD, LONDON, EC4M 8BU, GB
STATE BANK OF INDIA	C/O STATE BANK BHAVAN CORPORATE CENTRE MADAME CAMA ROAD, MUMBAI, 400021, IN
STATE BANK OF INDIA (LONDON)	C/O STATE BANK BHAVAN CORPORATE CENTRE MADAME CAMA ROAD, MUMBAI, 400021, IN
STATE BANK OF INDIA (UK) LIMITED	C/O STATE BANK BHAVAN CORPORATE CENTRE MADAME CAMA ROAD, MUMBAI, 400021, IN
STATE BANK OF INDIA, ANTWERP BRANCH	C/O STATE BANK BHAVAN CORPORATE CENTRE MADAME CAMA ROAD, MUMBAI, 400021, IN

Nom/Name	Adresse/Address
STATE STREET BANK INTERNATIONAL GMBH	20 CHURCHILL PLACE CANARY WHARF, LONDON, E14 5HJ, GB
STATE UNIVERSITIES RETIREMENT SYSTEM-(1072)	650 NEWPORT CENTER DRIVE, NEWPORT BEACH, CA 92660-7, US
STCH BEDRIJFSPENSIOENFONDS VOOR DEAGRAR	650 NEWPORT CENTER DRIVE, NEWPORT BEACH, CA 92660-7, US
STCH DELA DEPOSITARY & MANAGEMENT	GRAND BUILDINGS 1-3 STRAND TRAFALGAR SQUARE, LONDON, WC2N 5HR, GB
STICHTING BEDRIJFSTAKPENSIOENFONDS VOOR HET BEROEP	77 GROSVENOR STREET, LONDON, W1K 3JR, GB
STICHTING DEPOSITARY APG FIXED INCOME CREDITS POOL	OUDE LINDE STRAAT 70, HEERLEN, 6411 EJ, NL
STICHTING PENSIOENFONDS HOOG OVENS-OAKTREE MANAGEMENT	333 S GRAND AVE FL 28, LOS ANGELES, CA 90071-1, US
STICHTING SHELL PENSIOENFONDS	GOVERNORS HOUSE 5 LAURENCE POUNTNEY HILL, LONDON, EC4R 0HH, GB
STICHTING SHELL PENSIOENFONDS	SUITE 1800 1555 PEACHTREE STREET NORTH EAST, ATLANTA, GA, 30309-2460, US
SUTTON PARK CLO DESIGNATED ACTIVITY COMPANY	30 HERBERT STREET 2ND FLOOR, DUBLIN, IE
SWISS CAPITAL ALTERNATIVE STRATEGIES FUNDS SPC FOR THE ACCOUNT OF ITSSC ALTERNATIVE STRATEGY 3 SP SEGREG	100 PARK AVENUE 35TH FLOOR, NEW YORK, 10017, US
SWISS LIFE LOAN FUND (LUX) – SENIOR SECURED LOANS II	GENERAL GUIBAN-QUAI 40, ZURICH, 8022, CH
SWISS LIFE LOAN FUND (LUX) – SENIOR SECURED LOANS III	GENERAL GUIBAN-QUAI 40, ZURICH, 8022, CH
SWISS LIFE LOAN FUND (LUX) – SENIOR SECURED LOANS V	GENERAL GUIBAN-QUAI 40, ZURICH, 8022, CH
TCF LOAN WAREHOUSE 1 DESIGNATED ACTIVITY COMPANY	5TH FLOOR 80 VICTORIA STREET, LONDON, SW1 E5JL, GB
THE AUSTRIAN ANAD BANK AG	DOMGASSE 5, KLAGENFURT, 9020, AT
THE BOARD OF THE PENSION PROTECTION FUND	650 NEWPORT CENTER DRIVE, NEWPORT BEACH, CA 92660-7, US

Nom/Name	Adresse/Address
THE GAMMA EUROPEAN LOAN FUND	GOVERNORSHOUSE 5 LAURENCE POUNTNEY HILL, LONDON, EC4R 0HH, GB
THE NIMBLE EUROPEAN LOAN FUND LIMITED	GOVERNORSHOUSE 5 LAURENCE POUNTNEY HILL, LONDON, EC4R 0HH, GB
THE PRUDENTIAL ASSURANCE COMPANY LIMITED	GOVERNORSHOUSE 5 LAURENCE POUNTNEY HILL, LONDON, EC4R 0HH, GB
THE ROYAL BANK OF SCOTLAND GROUP PENSION FUND	650 NEWPORT CENTER DRIVE, NEWPORT BEACH, CA 92660-7, US
TIKEHAU CLO BV	32 RUE DE MONCEAU, PARIS, 75008, FR
TIKEHAU CLO II BV	6TH FLOOR 35 KING STREET, LONDON, EC2V 8EH, GB
TIKEHAU CLO III BV	6TH FLOOR 35 KING STREET, LONDON, EC2V 8EH, GB
TIKEHAU CLO IV BV	6TH FLOOR 35 KING STREET, LONDON, EC2V 8EH, GB
TORO EUROPEAN CLO 2 DESIGNATED ACTIVITY COMPANY	5TH FLOOR 80 VICTORIA STREET, LONDON, SW1 E5JL, GB
TORO EUROPEAN CLO 2 DESIGNATED ACTIVITY COMPANY	5TH FLOOR 80 VICTORIA STREET, LONDON, SW1 E5JL, GB
TORO EUROPEAN CLO 3 DESIGNATED ACTIVITY COMPANY	5TH FLOOR 80 VICTORIA STREET, LONDON, SW1 E5JL, GB
TORO EUROPEAN CLO 4 DAC	5TH FLOOR 80 VICTORIA STREET, LONDON, SW1 E5JL, GB
TORO EUROPEAN CLO 5 DAC	5TH FLOOR 80 VICTORIA STREET, LONDON, SW1 E5JL, GB
TORO EUROPEAN CLO 6 DAC	5TH FLOOR 80 VICTORIA STREET, LONDON, SW1 E5JL, GB
TRANQUILIDADE DIVERSIFIED INCOME ICAV - TRANQUILIDADE CORPORATE LOANS/HIGH YIELD BONDS FUND	9 WEST 57TH STREET 43RD FLOOR, NEW YORK, 10019, US
TRF EUROPEAN BROADLY SYNDICATED LOAN (LUX) SARL	1200 SMITH ST, STE 1600, HOUSTON, 77002-4403, US
TYMON PARK CLO DESIGNATED ACTIVITY COMPANY	30 HERBERT STREET 2ND FLOOR, DUBLIN, IE
UBS EUROPE SE	BOCKENHEIMER LANDSTRASSE 2-4 OPERNTURM, FRANKFURT AM MAIN, 60306, DE

Nom/Name	Adresse/Address
UBS LIMITED	5 BROADGATE, LONDON, EC2M 2QS, GB
UNITED CHURCH OF CANADA PENSION FUND - (1734)	650 NEWPORT CENTER DRIVE, NEWPORT BEACH, CA 92660-7, US
UNITED TAIWAN BANK SA	1F SQUARE DE MEEUS 11000, BRUSSELS, 1150, BE
UNIVERSAL-INVESTMENT GMBH W/BAYVK R1- FONDS SEGMENT BAYVK R1 BARINGS	300 S. TRYON STREET SUITE 2500, CHARLOTTE, 28202, US
UNIVERSAL-INVESTMENT GMBH W/BAYVK R2- FONDS SEGMENT BAYVK R2 BARINGS	300 S. TRYON STREETSUITE 2500, CHARLOTTE, 28202, US
VESEY PARK CLO DAC	30 HERBERT STREET, DUBLIN, 2, IE
VOYA EURO CLO I 2017 DESIGNATED ACTIVITY COMPANY	230 PARK AVENUE, NEW YORK, NY, 10169, US
VOYA EURO CLO III DESIGNATED ACTIVITY COMPANY	SUITE 300 NORTH WEST 5780 POWERS FERRY ROAD, ATLANTA, GA 30327, US
WELLS FARGO BANK NA	101 NORTH PHILLIPS AVENUE, SIOUX FALLS, SD, 57104-6738, US
WHEELS COMMON INVESTMENT FUND	SUITE 400 251 LITTLE FALLS DRIVE, WILMINGTON, DE 19808-1, US
WILLOW PARK CLO DESIGNATED ACTIVITY COMPANY	30 HERBERT STREET, DUBLIN, 2, IE
NORTHWESTERN MUTUAL SERIES FUND INC	650 NEWPORT CENTER DRIVE, NEWPORT BEACH, CA 92660-7, US
INVESTEC GLOBAL ALTERNATIVE FUND 1 - MULTI ASSET CREDIT FUND	WOOLGATE EXCHANGE 25 BASINGHALL STREET, LONDON, EC2V 5HA, GB
INVESTEC GLOBAL ALTERNATIVE FUND 1 - MULTI ASSET CREDIT DEFENSIVE FUND	WOOLGATE EXCHANGE 25 BASINGHALL STREET, LONDON, EC2V 5HA, GB

Name	Address
BANK OF MONTREAL	129 RUE SAINT JACQUESQCH2Y 1L6, MONTREAL, CA
THE NORTHWESTERN MUTUAL LIFE INSURANCE COMPANY	720 EAST WISCONSIN AVENUE, MILWAUKEE, WI, 53202-4797, US
MASSACHUSETTS MUTUAL LIFE INSURANCE COMPANY	1295 STATE STREET, SPRINGFIELD, MA 01111-0, US
ROYAL BANK OF CANADA	8TH FLOOR ROYAL BANK PLAZA, TORONTO, ON M5J 2J5, CA
WELLS FARGO BANK NA	101 NORTH PHILLIPS AVENUE, SIOUX FALLS, SD, 57104-6738, US
METROPOLITAN LIFE INSURANCE COMPANY	200 PARK AVENUE, NEW YORK, 10166, US
THE BANK OF NOVA SCOTIA	SCOTIA BANK PLAZA 44 KING STREET WESTSCOTIA PLAZA, TORONTO, ON M5H 1H1, CA
STICHTING SHELL PENSIOEN FONDS	65 BOGAARDPLEIN 412284 DP, RIJSWIJK, , NL
BANK OF THE PHILIPPINE ISLANDS	AYALA NORTH EXCHANGE TOWER 16796 AYALA AVENUE COR. SALCEDO ST. LEGASPI VILLAGE, MAKATI CITY, PH 1229, PH
TEACHERS INSURANCE & ANNUITY ASSOCIATION OF AMERICA	730 3RD AVENUE, NEW YORK, 10017-3206, US
TAIWAN COOPERATIVE BANK	NO. 225, SEC. 2 CHANGAN E. RD. SONGSHAN DIST, NEW TAIPEI CITY, 105, TW
BNP PARIBAS	16 BOULEVARD DES ITALIENS PARIS, PARIS, 75009, FR
STATE BANK OF INDIA	C/O STATE BANK BHAVAN CORPORATE CENTRE MADAME CAMA ROAD, MUMBAI, 400021, IN
CITIBANK NA	701 EAST 60TH STREET NORTH, SIOUX FALLS, SD, 57104-0432, US
RIVERSOURCE LIFE INSURANCE COMPANY	1099 AMERIPRISE FINANCIAL CENTER, MINNEAPOLIS, MN, 55474-0010, US
THRIVENT FINANCIAL FOR LUTHERANS	SUITE 100625 4TH AVENUE SOUTH, MINNEAPOLIS, MN, 55415-1624, US

Name	Address
BANK OF MONTREAL-CHICAGO BRANCH	115 S LA SALLE ST, CHICAGO, IL 60603-3, US
DEUTSCHE BANK AG-NEW YORK BRANCH	60 WALL STREET, NEW YORK, NY, 10005-2836, US
BANK OF AMERICA NA-CHARLOTTE BRANCH	NATIONSBANK CORPORATE CENTER SUITE 220100 NORTH TRYON STREET, CHARLOTTE, NC, 28255-0001, US
BANQUE PARIBAS	THE EQUITABLE TOWER, 787 SEVENTH AVE, NEW YORK, NY, 10019, US
UBS AG-STAMFORD BRANCH	677 WASHINGTON BOULEVARD, STAMFORD, CT, 6901, US
MORGAN STANLEY SENIOR FUNDING INC	1585 BROADWAY, NEW YORK, 10036-8200, US
CM LIFE INSURANCE COMPANY	1295 STATE STREET, SPRINGFIELD, MA, 01111-000, US
BARCLAYS CAPITAL INC-NEW YORK BRANCH	745 SEVENTH AVENUE, NEW YORK, 10019-6801, US
MIDWEST OPERATING ENGINEERS PENSION FUND	5100 W.115TH PLACE LEAWOOD, KANSAS, 66211-2418, US
GOLDMAN SACHS BANK USA	200 WEST STREET, NEW YORK, 10282-0000, US
DELAWARE POOLED TRUST-MACQUARIE HIGHYIELD BOND PORTFOLIO	100 INDEPENDENCE 610 MARKET STREET, PHILADELPHIA, PA 19106-2, US
DIVERSIFIED CREDIT PORTFOLIO LIMITED	27TH FLOOR 1166 AVENUE OF THE AMERICAS, NEW YORK, NY, 10036-2708, US
VOYA SENIOR INCOME FUND	7337 EAST DOUBLETREE RANCH ROAD, SCOTTSDALE, AZ, 85258-2144, US
IMPERIAL COUNTY EMPLOYEE'S RETIREMENT SYSTEM	5100 W.115TH PLACE LEAWOOD, KANSAS, 66211-2418, US
DELAWARE POOLED TRUST-MACQUARIE CORE PLUS BOND PORTFOLIO	100 INDEPENDENCE 610 MARKET STREET, PHILADELPHIA, PA 19106-2, US
EATON VANCE SENIOR INCOME TRUST	2 INTERNATIONAL PLACE, BOSTON, MA, 02110-4108, US
DELAWARE VIP TRUST-DELAWARE VIP DIVERSIFIED INCOME SERIES	100 INDEPENDENCE 610 MARKET STREET, PHILADELPHIA, PA 19106-2, US
OPTIMUM TRUST-OPTIMUM FIXED INCOME FUND	100 INDEPENDENCE 610 MARKET STREET, PHILADELPHIA, PA 19106-2, US

Name	Address
EATON VANCE FLOATING RATE PORTFOLIO	TWO INTERNATIONAL PLACE STE 1400, BOSTON, MA 02110-4, US
FRANKLIN LIMITED DURATION INCOME TRUST	1ST FLOOR BUILDING 9701 FRANKLIN PARKWAY, SAN MATEO, CA 94403-1, US
EATON VANCE LIMITED DURATION INCOME FUND	TWO INTERNATIONAL PLACE STE 1400, BOSTON, MA 02110-4, US
EATON VANCE SENIOR FLOATING-RATE TRUST	TWO INTERNATIONAL PLACE STE 1400, BOSTON, MA 02110-4, US
WELLCARE HEALTH PLANS INC	8725 HENDERSON ROAD, TAMPA, FL 33634-1143, US
EATON VANCE INSTITUTIONAL SENIOR LOAN FUND	C/O EATON VANCE MANAGEMENT SUITE 14002 INTERNATIONAL PLACE, BOSTON, MA, 02110- 4104, US
SENIOR DEBT PORTFOLIO	2 INTERNATIONAL PLACE, BOSTON, MA, 02110-4108, US
EATON VANCE SHORT DURATION DIVERSIFIED INCOME FUND	255 STATE STREET, BOSTON, MA, 2109, US
MAINSTAY VP FLOATING RATE PORTFOLIO A SERIES OF MAINSTAY VP FUNDS TRUST	51 MADISON AVENUE, NEW YORK, 10010, US
MORGAN STANLEY BANK NA	ONE UTAH CENTER 201 SOUTH MAIN STREET 5TH FLOOR, SALT LAKE CITY, 84111, US
WELLS FARGO SHORT-TERM HIGH YIELD BOND FUND	10TH FLOOR 525 MARKET STREET, SAN FRANCISCO, CA 94105, US
CREDIT SUISSE NOVA (LUX)	1 CABOT SQUARE, LONDON, E14 4QJ, GB
CREDIT OPPORTUNITIES FUND	ONE FINANCIAL CENTER, BOSTON, MA 02111-2, US
PINEBRIDGE SENIOR SECURED LOAN FUND LIMITED	C/O PINEBRIDGE INVESTMENTS LLC 4TH FLOOR 399 PARK AVENUE, NEW YORK, 10022-4417, US
RAYTHEON MASTER PENSION TRUST	ONE MADISON AVENUE, NEW YORK, NY, 10010- 3603, US
BARCLAYS LEVERAGED LOAN TRADING	745 SEVENTH AVENUE, NEW YORK, 11021-0000, US

Name	Address
WESTERN ALLIANCE BANCORPORATION	1 E WASHINGTON STREET SUITE 1400 MARICOPA COUNTY, PHOENIX, AZ 85004-2, US
WM-POOL HIGH YIELD FIXED INTEREST TRUST	333 S GRAND AVEFL 28, LOS ANGELES, CA 90071-1, US
EATON VANCE FLOATING-RATE INCOME TRUST	TWO INTERNATIONAL PLACESTE 1400, BOSTON, MA 02110-4, US
CALIFORNIA PUBLIC EMPLOYEES RETIREMENT SYSTEM	230 PARK AVENUE, NEWYORK, NY, 10169, US
CREDIT SUISSE LOAN FUNDING LLC	9TH FLOOR ELEVEN MADISON AVENUE, NEW YORK, NY, 10010-3629, US
WEST BEND MUTUAL INSURANCE COMPANY	1900 SOUTH 18TH AVENUE, WEST BEND, WI, 53095, US
EATON VANCE VT FLOATING RATE INCOME FUND	TWO INTERNATIONAL PLACESTE 1400, BOSTON, MA 02110-4, US
PIONEER FLOATING RATE FUND	60 STATE STREET, BOSTON, MA, 02109-1820, US
NUVEEN SENIOR INCOME FUND	SUITE 3100555 CALIFORNIA STREET, SAN FRANCISCO, CA 94104-1, US
SENIOR FLOATING RATE FUND LLC	ONE FINANCIAL CENTER, BOSTON, MA 02111-2, US
NUVEEN FLOATING RATE INCOME OPPORTUNITY	SUITE 3100555 CALIFORNIA STREET, SAN FRANCISCO, CA 94104-1, US
INVESCO DYNAMIC CREDIT OPPORTUNITIES FUND	522 FIFTH AVENUE, NEW YORK, 10036, US
PIMCO CAYMAN TRUST PIMCO CAYMAN BANK LOAN FUND	650 NEWPORT CENTER DRIVE, NEWPORT BEACH, CA 92660-7, US
VIRTUS SEIX FLOATING RATE HIGH INCOME FUND	ONE MAYNARD DRIVE SUITE 3200, PARK RIDGE, 7656, US
FRANKLIN TEMPLETON SERIES II FUNDS-FRANKLIN FLOATING RATE II FUND	1 FRANKLIN PARKWAY, SAN MATEO, CA, 94403-1906, US
ABS LOANS 2007 LIMITED	30 HERBERT STREET, DUBLIN, 2, IE
CONTRARIAN FUNDS LLC	SUITE 425411 WEST PUTNAM AVENUE, GREENWICH, CT, 06830-6281, US
LORD ABBETT FLOATING RATE SENIOR LOAN FUND	90 HUDSON STREET, JERSEY CITY, NJ 07302-3, US

Name	Address
LOOMIS SAYLES SENIOR FLOATING RATE LOAN FUND	ONE FINANCIAL CENTER, BOSTON, MA 02111-2, US
FRANKLIN INVESTORS SECURITIES TRUST FRANKLIN FLOATING RATE DAILY ACCESS FUND	1 FRANKLIN PARKWAY, SAN MATEO, CA, 94403-1906, US
EMPLOYEE'S RETIREMENT SYSTEM OF THE STATE OF HAWAII	5100 W.115TH PLACE LEAWOOD, KANSAS, 66211-2418, US
NUVEEN FLOATING RATE INCOME FUND	SUITE 3100555 CALIFORNIA STREET, SAN FRANCISCO, CA 94104-1, US
STONE HARBOR GLOBAL FUNDS PLC-STONE HARBOR LEVERAGED LOAN PORTFOLIO	C/O STONE HARBOR INVESTMENT PARTNER16TH FLOOR, 31 WEST 52ND STREET, NEW YORK, NY, 10019, US
EATON VANCE INTERNATIONAL (CAYMAN ISLANDS) FLOATING-RATE INCOME PORTFOLIO	TWO INTERNATIONAL PLACE STE 1400, BOSTON, MA 02110-4, US
DELAWARE GROUP ADVISOR FUNDS-DELAWARE DIVERSIFIED INCOME FUND	100 INDEPENDENCE 610 MARKET STREET, PHILADELPHIA, PA 19106-2, US
DWS FLOATING RATE FUND - LOANS	345 PARK AVENUE, NEW YORK, 10154-0004, US
OAKTREE SENIOR LOAN FUND LP	333 S GRAND AVE FL 28, LOS ANGELES, CA 90071-1, US
METROPOLITAN LIFE INSURANCE COMPANY	200 PARK AVENUE, NEW YORK, 10166, US
GLOBAL CREDIT OPPORTUNITIES MASTER FUND, LTD	100 PARK AVENUE 35TH FLOOR, NEW YORK, 10017, US
THRIVENT DIVERSIFIED INCOME PLUS PORTFOLIO	625 FOURTH AVENUE SOUTH, MINNEAPOLIS, MN, 55415-1624, US
THRIVENT DIVERSIFIED INCOME PLUS FUND	625 FOURTH AVENUE SOUTH, MINNEAPOLIS, MN, 55415-1624, US
INVESCO FLOATING RATE FUND	SUITE 18001555 PEACHTREE STREET NORTH EAST, ATLANTA, GA, 30309-2460, US
DOLLAR SENIOR LOAN FUND LTD	ONE MADISON AVENUE, NEW YORK, NY, 10010- 3603, US
ARES INSTITUTIONAL LOAN FUND BV	1 FINSBURY SQUARE, LONDON, EC2A 1AE, NL
MACQUARIE DIVERSIFIED INCOME TRUST	100 INDEPENDENCE 610 MARKET STREET, PHILADELPHIA, PA 19106-2, US

Name	Address
REGENCE BLUECROSS BLUESHIELD OF OREGON - (40011)	650 NEWPORT CENTER DRIVE, NEWPORT BEACH, CA 92660-7, US
REGENCE BLUESHIELD OF IDAHO - (40013)	650 NEWPORT CENTER DRIVE, NEWPORT BEACH, CA 92660-7, US
REGENCE BLUECROSS BLUESHIELD OF UTAH - (40015)	650 NEWPORT CENTER DRIVE, NEWPORT BEACH, CA 92660-7, US
REGENCE BLUESHIELD - (40014)	650 NEWPORT CENTER DRIVE, NEWPORT BEACH, CA 92660-7, US
US BANK NA SOLELY AS TRUSTEE OF THE DOLL TRUST (FOR QUALIFIED INSTITUTIONAL INVESTORS ONLY) (NOT IN ITS FIDUCIARY CAPACITY)	15TH FLOOR 250 PARK AVENUE, NEW YORK, 10177-2430, US
PROASSURANCE INDEMNITY COMPANY	85 BROAD STREET, NEW YORK, 10004, US
JEFFERIES LEVERAGED CREDIT PRODUCTS LLC	THE METRO CENTER STATION PLACE, STAMFORD, CT, 06902-2306, US
CITY NATIONAL ROCHDALE FIXED INCOME OPPORTUNITIES FUND	ONE MAYNARD DRIVE SUITE 3200, PARK RIDGE, 7656, US
SEI INSTITUTIONAL MANAGED TRUST ENHANCED INCOME FUND	12TH FLOOR 2000 AVENUE OF THE STARS, LOS ANGELES, CA, 90067-4700, US
NEUBERGER BERMAN-FLOATING RATE INCOME FUND	1290 AVENUE OF THE AMERICAS, NEW YORK, 10104-6178, US
PENSION FUND OF LOCAL NO 1 IATSE	5100 W. 115TH PLACE LEAWOOD, KANSAS, 66211-2418, US
DELAWARE GROUP INCOME FUNDS-DELAWARE FLOATING RATE FUND	100 INDEPENDENCE 610 MARKET STREET, PHILADELPHIA, PA 19106-2, US
ONEX SENIOR FLOATING INCOME FUND LP	910 SYLVAN AVENUE, ENGLEWOOD CLIFFS, NJ, 7632, US
OCP PARTNERS LP	910 SYLVAN ROAD, ENGLEWOOD CLIFFS, NJ, 07632-3305, US
BRIGHTHOUSE FUNDS TRUST 1 BRIGHTHOUSE/EATON VANCE FLOATING RATE PORTFOLIO	TWO INTERNATIONAL PLACE STE 1400, BOSTON, MA 02110-4, US
PACIFIC SELECT FUND- FLOATING RATE LOAN PORTFOLIO	TWO INTERNATIONAL PLACE STE 1400, BOSTON, MA 02110-4, US
COLUMBIA FUNDS VARIABLE SERIES TRUST II- VARIABLE PORTFOLIO-EATON VANCE FLOATING RATE INCOME FUND	TWO INTERNATIONAL PLACE STE 1400, BOSTON, MA 02110-4, US

Name	Address
TIAA STABLE VALUE ACCOUNT	730 THIRD AVENUE 4TH FLOOR, NEW YORK, 10017-3206, US
BLACKSTONE/GSO SECURED TRUST LIMITED	SUITE 400251 LITTLE FALLS DRIVE, WILMINGTON, DE 19808-1, US
NN (L) FLEX-SENIOR LOANS	230 PARK AVENUE, NEW YORK, NY, 10169, US
COLUMBIA VARIABLE PORTFOLIO-STRATEGIC INCOME FUND	225 FRANKLIN STREET, BOSTON, MA 02110 3, US
MUZINICH & COMPANY (IRELAND) LIMITED FOR THE ACCOUNT OF MUZINICH LOAN FUND	450 PARK AVENUE, NEW YORK, 10022-2605, US
VOYA FLOATING RATE FUND	230 PARK AVENUE, NEW YORK, NY, 10169, US
FOUR POINTS MULTI-STRATEGY MASTER FUND INC	22ND FLOOR 461 5TH AVENUE, NEW YORK, 10017, US
BARINGS GLOBAL LOAN LIMITED	300 S. TRYON STREET SUITE 2500, CHARLOTTE, 28202, US
FIRST TRUST SENIOR FLOATING RATE INCOME FUND II	SUITE 400120 E LIBERTY DRIVE, WHEATON, IL, 60187-5455, US
KENTUCKY RETIREMENT SYSTEMS INSURANCE TRUST FUND	22ND FLOOR 461 5TH AVENUE, NEW YORK, 10017, US
VIRTUS NEWFLEET CORE PLUS BOND FUND	100 PEARL STREET HATFORD, CONNECTICUT, CT 06103-4, US
VIRTUS TACTICAL ALLOCATION FUND	100 PEARL STREET HATFORD, CONNECTICUT, CT 06103-4, US
GRANITE BAY LONG/SHORT CREDIT MASTER FUND LP	SUITE 700300 CRESENT COURT, DALLAS, USA TX 752, US
TIAA GLOBAL PUBLIC INVESTMENTS LLC	730 3RD AVENUE, NEW YORK, 10017-3206, US
PACIFIC FUNDS CORE INCOME	700 NEWPORT CENTER DRIVE, NEWPORT BEACH, CA, 92660-6307, US
VALIDUS REINSURANCE LIMITED	399 PARK AVENUE 4TH FLOOR, NEW YORK, 10022, US
JNL/PPM AMERICA FLOATING RATE INCOME FUND	SUITE 1200225 WEST WACKER DRIVE, CHICAGO, IL, 60606, US
DWS ENHANCED COMMODITY STRATEGY FUND	345 PARK AVENUE, NEW YORK, 10154-0004, US

Name	Address
MAINSTAY FLOATING RATE FUND A SERIES OF MAINSTAY FUNDS TRUST	51 MADISON AVE, NEW YORK, 10010-1603, US
1199SEIU HEALTH CARE EMPLOYEES PENSION FUND	SUITE 600 BUILDING 3, WALTHAM, MA, 2453, US
ARCH INVESTMENT HOLDINGS III LIMITED	399 PARK AVENUE 4TH FLOOR, NEW YORK, 10022, US
TIAA STABLE VALUE ANNUITY	730 3RD AVENUE, NEW YORK, 10017-3206, US
AUSTRALIANSUPER	ONE MADISON AVENUE, NEW YORK, NY, 10010-3603, US
HRS INVESTMENT HOLDINGS LLC	717 FIFTH AVENUE 14TH FLOOR, NEW YORK, 10022-0000, US
NB GLOBAL MONTHLY INCOME FUND LIMITED	1290 AVENUE OF THE AMERICAS, NEW YORK, 10104-6178, US
PACIFIC LIFE INSURANCE COMPANY-IMDBKLS (FZ)	700 NEWPORT CENTER DRIVE, NEWPORT BEACH, CA 92660, US
PIMCO SENIOR FLOATING RATE FUND-4080	650 NEWPORT CENTER DRIVE, NEWPORT BEACH, CA 92660-7, US
SOCIETE GENERALE SA-GRAND CAYMAN BRANCH	190 ELGIN AVENUE, GEORGE TOWN, KY1-9005, KY
INVESCO ZODIAC FUNDS-INVESCO US SENIOR LOAN FUND	SUITE 18001555 PEACHTREE STREET NORTH EAST, ATLANTA, GA, 30309-2460, US
NUVEEN SYMPHONY FLOATING RATE INCOME FUND	SUITE 3100555 CALIFORNIA STREET, SAN FRANCISCO, CA 94104-1, US
ARROWOOD INDEMNITY COMPANY	300 S. TRYON STREET SUITE 2500, CHARLOTTE, 28202, US
SYMPHONY ASSET MANAGEMENT LLC A/C NUVEEN SHORT DURATION CREDIT OPPORTUNITIES FUND	SUITE 3100555 CALIFORNIA STREET, SAN FRANCISCO, CA 94104-1, US
PURPOSE FLOATING RATE INCOME FUND	1290 AVENUE OF THE AMERICAS, NEW YORK, 10104-6178, US
VIRTUS NEWFLEET MULTI-SECTOR SHORT TERM BOND FUND	100 PEARL STREET HATFORD, CONNECTICUT, CT 06103-4, US
VIRTUS NEWFLEET MULTI-SECTOR INTERMEDIATE BOND FUND	100 PEARL STREET HATFORD, CONNECTICUT, CT 06103-4, US
VIRTUS NEWFLEET SENIOR FLOATING RATE FUND	100 PEARL STREET HATFORD, CONNECTICUT, CT 06103-4, US

Name	Address
KENTUCKY RETIREMENT SYSTEMS (SHENKMAN - PENSION ACCOUNT)	22ND FLOOR 461 5TH AVENUE, NEW YORK, 10017, US
FIRE & POLICE PENSION FUND-SAN ANTONIO	399 PARK AVENUE 4TH FLOOR, NEW YORK, 10022, US
PPG INDUSTRIES INC PENSION PLAN TRUST	31ST FLOOR 345 PARK AVENUE, NEW YORK, NY, 10154-3000, US
ARROWOOD INDEMNITY COMPANY AS ADMINISTRATOR FOR THE PENSION PLAN OF ARROWOOD INDEMNITY COMPANY	300 S. TRYON STREET SUITE 2500, CHARLOTTE, 28202, US
COLUMBIA STRATEGIC INCOME FUND A SERIES OF COLUMBIA FUNDS SERIES TRUST I	225 FRANKLIN STREET, BOSTON, MA 02110 3, US
PACIFIC FUNDS SHORT DURATION INCOME	700 NEWPORT CENTER DRIVE, NEWPORT BEACH, CA, 92660-6307, US
PACIFIC FUNDS STRATEGIC INCOME	700 NEWPORT CENTER DRIVE, NEWPORT BEACH, CA, 92660-6307, US
MEDICAL LIABILITY MUTUAL INSURANCE COMPANY	SUITE 18001555 PEACHTREE STREET NORTH EAST, ATLANTA, GA, 30309-2460, US
ILLINOIS STATE BOARD OF INVESTMENT	SUITE 3200227 WEST MONROE STREET, CHICAGO, 60606-5065, US
CALIFORNIA STATE TEACHERS RETIREMENT SYSTEM	1 MADISON AVENUE, NEW YORK, NY, 10010-3698, US
SYMPHONY FLOATING RATE SENIOR LOAN FUND	SUITE 3100555 CALIFORNIA STREET, SAN FRANCISCO, CA 94104-1, US
BLUE CROSS OF IDAHO HEALTH SERVICE INC	ONE MAYNARD DRIVE SUITE 3200, PARK RIDGE, 7656, US
CREDIT SUISSE FLOATING RATE HIGH INCOME FUND	ONE MADISON AVENUE, NEW YORK, NY, 10010- 3603, US
BJC HEALTH SYSTEM	31ST FLOOR 345 PARK AVENUE, NEW YORK, NY, 10154-3000, US
CITY OF NEW YORK GROUP TRUST	300 PARK AVENUE, NEW YORK, 10022, US
MARYLAND STATE RETIREMENT & PENSION SYSTEM	1290 AVENUE OF THE AMERICAS, NEW YORK, NY, 10104-6178, US
INVESCO SENIOR LOAN FUND JL20	SUITE 18001555 PEACHTREE STREET NORTH EAST, ATLANTA, GA, 30309-2460, US

Name	Address
COLUMBIA FUNDS SERIES TRUST II-COLUMBIA FLOATING RATE FUND	225 FRANKLIN STREET, BOSTON, MA 02110-3, US
CRESCENT SENIOR SECURED FLOATING RATE LOAN D FUND LLC	SUITE 2000111000 SANTA MONICA BOULEVARD, LOS ANGELES, CA 90025-1, US
PRINCIPAL FUNDS INC-DIVERSIFIED REAL ASSET FUND	SUITE 3100555 CALIFORNIA STREET, SAN FRANCISCO, CA 94104-1, US
NUVEEN CREDIT STRATEGIES INCOME FUND	SUITE 3100555 CALIFORNIA STREET, SAN FRANCISCO, CA 94104-1, US
HEALTH NET OF CALIFORNIA INCORPORATED	300 PARK AVENUE, NEW YORK, 10022, US
EASTERN BAND OF CHEROKEE INDIANS	5100 W. 115TH PLACE LEAWOOD, KANSAS, 66211-2418, US
VT III PLUS FUND	700 NEWPORT CENTER DRIVE, NEWPORT BEACH, CA 92660, US
AGF FLOATING RATE INCOME FUND	TWO INTERNATIONAL PLACE STE 1400, BOSTON, MA 02110-4, US
CRESCENT CAPITAL HIGH INCOME FUND LP	SUITE 2000111000 SANTA MONICA BOULEVARD, LOS ANGELES, CA 90025-1, US
VENTURE XCLO, LIMITED	12 EAST 49TH STREET 29TH FLOOR, NEW YORK, 10017, US
DUNHAM CORPORATE/GOVERNMENT BOND FUND	100 PEARL STREET HATFORD, CONNECTICUT, CT 06103-4, US
SEIX MULTI-SECTOR ABSOLUTE RETURN FUND LP	ONE MAYNARD DRIVE SUITE 3200, PARK RIDGE, 7656, US
VIRTUS NEW FLEET LOW DURATION CORE PLUS BOND FUND	100 PEARL STREET HATFORD, CONNECTICUT, CT 06103-4, US
ALM VII LIMITED	9 WEST 57TH STREET 43RD FLOOR, NEW YORK, 10019, US
THRIVENT MODERATELY CONSERVATIVE ALLOCATION PORTFOLIO	625 FOURTH AVENUE SOUTH, MINNEAPOLIS, MN, 55415-1624, US
THRIVENT MODERATELY CONSERVATIVE ALLOCATION FUND	625 FOURTH AVENUE SOUTH, MINNEAPOLIS, MN, 55415-1624, US
THRIVENT MODERATELY AGGRESSIVE ALLOCATION FUND	625 FOURTH AVENUE SOUTH, MINNEAPOLIS, MN, 55415-1624, US
THRIVENT MODERATE ALLOCATION FUND	625 FOURTH AVENUE SOUTH, MINNEAPOLIS, MN, 55415-1624, US

Name	Address
THRIVENT MODERATE ALLOCATION PORTFOLIO	625 FOURTH AVENUE SOUTH, MINNEAPOLIS, MN, 55415-1624, US
THRIVENT MODERATELY AGGRESSIVE ALLOCATION PORTFOLIO	625 FOURTH AVENUE SOUTH, MINNEAPOLIS, MN, 55415-1624, US
OZLM FUNDING LIMITED	39TH FLOOR 9 WEST 57TH STREET, NEW YORK, 10019, US
JNL/NEUBERGER BERMAN STRATEGIC INCOME FUND	1290 AVENUE OF THE AMERICAS, NEW YORK, 10104-6178, US
CRESCENT CAPITAL HIGH INCOME FUND BLP	SUITE 2000111000 SANTA MONICA BOULEVARD, LOS ANGELES, CA 90025-1, US
WESTERN ALLIANCE BANK	ONE EAST WASHINGTON STREET SUITE 1400, PHOENIX, AZ 85004, US
FIRST EAGLE BANK LOAN SELECT MASTERFUND A CLASS OF THE FIRST EAGLE BANK LOAN SELECT SERIES TRUST I	227 WEST MONROE STREET 36TH FLOOR SUITE 3200, CHICAGO, IL 60606-5, US
BOC PENSION INVESTMENT FUND	SUITE 18001555 PEACHTREE STREET NORTH EAST, ATLANTA, GA, 30309-2460, US
NEUBERGER BERMAN STRATEGIC INCOME FUND	1290 AVENUE OF THE AMERICAS, NEW YORK, 10104-6178, US
GILA RIVER INDIAN COMMUNITY	5100 W. 115TH PLACE LEAWOOD, KANSAS, 66211-2418, US
LANCASHIRE INSURANCE COMPANY LIMITED	399 PARK AVENUE 4TH FLOOR, NEW YORK, 10022, US
OZLM FUNDING II LIMITED	39TH FLOOR 9 WEST 57TH STREET, NEW YORK, 10019, US
CARLYLE GLOBAL MARKET STRATEGIES CLO 2012-3 LIMITED	1001 PENNSYLVANIA AVENUE, N.W SUITE 220 SOUTH, WASHINGTON D.C., 20004-2505, US
THE CITY OF NEW YORK GROUP TRUST	300 S. TRYON STREET SUITE 2500, CHARLOTTE, 28202, US
THE CITY OF NEW YORK GROUP TRUST	SUITE 300 NORTH WEST 5780 POWERS FERRY ROAD, ATLANTA, GA 30327, US
OHA CREDIT PARTNERS VII LIMITED	27TH FLOOR 1114 AVENUE OF THE AMERICAS, NEW YORK, 10036-7703, US

Name	Address
GALAXY XIV CLO LIMITED	399 PARK AVENUE 4TH FLOOR, NEW YORK, 10022, US
BLUEMOUNTAIN CLO 2012-2 LIMITED	280 PARK AVENUE 12TH FLOOR, NEW YORK, 10017, US
OCTAGON INVESTMENT PARTNERS XIV LIMITED	15TH FLOOR 250 PARK AVENUE, NEW YORK, 10177-2430, US
VIRTUS STRATEGIC ALLOCATION FUND	100 PEARL STREET HATFORD, CONNECTICUT, CT 06103-4, US
OCP CLO 2012-2 LIMITED	SUITE 100910 SYLVAN AVENUE, ENGLEWOOD CLIFFS, NJ 07632-3, US
HIGHLAND/IBOXX SENIOR LOAN ETF	200 CRESCENT COURT SUITE 700, DALLAS, 75201, US
ATLAS SENIOR LOAN FUND IX LTD	SUITE 2000111000 SANTA MONICA BOULEVARD, LOS ANGELES, CA 90025-1, US
FIRST TRUST SHORT DURATION HIGH INCOME FUND	SUITE 400120 EAST LIBERTY DRIVE, WHEATON, IL, 60187-5455, US
THE CITY OF NEW YORK GROUP TRUST	1 CABOT SQUARE, LONDON, E14 4QJ, GB
DRYDEN XXV SENIOR LOAN FUND	655 8ROAD STREET, NEWARK, 7102, US
COMMONWEALTH OF PENNSYLVANIA TREASURY DEPARTMENT	ONE MADISON AVENUE, NEW YORK, NY, 10010- 3603, US
MP CLO III LIMITED	20 HORSENECK LANE, GREENWICH, 6830, US
CARLYLE GLOBAL MARKET STRATEGIES CLO 2012- 4 LIMITED	1001 PENNSYLVANIA AVENUE, N. W SUITE 220 SOUTH, WASHINGTON D. C., 20004-2505, US
ALM VIII LIMITED	9 WEST 57TH STREET 43RD FLOOR, NEW YORK, 10019, US
OZLM FUNDING III LIMITED	39TH FLOOR 9 WEST 57TH STREET, NEW YORK, 10019, US
TEACHERS RETIREMENT SYSTEM OF THE STATE OF KENTUCKY	22ND FLOOR 461 5TH AVENUE, NEW YORK, 10017, US
GALAXY XV CLO LIMITED	399 PARK AVENUE 4TH FLOOR, NEW YORK, 10022, US
APIDOS CLO XI	712 FIFTH AVENUE 42ND FLOOR, NEW YORK, 10019, US

Name	Address
INVESCO SENIOR INCOME TRUST	SUITE 18001555 PEACHTREE STREET NORTH EAST, ATLANTA, GA, 30309-2460, US
AMMC CLO XII LIMITED	27TH FLOOR 301 EAST FOURTH STREET, CINCINNATI, OH 45202-4, US
THE CITY OF NEW YORK GROUP TRUST	SUITE 18001555 PEACHTREE STREET NORTH EAST, ATLANTA, GA, 30309-2460, US
EATON VANCE CLO 2013-1 LIMITED	TWO INTERNATIONAL PLACE STE 1400, BOSTON, MA 02110-4, US
VENTURE XII CLO LIMITED	12 EAST 49TH STREET 29TH FLOOR, NEW YORK, 10017, US
THRIVENT INCOME PORTFOLIO	C/O CT CORPORATION 155 FEDERAL STREET, BOSTON, 02110-1727, US
THRIVENT INCOME FUND	C/O CT CORPORATION 155 FEDERAL STREET, BOSTON, 02110-1727, US
ILLINOIS STATE BOARD OF INVESTMENT	SUITE 2000111000 SANTA MONICA BOULEVARD, LOS ANGELES, CA 90025-1, US
OHA LOAN FUNDING 2012-1 LIMITED	27TH FLOOR 1114 AVENUE OF THE AMERICAS, NEW YORK, 10036-7703, US
BLACKSTONE TREASURY ASIA PTE LIMITED	SUITE 400251 LITTLE FALLS DRIVE, WILMINGTON, DE 19808-1, US
SEI INSTITUTIONAL INVESTMENTS TRUST - OPPORTUNISTIC INCOME FUND	12TH FLOOR 2000 AVENUE OF THE STARS, LOS ANGELES, CA, 90067-4700, US
CARLYLE GLOBAL MARKET STRATEGIES CLO 2013- 1 LIMITED	1001 PENNSYLVANIA AVENUE, N.W SUITE 220 SOUTH, WASHINGTON D.C., 20004-2505, US
KVK CLO 2013-1, LTD.	SUITE 1330200 WEST MONROE, CHICAGO, IL, 60606-5015, US
CFIP CLO 2013-1 LIMITED	71 S WACKER DRIVE STE 3495, CHICAGO, 60606-4610, US
LCM XIII LP	399 PARK AVE 22ND FL, NEW YORK, 10022-4873, US
ELEVATION CLO 2013-1 LIMITED	C/O ARROWPOINT ASSET MANAGEMENT LLC SUITE 325100 FILLMORE

Name	Address
	STREET, DENVER, DENVER, CO, 80206-4916, US
AUCARA HEIGHTS INC	SUITE 2000111000 SANTA MONICA BOULEVARD, LOS ANGELES, CA 90025-1, US
SHEET METAL WORKERS PENSION PLAN OF NORTHERN CALIFORNIA	5100 W. 115TH PLACE LEAWOOD, KANSAS, 66211-2418, US
THRIVENT BALANCED INCOME PLUS FUND	625 4TH AVENUE SOUTH, MINNEAPOLIS, MN, 55415-1624, US
THRIVENT OPPORTUNITY INCOME PLUS FUND	625 4TH AVENUE SOUTH, MINNEAPOLIS, MN, 55415-1624, US
JEFFERIES LEVERAGED CREDIT PRODUCTS LLC	520 MADISON AVENUE 10TH FLOOR, NEW YORK, 10022, US
RIVERSOURCE LIFE INSURANCE COMPANY	225 FRANKLIN STREET, BOSTON, MA 02110 3, US
JAMESTOWN CLO II LIMITED	280 PARK AVENUE 36TH FLOOR, NEW YORK, 10017, US
VOYA CLO 2013-1 LIMITED	230 PARK AVENUE, NEW YORK, NY, 10169, US
WELLS FARGO (LUX) WORLDWIDE FUND-US SHORT TERM HIGH YIELD BOND FUND	10TH FLOOR 525 MARKET STREET, SAN FRANCISCO, CA 94105, US
KENTUCKY TEACHERS RETIREMENT SYSTEM INSURANCE TRUST FUND	22ND FLOOR 461 5TH AVENUE, NEW YORK, 10017, US
CKC CREDIT OPPORTUNITY MASTER FUND LIMITED	SUITE 234060 EAST 42ND STREET, NEW YORK, 10165, US
BLUE MOUNTAIN CLO 2013-2 LIMITED	280 PARK AVENUE 12TH FLOOR, NEW YORK, 10017, US
GREYWOLF CLO II, LTD.	SUITE 2014 MANHATTANVILLE ROAD, NEW YORK, NY, 10577-2119, US
VENTURE XIII CLO LIMITED	12 EAST 49TH STREET 29TH FLOOR, NEW YORK, 10017, US
DENALI CAPITAL CLO X LIMITED	THE CORPORATION TRUST COMPANY CORPORATION TRUST CENTER 1209 ORANGE STREET, NEW CASTLE, WILMINGTON, DE, 19801-0000, US
NEUBERGER BERMAN CLO XIV LIMITED	1290 AVENUE OF THE AMERICAS, NEW YORK, 10104, US

Name	Address
THRIVENT FINANCIAL DEFINED BENEFIT PLAN TRUST	625 4TH AVENUE SOUTH, MINNEAPOLIS, MN, 55415-1624, US
MILTON HERSHEY SCHOOL TRUST	10TH FLOOR 525 MARKET STREET, SAN FRANCISCO, CA 94105, US
HALCYON SENIOR LOAN FUND I MASTER LP	477 MADISON AVENUE 8TH FLOOR, NEW YORK, 10022-0000, US
NEWFLEET MULTI-SECTOR INCOME ETF	100 PEARL STREET HATFORD, CONNECTICUT, CT 06103-4, US
APIDOS CLO XII	712 FIFTH AVENUE 42ND FLOOR, NEW YORK, 10019, US
NEUBERGER BERMAN INVESTMENT FUNDS II PLC	1290 AVENUE OF THE AMERICAS, NEW YORK, 10104-6178, US
HIGHLAND DYNAMIC INCOME MASTER FUND LP	SUITE 700 300 CRESENT COURT, DALLAS, USA TX 752, US
NEUBERGER BERMAN SENIOR FLOATING RATE INCOME FUND LLC	1290 AVENUE OF THE AMERICAS, NEW YORK, 10104, US
CREFBOND MARKET ACCOUNT	730 3RD AVENUE, NEW YORK, 10017-3206, US
SHACKLETON 2013-III CLO LIMITED	7TH FLOOR 200 PARK AVENUE, NEW YORK, NY, 10166-0090, US
THL CREDIT WIND RIVER 2013-1 CLO LIMITED	SUITE 3200 227 WEST MONROE STREET, CHICAGO, 60606-5065, US
OZLM FUNDING IV LIMITED	39TH FLOOR 9 WEST 57TH STREET, NEW YORK, 10019, US
OAKTREE ENHANCED INCOME FUNDING SERIES IV LIMITED	333 S GRAND AVE FL 28, LOS ANGELES, CA 90071-1, US
CREDIT SUISSE SENIOR LOAN INVESTMENT UNIT TRUST	ONE MADISON AVENUE, NEW YORK, NY, 10010- 3603, US
FIRST TRUST SENIOR LOAN FUND	SUITE 400 120 EAST LIBERTY DRIVE, WHEATON, IL, 60187-5455, US
MOUNTAIN VIEW CLO 2013-1 LIMITED	ONE MAYNARD DRIVE SUITE 3200, PARK RIDGE, 7656, US
CATAMARAN CLO 2013-1 LIMITED	295 MADISON AVENUE 6TH FLOOR, NEW YORK, 10017, US
ASSOCIATED ELECTRIC & GAS INSURANCE SERVICES LIMITED	22ND FLOOR 461 5TH AVENUE, NEW YORK, 10017, US
ARES XXVII CLO LIMITED	12TH FLOOR 2000 AVENUE OF THE STARS, LOS ANGELES, CA, 90067-4700,

Name	Address
	US
RIVERNORTH/OAKTREE HIGH INCOME FUND - HY	333 S GRAND AVE FL 28, LOS ANGELES, CA 90071-1, US
OCP CLO 2013-4 LIMITED	SUITE 100910 SYLVAN AVENUE, ENGLEWOOD CLIFFS, NJ 07632-3, US
NEUBERGER BERMAN US STRATEGIC INCOME FUND	1290 AVENUE OF THE AMERICAS, NEW YORK, 10104, US
NEW MEXICO STATE INVESTMENT COUNCIL	SUITE 300 NORTH WEST 5780 POWERS FERRY ROAD, ATLANTA, GA 30327, US
FCCI INSURANCE COMPANY	24 ELM STREET, MONTPELIER, VT, 05602-2814, US
BLUEMOUNTAIN CLO 2013-1 LIMITED	280 PARK AVENUE 12TH FLOOR, NEW YORK, 10017, US
VENTURE XIV CLO LIMITED	12 EAST 49TH STREET 29TH FLOOR, NEW YORK, 10017, US
AEGIS ELECTRIC & GAS INTERNATIONAL SERVICES LIMITED	22ND FLOOR 461 5TH AVENUE, NEW YORK, 10017, US
ATLAS SENIOR LOAN FUND III LIMITED	SUITE 2000111000 SANTA MONICA BOULEVARD, LOS ANGELES, CA 90025-1, US
PALMER SQUARE CLO 2018-3 LTD	SUITE 3002000 SHAWNEE MISSION PARKWAY, MISSION WOODS, KS, 66205-3601, US
AMMC CLO XIII LIMITED	27TH FLOOR 301 EAST FOURTH STREET, CINCINNATI, OH 45202-4, US
CARLYLE GLOBAL MARKET STRATEGIES CLO 2013-3 LIMITED	1001 PENNSYLVANIA AVENUE, N.W SUITE 220 SOUTH, WASHINGTON D.C., 20004-2505, US
BENEFIT STREET PARTNERS CLO II LIMITED	SUITE 49209 WEST 57TH STREET, NEW YORK, 10019-2701, US
LINDE PENSION PLAN TRUST	SUITE 18001555 PEACHTREE STREET NORTH EAST, ATLANTA, GA, 30309-2460, US
BJC PENSION PLAN TRUST	SUITE 400251 LITTLE FALLS DRIVE, WILMINGTON, DE 19808-1, US

Name	Address
NEUBERGER BERMAN CLO XV LIMITED	1290 AVENUE OF THE AMERICAS, NEW YORK, 10104, US
INVESCO BANK LOAN FUND A SERIES TRUST OF MULTI MANAGER GLOBAL INVESTMENT TRUST	SUITE 18001555 PEACHTREE STREET NORTH EAST, ATLANTA, GA, 30309-2460, US
AVAW Z H INTERNATIONALE KAPITALANLAGEGESELLSCHAFT MBH	27TH FLOOR 1114 AVENUE OF THE AMERICAS, NEW YORK, 10036-7703, US
SARANAC CLO V LIMITED	SUITE 1500130 WEST 42ND STREET, NEW YORK, NY, 10036-7902, US
EATON VANCE FLOATING-RATE INCOME PLUS FUND	TWO INTERNATIONAL PLACE STE 1400, BOSTON, MA 02110-4, US
OAKTREE CAPITAL MANAGEMENT LP A/C MISSOURI EDUCATION PENSION TRUST	333 S GRAND AVE FL 28, LOS ANGELES, CA 90071-1, US
610 FUNDING CLO 1, LTD.	1290 AVENUE OF THE AMERICAS SUITE 914, NEW YORK, NY, 10514-0000, US
LCM XIV LP	399 PARK AVE 22ND FL, NEW YORK, 10022-4873, US
BARINGS GLOBAL HIGH YIELD CREDIT STRATEGIES LIMITED	300 S. TRYON STREET SUITE 2500, CHARLOTTE, 28202, US
SHACKLETON 2013-IV CLO LIMITED	7TH FLOOR 200 PARK AVENUE, NEW YORK, NY, 10166-0090, US
DAVINCI REINSURANCE LIMITED	TWO INTERNATIONAL PLACE STE 1400, BOSTON, MA 02110-4, US
STATE OF NEW MEXICO STATE INVESTMENT COUNCIL	ONE MADISON AVENUE, NEW YORK, NY, 10010-3603, US
PIMCO BERMUDA BANK LOAN FUND (M)-(9601)	650 NEWPORT CENTER DRIVE, NEWPORT BEACH, CA 92660-7, US
KAISER FOUNDATION HOSPITALS	12TH FLOOR 2000 AVENUE OF THE STARS, LOS ANGELES, CA, 90067-4700, US
KAISER PERMANENTE GROUP TRUST	12TH FLOOR 2000 AVENUE OF THE STARS, LOS ANGELES, CA, 90067-4700, US
EATON VANCE BANK LOAN FUND A SERIES TRUST OF MULTI MANAGER	TWO INTERNATIONAL PLACE STE 1400, BOSTON, MA 02110-4, US

Name	Address
GLOBAL INVESTMENT TRUST	
EMPLOYEES RETIREMENT SYSTEM OF THE STATE OF RHODE ISLAND	650 NEWPORT CENTER DRIVE, NEWPORT BEACH, CA 92660-7, US
STONE HARBOR LEVERAGED LOAN FUND LLC	16TH FLOOR 31 WEST 52ND STREET, NEW YORK, NY, 10019-6118, US
OCTAGON INVESTMENT PARTNERS XVII LIMITED	15TH FLOOR 250 PARK AVENUE, NEW YORK, 10177-2430, US
MODERN BANK NA	250 WEST 55TH STREET, NEW YORK, 10019, US
FIRST TRUST SENIOR LOAN ETF (CAD-HEDGED)	SUITE 400120 EAST LIBERTY DRIVE, WHEATON, IL, 60187-5455, US
ELECTRONIC DATA SYSTEMS RETIREMENT PLAN	22ND FLOOR 461 5TH AVENUE, NEW YORK, 10017, US
ELECTRONIC DATA SYSTEMS 1994 PENSION SCHEME	22ND FLOOR 461 5TH AVENUE, NEW YORK, 10017, US
THRIVENT OPPORTUNITY INCOME PLUS PORTFOLIO	625 4TH AVENUE SOUTH, MINNEAPOLIS, MN, 55415-1624, US
THRIVENT BALANCED INCOME PLUS PORTFOLIO	625 4TH AVENUE SOUTH, MINNEAPOLIS, MN, 55415-1624, US
REGATTA II FUNDING LP	C/O CITIGROUP ALTERNATIVE INVESTMENT 731 LEXINGTON AVENUE, NEW YORK, 10022-1331, US
KKR FINANCIAL CLO 2013-1 LIMITED	50TH FLOOR 555 CALIFORNIA STREET, SAN FRANCISCO, CA, 94104-1701, US
THRIVENT MODERATELY AGGRESSIVE ALLOCATION FUND	SUITE 100625 4TH AVENUE SOUTH, MINNEAPOLIS, MN, 55415-1624, US
GROWTH AND INCOME PLUS FUND MORTGAGES	C/O CT CORPORATION 155 FEDERAL STREET, BOSTON, MA 02110-1, US
EATON VANCE CLO 2014-1 LIMITED	TWO INTERNATIONAL PLACE STE 1400, BOSTON, MA 02110-4, US
SYMPHONY ASSET MANAGEMENT LLC A/C CALIFORNIA STREET CLO XII, LTD	SUITE 3100555 CALIFORNIA STREET, SAN FRANCISCO, CA 94104-1, US
CREDIT SUISSE FLOATING RATE TRUST	ONE MADISON AVENUE, NEW YORK, NY, 10010-3603, US
CATHEDRAL LAKE CLO 2013 LIMITED	2100 MCKINNEY AVENUE SUITE 1800, DALLAS, TX 75201, US
ALM VII (R) LIMITED	9 WEST 57TH STREET 43RD FLOOR, NEW YORK, 10019, US

Name	Address
ALM VII (R)-2 LIMITED	9 WEST 57TH STREET 43RD FLOOR, NEW YORK, 10019, US
ZAIS CLO I LIMITED	2 BRIDGE AVENUE SUITE 322, RED BANK, 7701, US
APIDOS CLO XV	712 FIFTH AVENUE 42ND FLOOR, NEW YORK, 10019, US
ALLIED WORLD ASSURANCE COMPANY LIMITED	SUITE 2000111000 SANTA MONICA BOULEVARD, LOS ANGELES, CA 90025-1, US
MP CLO IV LIMITED	20 HORSENECK LANE, GREENWICH, 6830, US
INVESCO BL FUND LIMITED	SUITE 18001555 PEACHTREE STREET NORTH EAST, ATLANTA, GA, 30309-2460, US
GT LOAN FINANCING I LIMITED	300 PARK AVENUE, NEW YORK, 10022, US
STICHTING PENSIOENFONDS HOOGOVENS- OAKTREE MANAGEMENT	333 S GRAND AVE FL 28, LOS ANGELES, CA 90071-1, US
AMERICAN GENERAL LIFE INSURANCE COMPANY	SUITE 18001555 PEACHTREE STREET NORTH EAST, ATLANTA, GA, 30309-2460, US
AMERICAN HOME ASSURANCE COMPANY	SUITE 18001555 PEACHTREE STREET NORTH EAST, ATLANTA, GA, 30309-2460, US
LEXINGTON INSURANCE COMPANY	SUITE 18001555 PEACHTREE STREET NORTH EAST, ATLANTA, GA, 30309-2460, US
CENT CLO 19 LIMITED	225 FRANKLIN STREET, BOSTON, MA 02110 3, US
KAISER FOUNDATION HOSPITALS	SUITE 18001555 PEACHTREE STREET NORTH EAST, ATLANTA, GA, 30309-2460, US
KAISER PERMANENTE GROUP TRUST	SUITE 18001555 PEACHTREE STREET NORTH EAST, ATLANTA, GA, 30309-2460, US
NATIONAL UNION FIRE INSURANCE COMPANY OF PITTSBURGH PA	SUITE 18001555 PEACHTREE STREET NORTH EAST, ATLANTA, GA, 30309-

Name	Address
	2460, US
HYFI LOAN FUND	ONE MADISON AVENUE, NEW YORK, NY, 10010-3603, US
GREYWOLF CLO III LIMITED	SUITE 2014 MANHATTANVILLE ROAD, NEW YORK, 10577-2119, US
RENAISSANCE FLOATING RATE INCOME FUND	12TH FLOOR 2000 AVENUE OF THE STARS, LOS ANGELES, CA, 90067-4700, US
FRANKLIN FLOATING RATE MASTER TRUST - FRANKLIN FLOATING REAT MASTER SERIES	1 FRANKLIN PARKWAY, SAN MATEO, CA, 94403-1906, US
FIGUEROA CLO 2013-2 LIMITED	SUITE 1800865 SOUTH FIGUEROA STREET, LOS ANGELES, CA 90017-2, US
NATIXIS LOOMIS SAYLES SENIOR LOAN FUND	ONE FINANCIAL CENTER, BOSTON, MA 02111-2, US
OAKLAND UNIFIED SCHOOL DISTRICT SUPPLEMENTAL ANNUITY PLAN FOR CLASSIFIED EMPLOYEES	5100 W.115TH PLACE LEAWOOD, KANSAS, 66211-2418, US
LOS ANGELES COUNTY METROPOLITAN TRANSPORTATION AUTHORITY RETIREE HEALTHCARE & WELFARE BENEFIT TRUST	5100 W.115TH PLACE LEAWOOD, KANSAS, 66211-2418, US
FIRST INVESTORS FLOATING RATE FUND	450 PARK AVENUE, NEW YORK, 10022-2605, US
BARINGS GLOBAL FLOATING RATE FUND	20 OLD BAILEY, LONDON, EC4M 7BF, GB
WIND RIVER 2013-2 CLO LTD	227 WEST MONROE STREET 36TH FLOOR SUITE 3200, CHICAGO, IL 60606-5, US
KVK CLO 2013-2, LTD.	SUITE 1330200 WEST MONROE, CHICAGO, IL, 60606-5015, US
DUNHAM FLOATING RATE BOND FUND	100 PEARL STREET HATFORD, CONNECTICUT, CT 06103-4, US
VIRTUS GF MULTI-SECTOR SHORT DURATION BOND FUND	100 PEARL STREET HATFORD, CONNECTICUT, CT 06103-4, US
VENTURE XV CLO LIMITED	12 EAST 49TH STREET 29TH FLOOR, NEW YORK, 10017, US

Name	Address
PAYDEN & RYGELA/C PAYDEN FLOATINGRATE FUND	32ND FLOOR 333 SOUTH GRAND AVENUE, LOS ANGELES, CA, 90071-1552, US
PINNACOL ASSURANCE	399 PARK AVENUE 4TH FLOOR, NEW YORK, 10022, US
JAMESTOWN CLO III LIMITED	280 PARK AVENUE 36TH FLOOR, NEW YORK, 10017, US
STONE HARBOR GLOBAL FUND PLC- STONEHARBOR MULTI ASSET CREDIT (NO 2) PORTFOLIO	16TH FLOOR 31 WEST 52ND STREET, NEW YORK, NY, 10019-6118, US
HONEYWELL INTERNATIONAL INC MASTERRETIREMENT TRUST	24 ELM STREET, MONTPELIER, VT, 05602-2814, US
RUSSELL INSTITUTIONAL FUNDS LLC-RUSSELL MULTI-ASSET CORE PLUS FUND	100 FEDERAL STREET 31ST FLOOR, BOSTON, MA 02110-0, US
PALMER SQUARE CLO 2014-1 LIMITED	SUITE 3002000 SHAWNEE MISSION PARKWAY, MISSION WOODS, KS, 66205-3601, US
VENTURE XVI CLO LIMITED	12 EAST 49TH STREET 29TH FLOOR, NEW YORK, 10017, US
HEALTH NET COMMUNITY SOLUTIONS INC	345 PARK AVENUE, NEW YORK, 10154-0004, US
NOMURA GLOBAL MANAGER SELECT-BANK LOAN FUND	345 PARK AVENUE, NEW YORK, 10154-0004, US
BATTALION CLO V LIMITED	399 PARK AVENUE 16TH FLOOR, NEW YORK, 10022-4415, US
JMP CREDIT ADVISORS CLO III (R) LIMITED	SUITE 3503440 PRESTON RIDGE ROAD, ALPHARETTA, GA, 30005-3817, US
REGATTA IV FUNDING LIMITED	3RD FLOOR 280 PARK AVENUE, NEW YORK, NY, 10017-3254, US
GALAXY XVII CLO LIMITED	399 PARK AVENUE 4TH FLOOR, NEW YORK, 10022, US
BENEFIT STREET PARTNERS CLO III LIMITED	SUITE 49209 WEST 57TH STREET, NEW YORK, 10019-2701, US
SENTRY INSURANCE A MUTUAL COMPANY	1166 AVENUE OF THE AMERICAS, NEW YORK, 10036, US
CENT CLO 20 LIMITED	225 FRANKLIN STREET, BOSTON, MA 02110 3, US

Name	Address
FLAGSHIP VII LIMITED	345 PARK AVENUE, NEW YORK, 10154-0004, US
OCTAGON INVESTMENT PARTNERS XIX LIMITED	15TH FLOOR 250 PARK AVENUE, NEW YORK, 10177-2430, US
BLUE RIDGE CLO LTD I	300 S. TRYON STREET SUITE 2500, CHARLOTTE, 28202, US
LCM XV LP	399 PARK AVE 22ND FL, NEW YORK, 10022-4873, US
CSAA INSURANCE EXCHANGE	333 S GRAND AVE FL 28, LOS ANGELES, CA 90071-1, US
ARGONAUT INSURANCE COMPANY	333 S GRAND AVE FL 28, LOS ANGELES, CA 90071-1, US
ARGO RE LIMITED	333 S GRAND AVE FL 28, LOS ANGELES, CA 90071-1, US
BELL ATLANTIC MASTER TRUST	49 WEST PUTNAM AVENUE, GREENWICH, 6830, US
ENDURANCE INVESTMENT HOLDINGS LIMITED	399 PARK AVENUE 4TH FLOOR, NEW YORK, 10022, US
LORD ABBETT BANK LOAN TRUST	90 HUDSON STREET, JERSEY CITY, NJ 07302-3, US
SARANAC CLO VII LIMITED	SUITE 1500130 WEST 42ND STREET, NEW YORK, NY, 10036-7902, US
AIMCO CLO SERIES 2014-A	SUITE 3GB3075 SANDERS ROAD, NORTHBROOK, 60062 6127, US
BLUEMOUNTAIN CLO 2014-1 LIMITED	280 PARK AVENUE 12TH FLOOR, NEW YORK, 10017, US
RLI INSURANCE COMPANY	399 PARK AVENUE 4TH FLOOR, NEW YORK, 10022, US
1199SEIU HEALTH CARE EMPLOYEES PENSION FUND	SUITE 2000111000 SANTA MONICA BOULEVARD, LOS ANGELES, CA 90025-1, US
THE UNITED STATES LIFE INSURANCE COMPANY IN THE CITY OF NEW YORK	SUITE 18001555 PEACHTREE STREET NORTH EAST, ATLANTA, GA, 30309-2460, US
OAKTREE CLO 2014-1 LIMITED	333 S GRAND AVE FL 28, LOS ANGELES, CA 90071-1, US
LCM XVI LIMITED	399 PARK AVE 22ND FL, NEW YORK, 10022-4873, US

Name	Address
PK-SSL INVESTMENT FUND LP	ONE MADISON AVENUE, NEW YORK, NY, 10010-3603, US
SHACKLETON 2014-V CLO LIMITED	7TH FLOOR 200 PARK AVENUE, NEW YORK, NY, 10166-0090, US
BLACKSTONE/GSO GLOBAL DYNAMIC CREDIT FUNDING DAC	345 PARK AVENUE, NEW YORK, NY, 10154-0004, US
VENTURE XVII CLO LIMITED	12 EAST 49TH STREET 29TH FLOOR, NEW YORK, 10017, US
ARROWPOINT CLO 2014-2 LIMITED	C/O ARROWPOINT ASSET MANAGEMENT LLC SUITE 325100 FILLMORE STREET, DENVER, DENVER, CO, 80206-4916, US
AMMC CLO XIV, LIMITED	27TH FLOOR 301 EAST FOURTH STREET, CINCINNATI, OH 45202-4, US
ELEVATION CLO 2014-2 LIMITED	SUITE 325100 FILLMORE STREET, DENVER, CO, 80206-4916, US
BLUEMOUNTAIN CLO 2014-2 LIMITED	280 PARK AVENUE 12TH FLOOR, NEW YORK, 10017, US
ARES XXIX CLO LIMITED	12TH FLOOR 2000 AVENUE OF THE STARS, LOS ANGELES, CA, 90067-4700, US
MONARCH GROVE CLO LIMITED	222 SOUTH RIVERSIDE PLAZA, SUITE 620, CHICAGO, 60606, US
BENEFIT STREET PARTNERS CLO IV LIMITED	SUITE 49209 WEST 57TH STREET, NEW YORK, 10019-2701, US
PIMCO FUNDS IRELAND PLC-PIMCO SENIOR LOAN FUND	650 NEWPORT CENTER DRIVE, NEWPORT BEACH, CA 92660-7, US
ATLAS SENIOR LOAN FUND V LIMITED	SUITE 2000111000 SANTA MONICA BOULEVARD, LOS ANGELES, CA 90025-1, US
OCP CLO 2014-5 LIMITED	SUITE 100910 SYLVAN AVENUE, ENGLEWOOD CLIFFS, NJ 07632-3, US
WIND RIVER 2014-1 CLO LTD	227 WEST MONROE STREET 36TH FLOOR SUITE 3200, CHICAGO, IL 60606-5, US
HALCYON LOAN ADVISORS FUNDING 2014-2 LIMITED	C/O HALCYON OFFSHORE ASSET MANAGEME 8TH FLOOR 477 MADISON AVENUE, NEW YORK, NY, 10022-5802, US

Name	Address
ATHENE ANNUITY & LIFE COMPANY	9 WEST 57TH STREET 43RD FLOOR, NEW YORK, 10019, US
B&M CLO 2014-1, LTD.	5100 W.115TH PLACE LEAWOOD, KANSAS, 66211-2418, US
GOLUB CAPITAL PARTNERS CLO 19(B)-R LIMITED	18TH FLOOR 666 5TH AVENUE, NEW YORK, NY, 10103-1444, US
CFIP CLO 2014-1 LIMITED	71 S WACKER DRSTE 3495, CHICAGO, 60606-4610, US
CARLYLE GLOBAL MARKET STRATEGIES CLO 2014-1 LIMITED	1001 PENNSYLVANIA AVENUE, N.W SUITE 220 SOUTH, WASHINGTON D.C., 20004-2505, US
LCM XVI LP	399 PARK AVE 22ND FL, NEW YORK, 10022-4873, US
NEUBERGER BERMAN CLO XVII LIMITED	1290 AVENUE OF THE AMERICAS, NEW YORK, 10104-6178, US
UBS FINANCIAL SERVICES INC PENSION PLAN	5100 W. 115TH PLACE LEAWOOD, KANSAS, 66211-2418, US
OCTAGON INVESTMENT PARTNERS 20-R, LTD	15TH FLOOR 250 PARK AVENUE, NEW YORK, 10177-2430, US
METROPOLITAN PROPERTY & CASUALTY INSURANCE COMPANY	200 PARK AVENUE, NEW YORK, 10166, US
SARANAC CLO III LIMITED	SUITE 1500130 WEST 42ND STREET, NEW YORK, NY, 10036-7902, US
APOLLO TRUST US BROADLY SYNDICATED LOAN LLC	9 WEST 57TH STREET 43RD FLOOR, NEW YORK, 10019, US
CATAMARAN CLO 2014-1 LIMITED	295 MADISON AVENUE 6TH FLOOR, NEW YORK, 10017, US
BLACKSTONE/GSO SENIOR LOAN PORTFOLIO	SUITE 400251 LITTLE FALLS DRIVE, WILMINGTON, DE 19808-1, US
OAKTREE EIF II SERIES A1 LIMITED	333 S GRAND AVE FL 28, LOS ANGELES, CA 90071-1, US
RUSSELL INVESTMENTS QUALIFYING INVESTOR ALTERNATIVE INVESTMENT FUNDS PLC	100 FEDERAL STREET 31ST FLOOR, BOSTON, MA 02110-0, US
PACIFIC ASSET MANAGEMENT BANK LOAN FUND L.P.	700 NEWPORT CENTER DRIVE, NEWPORT BEACH, CA 92660, US
OCP CLO 2014-6 LIMITED	SUITE 100910 SYLVAN AVENUE, ENGLEWOOD CLIFFS, NJ 07632-3, US

Name	Address
GREYWOLF CLO IV LIMITED	SUITE 2014 MANHATTANVILLE ROAD, NEW YORK, 10577-2119, US
VOYA CLO 2014-2, LIMITED	SUITE 300 NORTH WEST 5780 POWERS FERRY ROAD, ATLANTA, GA 30327, US
ARES MANAGEMENT LLC A/C LLOYDS BANK PENSION SCHEME NUMBER 1	12TH FLOOR 2000 AVENUE OF THE STARS, LOS ANGELES, CA, 90067-4700, US
OZLM VII LIMITED	9 WEST 57TH STREET 39TH FLOOR, NEW YORK, 10019, US
OZLM VIII LIMITED	9 WEST 57TH STREET 39TH FLOOR, NEW YORK, 10019, US
LCM XVII LP	399 PARK AVE 22ND FL, NEW YORK, 10022-4873, US
COPPERHILL LOAN FUND I LLC	ONE MADISON AVENUE, NEW YORK, NY, 10010- 3603, US
ALM XII LIMITED	9 WEST 57TH STREET 43RD FLOOR, NEW YORK, 10019, US
SYMPHONY CLO XIV LIMITED	SUITE 3100555 CALIFORNIA STREET, SAN FRANCISCO, CA 94104-1, US
TRINITAS CLO II LIMITED	300 CRESCENT COURT, SUITE 200, DALLAS, 75201-7821, US
CENT CLO 21 LIMITED	225 FRANKLIN STREET, BOSTON, MA 02110 3, US
HASTINGS MUTUAL INSURANCE COMPANY	24 ELM STREET, MONTPELIER, VT, 05602-2814, US
GOLUB CAPITAL PARTNERS CLO 22(B)-RLTD	18TH FLOOR 666 5TH AVENUE, NEW YORK, NY, 10103-1444, US
PACIFIC ASSET MANAGEMENT SENIOR LOAN FUND	700 NEWPORT CENTER DRIVE, NEWPORT BEACH, CA 92660, US
EASTSPRING INVESTMENTS US BANK LOANS SPECIAL ASSET MOTHER INVESTMENT TRUST (LOAN CLAIM)	SUITE 1200225 WEST WACKER DRIVE, CHICAGO, IL, 60606, US
ADAMS MILL CLO LIMITED	22ND FLOOR 461 5TH AVENUE, NEW YORK, 10017, US
ARES XXXI CLO LIMITED	12TH FLOOR 2000 AVENUE OF THE STARS, LOS ANGELES, CA, 90067-4700, US

Name	Address
VOYA PRIME RATE TRUST	230 PARK AVENUE, NEW YORK, NY, 10169, US
GALAXY XVIII CLO LIMITED	399 PARK AVENUE 4TH FLOOR, NEW YORK, 10022, US
MP CLO VI LIMITED	20 HORSENECK LANE, GREENWICH, 6830, US
LOOMIS SAYLES CLO II LIMITED	ONE FINANCIAL CENTER, BOSTON, MA 02111-2, US
ILWU-PMA PENSION PLAN	5100 W.115TH PLACE LEAWOOD, KANSAS, 66211-2418, US
CATAMARAN CLO 2014-2 LIMITED	295 MADISON AVENUE 6TH FLOOR, NEW YORK, 10017, US
OCEAN TRAILS CLO V	633 W 5TH ST SUITE 6700, LOS ANGELES, 90071, US
JEFFERSON MILL CLO LIMITED	22ND FLOOR 461 5TH AVENUE, NEW YORK, 10017, US
NATIONAL ELECTRICAL BENEFIT FUND	90 HUDSON STREET, JERSEY CITY, NJ 07302-3, US
THE EATON CORPORATION MASTER RETIREMENT TRUST	ONE MADISON AVENUE, NEW YORK, NY, 10010- 3603, US
MOUNTAIN VIEW CLO 2014-1 LIMITED	ONE MAYNARD DRIVE SUITE 3200, PARK RIDGE, 7656, US
RED FOX FUNDING LLC	LEVEL 650 MARTIN PLACE SYDNEY, NEW SOUTH WALES, AU
SHACKLETON 2014-VI CLO LIMITED	7TH FLOOR 200 PARK AVENUE, NEW YORK, NY, 10166-0090, US
MADISON PARK FUNDING XIV LIMITED	1 MADISON AVENUE, NEW YORK, NY, 10010-3698, US
VENTURE XVIII CLO LIMITED	12 EAST 49TH STREET 29TH FLOOR, NEW YORK, 10017, US
PALMER SQUARE INCOME PLUS FUND	SUITE 3002000 SHAWNEE MISSION PARKWAY, MISSION WOODS, KS, 66205-3601, US
OZLM IX LIMITED	9 WEST 57TH STREET 39TH FLOOR, NEW YORK, 10019, US
HEALTH NET OF CALIFORNIA INC	345 PARK AVENUE, NEW YORK, 10154-0004, US

Name	Address
WIND RIVER 2014-2 CLO LTD	227 WEST MONROE STREET 36TH FLOOR SUITE 3200, CHICAGO, IL 60606-5, US
INVESCO POLARIS US BANK LOAN FUND	SUITE 18001555 PEACHTREE STREET NORTH EAST, ATLANTA, GA, 30309-2460, US
THE VARIABLE ANNUITY LIFE INSURANCE COMPANY-INV	11 GREENWAY PLAZA SUITE 100, HOUSTON, 77046, US
ARES MANAGEMENT LLC A/C LLOYDS BANK PENSION SCHEME NUMBER 2	12TH FLOOR 2000 AVENUE OF THE STARS, LOS ANGELES, CA, 90067-4700, US
PBI STABLE LOAN FUND A SERIES TRUST OF MYL INVESTMENT	399 PARK AVENUE 4TH FLOOR, NEW YORK, 10022, US
BENEFIT STREET PARTNERS CLO V LIMITED	SUITE 49209 WEST 57TH STREET, NEW YORK, 10019-2701, US
GOLDENTREE LOAN OPPORTUNITIES IX LIMITED	300 PARK AVENUE, NEW YORK, 10022, US
VOYA INVESTMENT TRUST COMPANY PLAN FOR COMMON TRUST FUNDS-VOYA SENIOR LOAN COMMON TRUST FUND	230 PARK AVENUE, NEW YORK, NY, 10169, US
VOYA INVESTMENT TRUST COMPANY PLAN FOR EMPLOYEE BENEFIT INVESTMENT FUNDS-VOYA SENIOR LOAN TRUST FUND	230 PARK AVENUE, NEW YORK, NY, 10169, US
ATLAS SENIOR LOAN FUND VI LIMITED	SUITE 2000111000 SANTA MONICA BOULEVARD, LOS ANGELES, CA 90025-1, US
LIMEROCK CLO III LIMITED	1166 AVENUE OF THE AMERICAS, NEW YORK, 10036, US
KKR CLO 9 LIMITED	50TH FLOOR 555 CALIFORNIA STREET, SAN FRANCISCO, CA, 94104-1503, US
FIGUEROA CLO 2014-1 LIMITED	SUITE 1800865 SOUTH FIGUEROA STREET, LOS ANGELES, CA 90017-2, US
BLUE RIDGE CLO LTD II	300 S. TRYON STREET SUITE 2500, CHARLOTTE, 28202, US
NELDER GROVE CLO LIMITED	222 SOUTH RIVERSIDE PLAZA, SUITE 620, CHICAGO, 60606, US

Name	Address
RUSSELL INVESTMENT COMPANY RUSSELL SHORT DURATION BOND FUND	SUITE 3200227 WEST MONROE STREET, CHICAGO, 60606-5065, US
BATTALION CLO VII LIMITED	399 PARK AVENUE 16TH FLOOR, NEW YORK, 10022-4415, US
TRINITAS CLO III LIMITED	300 CRESCENT COURT, SUITE 200, DALLAS, 75201-7821, US
HALCYON LOAN ADVISORS FUNDING 2014-3 LIMITED	C/O HALCYON OFFSHORE ASSET MANAGEME 8TH FLOOR 477 MADISON AVENUE, NEW YORK, NY, 10022-5802, US
BLUEMOUNTAIN CLO 2018-2 LIMITED	280 PARK AVENUE 12TH FLOOR, NEW YORK, 10017, US
KVK CLO 2014-3, LTD.	SUITE 1330200 WEST MONROE, CHICAGO, IL, 60606-5015, US
CENT CLO 22 LIMITED	225 FRANKLIN STREET, BOSTON, MA 02110 3, US
BENTHAM SYNDICATED LOAN FUND	ONE MADISON AVENUE, NEW YORK, NY, 10010- 3603, US
OCTAGON LOAN FUNDING LIMITED	15TH FLOOR 250 PARK AVENUE, NEW YORK, 10177-2430, US
NATIONAL ELECTRICAL BENEFIT FUND	SUITE 2000111000 SANTA MONICA BOULEVARD, LOS ANGELES, CA 90025-1, US
CARLYLE GLOBAL MARKET STRATEGIES CLO 2014- 3-R LIMITED	1001 PENNSYLVANIA AVENUE, N. W SUITE 220 SOUTH, WASHINGTON D. C., 20004-2505, US
DENALI CAPITAL CLO XI LIMITED	THE CORPORATION TRUST COMPANY CORPORATION TRUST CENTER 1209 ORANGE STREET, NEW CASTLE, WILMINGTON, DE, 19801-0000, US
GOLUB CAPITAL PARTNERS CLO 23(B)-R LIMITED	18TH FLOOR 666 5TH AVENUE, NEW YORK, NY, 10103-1444, US
FTSIIF-FRANKLIN UPPER TIER FLOATING RATE FUND	1ST FLOOR BUILDING 9701 FRANKLIN PARKWAY, SAN MATEO, CA 94403 -1, US
ATRIUM XI	ONE MADISON AVENUE, NEW YORK, NY, 10010- 3603, US
MARATHON CLO VII LIMITED	38TH FLOOR ONE BRYANT PARK, NEW YORK, 10036-6715, US

Name	Address
STEWART PARK CLO LIMITED	SUITE 400251 LITTLE FALLS DRIVE, WILMINGTON, DE 19808-1, US
JACKSON MILL CLO LTD	22ND FLOOR 461 5TH AVENUE, NEW YORK, 10017, US
OAKTREE EIF II SERIES A2 LIMITED	333 S GRAND AVE FL 28, LOS ANGELES, CA 90071-1, US
MP CLO VII LIMITED	20 HORSENECK LANE, GREENWICH, 6830, US
BLUEMOUNTAIN CLO 2018-3 LIMITED	280 PARK AVENUE 12TH FLOOR, NEW YORK, 10017, US
AIG FLEXIBLE CREDIT FUND	100 PEARL STREET HATFORD, CONNECTICUT, CT 06103-4, US
AMERICAN BEACON CRESCENT SHORT DURATION HIGH INCOME FUND	SUITE 2000111000 SANTA MONICA BOULEVARD, LOS ANGELES, CA 90025-1, US
GOLDENTREE LOAN OPPORTUNITIES XI LIMITED	300 PARK AVENUE, NEW YORK, 10022, US
ZAIS CLO 3 LIMITED	2 BRIDGE AVENUE SUITE 322, RED BANK, 7701, US
FLAGSHIP CLO VIII LIMITED	345 PARK AVENUE, NEW YORK, 10154-0004, US
KKR CLO 10 LIMITED	50TH FLOOR 555 CALIFORNIA STREET, SAN FRANCISCO, CA, 94104-1503, US
ACIS CLO 2014-5 LIMITED	SUITE 7036075 POPLAR AVENUE, MEMPHIS, TN 38119, US
JAMESTOWN CLO V LIMITED	16 PALACE STREET, LONDON, SW1E 5JD, GB
BETONY CLO LIMITED	1166 AVENUE OF THE AMERICAS, NEW YORK, 10036, US
BENEFIT STREET PARTNERS CLO VI LIMITED	SUITE 49209 WEST 57TH STREET, NEW YORK, 10019-2701, US
YORK CLO 1 LIMITED	C/O YORK CAPITAL MANAGEMENT GLOBAL 17TH FLOOR 767 FIFTH AVENUE, NEW YORK, 10153-0023, US
SHACKLETON 2015-VII CLO LIMITED	7TH FLOOR 200 PARK AVENUE, NEW YORK, NY, 10166-0090, US

Name	Address
APOLLO CREDIT FUNDING III LIMITED	9 WEST 57TH STREET 43RD FLOOR, NEW YORK, 10019, US
CATHEDRAL LAKE II LIMITED	2100 MCKINNEY AVENUE SUITE 1800, DALLAS, TX 75201, US
CITI LOAN FUNDING GCPH TRS LLC	18TH FLOOR 666 5TH AVENUE, NEW YORK, NY, 10103-1444, US
BATTALION CLO VI LIMITED	399 PARK AVENUE 16TH FLOOR, NEW YORK, 10022-4415, US
VENTURE XIX CLO LIMITED	12 EAST 49TH STREET 29TH FLOOR, NEW YORK, 10017, US
ARES XXXII CLO LIMITED	12TH FLOOR 2000 AVENUE OF THE STARS, LOS ANGELES, CA, 90067-4700, US
REGATTA V FUNDING LIMITED	C/O CITIGROUP ALTERNATIVE INVESTMEN 731 LEXINGTON AVENUE, NEW YORK, 10022-1331, US
EATON VANCE LOAN HOLDING LIMITED	TWO INTERNATIONAL PLACE STE 1400, BOSTON, MA 02110-4, US
CATAMARAN CLO 2015-1 LIMITED	6TH FLOOR 295 MADISON AVENUE, NEW YORK, NY, 10017-7731, US
NEUBERGER BERMAN CLO XV/III LIMITED	1290 AVENUE OF THE AMERICAS, NEW YORK, 10104-6178, US
COVENANT CREDIT PARTNERS CLO II LIMITED	SUITE 1220 6100 FAIRVIEW ROAD, CHARLOTTE, NC 28210-4, US
HARBOUR VIEW CLO VII LIMITED	TWO WORLD FINANCIAL CENTER 225 LIBERTY STREET 11TH FLOOR, NEW YORK, 10281-1008, US
OCP CLO 2014-7 LIMITED	SUITE 1009 10 SYLVAN AVENUE, ENGLEWOOD CLIFFS, NJ 07632-3, US
SYMPHONY CLO XV LIMITED	SUITE 3100 555 CALIFORNIA STREET, SAN FRANCISCO, CA 94104-1, US
AXIS SPECIALTY LIMITED	230 PARK AVENUE, NEW YORK, NY, 10169, US
GOLDENTREE LOAN OPPORTUNITIES X	300 PARK AVENUE, NEW YORK, 10022, US
OCTAGON INVESTMENT PARTNERS XXII LIMITED	15TH FLOOR 250 PARK AVENUE, NEW YORK, 10177-2430, US

Name	Address
GALAXY XX CLO LIMITED	399 PARK AVENUE 4TH FLOOR, NEW YORK, 10022, US
TRANSAMERICA UNCONSTRAINED BOND	399 PARK AVENUE 4TH FLOOR, NEW YORK, 10022, US
WELLS FARGO REAL RETURN PORTFOLIO FUND	10TH FLOOR 525 MARKET STREET, SAN FRANCISCO, CA 94105, US
BA/CSCREDIT 1 LLC	ONE MADISON AVENUE, NEW YORK, NY, 10010- 3603, US
CARLYLE GLOBAL MARKET STRATEGIES CLO 2014- 5 LIMITED	1001 PENNSYLVANIA AVENUE, N. W SUITE 220 SOUTH, WASHINGTON D. C., 20004-2505, US
OCP CLO 2015-8 LIMITED	SUITE 100910 SYLVAN AVENUE, ENGLEWOOD CLIFFS, NJ 07632-3, US
REGATTA VI FUNDING LIMITED	3RD FLOOR 280 PARK AVENUE, NEW YORK, NY, 10017-3254, US
STONE HARBOR COLLECTIVE INVESTMENT TRUST- STONE HARBOR BANK LOAN COLLECTIVE FUND	16TH FLOOR 31 WEST 52ND STREET, NEW YORK, NY, 10019-6118, US
CARLYLE GLOBAL MARKET STRATEGIES CLO 2015- 1	1001 PENNSYLVANIA AVENUE, N. W SUITE 220 SOUTH, WASHINGTON D. C., 20004-2505, US
OHA LOAN FUNDING 2015-1 LIMITED	27TH FLOOR 1114 AVENUE OF THE AMERICAS, NEW YORK, 10036-7703, US
MEDTRONIC HOLDINGS SARL	230 PARK AVENUE, NEW YORK, NY, 10169, US
APIDOS CLO XX	712 FIFTH AVENUE 42ND FLOOR, NEW YORK, 10019, US
WIND RIVER 2014-3 CLO LTD	227 WEST MONROE STREET 36TH FLOOR SUITE 3200, CHICAGO, IL 60606-5, US
SWISS CAPITAL PRO LOAN V PLC	712 FIFTH AVENUE 42ND FLOOR, NEW YORK, 10019, US
LOCKWOOD GROVE CLO LIMITED	222 SOUTH RIVERSIDE PLAZA, SUITE 620, CHICAGO, 60606, US
BENEFIT STREET PARTNERS CLO VII LIMITED	SUITE 49209 WEST 57TH STREET, NEW YORK, 10019-2701, US
LORD ABBETT INVESTMENT TRUST - LORD ABBETT FLOATING RATE FUND	90 HUDSON STREET, JERSEY CITY, NJ 07302-3, US

Name	Address
FIRST AMERICAN TITLE INSURANCE COMPANY- (3048)	650 NEWPORT CENTER DRIVE, NEWPORT BEACH, CA 92660-7, US
DORCHESTER PARK CLO DAC	31ST FLOOR 345 PARK AVENUE, NEW YORK, NY, 10154-3000, US
BATTALION CLOIX LIMITED	399 PARK AVENUE 16TH FLOOR, NEW YORK, 10022-4415, US
MP CLO VIII LIMITED	20 HORSENECK LANE, GREENWICH, 6830, US
ARES XXXIII CLO LIMITED	12TH FLOOR 2000 AVENUE OF THE STARS, LOS ANGELES, CA, 90067-4700, US
VENTURE XX CLO LIMITED	12 EAST 49TH STREET 29TH FLOOR, NEW YORK, 10017, US
TREMAN PARK CLO LIMITED	31ST FLOOR 345 PARK AVENUE, NEW YORK, NY, 10154-3000, US
GALAXY XIX CLO LIMITED	399 PARK AVENUE 4TH FLOOR, NEW YORK, 10022, US
TIAA GLOBAL PUBLIC INVESTMENTS LLC-SERIES LOAN	730 3RD AVENUE, NEW YORK, NY, 10017-3206, US
NEUBERGER BERMAN INVESTMENT FUNDS II PLC- NEUBERGER BERMAN US/EUROPEAN SENIOR FLOATING RATE INCOME FUND	1290 AVENUE OF THE AMERICAS, NEW YORK, 10104, US
INVESCO BANK LOAN FUND SERIES 2 A SERIES TRUST OF MULTI-MANAGER GLOBAL INVESTMENT	SUITE 18001555 PEACHTREE STREET NORTH EAST, ATLANTA, GA, 30309-2460, US
OZLM XI LIMITED	39TH FLOOR 9 WEST 57TH STREET, NEW YORK, 10019, US
INDIANA PUBLIC RETIREMENT SYSTEM	27TH FLOOR 1114 AVENUE OF THE AMERICAS, NEW YORK, 10036-7703, US
PARALLEL 2015-1 LIMITED	SUITE 860505 NORTH BRAND BOULEVARD, GLENDALE, CA 91203-2, US
BSG FUND MANAGEMENT BV ON BEHALF OF THE STICHTING BLUE SKY ACTIVE FIXED INCOME US LEVERAGED LOAN FUND	SUITE 3200227 WEST MONROE STREET, CHICAGO, 60606-5065, US
PIMCO CAYMAN BANK LOAN LIBOR PLUS FUND JPY HEDGE SERIES 2 A SERIES TRUST OF MULTI-MANAGER GLOBAL INVESTME	650 NEWPORT CENTER DRIVE, NEWPORT BEACH, CA 92660-7, US

Name	Address
LCM XVIII LP	399 PARK AVE 22ND FL, NEW YORK, 10022-4873, US
INVESCO SSL FUND LLC	SUITE 1800 1555 PEACHTREE STREET NORTH EAST, ATLANTA, GA, 30309-2460, US
PALMER SQUARE CLO 2015-1 LIMITED	SUITE 300 2000 SHAWNEE MISSION PARKWAY, MISSION WOODS, KS, 66205-3601, US
RUSSELL INVESTMENT COMPANY RUSSELL GLOBAL OPPORTUNISTIC CREDIT FUND	SUITE 3200 227 WEST MONROE STREET, CHICAGO, 60606-5065, US
EATON VANCE CLO 2015-1 LIMITED	TWO INTERNATIONAL PLACE STE 1400, BOSTON, MA 02110-4, US
STCH BLUE SKY ACTIVE FIXED INCOME US LEVERAGED LOAN FUND	399 PARK AVENUE 4TH FLOOR, NEW YORK, 10022, US
OZLM XII LIMITED	39TH FLOOR 9 WEST 57TH STREET, NEW YORK, 10019, US
AIMCO CLO SERIES 2015-A	SUITE 3GB 3075 SANDERS ROAD, NORTHBROOK, 60062 6127, US
OHA CREDIT PARTNERS XI LIMITED	27TH FLOOR 1114 AVENUE OF THE AMERICAS, NEW YORK, 10036-7703, US
TRUSTMARK INSURANCE COMPANY	SUITE 2000 111000 SANTA MONICA BOULEVARD, LOS ANGELES, CA 90025-1, US
SOUND POINT CLO VIII-R LIMITED	375 PARK AVENUE 33RD FLOOR, NEW YORK, 10152, US
EATON VANCE BANK LOAN FUND SERIES II A SERIES TRUST OF MULTI-MANAGER GLOBAL INVESTMENT TRUST	TWO INTERNATIONAL PLACE STE 1400, BOSTON, MA 02110-4, US
BEL-AIR LOAN FUND LLC	300 S. TRYON STREET SUITE 2500, CHARLOTTE, 28202, US
ACIS CLO 2015-6 LIMITED	SUITE 700 300 CRESENT COURT, DALLAS, USA TX 752, US
OMI PH USD CP LLC	SUITE 1009 10 SYLVAN AVENUE, ENGLEWOOD CLIFFS, NJ 07632-3, US
JAMESTOWN CLO VI LIMITED	280 PARK AVENUE 36TH FLOOR, NEW YORK, 10017, US

Name	Address
WESTERN WORLD INSURANCE COMPANY	399 PARK AVENUE 4TH FLOOR, NEW YORK, 10022, US
KKR CLO 11 LIMITED	50TH FLOOR 555 CALIFORNIA STREET, SAN FRANCISCO, CA, 94104-1503, US
HALCYON LOAN ADVISORS FUNDING 2015-1 LIMITED	477 MADISON AVENUE 8TH FLOOR, NEW YORK, 10022-0000, US
BLUEMOUNTAIN CLO 2015-1 LIMITED	280 PARK AVENUE 12TH FLOOR, NEW YORK, 10017, US
RECETTE CLO LIMITED	1166 AVENUE OF THE AMERICAS, NEW YORK, 10036, US
HALCYON LOAN ADVISORS FUNDING 2015-2 LIMITED	477 MADISON AVENUE 8TH FLOOR, NEW YORK, 10022-0000, US
BARINGS LOAN FUND SERIES 2A SERIES TRUST OF MULTI MANAGER GLOBAL INVESTMENT TRUST	300 S. TRYON STREET SUITE 2500, CHARLOTTE, 28202, US
BLUEMOUNTAIN CLO 2015-2 LIMITED	280 PARK AVENUE 12TH FLOOR, NEW YORK, 10017, US
OHA SCA SICAV-SIF	27TH FLOOR 1114 AVENUE OF THE AMERICAS, NEW YORK, 10036-7703, US
YORK CLO-2 LTD	C/O YORK CAPITAL MANAGEMENT GLOBAL 17TH FLOOR 767 FIFTH AVENUE, NEW YORK, 10153-0023, US
OAKTREE CLO 2015-1 LIMITED	333 S GRAND AVE FL 28, LOS ANGELES, CA 90071-1, US
VENTURE XXI CLO LIMITED	12 EAST 49TH STREET 29TH FLOOR, NEW YORK, 10017, US
APEX CREDIT PARTNERS LLC	19TH FLOOR 520 MADISON AVENUE, NEW YORK, NY, 10022-4213, US
KVK CLO 2015-1, LTD.	SUITE 1330 200 WEST MONROE, CHICAGO, IL, 60606-5015, US
BATTALION CLO VIII LIMITED	399 PARK AVENUE 16TH FLOOR, NEW YORK, 10022-4415, US
JAMESTOWN CLO VII	280 PARK AVENUE 36TH FLOOR, NEW YORK, 10017, US
THL CREDIT WIND RIVER 2015-1 CLO LIMITED	SUITE 3200 227 WEST MONROE STREET, CHICAGO, 60606-5065, US
CENT CLO 23 LIMITED	225 FRANKLIN STREET, BOSTON, MA 02110 3, US

Name	Address
PACIFIC LIFE INSURANCE COMPANY A/C PACIFIC SELECT FUND - CORE INCOME PORTFOLIO	700 NEWPORT CENTER DRIVE, NEWPORT BEACH, CA 92660, US
GALAXY XXI CLO LIMITED	399 PARK AVENUE 4TH FLOOR, NEW YORK, 10022, US
GREYWOLF CLO V LIMITED	SUITE 2014 MANHATTANVILLE ROAD, NEW YORK, 10577-2119, US
BLUEMOUNTAIN CLO 2015-3 LIMITED	280 PARK AVENUE 12TH FLOOR, NEW YORK, 10017, US
RUSSELL INVESTMENT COMPANY RUSSELLMULTI- STRATEGY INCOME FUND	SUITE 3200227 WEST MONROE STREET, CHICAGO, 60606-5065, US
GOLUB CAPITAL PARTNERS CLO 26(B)-RLTD	18TH FLOOR 666 5TH AVENUE, NEW YORK, NY, 10103-1444, US
AMMC CLO 16 LIMITED	27TH FLOOR 301 EAST FOURTH STREET, CINCINNATI, OH 45202-4, US
APOLLO CREDIT FUNDING IV LIMITED	9 WEST 57TH STREET 43RD FLOOR, NEW YORK, 10019, US
CARLYLE GLOBAL MARKET STRATEGIES CLO 2015- 2 LIMITED	1001 PENNSYLVANIA AVENUE, N. W SUITE 220 SOUTH, WASHINGTON D. C., 20004-2505, US
WESTCOTT PARK CLO LIMITED	SUITE 400251 LITTLE FALLS DRIVE, WILMINGTON, DE 19808-1, US
JFIN CLO 2013 LIMITED	19TH FLOOR 520 MADISON AVENUE, NEW YORK, NY, 10022-4213, US
JFIN CLO 2015 LIMITED	19TH FLOOR 520 MADISON AVENUE, NEW YORK, NY, 10022-4213, US
BRIGHTHOUSE LIFE INSURANCE COMPANY	200 PARK AVENUE, NEW YORK, 10166, US
COLE PARK CLO LIMITED	SUITE 400251 LITTLE FALLS DRIVE, WILMINGTON, DE 19808-1, US
CUMBERLAND PARK CLO LIMITED	SUITE 400251 LITTLE FALLS DRIVE, WILMINGTON, DE 19808-1, US
APIDOS CLO XXII	712 FIFTH AVENUE 42ND FLOOR, NEW YORK, 10019, US
ARES XXXIV CLO LIMITED	12TH FLOOR 2000 AVENUE OF THE STARS, LOS ANGELES, CA, 90067-4700, US

Name	Address
OCTAGON INVESTMENT PARTNERS 24 LIMITED	15TH FLOOR 250 PARK AVENUE, NEW YORK, 10177-2430, US
OCP CLO 2015-9 LIMITED	SUITE 100910 SYLVAN AVENUE, ENGLEWOOD CLIFFS, NJ 07632-3, US
MADISON PARK FUNDING XVIII LIMITED	ONE MADISON AVENUE, NEW YORK, NY, 10010-3603, US
JFIN CLO 2012 LIMITED	19TH FLOOR 520 MADISON AVENUE, NEW YORK, NY, 10022-4213, US
KKR CLO 12 LTD.	50TH FLOOR 555 CALIFORNIA STREET, SAN FRANCISCO, CA, 94104-1701, US
FLORIDA POWER & LIGHT COMPANY	TWO INTERNATIONAL PLACE STE 1400, BOSTON, MA 02110-4, US
MOUNTAIN VIEW CLO X LIMITED	ONE MAYNARD DRIVE SUITE 3200, PARK RIDGE, 7656, US
APIDOS CLO XXI	712 FIFTH AVENUE 42ND FLOOR, NEW YORK, 10019, US
LCM XIX LP	399 PARK AVE 22ND FL, NEW YORK, 10022-4873, US
DENALI CAPITAL CLO XII, LTD.	THE CORPORATION TRUST COMPANY CORPORATION TRUST CENTER 1209 ORANGE STREET, NEW CASTLE, WILMINGTON, DE, 19801-0000, US
OAKTREE EIF II SERIES B2 LIMITED	333 S GRAND AVE FL 28, LOS ANGELES, CA 90071-1, US
OCEAN TRAILS CLO VI	633 W 5TH ST SUITE 6700, LOS ANGELES, 90071, US
MOUNTAIN VIEW CLO IX	ONE MAYNARD DRIVE SUITE 3200, PARK RIDGE, 7656, US
PINEBRIDGE GLOBAL FUNDS-PINEBRIDGE GLOBAL DYNAMIC ASSET ALLOCATION FUND	399 PARK AVENUE 4TH FLOOR, NEW YORK, 10022, US
OZLM XIV LIMITED	39TH FLOOR 9 WEST 57TH STREET, NEW YORK, 10019, US
CITY OF BIRMINGHAM EMPLOYEES RETIREMENT SYSTEM	5100 W. 115TH PLACE LEAWOOD, KANSAS, 66211-2418, US
CITY OF BIRMINGHAM RETIREE HEALTH CARE FUND	5100 W. 115TH PLACE LEAWOOD, KANSAS, 66211-2418, US
SCHLUMBERGER GROUP TRUST AGREEMENT	SUITE 300 NORTH WEST 5780 POWERS FERRY ROAD, ATLANTA, GA 30327,

Name	Address
	US
ALM XVII LIMITED	37TH FLOOR 9 WEST 57TH STREET, NEW YORK, 10019-2701, US
BURNHAM PARK CLO LIMITED	SUITE 400251 LITTLE FALLS DRIVE, WILMINGTON, DE 19808-1, US
CLOCKTOWER US SENIOR LOAN FUND A SERIES TRUST OF MYL GLOBAL INVESTORSTRUST	1 CABOT SQUARE, LONDON, E14 4QJ, GB
OCP CLO 2015-10 LIMITED	SUITE 100910 SYLVAN AVENUE, ENGLEWOOD CLIFFS, NJ 07632-3, US
SOUTH CAROLINA RETIREMENT SYSTEMS GROUP TRUST	399 PARK AVENUE 4TH FLOOR, NEW YORK, 10022, US
WIND RIVER 2015-2 CLO LTD	227 WEST MONROE STREET 36TH FLOOR SUITE 3200, CHICAGO, IL 60606-5, US
SYMPHONY CLO XVI LIMITED	SUITE 3100555 CALIFORNIA STREET, SAN FRANCISCO, CA 94104-1, US
NEUBERGER BERMAN CLO XIX LIMITED	1290 AVENUE OF THE AMERICAS, NEW YORK, 10104-6178, US
OCTAGON INVESTMENT PARTNERS 26 LIMITED	15TH FLOOR 250 PARK AVENUE, NEW YORK, 10177-2430, US
ICM GLOBAL FLOATING RATE INCOME LIMITED	280 PARK AVENUE 36TH FLOOR, NEW YORK, 10017, US
PALMER SQUARE CLO 2015-2 LIMITED	SUITE 3002000 SHAWNEE MISSION PARKWAY, MISSION WOODS, KS, 66205-3601, US
BOSTON RETIREMENT SYSTEM	SUITE 2000111000 SANTA MONICA BOULEVARD, LOS ANGELES, CA 90025-1, US
HALCYON LOAN ADVISORS FUNDING 2015-3 LIMITED	477 MADISON AVENUE 8TH FLOOR, NEW YORK, 10022-0000, US
UNISUPER	27TH FLOOR 1114 AVENUE OF THE AMERICAS, NEW YORK, 10036-7703, US
ELEVATION CLO 2016-5 LIMITED	SUITE 325100 FILLMORE STREET, DENVER, CO, 80206-4916, US
CATAMARAN CLO 2016-1 LIMITED	295 MADISON AVENUE 6TH FLOOR, NEW YORK, 10017, US

Name	Address
BLUEMOUNTAIN CLO 2015-4 LTD.	280 PARK AVENUE 12TH FLOOR, NEW YORK, 10017, US
TRINITAS CLO IV, LTD.	300 CRESCENT COURT, SUITE 200, DALLAS, 75201-7821, US
GALAXY XXII CLO LTD.	399 PARK AVENUE 4TH FLOOR, NEW YORK, 10022, US
OZLM XIII LIMITED	39TH FLOOR 9 WEST 57TH STREET, NEW YORK, 10019, US
VOYA CREDIT OPPORTUNITIES MASTER FUND	SUITE 300 NORTH WEST 5780 POWERS FERRY ROAD, ATLANTA, GA 30327, US
CENT CLO 24 LIMITED	225 FRANKLIN STREET, BOSTON, MA 02110 3, US
ATRIUM XII	ONE MADISON AVENUE, NEW YORK, NY, 10010-3603, US
TRINITAS CLO V, LTD.	300 CRESCENT COURT, SUITE 200, DALLAS, 75201-7821, US
WESPATH FUNDS TRUST	ONE MADISON AVENUE, NEW YORK, NY, 10010-3603, US
WATER AND POWER EMPLOYEES' RETIREMENT, DISABILITY, AND DEATH BENEFIT INSURANCE PLAN	700 NEWPORT CENTER DRIVE, NEWPORT BEACH, CA 92660, US
NEWFLEET CLO 2016-1 LIMITED	100 PEARL STREET HARTFORD, CONNECTICUT, CT 06103-4, US
VENTURE XXIII CLO LIMITED	12 EAST 49TH STREET 29TH FLOOR, NEW YORK, 10017, US
ARES XXXVIII CLO LIMITED	12TH FLOOR 2000 AVENUE OF THE STARS, LOS ANGELES, CA, 90067-4700, US
REGATTA VIII FUNDING LIMITED	3RD FLOOR 280 PARK AVENUE, NEW YORK, NY, 10017-3254, US
REGATTA VII FUNDING LTD	3RD FLOOR 280 PARK AVENUE, NEW YORK, NY, 10017-3254, US
TIAA CLO I LTD	730 THIRD AVENUE 4TH FLOOR, NEW YORK, 10017-3206, US
SHACKLETON 2015-VIII CLO LTD.	7TH FLOOR 200 PARK AVENUE, NEW YORK, NY, 10166-0090, US

Name	Address
ARES XXXVII CLO LTD.	12TH FLOOR 2000 AVENUE OF THE STARS, LOS ANGELES, CA, 90067-4700, US
VOYA CLO 2015-3, LTD.	230 PARK AVENUE, NEW YORK, NY, 10169, US
ZAIS CLO 5 LIMITED	2 BRIDGE AVENUE SUITE 322, RED BANK, 7701, US
SMITHFIELD FOODS MASTER TRUST	SUITE 3200227 WEST MONROE STREET, CHICAGO, 60606-5065, US
FIXED INCOME OPPORTUNITIES NB LLC	1290 AVENUE OF THE AMERICAS, NEW YORK, 10104, US
AMERIPRISE CERTIFICATE COMPANY	225 FRANKLIN STREET, BOSTON, MA 02110 3, US
YORK CLO 3 LIMITED	C/O YORK CAPITAL MANAGEMENT GLOBAL 17TH FLOOR 767 FIFTH AVENUE, NEW YORK, 10153-0023, US
ALM XVIII LTD.	9 WEST 57TH STREET 43RD FLOOR, NEW YORK, 10019, US
IVY APOLLO MULTI-ASSET INCOME FUND	9 WEST 57TH STREET 43RD FLOOR, NEW YORK, 10019, US
IVY APOLLO STRATEGIC INCOME FUND	9 WEST 57TH STREET 43RD FLOOR, NEW YORK, 10019, US
APEX CREDIT CLO 2015-II LIMITED	19TH FLOOR 520 MADISON AVENUE, NEW YORK, NY, 10022-4213, US
GOLDENTREE LOAN OPPORTUNITIES XII LIMITED	300 PARK AVENUE, NEW YORK, 10022, US
OAKTREE EIF I SERIES A1, LTD.	333 S GRAND AVE FL 28, LOS ANGELES, CA 90071-1, US
OAKTREE EIF I SERIES A, LTD.	333 S GRAND AVE FL 28, LOS ANGELES, CA 90071-1, US
CATHEDRAL LAKE III, LTD.	2100 MCKINNEY AVENUE SUITE 1800, DALLAS, TX 75201, US
OZLM XV LIMITED	39TH FLOOR 9 WEST 57TH STREET, NEW YORK, 10019, US
LCM XX LP	399 PARK AVE 22ND FL, NEW YORK, 10022-4873, US
610 FUNDING CLO 2, LTD	1290 AVENUE OF THE AMERICA SUITE 914, NEW YORK, NY, 10514-0000, US

Name	Address
VOYA STRATEGIC INCOME OPPORTUNITIES FUND	230 PARK AVENUE, NEW YORK, NY, 10169, US
BENEFIT STREET PARTNERS CLO VIII LIMITED	SUITE 49209 WEST 57TH STREET, NEW YORK, 10019-2701, US
CARLYLE GLOBAL MARKET STRATEGIES CLO 2015- 4 LIMITED	1001 PENNSYLVANIA AVENUE, N. W SUITE 220 SOUTH, WASHINGTON D. C., 20004-2505, US
NEUBERGER BERMAN CLO XX LTD.	1290 AVENUE OF THE AMERICAS, NEW YORK, 10104, US
AMMC CLO 17 LIMITED	27TH FLOOR 301 EAST FOURTH STREET, CINCINNATI, OH 45202-4, US
CITY OF SOUTHFIELD FIRE AND POLICE RETIREMENT SYSTEM	5100 W.115TH PLACE LEAWOOD, KANSAS, 66211-2418, US
APIDOS CLO XXIII	712 FIFTH AVENUE 42ND FLOOR, NEW YORK, 10019, US
BLUE MOUNTAIN CLO 2016-1 LTD	280 PARK AVENUE 12TH FLOOR, NEW YORK, 10017, US
JAMESTOWN CLO VIII LTD.	280 PARK AVENUE 36TH FLOOR, NEW YORK, 10017, US
ERIE INSURANCE EXCHANGE	ONE MADISON AVENUE, NEW YORK, NY, 10010- 3603, US
ERIE INDEMNITY COMPANY	ONE MADISON AVENUE, NEW YORK, NY, 10010- 3603, US
SWISS CAPITAL ALTERNATIVE STRATEGIES FUNDS SPC FOR THE ACCOUNT OF ITSSC ALTERNATIVE STRATEGY 3 SP SEGREG	100 PARK AVENUE 35TH FLOOR, NEW YORK, 10017, US
CARLYLE GLOBAL MARKET STRATEGIES CLO 2015- 5 LTD	1001 PENNSYLVANIA AVENUE, N. W SUITE 220 SOUTH, WASHINGTON D. C., 20004-2505, US
BATTALION CLO X LIMITED	399 PARK AVENUE 16TH FLOOR, NEW YORK, 10022-4415, US
NEUBERGER BERMAN CLO XXI LIMITED	1290 AVENUE OF THE AMERICAS, NEW YORK, 10104, US
VENTURE XXII CLO LIMITED	12 EAST 49TH STREET 29TH FLOOR, NEW YORK, 10017, US
WEBSTER PARK CLO LTD.	SUITE 400251 LITTLE FALLS DRIVE, WILMINGTON, DE 19808-1, US

Name	Address
VOYA CLO 2016-1, LTD	230 PARK AVENUE, NEW YORK, NY, 10169, US
BENEFIT STREET PARTNERS CLO IX LTD.	SUITE 49209 WEST 57TH STREET, NEW YORK, 10019-2701, US
APOLLO CREDIT FUNDING V LTD.	9 WEST 57TH STREET 43RD FLOOR, NEW YORK, 10019, US
APOLLO CREDIT FUNDING VI LTD.	9 WEST 57TH STREET 43RD FLOOR, NEW YORK, 10019, US
SOUND POINT CLO XI LTD	375 PARK AVENUE 33RD FLOOR, NEW YORK, 10152, US
REGATTA VII FUNDING LTD	C/O CITIGROUP ALTERNATIVE INVESTMENT 731 LEXINGTON AVENUE, NEW YORK, NY, 10022-1331, US
KP FIXED INCOME FUND	ONE MADISON AVENUE, NEW YORK, NY, 10010-3603, US
SYMPHONY CLO XVII, LTD	SUITE 3100 555 CALIFORNIA STREET, SAN FRANCISCO, CA 94104-1, US
LCM XXI LP	399 PARK AVE 22ND FL, NEW YORK, 10022-4873, US
AMADABLUM US LEVERAGED LOAN FUND A SERIES TRUST OF GLOBAL MULTI PORTFOLIO INVESTMENT TRUST	SUITE 1800 1555 PEACHTREE STREET NORTH EAST, ATLANTA, GA, 30309-2460, US
RENAISSANCE INVESTMENT HOLDINGS LTD.	TWO INTERNATIONAL PLACE STE 1400, BOSTON, MA 02110-4, US
CARLYLE GLOBAL MARKET STRATEGIES CLO 2016-1 LTD.	1001 PENNSYLVANIA AVENUE, N.W. SUITE 220 SOUTH, WASHINGTON D.C., 20004-2505, US
KKR CLO 14 LTD.	50TH FLOOR 555 CALIFORNIA STREET, SAN FRANCISCO, CA, 94104-1701, US
JNL/CRESCENT HIGH INCOME FUND	SUITE 2000 111000 SANTA MONICA BOULEVARD, LOS ANGELES, CA 90025-1, US
OAKTREE EIF III SERIES I, LTD.	333 S GRAND AVE FL 28, LOS ANGELES, CA 90071-1, US
APIDOS CLO XXIV	712 FIFTH AVENUE 42ND FLOOR, NEW YORK, 10019, US
UPLAND CLO LIMITED	SUITE 1800 1555 PEACHTREE STREET NORTH EAST, ATLANTA, GA, 30309-

Name	Address
	2460, US
INVESCO LOAN FUND SERIES 3 A SERIES TRUST OF MULTI MANAGER GLOBAL INVESTMENT TRUST	SUITE 18001555 PEACHTREE STREET NORTH EAST, ATLANTA, GA, 30309-2460, US
ANNISA CLO, LTD	SUITE 18001555 PEACHTREE STREET NORTH EAST, ATLANTA, GA, 30309-2460, US
OCP CLO 2016-11	SUITE 100910 SYLVAN AVENUE, ENGLEWOOD CLIFFS, NJ 07632-3, US
AUSTRALIANSUPER	27TH FLOOR 1114 AVENUE OF THE AMERICAS, NEW YORK, NY, 10036-7703, US
ZIEGLER FLOATING RATE FUND	24TH FLOOR 810 SEVENTH AVENUE, NEW YORK, 10019, US
ARES XXXIX CLO LIMITED	12TH FLOOR 2000 AVENUE OF THE STARS, LOS ANGELES, CA, 90067-4700, US
AMMC CLO 18 LIMITED	27TH FLOOR 301 EAST FOURTH STREET, CINCINNATI, OH 45202-4, US
FGIF-FRANKLIN UPPER TIER FLOATING RATE II FUND	1ST FLOOR BUILDING 9701 FRANKLIN PARKWAY, SAN MATEO, CA 94403-1, US
FGIG-FRANKLIN UPPER TIER FLOATING RATE III FUND	1ST FLOOR BUILDING 9701 FRANKLIN PARKWAY, SAN MATEO, CA 94403-1, US
PIMCO CAYMAN TRUST PIMCO CAYMAN U.S. BLENDED CREDIT FUND 2016	650 NEWPORT CENTER DRIVE, NEWPORT BEACH, CA 92660-7, US
EATON VANCE LOAN HOLDING II LIMITED	TWO INTERNATIONAL PLACE STE 1400, BOSTON, MA 02110-4, US
EATON VANCE LOAN FUND SERIES III A SERIES TRUST OF MULTI MANAGER GLOBAL INVESTMENT TRUST	TWO INTERNATIONAL PLACE STE 1400, BOSTON, MA 02110-4, US
CARLYLE GLOBAL MARKET STRATEGIES CLO 2016-2 LIMITED	1001 PENNSYLVANIA AVENUE, N.W SUITE 220 SOUTH, WASHINGTON D.C., 20004-2505, US

Name	Address
CRESTLINE DENALI CLO XIV, LTD.	THE CORPORATION TRUST COMPANY CORPORATION TRUST CENTER 1209 ORANGE STREET, NEW CASTLE, WILMINGTON, DE, 19801-0000, US
ALM XIX LIMITED	9 WEST 57TH STREET 43RD FLOOR, NEW YORK, 10019, US
SOUND POINT CLO XII LIMITED	375 PARK AVENUE 33RD FLOOR, NEW YORK, 10152, US
NATIONAL PENSION SERVICE	399 PARK AVENUE 4TH FLOOR, NEW YORK, 10022, US
OCTAGON INVESTMENT PARTNERS 27 LTD.	15TH FLOOR 250 PARK AVENUE, NEW YORK, 10177-2430, US
WIND RIVER 2016-1 CLO LTD	227 WEST MONROE STREET 36TH FLOOR SUITE 3200, CHICAGO, IL 60606-5, US
TRINITAS CLO VI LTD	300 CRESCENT COURT, SUITE 200, DALLAS, 75201-7821, US
BLUEMOUNTAIN CLO 2016-3 LTD.	280 PARK AVENUE 12TH FLOOR, NEW YORK, 10017, US
BRISTOL PARK CLO LTD	SUITE 400 251 LITTLE FALLS DRIVE, WILMINGTON, DE 19808-1, US
INVESCO ZODIAC FUNDS-INVESCO GLOBAL SENIOR LOAN SELECT FUND ACCOUNT JL4A	SUITE 1800 1555 PEACHTREE STREET NORTH EAST, ATLANTA, GA, 30309-2460, US
NATIONAL PENSION SERVICE	12TH FLOOR 2000 AVENUE OF THE STARS, LOS ANGELES, CA, 90067-4700, US
VOYA CLO 2016-2, LTD	230 PARK AVENUE, NEW YORK, NY, 10169, US
KKR CLO 15 LTD	50TH FLOOR 555 CALIFORNIA STREET, SAN FRANCISCO, CA, 94104-1503, US
BLACKSTONE HARRINGTON PARTNERS LP	31ST FLOOR 345 PARK AVENUE, NEW YORK, NY, 10154-3000, US
ARES INSTITUTIONAL CREDIT FUND LP	12TH FLOOR 2000 AVENUE OF THE STARS, LOS ANGELES, CA, 90067-4700, US
PINEBRIDGE GLOBAL DYNAMIC ASSET ALLOCATION FUND	399 PARK AVENUE 4TH FLOOR, NEW YORK, 10022, US

Name	Address
REGATTA VII FUNDING LTD.	3RD FLOOR 280 PARK AVENUE, NEW YORK, NY, 10017-3254, US
BARINGS CLO LIMITED 2016-II	300 S. TRYON STREET SUITE 2500, CHARLOTTE, 28202, US
TIAA-CREF INTERNATIONAL BOND FUND	730 THIRD AVENUE 4TH FLOOR, NEW YORK, 10017-3206, US
REGATTA IX FUNDING LIMITED	3RD FLOOR 280 PARK AVENUE, NEW YORK, NY, 10017-3254, US
NEUBERGER BERMAN CLO XXII LIMITED	1290 AVENUE OF THE AMERICAS, NEW YORK, 10104, US
BENEFIT STREET PARTNERS CLO X LTD.	SUITE 49209 WEST 57TH STREET, NEW YORK, 10019-2701, US
METLIFE INSURANCE COMPANY USA SA STRUCTURED ANNUITY SA	200 PARK AVENUE, NEW YORK, 10166, US
RUSSELL INVESTMENTS INSTITUTIONAL FUNDS LLC MULTI-ASSET CORE PLUS FUND	385 E. COLORADO BLVD, PASADENA, 91101, US
OCP CLO 2016-12 LIMITED	SUITE 100910 SYLVAN AVENUE, ENGLEWOOD CLIFFS, NJ 07632-3, US
RUSSELL INVESTMENT COMPANY UNCONSTRAINED TOTAL RETURN FUND	SUITE 3200227 WEST MONROE STREET, CHICAGO, 60606-5065, US
JAY PARK CLO LTD.	31ST FLOOR 345 PARK AVENUE, NEW YORK, NY, 10154-3000, US
BLUEMOUNTAIN CLO 2016-2 LIMITED	280 PARK AVENUE 12TH FLOOR, NEW YORK, 10017, US
GRIPPEN PARK CLO LTD.	SUITE 400251 LITTLE FALLS DRIVE, WILMINGTON, DE 19808-1, US
THAYER PARK CLO LTD.	SUITE 400251 LITTLE FALLS DRIVE, WILMINGTON, DE 19808-1, US
LONG POINT PARK CLO LIMITED	SUITE 400251 LITTLE FALLS DRIVE, WILMINGTON, DE 19808-1, US
INVESCO GEMINI US LOAN FUND LLC	SUITE 18001555 PEACHTREE STREET NORTH EAST, ATLANTA, GA, 30309-2460, US
KAPITALFORENINGEN INVESTIN PRO US LEVERAGED LOANS I	1166 AVENUE OF THE AMERICAS, NEW YORK, 10036, US
VIRTUS TOTAL RETURN FUND INC	100 PEARL STREET HARTFORD, CONNECTICUT, CT 06103-4, US

Name	Address
VENTURE XXIV CLO LIMITED	12 EAST 49TH STREET 29TH FLOOR, NEW YORK, 10017, US
CARLYLE GLOBAL MARKET STRATEGIES CLO 2016- 3 LTD	1001 PENNSYLVANIA AVENUE, N. W SUITE 220 SOUTH, WASHINGTON D.C., 20004-2505, US
GALAXY XXII CLO LIMITED	399 PARK AVENUE 4TH FLOOR, NEW YORK, 10022, US
TCI-SYMPHONY CLO 2016-1 LTD	SUITE 3100555 CALIFORNIA STREET, SAN FRANCISCO, CA 94104-1, US
AMMC CLO 19 LIMITED	27TH FLOOR 301 EAST FOURTH STREET, CINCINNATI, OH 45202-4, US
JAMESTOWN CLO IX LTD.	280 PARK AVENUE 36TH FLOOR, NEW YORK, 10017, US
ARES XL CLO LIMITED	12TH FLOOR 2000 AVENUE OF THE STARS, LOS ANGELES, CA, 90067-4700, US
INVESCO US LEVERAGED LOAN FUND 2016-9 A SERIES TRUST OF GLOBAL MULTI PORTFOLIO INVESTMENT TRUST	1166 AVENUE OF THE AMERICAS, NEW YORK, 10036, US
LEVERAGED LOAN (JPY HEDGED) FUND A SERIES TRUST OF CAYMAN WORLD INVEST TRUST	655 BROAD STREET, NEWARK, 7102, US
APIDOS CLO XXV	712 FIFTH AVENUE 42ND FLOOR, NEW YORK, 10019, US
WIND RIVER 2016-2 CLO LTD	227 WEST MONROE STREET 36TH FLOOR SUITE 3200, CHICAGO, IL 60606-5, US
RISERVA CLO LIMITED	1166 AVENUE OF THE AMERICAS, NEW YORK, 10036, US
INVESCO LEVERAGED LOAN FUND 2016 A SERIES TRUST OF GLOBAL MULTI PORTFOLIO INVESTMENT TRUST	SUITE 18001555 PEACHTREE STREET NORTH EAST, ATLANTA, GA, 30309-2460, US
OHA LOAN FUNDING 2016-1 LIMITED	27TH FLOOR 1114 AVENUE OF THE AMERICAS, NEW YORK, NY, 10036-7703, US
BENEFIT STREET PARTNERS CLO XI LIMITED	SUITE 49209 WEST 57TH STREET, NEW YORK, 10019-2701, US

Name	Address
BLUEMOUNTAIN FUJI US CLO I LIMITED	280 PARK AVENUE 12TH FLOOR, NEW YORK, 10017, US
YORK CLO-4 LIMITED	C/O YORK CAPITAL MANAGEMENT GLOBAL 17TH FLOOR 767 FIFTH AVENUE, NEW YORK, 10153-0023, US
UPPER TIER CORPORATE LOAN FUND 1	SUITE 1800 1555 PEACHTREE STREET NORTH EAST, ATLANTA, GA, 30309-2460, US
SHACKLETON 2016-IX CLO LIMITED	7TH FLOOR 200 PARK AVENUE, NEW YORK, NY, 10166-0090, US
MOUNTAIN VIEW CLO 2016-1 LTD	ONE MAYNARD DRIVE SUITE 3200, PARK RIDGE, 7656, US
SWISS CAPITAL ALTERNATIVE STRATEGIES FUNDS SPC FOR THE ACCOUNT OF SC ALTERNATIVE STRATEGY 9 SP	712 FIFTH AVENUE 42ND FLOOR, NEW YORK, 10019, US
REGATTA V FUNDING LIMITED	3RD FLOOR 280 PARK AVENUE, NEW YORK, NY, 10017-3254, US
MUZINICH & COMPANY IRELAND LIMITED FOR THE ACCOUNT OF MUZINICH LONG SHORT CREDIT YIELD FUND	FLOOR 18 450 PARK AVENUE, NEW YORK, NY, 10022-2692, US
ATLAS SENIOR LOAN FUND VII LIMITED	SUITE 2000 111000 SANTA MONICA BOULEVARD, LOS ANGELES, CA 90025-1, US
NEUBERGER BERMAN CLO XXIII LIMITED	1290 AVENUE OF THE AMERICAS, NEW YORK, 10104-6178, US
REGATTA II FUNDING LP	3RD FLOOR 280 PARK AVENUE, NEW YORK, NY, 10017-3254, US
LCM XXIV LIMITED	399 PARK AVE 22ND FL, NEW YORK, 10022-4873, US
KKR CLO 16 LTD	50TH FLOOR 555 CALIFORNIA STREET, SAN FRANCISCO, CA, 94104-1701, US
CATHEDRAL LAKE IV LIMITED	2100 MCKINNEY AVENUE SUITE 1800, DALLAS, TX 75201, US
ARES XLI CLO LIMITED	12TH FLOOR 2000 AVENUE OF THE STARS, LOS ANGELES, CA, 90067-4700, US

Name	Address
SOUND POINT CLO XIV LTD	375 PARK AVENUE33RD FLOOR, NEW YORK, 10152, US
GOLDENTREE LOAN MANAGEMENT US CLO I LIMITED	300 PARK AVENUE, NEW YORK, 10022, US
VOYA CLO 2016-4 LTD	230 PARK AVENUE, NEW YORK, NY, 10169, US
AIMCO CLO SERIES 2017-A	3075 SANDERS ROAD, NORTHBROOK, IL, 60062, US
LCM XXII LIMITED	399 PARK AVE22ND FL, NEW YORK, 10022-4873, US
FLATIRON CLO 17 LTD	51 MADISON AVENUE, NEW YORK, 10010, US
CARE SUPER	22ND FLOOR 461 5TH AVENUE, NEW YORK, 10017, US
INVESCO FLOATING RATE INCOME FUND	5140 YONGE STREET SUITE 800, TORONTO, M2N 6X7, CA
KKR CLO 17 LIMITED	50TH FLOOR 555 CALIFORNIA STREET, SAN FRANCISCO, CA, 94104-1503, US
SYMPHONY CLO XVIII LIMITED	SUITE 3100555 CALIFORNIA STREET, SAN FRANCISCO, CA 94104-1, US
NEWARK BSL CLO 1 LTD	225 FRANKLIN STREET, BOSTON, MA 02110 3, US
TIAA CLO II LIMITED	730 THIRD AVENUE4TH FLOOR, NEW YORK, 10017-3206, US
PARK AVENUE INSTITUTIONAL ADVISERS CLO LIMITED 2017-1	7 HANOVER SQUARE20TH FLOOR, NEW YORK, 10004, US
AMMC CLO 20 LIMITED	27TH FLOOR 301 EAST FOURTH STREET, CINCINNATI, OH 45202-4, US
BARINGS CLO LTD. 2016-III	300 S. TRYON STREET SUITE 2500, CHARLOTTE, 28202, US
CARLYLE US CLO 2016-4, LTD	1001 PENNSYLVANIA AVENUE, N.W SUITE 220 SOUTH, WASHINGTON D.C., 20004-2505, US
TACONIC PARK CLO LIMITED	SUITE 400251 LITTLE FALLS DRIVE, WILMINGTON, DE 19808-1, US
APIDOS CLO XXIV	712 FIFTH AVENUE42ND FLOOR, NEW YORK, 10019, US

Name	Address
VIRTUS NEWFLEET DYNAMIC CREDIT ETF	100 PEARL STREET HATFORD, CONNECTICUT, CT 06103-4, US
EATON VANCE US LOAN FUND 2016 A SERIES TRUST OF GLOBAL CAYMAN INVESTMENT TRUST	TWO INTERNATIONAL PLACE STE 1400, BOSTON, MA 02110-4, US
LCM XXIII LIMITED	399 PARK AVE 22ND FL, NEW YORK, 10022-4873, US
VENTURE XXV CLO LIMITED	12 EAST 49TH STREET 29TH FLOOR, NEW YORK, 10017, US
NEWARK BSL CLO 1 LTD	655 BROAD STREET, NEWARK, 7102, US
ZAIS CLO 6 LIMITED	2 BRIDGE AVENUE SUITE 322, RED BANK, 7701, US
KVK CLO 2016-1 LIMITED	SUITE 1330 200 WEST MONROE, CHICAGO, IL, 60606-5015, US
TRESTLES CLO 2017-1 LIMITED	700 NEWPORT CENTER DRIVE, NEWPORT BEACH, CA 92660, US
ARIES CAPITAL DESIGNATED ACTIVITY COMPANY	888 BOYLSTON STREET SUITE 1600, BOSTON, 2199, US
OAKTREE GLOBAL CREDIT HOLDINGS (DELAWARE), L.P.	333 S GRAND AVE FL 28, LOS ANGELES, CA 90071-1, US
JAMESTOWN CLO X LIMITED	280 PARK AVENUE 36TH FLOOR, NEW YORK, 10017, US
CRESTLINE DENALI CLO XV LIMITED	THE CORPORATION TRUST COMPANY CORPORATION TRUST CENTER 1209 ORANGE STREET, NEW CASTLE, WILMINGTON, DE, 19801-0000, US
VENTURE XXVI CLO LIMITED	12 EAST 49TH STREET 29TH FLOOR, NEW YORK, 10017, US
OCTAGON INVESTMENT PARTNERS 30 LIMITED	15TH FLOOR 250 PARK AVENUE, NEW YORK, 10177-2430, US
EATON VANCE INSTITUTIONAL SENIOR LOAN PLUS FUND	TWO INTERNATIONAL PLACE STE 1400, BOSTON, MA 02110-4, US
ARES XLIII CLO LIMITED	12TH FLOOR 2000 AVENUE OF THE STARS, LOS ANGELES, CA, 90067-4700, US
ARES XLII CLO LIMITED	12TH FLOOR 2000 AVENUE OF THE STARS, LOS ANGELES, CA, 90067-4700, US

Name	Address
OZLM XVI LIMITED	39TH FLOOR 9 WEST 57TH STREET, NEW YORK, 10019, US
SHACKLETON 2017-X CLO LIMITED	7TH FLOOR 200 PARK AVENUE, NEW YORK, NY, 10166-0090, US
APIDOS CLO XXVI	712 FIFTH AVENUE 42ND FLOOR, NEW YORK, 10019, US
INVESCO US SENIOR LOANS 2021 LP	SUITE 1800 1555 PEACHTREE STREET NORTH EAST, ATLANTA, GA, 30309-2460, US
PARALLEL 2017-1 LIMITED	SUITE 860 505 NORTH BRAND BOULEVARD, GLENDALE, CA 91203-2, US
HRSIH DEBT II LLC	9 WEST 57TH STREET 43RD FLOOR, NEW YORK, 10019, US
MILOS CLO LIMITED	1166 AVENUE OF THE AMERICAS, NEW YORK, 10036, US
BENEFIT STREET PARTNERS CLO XI LIMITED	SUITE 49209 WEST 57TH STREET, NEW YORK, 10019-2701, US
FRANKLIN UPPER TIER FLOATING RATE IV FUND	1ST FLOOR BUILDING 9701 FRANKLIN PARKWAY, SAN MATEO, CA 94403-1, US
TCW CLO 2017-1 LIMITED	SUITE 1800 865 S FIGUEROA STREET, LOS ANGELES, 90017, US
HIGH YIELD & BANK LOAN SERIES TRUST	300 PARK AVENUE, NEW YORK, 10022, US
CFIP CLO 2017-1 LIMITED	71 S WACKER DR STE 3495, CHICAGO, 60606-4610, US
NEUBERGER BERMAN LOAN ADVISERS CLO 24 LTD.	1290 AVENUE OF THE AMERICAS, NEW YORK, 10104, US
PIMCO CAYMAN TRUST PIMCO CAYMAN BANK LOAN FUND II	650 NEWPORT CENTER DRIVE, NEWPORT BEACH, CA 92660-7, US
BENEFIT STREET PARTNERS CLO XII LIMITED	SUITE 49209 WEST 57TH STREET, NEW YORK, 10019-2701, US
WIND RIVER 2017-3 CLO LTD	227 WEST MONROE STREET 36TH FLOOR SUITE 3200, CHICAGO, IL 60606-5, US
KAYNE LIQUID CREDIT FUND LP	3RD FLOOR 1800 AVENUE OF THE STARS, LOS ANGELES, CA, 90067-4201, US

Name	Address
AXA CHINA REGION LEVERAGED LOANS FUND	100 WEST PUTNAM AVENUE 4TH FLOOR, GREENWICH, CT 06830, US
RUSSELL INVESTMENT COMPANY MULTI-ASSET GROWTH STRATEGY FUND	31ST FLOOR 100 FEDERAL STREET, BOSTON, MA, 02110-1883, US
NEUBERGER BERMAN HIGH QUALITY GLOBAL SENIOR FLOATING RATE INCOME FUND	1290 AVENUE OF THE AMERICAS, NEW YORK, 10104, US
SOUND POINT CLO XVI LIMITED	375 PARK AVENUE 33RD FLOOR, NEW YORK, 10152, US
MADISON PARK FUNDING XLII, LTD	ONE MADISON AVENUE, NEW YORK, NY, 10010-3603, US
BRIGHTHOUSE LIFE INSURANCE COMPANY	200 PARK AVENUE, NEW YORK, 10166, US
OCP CLO 2017-13 LIMITED	SUITE 100910 SYLVAN AVENUE, ENGLEWOOD CLIFFS, NJ 07632-3, US
ELEVATION CLO 2017-6 LTD.	SUITE 325100 FILLMORE STREET, DENVER, CO, 80206-4916, US
ACIS CLO 2017-7 LTD.	SUITE 700300 CRESENT COURT, DALLAS, USA TX 752, US
KKR CLO 18 LIMITED	50TH FLOOR 555 CALIFORNIA STREET, SAN FRANCISCO, CA, 94104-1701, US
BLUE SHIELD OF CALIFORNIA	ONE MADISON AVENUE, NEW YORK, NY, 10010-3603, US
ROSE HILL SENIOR LOAN FUND	ONE MADISON AVENUE, NEW YORK, NY, 10010-3603, US
TCI-SYMPHONY CLO 2017-1 LTD	SUITE 3100555 CALIFORNIA STREET, SAN FRANCISCO, CA 94104-1, US
BRIGHTHOUSE LIFE INSURANCE COMPANY SA STFMG	200 PARK AVENUE, NEW YORK, 10166, US
APIDOS CLO XXVII	712 FIFTH AVENUE 42ND FLOOR, NEW YORK, 10019, US
ICM SENIOR LOAN FUND LP	280 PARK AVENUE 36TH FLOOR, NEW YORK, 10017, US
TCI-FLATIRON CLO 2017-1 LTD	51 MADISON AVE, NEW YORK, 10010-1603, US
DEWOLF PARK CLO LIMITED	SUITE 400251 LITTLE FALLS DRIVE, WILMINGTON, DE 19808-1, US

Name	Address
MACKENZIE GLOBAL HIGH YIELD FIXED INCOME ETF	180 QUEEN STREET WEST, TORONTO, M5V 3K1, CA
MACKENZIE GLOBAL CREDIT OPPORTUNITIES FUND	180 QUEEN STREET WEST, TORONTO, M5V 3K1, CA
ROMARK CLO - I LIMITED	22ND FLOOR 461 5TH AVENUE, NEW YORK, 10017, US
ATLAS SENIOR SECURED LOAN FUND VIII LIMITED	SUITE 2000111000 SANTA MONICA BOULEVARD, LOS ANGELES, CA 90025-1, US
STCH PENSIOENFONDS HOOGOVENS	SUITE 3200227 WEST MONROE STREET, CHICAGO, 60606-5065, US
EATON VANCE LOAN FUND SERIES IV A SERIES TRUST OF MULTI MANAGER GLOBAL INVESTMENT TRUST	TWO INTERNATIONAL PLACE STE 1400, BOSTON, MA 02110-4, US
BATTALION CLO XI LIMITED	399 PARK AVENUE 16TH FLOOR, NEW YORK, 10022-4415, US
MOUNTAIN VIEW CLO 2017-1 LIMITED	ONE MAYNARD DRIVE SUITE 3200, PARK RIDGE, 7656, US
CATSKILL PARK CLO LIMITED	SUITE 400251 LITTLE FALLS DRIVE, WILMINGTON, DE 19808-1, US
SHACKLETON 2017-XI CLO LIMITED	C/O ALCENTRA NY LLC 7TH FLOOR 200 PARK AVENUE, NEW YORK, 10166-0001, US
GLM BAWH LIMITED	300 PARK AVENUE, NEW YORK, 10022, US
CARLYLE US CLO 2017-1 LTD.	1001 PENNSYLVANIA AVENUE, N.W. SUITE 220 SOUTH, WASHINGTON D.C., 20004-2505, US
THRIVENT MULTIDIMENSIONAL INCOME FUND	SUITE 100625 4TH AVENUE SOUTH, MINNEAPOLIS, MN, 55415-1624, US
DRYDEN 53 CLO LIMITED	751 BROAD STREET, NEWARK, NJ 07102, US
ELEVATION CLO 2013-1 LTD.	SUITE 325100 FILLMORE STREET, DENVER, CO, 80206-4916, US
GALAXY XXIV CLO LIMITED	C/O PINEBRIDGE GALAXY LLC 399 PARK 4TH FLOOR, NEW YORK, 10022-0000, US

Name	Address
ROCKFORD TOWER CLO 2017-3 LIMITED	30TH FLOOR 65 EAST 55TH STREET, NEW YORK, NY, 10022-3358, US
BILTMORE US SENIOR LOAN FUND A SERIES TRUST OF INCOME INVESTMENT TRUST	1290 AVENUE OF THE AMERICAS, NEW YORK, 10104, US
CEDARS-SINAI MEDICAL CENTER	333 S GRAND AVE FL 28, LOS ANGELES, CA 90071-1, US
CVC CREDIT PARTNERS GLOBAL YIELD MASTER L.P.	712 FIFTH AVENUE 42ND FLOOR, NEW YORK, 10019, US
NEWARK BSL CLO 2 LTD	655 BROAD STREET, NEWARK, 7102, US
WIND RIVER 2017-4 CLO LTD	227 WEST MONROE STREET 36TH FLOOR SUITE 3200, CHICAGO, IL 60606-5, US
OZLM XVII LIMITED	39TH FLOOR 9 WEST 57TH STREET, NEW YORK, 10019, US
GROWTH FIXED INCOME SECTOR TRUST	333 S GRAND AVE FL 28, LOS ANGELES, CA 90071-1, US
HALCYON LOAN ADVISORS FUNDING 2017-1 LTD.	477 MADISON AVENUE 8TH FLOOR, NEW YORK, 10022-0000, US
HALCYON LOAN ADVISORS FUNDING 2017-2 LTD.	477 MADISON AVENUE 8TH FLOOR, NEW YORK, 10022-0000, US
THRIVENT MULTIDIMENSIONAL INCOME PORTFOLIO	SUITE 100625 4TH AVENUE SOUTH, MINNEAPOLIS, MN, 55415-1624, US
INVESCO LOAN FUND SERIES 4 A SERIES TRUST OF MULTI MANAGER GLOBAL INVESTORS TRUST	SUITE 18001555 PEACHTREE STREET NORTH EAST, ATLANTA, GA, 30309-2460, US
STICHTING PENSIOENFONDS HOOGOVENS	12TH FLOOR 2000 AVENUE OF THE STARS, LOS ANGELES, CA, 90067-4700, US
NEUBERGER BERMAN LOAN ADVISERS CLO 25 LIMITED	1290 AVENUE OF THE AMERICAS, NEW YORK, 10104, US
BARINGS CLO LIMITED 2017-I	300 S. TRYON STREET SUITE 2500, CHARLOTTE, 28202, US
LCM XXV LIMITED	399 PARK AVE 22ND FL, NEW YORK, 10022-4873, US
MAM CORPORATE LOAN FUND	38TH FLOOR ONE BRYANT PARK, NEW YORK, 10036-6715, US

Name	Address
MPI (LONDON) LIMITED	9 WEST 57TH STREET 43RD FLOOR, NEW YORK, 10019, US
TIAA CLO III LIMITED	730 THIRD AVENUE 4TH FLOOR, NEW YORK, 10017-3206, US
GILBERT PARK CLO LIMITED	SUITE 400 251 LITTLE FALLS DRIVE, WILMINGTON, DE 19808-1, US
VOYA CLO 2017-3 LTD.	SUITE 300 NORTH WEST 5780 POWERS FERRY ROAD, ATLANTA, GA 30327, US
REGATTA X FUNDING LIMITED	3RD FLOOR 280 PARK AVENUE, NEW YORK, NY, 10017-3254, US
METLIFE SYNDICATED BANK LOAN FUND SCSP	200 PARK AVENUE, NEW YORK, 10166, US
STICHTING SHELL PENSIOENFONDS	SUITE 1800 1555 PEACHTREE STREET NORTH EAST, ATLANTA, GA, 30309-2460, US
SHELL CONTRIBUTORY PENSION FUND	SUITE 1800 1555 PEACHTREE STREET NORTH EAST, ATLANTA, GA, 30309-2460, US
KKR CLO 19 LIMITED	50TH FLOOR 555 CALIFORNIA STREET, SAN FRANCISCO, CA 94104-0, US
AUTO CLUB INSURANCE ASSOCIATION	SUITE 1800 1555 PEACHTREE STREET NORTH EAST, ATLANTA, GA, 30309-2460, US
KKR CLO 21 LIMITED	50TH FLOOR 555 CALIFORNIA STREET, SAN FRANCISCO, CA 94104-0, US
ZAIS CLO 7 LIMITED	2 BRIDGE AVENUE SUITE 322, RED BANK, 7701, US
TRINITAS CLO VII LIMITED	300 CRESCENT COURT, SUITE 200, DALLAS, 75201-7821, US
CBAM 2017-I LIMITED	14TH FLOOR 350 PARK AVENUE, NEW YORK, NY, 10022-6022, US
CADBURY MONDELEZ PENSION TRUST LIMITED AS THE TRUSTEE OF CADBURY MONDELEZ PENSION FUND	9 WEST 57TH STREET 43RD FLOOR, NEW YORK, 10019, US
OZLM XVIII LIMITED	9 WEST 57TH STREET 39TH FLOOR, NEW YORK, 10019-0000, US

Name	Address
VENTURE XXVIII CLO LIMITED	12 EAST 49TH STREET 29TH FLOOR, NEW YORK, 10017, US
KRH US LOAN MASTER FUND 2017-5 A SERIES TRUST OF GLOBAL CAYMAN INVESTMENT TRUST	BUILDING 200200 WEST STREET, NEW YORK, NY, 10282-2102, US
GOLUB CAPITAL PARTNERS CLO 35(B) LTD.	SUITE 800150 SOUTH WACKER DRIVE, CHICAGO, IL, 60606-4103, US
PBI-K US LOAN MASTER FUND 2017-7 A SERIES TRUST OF GLOBAL CAYMAN	399 PARK AVENUE 4TH FLOOR, NEW YORK, 10022, US
KKR CLO 20 LIMITED	50TH FLOOR 555 CALIFORNIA STREET, SAN FRANCISCO, CA 94104-0, US
NASSAU 2017-1 LIMITED	3 TOKENEKE ROAD, DARIEN, 6820, US
DRYDEN 57 CLO LIMITED	751 BROAD STREET, NEWARK, NJ 07102, US
AMMC CLO 21 LIMITED	27TH FLOOR 301 EAST FOURTH STREET, CINCINNATI, OH 45202-4, US
EATON VANCE FLOATING-RATE 2022 TARGET TERM TRUST	TWO INTERNATIONAL PLACE STE 1400, BOSTON, MA 02110-4, US
MKS CLO 2017-1 LTD	49 WEST PUTNAM AVENUE, GREENWICH, CT 06830-0, US
OCTAGON INVESTMENT PARTNERS 35 LIMITED	15TH FLOOR 250 PARK AVENUE, NEW YORK, 10177-2430, US
COVENANT CREDIT PARTNERS CLO III LIMITED	SUITE 12206100 FAIRVIEW ROAD, CHARLOTTE, NC 28210-4, US
CARBONE CLO LTD	1166 AVENUE OF THE AMERICAS, NEW YORK, 10036, US
CITI LOAN FUNDING TRE CB LLC	9 WEST 57TH STREET 43RD FLOOR, NEW YORK, 10019, US
NEUBERGER BERMAN LOAN ADVISERS CLO 26 LIMITED	1290 AVENUE OF THE AMERICAS, NEW YORK, 10104-6178, US
DRYDEN 58 CLO LIMITED	751 BROAD STREET, NEWARK, NJ 07102, US
ZURICH AMERICAN LIFE INSURANCE COMPANY	55 EAST 52ND STREET, NEW YORK, 10055-0000, US
CITI LOAN FUNDING OC 33 LLC	15TH FLOOR 250 PARK AVENUE, NEW YORK, 10177-2430, US

Name	Address
ICG US CLO 2017-2 LIMITED	600 LEXINGTON AVENUE 24TH FLOOR, NEW YORK, 10022, US
ELEVATION CLO 2017-7 LIMITED	SUITE 325 100 FILLMORE STREET, DENVER, CO, 80206-4916, US
ARES XLIV CLO LIMITED	12TH FLOOR 2000 AVENUE OF THE STARS, LOS ANGELES, CA, 90067-4700, US
ARES XLV CLO LIMITED	2000 AVENUE OF THE STARS FLOOR 12, LOS ANGELES, CA 90067-0, US
CREDIT PARTNERS XV FUNDING LLC	27TH FLOOR 1114 AVENUE OF THE AMERICAS, NEW YORK, NY, 10036-7703, US
610 FUNDING CLO 3, LTD	1290 AVENUE OF THE AMERICAS SUITE 914, NEW YORK, NY, 10514-0000, US
OHA CREDIT PARTNERS XIV LIMITED	27TH FLOOR 1114 AVENUE OF THE AMERICAS, NEW YORK, NY, 10036-7703, US
ROCKFORD TOWER CLO 2018-1 LTD	30TH FLOOR 65 EAST 55TH STREET, NEW YORK, NY, 10022-3358, US
VENTURE XXIX CLO LIMITED	12 EAST 49TH STREET 29TH FLOOR, NEW YORK, 10017, US
APIDOS CLO XXVIII	712 FIFTH AVENUE 42ND FLOOR, NEW YORK, 10019, US
OCTAGON INVESTMENT PARTNERS 33 LTD.	15TH FLOOR 250 PARK AVENUE, NEW YORK, 10177-2430, US
CBAM 2017-2 LIMITED	14TH FLOOR 350 PARK AVENUE, NEW YORK, NY, 10022-6022, US
MADISON PARK FUNDING XXVIII LTD.	ONE MADISON AVENUE, NEW YORK, NY, 10010-3603, US
ABENAKI FUNDING LLC	19TH FLOOR 520 MADISON AVENUE, NEW YORK, NY, 10022-4213, US
CBAM 2017-4 LIMITED	14TH FLOOR 350 PARK AVENUE, NEW YORK, NY, 10022-6022, US
CBAM 2017-3 LIMITED	14TH FLOOR 350 PARK AVENUE, NEW YORK, NY, 10022-6022, US
BRIGHTHOUSE LIFE INSURANCE COMPANY - SA STRUCTURED ANNUITY (SA)	200 PARK AVENUE, NEW YORK, 10166, US

Name	Address
MOUNTAIN VIEW CLO 2017-2 LTD.	ONE MAYNARD DRIVE SUITE 3200, PARK RIDGE, 7656, US
MARBLE POINT CLO X LIMITED	600 STEAMBOAT RD SUITE 202, GREENWICH, CT 06830-0, US
VOYA MJP SENIOR LOAN FUND	SUITE 300 NORTH WEST 5780 POWERS FERRY ROAD, ATLANTA, GA 30327, US
MADISON FLINTHOLM SENIOR LOAN FUND I DESIGNATED ACTIVITY COMPANY	1 CABOT SQUARE, LONDON, E14 4QJ, GB
ARES CLO WAREHOUSE 2017-4 LTD.	12TH FLOOR 2000 AVENUE OF THE STARS, LOS ANGELES, CA, 90067-4700, US
CARLYLE US CLO 2017-4 LTD.	1001 PENNSYLVANIA AVENUE, N.W SUITE 220 SOUTH, WASHINGTON D.C., 20004-2505, US
NEUBERGER BERMAN LOAN ADVISERS CLO 27 LTD.	425 WALNUT STREET, CINCINNATI, OH, 45202-3923, US
EATON VANCE CLO 2018-1 LTD	TWO INTERNATIONAL PLACE STE 1400, BOSTON, MA 02110-4, US
RIMAC FUNDING LLC	49 WEST PUTNAM AVENUE, GREENWICH, 6830, US
NEUBERGER BERMAN LOAN ADVISERS CLO 27 LIMITED	190 SOUTH LASALLE STREET SUITE 2400, CHICAGO, IL 60603-0, US
PARALLEL 2018-1 LTD	SUITE 860 505 NORTH BRAND BOULEVARD, GLENDALE, CA 91203-2, US
PALMER SQUARE LOAN FUNDING 2017-2 LIMITED	SUITE 300 2000 SHAWNEE MISSION PARKWAY, MISSION WOODS, KS, 66205-3601, US
GOLDMAN SACHS LUX INVESTMENT FUNDS-HIGH YIELD FLOATING RATE PORTFOLIO(LUX)	BUILDING 200 200 WEST STREET, NEW YORK, NY, 10282-2102, US
CHAIN BRIDGE OPPORTUNISTIC FUNDING LLC	14TH FLOOR 350 PARK AVENUE, NEW YORK, NY, 10022-6022, US
IAGAM TECHNICAL PROVISIONS CREDIT STRATEGIES FUND	9 WEST 57TH STREET 43RD FLOOR, NEW YORK, 10019, US
GREENWOOD PARK CLO LTD.	SUITE 400 251 LITTLE FALLS DRIVE, WILMINGTON, DE 19808-1, US

Name	Address
WM POOL - HIGH YIELD FIXED INTEREST TRUST	FLOOR 18450 PARK AVENUE, NEW YORK, NY, 10022-2692, US
BARINGS CLO LTD 2018-II	300 S. TRYON STREET SUITE 2500, CHARLOTTE, 28202, US
XAI OCTAGON FLOATING RATE & ALTERNATIVE INCOME TERM TRUST	15TH FLOOR 250 PARK AVENUE, NEW YORK, 10177-2430, US
MADISON PARK FUNDING XXVII LTD	ONE MADISON AVENUE, NEW YORK, NY, 10010-3603, US
BLUEMOUNTAIN FUJI US CLO II LTD.	280 PARK AVENUE 12TH FLOOR, NEW YORK, 10017, US
OCTAGON INVESTMENT PARTNERS 32 LIMITED	15TH FLOOR 250 PARK AVENUE, NEW YORK, 10177-2430, US
ALINEA CLO LTD.	1166 AVENUE OF THE AMERICAS, NEW YORK, 10036, US
BLACKSTONE GSO US LOAN FUNDING DESIGNATED ACTIVITY COMPANY	31ST FLOOR 345 PARK AVENUE, NEW YORK, NY, 10154-3302, US
OAKTREE (LUX.) III - OAKTREE GLOBAL CREDIT FUND	333 S GRAND AVE FL 28, LOS ANGELES, CA 90071-1, US
SHACKLETON 2017-XI CLO LIMITED	7TH FLOOR 200 PARK AVENUE, NEW YORK, NY, 10166-0090, US
CITI LOAN FUNDING GMS 2017-5 LLC	701 EAST 60TH STREET NORTH, SIOUX FALLS, SD, 57104-0432, US
APEX CREDIT CLO 2016 LIMITED	19TH FLOOR 520 MADISON AVENUE, NEW YORK, NY, 10022-4213, US
NASSAU 2017-II LTD.	3 TOKENEKE ROAD, DARIEN, 6820, US
CATAMARAN 2013-1 WAREHOUSE LTD.	295 MADISON AVENUE 6TH FLOOR, NEW YORK, 10017, US
GOLDENTREE LOAN MANAGEMENT US CLO 2 LIMITED	300 PARK AVENUE, NEW YORK, 10022, US
RUSSELL INVESTMENTS GLOBAL UNCONSTRAINED BOND POOL	SUITE 3200 227 WEST MONROE STREET, CHICAGO, 60606-5065, US
PALMER SQUARE LOAN FUNDING 2017-3 LIMITED	SUITE 300 2000 SHAWNEE MISSION PARKWAY, MISSION WOODS, KS, 66205-3601, US
VIBRANT CLO VIII LIMITED	23RD FLOOR 655 3RD AVENUE, NEW YORK, NY, 10017-6706, US

Name	Address
ARES XLVII CLO LTD	12TH FLOOR 2000 AVENUE OF THE STARS, LOS ANGELES, CA, 90067-4700, US
ARES LI CLO LTD	12TH FLOOR 2000 AVENUE OF THE STARS, LOS ANGELES, CA, 90067-4700, US
ALTERNATIVE DEBT FUND FCP-RAIF	230 PARK AVENUE, NEW YORK, NY, 10169, US
SOUND POINT CLO XVIII LIMITED	375 PARK AVENUE 33RD FLOOR, NEW YORK, 10152, US
GLOBAL SENIOR LOANS MASTER FUND LP	200 PARK AVENUE, NEW YORK, NY, 10166, US
CREDIT SUISSE NOVA (LUX) GLOBAL SENIOR LOAN FUND	ONE MADISON AVENUE, NEW YORK, NY, 10010-3603, US
SWISS LIFE LOAN FUND (LUX) – SENIOR SECURED LOANS I	GENERAL GUI SAN-QUAI 40, ZURICH, 8022, CH
GALLATIN CLO VIII 2017-1 LIMITED	53 CALLE PALMERAS 6TH FLOOR, SAN JUAN, 901, PR
VENTURE XXVII CLO LIMITED	12 EAST 49TH STREET 29TH FLOOR, NEW YORK, 10017, US
SWISS LIFE LOAN FUND (LUX) – SENIOR SECURED LOANS II	GENERAL GUI SAN-QUAI 40, ZURICH, 8022, CH
WIND RIVER 2018-2 CLO LTD	227 WEST MONROE STREET 36TH FLOOR SUITE 3200, CHICAGO, IL 60606-5, US
HAYDEN CLO LIMITED	230 PARK AVENUE, NEW YORK, NY, 10169, US
JAMESTOWN CLO XI LTD.	280 PARK AVENUE 36TH FLOOR, NEW YORK, 10017, US
APEX CREDIT CLO 2017 LIMITED	19TH FLOOR 520 MADISON AVENUE, NEW YORK, NY, 10022-4213, US
APEX CREDIT CLO 2017-II LIMITED	19TH FLOOR 520 MADISON AVENUE, NEW YORK, NY, 10022-4213, US
CITI LOAN FUNDING OZ21 LLC	39TH FLOOR 9 WEST 57TH STREET, NEW YORK, 10019, US
SARANAC CLO VI LIMITED	SUITE 1500130 WEST 42ND STREET, NEW YORK, NY, 10036-7902, US

Name	Address
BENEFIT STREET PARTNERS CLO XIV LIMITED	SUITE 49209 WEST 57TH STREET, NEW YORK, 10019-2701, US
PALMER SQUARE CLO 2018-1 LIMITED	SUITE 3002000 SHAWNEE MISSION PARKWAY, MISSION WOODS, KS, 66205-3601, US
OZLM XX LTD.	39TH FLOOR 9 WEST 57TH STREET, NEW YORK, 10019, US
THL CREDIT WIND RIVER 2018-1 CLO LTD	SUITE 3200227 WEST MONROE STREET, CHICAGO, 60606-5065, US
ZAIS CLO 8 LIMITED	2 BRIDGE AVENUE SUITE 322, RED BANK, 7701, US
BEAZLEY FURLONGE LIMITED	399 PARK AVENUE 4TH FLOOR, NEW YORK, 10022, US
CITI LOAN FUNDING YRK 2 RST LLC	C/O YORK CAPITAL MANAGEMENT GLOBAL 17TH FLOOR 767 FIFTH AVENUE, NEW YORK, 10153-0023, US
OCTAGON INVESTMENT PARTNERS 34, LTD	15TH FLOOR 250 PARK AVENUE, NEW YORK, 10177-2430, US
PALMER SQUARE STRATEGIC CREDIT FUND	SUITE 3002000 SHAWNEE MISSION PARKWAY, MISSION WOODS, KS, 66205-3601, US
CBAM 2018-5 LIMITED	14TH FLOOR 350 PARK AVENUE, NEW YORK, NY, 10022-6022, US
CBAM 2018-6 LIMITED	14TH FLOOR 350 PARK AVENUE, NEW YORK, NY, 10022-6022, US
ZURICH AMERICAN LIFE INSURANCE COMPANY FBO VL SERIES ACCOUNT-1	SUITE 300 NORTH WEST 5780 POWERS FERRY ROAD, ATLANTA, GA 30327, US
EDITION FUNDING LIMITED	ONE MADISON AVENUE, NEW YORK, NY, 10010- 3603, US
ELEVATION CLO 2017-8 LTD.	SUITE 325100 FILLMORE STREET, DENVER, CO, 80206-4916, US
ROCKFORD TOWER CLO 2018-2 LIMITED	30TH FLOOR 65 EAST 55TH STREET, NEW YORK, NY, 10022-3358, US
ARES INSTITUTIONAL LOAN FUND L.P.	2000 AVENUE OF THE STARS 12TH FLOOR, LOS ANGELES, CA 90067-4, US
OCP CLO 2017-14 LTD.	SUITE 100910 SYLVAN AVENUE, ENGLEWOOD CLIFFS, NJ 07632 -3, US

Name	Address
OZLM XIX LIMITED	39TH FLOOR 9 WEST 57TH STREET, NEW YORK, 10019, US
DIVERSIFIED LOAN FUND-SYNDICATED LOAN A.S.A.R.L.	9 WEST 57TH STREET 43RD FLOOR, NEW YORK, 10019, US
SWISS CAPITAL ALTERNATIVE STRATEGIES FUNDS SPC RE SC ALTERNATIVE STRATEGY 12 SP	8TH FLOOR 477 MADISON AVENUE, NEW YORK, NY, 10022-5868, US
VENTURE XXX CLO LIMITED	12 EAST 49TH STREET 29TH FLOOR, NEW YORK, 10017, US
TCI-FLATIRON CLO 2017-1 LIMITED	51 MADISON AVE, NEW YORK, 10010-1603, US
VOYA CLO 2017-4 LTD,	SUITE 300 NORTH WEST 5780 POWERS FERRY ROAD, ATLANTA, GA 30327, US
ARES XLVI CLO LIMITED	12TH FLOOR 2000 AVENUE OF THE STARS, LOS ANGELES, CA, 90067-4700, US
PPM CLO 2018-1 LIMITED	SUITE 1200 225 WEST WACKER DRIVE, CHICAGO, IL, 60606, US
PROJECT FEZZIK 31 LIMITED	12 EAST 49TH STREET 29TH FLOOR, NEW YORK, 10017, US
NEUBERGER BERMAN GLOBAL SENIOR FLOATING RATE INCOME FUND	1290 AVENUE OF THE AMERICAS, NEW YORK, 10104, US
LCM 26 LIMITED	399 PARK AVE 22ND FL, NEW YORK, 10022-4873, US
BATTALION CLO XII LIMITED	399 PARK AVENUE 16TH FLOOR, NEW YORK, 10022-4415, US
PRINCIPAL DIVERSIFIED REAL ASSET CIT	SUITE 3100 555 CALIFORNIA STREET, SAN FRANCISCO, CA 94104-1, US
ICG US CLO 2017-3 FUNDING LLC	600 LEXINGTON AVENUE 24TH FLOOR, NEW YORK, 10022, US
APIDOS CLO XXIX	712 FIFTH AVENUE 42ND FLOOR, NEW YORK, 10019, US
TIAA STABLE VALUE	730 3RD AVENUE, NEW YORK, NY, 10017-3206, US
DEUTSCHE SHORT DURATION HIGH INCOME FUND	ONE APPOLD STREET, LONDON, EC2A 2UU, GB

Name	Address
NEUBERGER BERMAN CLO XVI-S LIMITED	1290 AVENUE OF THE AMERICAS, NEW YORK, 10104-6178, US
OZLM XXI LIMITED	39TH FLOOR 9 WEST 57TH STREET, NEW YORK, 10019, US
OCP CLO 2018-15 LIMITED	SUITE 100910 SYLVAN AVENUE, ENGLEWOOD CLIFFS, NJ 07632-3, US
MKS CLO 2017-2 LTD	49 WEST PUTNAM AVENUE, GREENWICH, CT 06830-0, US
COOK PARK CLO LIMITED	SUITE 400251 LITTLE FALLS DRIVE, WILMINGTON, DE 19808-1, US
OBERON USA INVESTMENTS SARL	633 W 5TH ST SUITE 6700, LOS ANGELES, 90071, US
CARLYLE US CLO 2017-5 LIMITED	1001 PENNSYLVANIA AVENUE, N.W. SUITE 220 SOUTH, WASHINGTON D.C., 20004-2505, US
EVANS GROVE CLO LIMITED	222 SOUTH RIVERSIDE PLAZA, SUITE 620, CHICAGO, 60606, US
ELEVATION CLO 2018-9 LIMITED	SUITE 325100 FILLMORE STREET, DENVER, CO, 80206-4916, US
REGATTA XI FUNDING LTD.	3RD FLOOR 280 PARK AVENUE, NEW YORK, NY, 10017-3254, US
AMMC CLO 22 LIMITED	27TH FLOOR 301 EAST FOURTH STREET, CINCINNATI, OH 45202-4, US
MYERS PARK CLO LIMITED	SUITE 400251 LITTLE FALLS DRIVE, WILMINGTON, DE 19808-1, US
SWISS CAPITAL ALTERNATIVE STRATEGIES FUNDS SPC RE SC ALTERNATIVE STRATEGY 14SP	15TH FLOOR 660 MADISON AVENUE, NEW YORK, NY, 10065-8405, US
PHILLIPS 66 RETIREMENT PLAN TRUST	ONE MADISON AVENUE, NEW YORK, NY, 10010-3603, US
OCEAN TRAILS CLO VII	633 W 5TH ST SUITE 6700, LOS ANGELES, 90071, US
PALMER SQUARE LOAN FUNDING 2018-1 LTD.	SUITE 3002000 SHAWNEE MISSION PARKWAY, MISSION WOODS, KS, 66205-3601, US
KAYNE CLO I LTD.	3RD FLOOR 1800 AVENUE OF THE STARS, LOS ANGELES, CA, 90067-4201, US

Name	Address
PALMER SQUARE LOAN FUNDING 2018-2 LIMITED	SUITE 3002000 SHAWNEE MISSION PARKWAY, MISSION WOODS, KS, 66205-3601, US
MUZINICH LOAN FUNDS	FLOOR 18450 PARK AVENUE, NEW YORK, NY, 10022-2692, US
OCTAGON INVESTMENT PARTNERS 38 LTD	15TH FLOOR 250 PARK AVENUE, NEW YORK, 10177-2430, US
VERDE CLO LTD	1166 AVENUE OF THE AMERICAS, NEW YORK, 10036, US
MACQUARIE SENIOR SECURED LOANS FUND	2005 MARKET STREET, PHILADELPHIA, PA 19103-0, US
GOLUB CAPITAL PARTNERS CLO 37(B) LTD.	SUITE 800150 SOUTH WACKER DRIVE, CHICAGO, IL, 60606-4103, US
LCM LOAN INCOME FUND I LIMITED	399 PARK AVE 22ND FL, NEW YORK, 10022-4873, US
STELLE HYFI LOAN FUND	ONE MADISON AVENUE, NEW YORK, NY, 10010- 3603, US
NAVY PIER NON IG CREDIT FUND A SERIES TRUST OF INCOME INVESTMENT TRUST	1290 AVENUE OF THE AMERICAS, NEW YORK, 10104-6178, US
MADISON PARK FUNDING XXX LTD.	ONE MADISON AVENUE, NEW YORK, NY, 10010- 3603, US
ATLAS SENIOR LOAN FUND X LTD.	SUITE 2000111000 SANTA MONICA BOULEVARD, LOS ANGELES, CA 90025-1, US
OZLM XXII LIMITED	39TH FLOOR 9 WEST 57TH STREET, NEW YORK, 10019, US
CRIP CLO 2018-1 LTD.	71 S WACKER DRSTE 3495, CHICAGO, 60606-4610, US
KKR CLO 23 LIMITED	50TH FLOOR 555 CALIFORNIA STREET, SAN FRANCISCO, CA, 94104-1503, US
DRYDEN 65 CLO LIMITED	751 BROAD STREET, NEWARK, NJ 07102, US
GOLDENTREE LOAN MANAGEMENT US CLO 3 LIMITED	300 PARK AVENUE, NEW YORK, 10022, US
STATE OF NEW MEXICO STATE INVESTMENT COUNCIL	SUITE 300NORTH WEST5780 POWERS FERRY ROAD, ATLANTA, GA 30327, US

Name	Address
STATE BANK OF INDIA (UK) LIMITED	C/O STATE BANK BHAVAN CORPORATE CENTRE MADAME CAMA ROAD, MUMBAI, 400021, IN
VOYA CLO 2018-2 LIMITED	SUITE 300 NORTH WEST 5780 POWERS FERRY ROAD, ATLANTA, GA 30327, US
KKR CLO 22 LTD.	50TH FLOOR 555 CALIFORNIA STREET, SAN FRANCISCO, CA, 94104-1503, US
RUSSELL INVESTMENTS INSTITUTIONAL FUNDS LLC ABSOLUTE RETURN FIXED INCOME FUND	SUITE 3200 227 WEST MONROE STREET, CHICAGO, 60606-5065, US
CRESTLINE DENALI CLO XVII LIMITED	THE CORPORATION TRUST COMPANY CORPORATION TRUST CENTER 1209 ORANGE STREET, NEW CASTLE, WILMINGTON, DE, 19801-0000, US
BENEFIT STREET PARTNERS CLO XV LTD.	SUITE 49209 WEST 57TH STREET, NEW YORK, 10019-2701, US
PARK AVENUE INSTITUTIONAL ADVISERS CLO LIMITED 2018-1	7 HANOVER SQ, NEW YORK, 10004-2616, US
OCTAGON INVESTMENT PARTNERS 18-R LTD.	15TH FLOOR 250 PARK AVENUE, NEW YORK, 10177-2430, US
AXA INVESTMENT MANAGEMENT GLOBAL LOAN OPPORTUNITY DESIGNATED ACTIVITY COMPANY	100 WEST PUTNAM AVENUE 4TH FLOOR, GREENWICH, CT 06830, US
ZAIS CLO 9 LIMITED	2 BRIDGE AVENUE SUITE 322, RED BANK, 7701, US
YORK CLO-5 LTD.	C/O YORK CAPITAL MANAGEMENT GLOBAL 17TH FLOOR 767 FIFTH AVENUE, NEW YORK, 10153-0023, US
PALMER SQUARE LOAN FUNDING 2018-3	SUITE 300 2000 SHAWNEE MISSION PARKWAY, MISSION WOODS, KS, 66205-3601, US
VENTURE 31 CLO LIMITED	12 EAST 49TH STREET 29TH FLOOR, NEW YORK, 10017, US
PALMER SQUARE CLO 2018-2 LIMITED	SUITE 300 2000 SHAWNEE MISSION PARKWAY, MISSION WOODS, KS, 66205-3601, US

Name	Address
BENEFIT STREET PARTNERS CLO XVI LTD.	SUITE 49209 WEST 57TH STREET, NEW YORK, 10019-2701, US
DYNAMIC CREDIT STRATEGY US FLOATING RATE INCOME FUND A SERIES TRUST OF DYNAMIC UMBRELLA FUND	ONE MADISON AVENUE, NEW YORK, NY, 10010-3603, US
VOYA CLO 2018-1 LIMITED	SUITE 300NORTH WEST5780 POWERS FERRY ROAD, ATLANTA, GA 30327, US
NASSAU 2018-I LTD.	3 TOKENEKE ROAD, DARIEN, CT 81620-0, US
CATAMARAN CLO 2018-1 LIMITED	295 MADISON AVENUE6TH FLOOR, NEW YORK, 10017, US
GALAXY XXVII CLO LTD.	399 PARK AVENUE4TH FLOOR, NEW YORK, 10022, US
ZURICH AMERICAN LIFE INSURANCE COMPANY FBO VL SERIES ACCOUNT-1 MULTI ASSET FIXED INCOME DIVISION	345 PARK AVENUE, NEW YORK, 10154-0004, US
MARBLE POINT CLO XII LTD.	600 STEAMBOAT RD SUITE 202, GREENWICH, CT 06830-0, US
CHENANGO PARK CLO LIMITED	345 PARK AVENUE, NEW YORK, NY, 10154-0004, US
APEX CREDIT CLO 2018-II LIMITED	19TH FLOOR 520 MADISON AVENUE, NEW YORK, NY, 10022-4213, US
APEX CREDIT CLO 2018 LTD.	19TH FLOOR 520 MADISON AVENUE, NEW YORK, NY, 10022-4213, US
MOUNTAIN VIEW CLO XIV LIMITED	ONE MAYNARD DRIVESUITE 3200, PARK RIDGE, 7656, US
CITI LOAN FUNDING GCPH TRS LLC	SUITE 800150 SOUTH WACKER DRIVE, CHICAGO, IL, 60606-4103, US
THL CREDIT WIND RIVER 2018-3 CLO LTD.	SUITE 3200227 WEST MONROE STREET, CHICAGO, 60606-5065, US
ARES XXXIIR CLO LTD.	12TH FLOOR 2000 AVENUE OF THE STARS, LOS ANGELES, CA, 90067-4700, US
SOUND POINT CLO IV-R LIMITED	375 PARK AVENUE33RD FLOOR, NEW YORK, 10152, US
PHOENIX ONWARD LOAN FUND A SERIES TRUST OF PHOENIX UMBRELLA	ONE MADISON AVENUE, NEW YORK, NY, 10010-3603, US

Name	Address
FUND	
CITI LOAN FUNDING JT 12 LLC	280 PARK AVENUE 36TH FLOOR, NEW YORK, 10017, US
PPM AMERICA INC A/C PPM FLOATING RATE INCOME FUND	SUITE 1200 225 WEST WACKER DRIVE, CHICAGO, IL, 60606, US
SHACKLETON 2013 IV-R CLO LTD.	425 WALNUT STREET, CINCINNATI, OH, 45202-3923, US
SHACKLETON 2013-IV-R CLO LIMITED	7TH FLOOR 200 PARK AVENUE, NEW YORK, NY, 10166-0090, US
ELEVATION CLO 2018-10 LTD.	SUITE 325 100 FILLMORE STREET, DENVER, CO, 80206-4916, US
FILLMORE PARK CLO LTD.	345 PARK AVENUE, NEW YORK, NY, 10154-0004, US
PARALLEL 2018-2 LTD.	SUITE 860 505 NORTH BRAND BOULEVARD, GLENDALE, CA 91203-2, US
SHACKLETON 2014-V-R CLO LIMITED	7TH FLOOR 200 PARK AVENUE, NEW YORK, NY, 10166-0090, US
GALAXY XXIX CLO LIMITED	399 PARK AVENUE 4TH FLOOR, NEW YORK, 10022, US
ARES XXXIR CLO LIMITED	2000 AVENUE OF THE STARS 12TH FLOOR, LOS ANGELES, 90067, US
YOSEMITE (LOAN FUND)	ONE MADISON AVENUE, NEW YORK, NY, 10010-3603, US
KAYNE CLO II LIMITED	3RD FLOOR 1800 AVENUE OF THE STARS, LOS ANGELES, CA, 90067-4201, US
JAMESTOWN CLO VI-R LIMITED	280 PARK AVENUE 36TH FLOOR, NEW YORK, 10017, US
DAVINCI REINSURANCE LIMITED	ONE MADISON AVENUE, NEW YORK, NY, 10010-3603, US
RENAISSANCE INVESTMENT HOLDINGS LIMITED	ONE MADISON AVENUE, NEW YORK, NY, 10010-3603, US
MADISON PARK FUNDING XXXI LTD.	ONE MADISON AVENUE, NEW YORK, NY, 10010-3603, US
HALCYON LOAN ADVISORS FUNDING 2018-2 LTD.	477 MADISON AVENUE 8TH FLOOR, NEW YORK, 10022-0000, US
KVK CLO 2018-1 LTD.	SUITE 1330 200 WEST MONROE, CHICAGO, IL, 60606-5015, US

Name	Address
HARBOURVIEW CLO VII-R LTD.	TWO WORLD FINANCIAL CENTER 225 LIBERTY STREET 11TH FLOOR, NEW YORK, 10281-1008, US
PALMER SQUARE LOAN FUNDING 2018-4 LIMITED	SUITE 3002000 SHAWNEE MISSION PARKWAY, MISSION WOODS, KS, 66205-3601, US
GALLATIN RIVER TRADING LLC	3RD FLOOR 280 PARK AVENUE, NEW YORK, NY, 10017-3254, US
MC CLOUD RIVER TRADING LLC	3RD FLOOR 280 PARK AVENUE, NEW YORK, NY, 10017-3254, US
FLAT CREEK TRADING LLC	3RD FLOOR 280 PARK AVENUE, NEW YORK, NY, 10017-3254, US
COPPER RIVER TRADING LLC	3RD FLOOR 280 PARK AVENUE, NEW YORK, NY, 10017-3254, US
ROCK CREEK TRADING LLC	3RD FLOOR 280 PARK AVENUE, NEW YORK, NY, 10017-3254, US
BENEFIT STREET PARTNERS CLO V-B LTD.	SUITE 49209 WEST 57TH STREET, NEW YORK, 10019-2701, US
GALLATIN CLO IX 2018-1 LTD.	53 CALLE PALMERAS 6TH FLOOR, SAN JUAN, 901, PR
ZAIS CLO 11 LIMITED	2 BRIDGE AVENUE SUITE 322, RED BANK, 7701, US
CARLYLE GLOBAL MARKET STRATEGIES CLO 2014-3-R LIMITED	1001 PENNSYLVANIA AVENUE, N. W SUITE 220 SOUTH, WASHINGTON D. C., 20004-2505, US
BETONY CLO 2 LIMITED	SUITE 18001555 PEACHTREE STREET NORTH EAST, ATLANTA, GA, 30309-2460, US
ATLAS SENIOR LOAN FUND XI LTD.	SUITE 2000111000 SANTA MONICA BOULEVARD, LOS ANGELES, CA 90025-1, US
HALCYON LOAN ADVISORS FUNDING 2018-1 LIMITED	477 MADISON AVENUE 8TH FLOOR, NEW YORK, 10022-0000, US
PPM CLO 2 LTD	SUITE 1200225 WEST WACKER DRIVE, CHICAGO, IL, 60606, US
LCM 27 LTD.	399 PARK AVE 22ND FL, NEW YORK, 10022-4873, US

Name	Address
GOLUB CAPITAL PARTNERS CLO 39 (B)	SUITE 800150 SOUTH WACKER DRIVE, CHICAGO, IL, 60606-4103, US
BUTTERMILK PARK CLO LIMITED	SUITE 400251 LITTLE FALLS DRIVE, WILMINGTON, DE 19808-1, US
CARLYLE GLOBAL MARKET STRATEGIES CLO 2014- 4-R LIMITED	1001 PENNSYLVANIA AVENUE, N.W SUITE 220 SOUTH, WASHINGTON D.C., 20004-2505, US
GALAXY XXVIII CLO LTD.	399 PARK AVENUE 4TH FLOOR, NEW YORK, 10022, US
SHACKLETON 2018-XII CLO LTD.	7TH FLOOR 200 PARK AVENUE, NEW YORK, NY, 10166-0090, US
BATTALION CLO XIV	399 PARK AVENUE 16TH FLOOR, NEW YORK, 10022-4415, US
REGATTA XII FUNDING LIMITED	3RD FLOOR 280 PARK AVENUE, NEW YORK, NY, 10017-3254, US
REGATTA XIV FUNDING LIMITED	3RD FLOOR 280 PARK AVENUE, NEW YORK, NY, 10017-3254, US
REGATTA XIII FUNDING LIMITED	3RD FLOOR 280 PARK AVENUE, NEW YORK, NY, 10017-3254, US
FCCI INSURANCE COMPANY	FLOOR 18450 PARK AVENUE, NEW YORK, NY, 10022-2692, US
NASSAU 2018-II LTD.	3 TOKENEKE ROAD, DARIEN, CT 06420-0, US
GOLDENTREE LOAN MANAGEMENT US CLO 4 LTD.	300 PARK AVENUE, NEW YORK, 10022, US
PIMCO CAYMAN BB LOAN FUND JPY HEDGE 2018 - A SERIES TRUST OF MULTI-MANAGER GLOBAL INVESTMENT TRUST	650 NEWPORT CENTER DRIVE, NEWPORT BEACH, CA 92660-7, US
SOUTHWICK PARK CLO LIMITED	SUITE 400251 LITTLE FALLS DRIVE, WILMINGTON, DE 19808-1, US
SWISS LIFE LOAN FUND (LUX) – SENIOR SECURED LOANS IV	GENERAL GUIBAN-QUAI 40, ZURICH, 8022, CH
SHACKLETON 2014-VI-R CLO LIMITED	7TH FLOOR 200 PARK AVENUE, NEW YORK, NY, 10166-0090, US
SHACKLETON 2015- VII-R CLO LTD.	7TH FLOOR 200 PARK AVENUE, NEW YORK, NY, 10166-0090, US
KAYNE CLO III LIMITED	3RD FLOOR 1800 AVENUE OF THE STARS, LOS ANGELES, CA, 90067-4201, US

Name	Address
ALPA FUNDING LLC	SUITE 2000111000 SANTA MONICA BOULEVARD, LOS ANGELES, CA 90025-1, US
SOUND POINT CLO V-R LIMITED	375 PARK AVENUE33RD FLOOR, NEW YORK, 10152, US
ZERMATT BB LOAN FUND 2018 A SERIES TRUST OF MULTI MANAGER GLOBAL INVESTORS TRUST	ONE MADISON AVENUE, NEW YORK, NY, 10010- 3603, US
VENTURE 34 CLO LIMITED	12 EAST 49TH STREET 29TH FLOOR, NEW YORK, 10017, US
SOCIETE GENERALE FINANCIAL CORPORATION	17 COURSVALMYPARISLA DEFENSE 7, PUTEAUX, 92800, FR
ONEX SENIOR FLOATING INCOME FUND L.P	SUITE 100910 SYLVAN AVENUE, ENGLEWOOD CLIFFS, NJ 07632-3, US
PALMER SQUARE INCOME PLUS CIT	SUITE 3002000 SHAWNEE MISSION PARKWAY, MISSION WOODS, KS, 66205-3601, US
BLUEMOUNTAIN CLO 2018-1 LTD.	280 PARK AVENUE12TH FLOOR, NEW YORK, 10017, US
CITI LOAN FUNDING PST 2 LLC	SUITE 3002000 SHAWNEE MISSION PARKWAY, MISSION WOODS, KS, 66205-3601, US
PALMER SQUARE CREDIT FUNDING 2019-1LTD	SUITE 3002000 SHAWNEE MISSION PARKWAY, MISSION WOODS, KS, 66205-3601, US
QUAESTIO SOLUTIONS FUNDS- USHY- QCF- US HIGH YIELD BOND POOL	FLOOR 18450 PARK AVENUE, NEW YORK, NY, 10022-2692, US
TOMAHAWK INVESTMENTS LLC	SUITE 3002000 SHAWNEE MISSION PARKWAY, MISSION WOODS, KS, 66205-3601, US
ALARIS MASTER FUND LP	SUITE 3002000 SHAWNEE MISSION PARKWAY, MISSION WOODS, KS, 66205-3601, US
OCP CLO 2018-16 LIMITED	SUITE 100910 SYLVAN AVENUE, ENGLEWOOD CLIFFS, NJ 07632-3, US
CARLYLE US CLO 2018-2 LTD.	1001 PENNSYLVANIA AVENUE, N.W SUITE 220 SOUTH, WASHINGTON D.C.,

Name	Address
	20004-2505, US
BLUEMOUNTAIN CLO XXV LIMITED	280 PARK AVENUE 12TH FLOOR, NEW YORK, 10017, US
FIREHOLE RIVER TRADING LLC	3RD FLOOR 280 PARK AVENUE, NEW YORK, NY, 10017-3254, US
BIG HOLE TRADING LLC	3RD FLOOR 280 PARK AVENUE, NEW YORK, NY, 10017-3254, US
HENRY'S FORK TRADING LLC	3RD FLOOR 280 PARK AVENUE, NEW YORK, NY, 10017-3254, US
HARBOR PARK CLO LIMITED	SUITE 400 251 LITTLE FALLS DRIVE, WILMINGTON, DE 19808-1, US
LCM 28 LTD.	399 PARK AVE 22ND FL, NEW YORK, 10022-4873, US
ATLAS SENIOR LOAN FUND XII LIMITED	SUITE 2000 111000 SANTA MONICA BOULEVARD, LOS ANGELES, CA 90025-1, US
KKR CLO 24 LIMITED	50TH FLOOR 555 CALIFORNIA STREET, SAN FRANCISCO, CA, 94104-1503, US
TELSTRA SUPERANNUATION SCHEME	1 CABOT SQUARE, LONDON, E14 4QJ, GB
UAW RETIREE MEDICAL BENEFITS TRUST (CHRYSLER SEPARATE RETIREE ACCOUNT)	3RD FLOOR 1800 AVENUE OF THE STARS, LOS ANGELES, CA, 90067-4201, US
UAW RETIREE MEDICAL BENEFITS TRUST (GENERAL MOTORS SEPARATE RETIREE ACCOUNT)	3RD FLOOR 1800 AVENUE OF THE STARS, LOS ANGELES, CA, 90067-4201, US
UAW RETIREE MEDICAL BENEFITS TRUST (FORD SEPARATE RETIREE ACCOUNT)	3RD FLOOR 1800 AVENUE OF THE STARS, LOS ANGELES, CA, 90067-4201, US
ATLAS SENIOR LOAN FUND XIV LIMITED	SUITE 2000 111000 SANTA MONICA BOULEVARD, LOS ANGELES, CA 90025-1, US
BENEFIT STREET PARTNERS CLO XVII LTD.	SUITE 49209 WEST 57TH STREET, NEW YORK, 10019-2701, US
CATHEDRAL LAKE V LIMITED	2100 MCKINNEY AVENUE SUITE 1800, DALLAS, TX 75201, US

Name	Address
CARLYLE US CLO 2018-4 LIMITED	1001 PENNSYLVANIA AVENUE, N.W SUITE 220 SOUTH, WASHINGTON D.C., 20004-2505, US
ALLEGRO CLO II - S LIMITED	100 WEST PUTNAM AVENUE 4TH FLOOR, GREENWICH, CT 06830, US
OZLM XXIII LTD.	39TH FLOOR 9 WEST 57TH STREET, NEW YORK, 10019, US
ZAIS CLO 12 LIMITED	2 BRIDGE AVENUE SUITE 322, RED BANK, 7701, US
CCP WAREHOUSE NO 2 LLC	SUITE 12206100 FAIRVIEW ROAD, CHARLOTTE, NC 28210-4, US
VOYA CLO 2018-4 LTD.	230 PARK AVENUE, NEW YORK, NY, 10169, US
APIDOS CLO XVIII-R	712 FIFTH AVENUE 42ND FLOOR, NEW YORK, 10019, US
ARGUS FUNDING LLC	SUITE 2000111000 SANTA MONICA BOULEVARD, LOS ANGELES, CA 90025-1, US
CITI LOAN FUNDING PST 4 LLC	SUITE 3002000 SHAWNEE MISSION PARKWAY, MISSION WOODS, KS, 66205-3601, US
CITI LOAN FUNDING PST 3 LLC	SUITE 3002000 SHAWNEE MISSION PARKWAY, MISSION WOODS, KS, 66205-3601, US
SARANAC CLO VIII LIMITED	SUITE 1500130 WEST 42ND STREET, NEW YORK, NY, 10036-7902, US
WIND RIVER 2014-3K CLO LTD	100 FEDERAL STREET 31ST FLOOR, BOSTON, MA 02110-0, US
INVESCO SAKURA US SENIOR SECURED FUND	1166 AVENUE OF THE AMERICAS, NEW YORK, 10036, US
COLUMBIA CENT CLO 27 LIMITED	225 FRANKLIN STREET, BOSTON, MA 02110 3, US
GOLUB CAPITAL PARTNERS CLO 40(B) LIMITED	SUITE 800150 SOUTH WACKER DRIVE, CHICAGO, IL, 60606-4103, US
SOUND POINT CLO VI-R LTD.	375 PARK AVENUE 33RD FLOOR, NEW YORK, 10152, US
KKR CLO 25 LTD.	50TH FLOOR 555 CALIFORNIA STREET, SAN FRANCISCO, CA, 94104-1503, US

Name	Address
REGATTA XV FUNDING LIMITED	3RD FLOOR 280 PARK AVENUE, NEW YORK, NY, 10017-3254, US
VOYA DOUBLE B SENIOR LOAN FUND A SERIES TRUST OF MULTI MANAGER GLOBAL INVESTORS TRUST	230 PARK AVENUE, NEW YORK, NY, 10169, US
PALMER SQUARE CLO 2019-1, LTD	SUITE 3002000 SHAWNEE MISSION PARKWAY, MISSION WOODS, KS, 66205-3601, US
EATON VANCE US SENIOR BL FUND 2018	TWO INTERNATIONAL PLACE STE 1400, BOSTON, MA 02110-4, US
AJ BB LOAN FUND 2018	9 WEST 57TH STREET 43RD FLOOR, NEW YORK, 10019, US
PPM CLO 3 LTD	SUITE 1200225 WEST WACKER DRIVE, CHICAGO, IL, 60606, US
VOYA CLO 2018-3 LIMITED	230 PARK AVENUE, NEW YORK, NY, 10169, US
DOLLAR SENIOR LOAN MASTER FUND II LIMITED	ONE MADISON AVENUE, NEW YORK, NY, 10010- 3603, US
VENTURE 35 CLO LIMITED	12 EAST 49TH STREET 29TH FLOOR, NEW YORK, 10017, US
APRES STATIC CLO 1 LTD.	SUITE 325100 FILLMORE STREET, DENVER, CO, 80206-4916, US
THL CREDIT WIND RIVER 2019-1 CLO LIMITED	100 FEDERAL STREET 31ST FLOOR, BOSTON, MA 02110-0, US
SOUND POINT CLO XXII LTD.	375 PARK AVENUE 33RD FLOOR, NEW YORK, 10152, US
KAYNE CLO 4 LTD.	3RD FLOOR 1800 AVENUE OF THE STARS, LOS ANGELES, CA, 90067-4201, US
ATRIUM XV	ONE MADISON AVENUE, NEW YORK, NY, 10010- 3603, US
COLUMBIA CENT CLO 28 LIMITED	5425 WISCONSIN AVENUE SUITE 303, CHEVY CHASE, 20815, US
BLUE MOUNTAIN CLO XXIII LIMITED	280 PARK AVENUE 12TH FLOOR, NEW YORK, 10017, US
CITI LOAN FUNDING PST 5 LLC	SUITE 3002000 SHAWNEE MISSION PARKWAY, MISSION WOODS, KS, 66205-3601, US

Name	Address
THL CREDIT WIND RIVER 2019-2 CLO LTD.	SUITE 3200227 WEST MONROE STREET, CHICAGO, 60606-5065, US
NEUBERGER BERMAN LOAN ADVISERS CLO 32 LIMITED	1290 AVENUE OF THE AMERICAS, NEW YORK, 10104-6178, US
PALMER SQUARE LOAN FUNDING 2018-5 LIMITED	SUITE 3002000 SHAWNEE MISSION PARKWAY, MISSION WOODS, KS, 66205-3601, US
PARK AVENUE INSTITUTIONAL ADVISERS CLO LIMITED 2019-2	7 HANOVER SQ, NEW YORK, 10004-2616, US
PARK AVENUE INSTITUTIONAL ADVISERS CLO LIMITED 2019-1	7 HANOVER SQ, NEW YORK, 10004-2616, US
CBDC SENIOR LOAN SUB LLC	SUITE 2000111000 SANTA MONICA BOULEVARD, LOS ANGELES, CA 90025-1, US
NASSAU 2019-I LIMITED	3 TOKENEKE ROAD, DARIEN, CT 81620-0, US
NUVEEN HIGH INCOME 2023 TARGET TERM FUND	730 THIRD AVENUE 4TH FLOOR, NEW YORK, 10017-3206, US
CARLYLE US CLO 2019-1 LIMITED	1001 PENNSYLVANIA AVENUE, N.W SUITE 220 SOUTH, WASHINGTON D.C., 20004-2505, US
SOUND POINT CLO XXIII LIMITED	375 PARK AVENUE 33RD FLOOR, NEW YORK, 10152, US
ZAIS CLO 13 LIMITED	2 BRIDGE AVENUE SUITE 322, RED BANK, 7701, US
GOLDENTREE LOAN MANAGEMENT US CLO 5 LIMITED	300 PARK AVENUE, NEW YORK, 10022, US
AIG CLO 2018-1 LTD.	SUITE 12206100 FAIRVIEW ROAD, CHARLOTTE, NC 28210-4, US
YORK CLO-6 LTD.	C/O YORK CAPITAL MANAGEMENT GLOBAL 17TH FLOOR 767 FIFTH AVENUE, NEW YORK, 10153-0023, US
BENTHAM STRATEGIC LOAN FUND	ONE MADISON AVENUE, NEW YORK, NY, 10010-3603, US
VOYA CLO 2019-1 LIMITED	SUITE 300 NORTH WEST 5780 POWERS FERRY ROAD, ATLANTA, GA 30327, US

Name	Address
OAKTREE CLO 2019-1 LIMITED	333 S GRAND AVE FL 28, LOS ANGELES, CA 90071-1, US
YORK CLO 7 LIMITED	767 FIFTH AVENUE 17TH FLOOR, NEW YORK, 10153, US
OCTAGON INVESTMENT PARTNERS 41 LTD.	15TH FLOOR 250 PARK AVENUE, NEW YORK, 10177-2430, US
OCP CLO 2019-16 LIMITED	SUITE 1009 10 SYLVAN AVENUE, ENGLEWOOD CLIFFS, NJ 07632-3, US
JAMESTOWN CLO XII LTD.	280 PARK AVENUE 36TH FLOOR, NEW YORK, 10017, US
KAYNE CLO 5 LIMITED	3RD FLOOR 1800 AVENUE OF THE STARS, LOS ANGELES, CA, 90067-4201, US
LCM 30 LTD.	399 PARK AVE 22ND FL, NEW YORK, 10022-4873, US
RUSSELL INVESTMENTS YIELD OPPORTUNITIES POOL	100 FEDERAL STREET 31ST FLOOR, BOSTON, MA 02110-0, US
ATLAS SENIOR LOAN FUND XIII LTD.	SUITE 2000 111000 SANTA MONICA BOULEVARD, LOS ANGELES, CA 90025-1, US
AIG CLO 2019-1 LTD.	SUITE 1220 6100 FAIRVIEW ROAD, CHARLOTTE, NC 28210-4, US
BARINGS CLO LIMITED 2019-II	300 S. TRYON STREET SUITE 2500, CHARLOTTE, 28202, US
KKR CLO 26 LIMITED	50TH FLOOR 555 CALIFORNIA STREET, SAN FRANCISCO, CA, 94104-1503, US
TRIMARAN CAVU 2019-1 LTD.	295 MADISON AVENUE 6TH FLOOR, NEW YORK, 10017, US
PALMER SQUARE FLOATING RATE FUND LLC	SUITE 300 2000 SHAWNEE MISSION PARKWAY, MISSION WOODS, KS, 66205-3601, US
MADISON PARK FUNDING XLI LTD.	ONE MADISON AVENUE, NEW YORK, NY, 10010-3603, US
MADISON PARK FUNDING XLII LTD.	ONE MADISON AVENUE, NEW YORK, NY, 10010-3603, US
MADISON PARK FUNDING XLIV LIMITED	ONE MADISON AVENUE, NEW YORK, NY, 10010-3603, US
BARDOT CLO LIMITED	1166 AVENUE OF THE AMERICAS 26TH FLOOR, NEW YORK, 10036, US

Name	Address
KKR CLO 27 LIMITED	50TH FLOOR 555 CALIFORNIA STREET, SAN FRANCISCO, CA 94104-0, US
PALMER SQUARE INCOME PLUS FUND LLC	SUITE 3002000 SHAWNEE MISSION PARKWAY, MISSION WOODS, KS, 66205-3601, US
ILLINOIS STATE BOARD OF INVESTMENT	27TH FLOOR 1114 AVENUE OF THE AMERICAS, NEW YORK, NY, 10036-7703, US
PALMER SQUARE LOAN FUNDING 2019-1 LIMITED	SUITE 3002000 SHAWNEE MISSION PARKWAY, MISSION WOODS, KS, 66205-3601, US
GOLUB CAPITAL PARTNERS CLO 41(B) LIMITED	SUITE 800150 SOUTH WACKER DRIVE, CHICAGO, IL, 60606-4103, US
LCM 29 LTD.	399 PARK AVE 22ND FL, NEW YORK, 10022-4873, US
STCH PENSIONFONDS PGB	399 PARK AVENUE 4TH FLOOR, NEW YORK, 10530-0000, US
LIMA FUNDING ULC	650 NEWPORT CENTER DRIVE, NEWPORT BEACH, CA 92660-7, US
LCM 29 LTD.	399 PARK AVE 22ND FL, NEW YORK, 10022-4873, US
OCP CLO 2019-17 LIMITED	SUITE 100910 SYLVAN AVENUE, ENGLEWOOD CLIFFS, NJ 07632-3, US
PARALLEL 2019-1 LIMITED	SUITE 860505 NORTH BRAND BOULEVARD, GLENDALE, CA 91203-2, US
CITI LOAN FUNDING PST 1B LLC	701 EAST 60TH STREET NORTH, SIOUX FALLS, SD, 57104-0432, US
INVESCO OPPENHEIMER SR FLOATING RATE PLUS FUND	SUITE 18001555 PEACHTREE STREET NORTH EAST, ATLANTA, GA, 30309-2460, US
INVESCO OPPENHEIMER SR. FLOATING RATE FUND	SUITE 18001555 PEACHTREE STREET NORTH EAST, ATLANTA, GA, 30309-2460, US
INVESCO OPPENHEIMER MASTER LOAN FUND	SUITE 18001555 PEACHTREE STREET NORTH EAST, ATLANTA, GA, 30309-2460, US

Name	Address
PALMER SQUARE LOAN FUNDING 2019-2 LIMITED	SUITE 3002000 SHAWNEE MISSION PARKWAY, MISSION WOODS, KS, 66205-3601, US
APEX CREDIT CLO 2019 LIMITED	19TH FLOOR 520 MADISON AVENUE, NEW YORK, NY, 10022-4213, US
ELEVATION CLO 2020-11 LTD	SUITE 325100 FILLMORE STREET, DENVER, CO, 80206-4916, US
FORT WASHINGTON CLO 2019-1 LTD.	SUITE 1200303 BROADWAY STREET, CINCINNATI, OH, 45202, US
AMERICAN BEACON APOLLO TOTAL RETURN FUND	9 WEST 57TH STREET 43RD FLOOR, NEW YORK, 10019, US
NASSAU 2019-II LTD.	3 TOKENEKE ROAD, DARIEN, CT 06820-0, US
CITI LOAN FUNDING PST 2B LLC	SUITE 3002000 SHAWNEE MISSION PARKWAY, MISSION WOODS, KS, 66205-3601, US
GOLUB CAPITAL PARTNERS CLO 43(B) LTD.	SUITE 800150 SOUTH WACKER DRIVE, CHICAGO, IL, 60606-4103, US
MARBLE POINT CLO XVI LIMITED	600 STEAMBOAT RD SUITE 202, GREENWICH, CT 06830-0, US
GOLDENTREE LOAN MANAGEMENT US CLO 6 LIMITED	300 PARK AVENUE, NEW YORK, 10022, US
KAYNE CLO 6 LIMITED	3RD FLOOR 1800 AVENUE OF THE STARS, LOS ANGELES, CA, 90067-4201, US
INVESCO OPPENHEIMER FUNDAMENTAL ALTERNATIVES FUND	SUITE 18001555 PEACHTREE STREET NORTH EAST, ATLANTA, GA, 30309-2460, US
PALMER SQUARE CLO 2020-1 LIMITED	SUITE 3002000 SHAWNEE MISSION PARKWAY, MISSION WOODS, KS, 66205-3601, US
ATLAS SENIOR LOAN FUND XV LTD.	SUITE 2000111000 SANTA MONICA BOULEVARD, LOS ANGELES, CA 90025-1, US
TRIMARAN CAVU 2019-2 LIMITED	295 MADISON AVENUE 6TH FLOOR, NEW YORK, 10017, US
HARBOURVIEW CLO VII-R LTD.	SUITE 18001555 PEACHTREE STREET NORTH EAST, ATLANTA, GA, 30309-

Name	Address
	2460, US
APEX CREDIT CLO 2019-II LTD	19TH FLOOR 520 MADISON AVENUE, NEW YORK, NY, 10022-4213, US
WIND RIVER FUND LLC	ONE MADISON AVENUE, NEW YORK, NY, 10010-3603, US
INVESCO ZODIAC FUNDS - INVESCO US SENIOR LOAN ESG FUND	SUITE 18001555 PEACHTREE STREET NORTH EAST, ATLANTA, GA, 30309-2460, US
WCH APP SMA LLC	9 WEST 57TH STREET43RD FLOOR, NEW YORK, 10019-0000, US
BARDOT CLO LTD.	1166 AVENUE OF THE AMERICAS, NEW YORK, 10036, US
OAKTREE CLO 2019-3 LIMITED	333 S GRAND AVEFL 28, LOS ANGELES, CA 90071-1, US
KKR CLO 28 LTD.	50TH FLOOR 555 CALIFORNIA STREET, SAN FRANCISCO, CA 94104-0, US
ZAIS CLO 14 LIMITED	2 BRIDGE AVENUESUITE322, RED BANK, 7701, US
PALMER SQUARE LOAN FUNDING 2019-3 LTD.	SUITE 3002000 SHAWNEE MISSION PARKWAY, MISSION WOODS, KS, 66205-3601, US
SNOWY RANGE FUND LLC	15TH FLOOR 250 PARK AVENUE, NEW YORK, 10177-2430, US
SHACKLETON 2019-XIV CLO LIMITED	7TH FLOOR 200 PARK AVENUE, NEW YORK, NY, 10166-0090, US
WELL CARE HEALTH INSURANCE COMPANY OF KENTUCKY INC.	10TH FLOOR 525 MARKET STREET, SAN FRANCISCO, CA 94105, US
OAKTREE CLO 2019-4 LIMITED	333 S GRAND AVEFL 28, LOS ANGELES, CA 90071-1, US
OCEAN TRAILS CLO IX	633 W 5TH STSUITE 6700, LOS ANGELES, CA 90071-0, US
TIAA CLO V LIMITED	730 THIRD AVENUE4TH FLOOR, NEW YORK, 10017-3206, US
GOLUB CAPITAL PARTNERS CLO 48(B) LTD	SUITE 800150 SOUTH WACKER DRIVE, CHICAGO, IL, 60606-4103, US
BENEFIT STREET PARTNERS CLO XIX LTD.	SUITE 49209 WEST 57TH STREET, NEW YORK, 10019-2701, US

Name	Address
TRINITAS CLO XII	300 CRESCENT COURT, SUITE 200, DALLAS, TX 76102-0, US
BARINGS US LOAN FUND BB 2019 A SERIES TRUST OF MULTI MANAGER GLOBAL INVESTORS TRUST	300 S. TRYON STREET SUITE 2500, CHARLOTTE, 28202, US
MOUNTAIN VIEW CLO 2016-1 LIMITED	ONE MAYNARD DRIVE SUITE 3200, PARK RIDGE, 7656, US
GUARDIA 1 LTD.	39TH FLOOR 9 WEST 57TH STREET, NEW YORK, 10019, US
PALMER SQUARE LOAN FUNDING 2019-4 LTD.	SUITE 3002000 SHAWNEE MISSION PARKWAY, MISSION WOODS, KS, 66205-3601, US
CITI LOAN FUNDING PST 4B LLC	SUITE 3002000 SHAWNEE MISSION PARKWAY, MISSION WOODS, KS, 66205-3601, US
BENEFIT STREET PARTNERS CLO XVIII LIMITED	SUITE 49209 WEST 57TH STREET, NEW YORK, 10019-2701, US
MOUNTAIN VIEW CLO XV LTD.	ONE MAYNARD DRIVE SUITE 3200, PARK RIDGE, 7656, US
AIG CLO 2019-2 LIMITED	SUITE 12206100 FAIRVIEW ROAD, CHARLOTTE, NC 28210-4, US
CITI LOAN FUNDING PST 5B LLC	SUITE 3002000 SHAWNEE MISSION PARKWAY, MISSION WOODS, KS, 66205-3601, US
JAMESTOWN CLO XV-A LTD.	280 PARK AVENUE 36TH FLOOR, NEW YORK, 10708-0000, US
SHACKLETON 2019- XV CLO LTD.	7TH FLOOR 200 PARK AVENUE, NEW YORK, NY, 10166-0090, US
JAMESTOWN CLO XV LIMITED	280 PARK AVENUE 36TH FLOOR, NEW YORK, 10708-0000, US
MARBLE POINT CLO XVII LTD	600 STEAMBOAT RD SUITE 202, GREENWICH, CT 06830-0, US
GOLDENTREE LOAN MANAGEMENT US CLO 7 LIMITED	300 PARK AVENUE, NEW YORK, 10022, US
TCW CLO 2020-1, LTD	129 RUE SAINT JACQUES QCH2Y 1L6, MONTREAL,, CA
SYMPHONY CLO XXII LTD.	SUITE 3100555 CALIFORNIA STREET, SAN FRANCISCO, CA 94104-1, US

Name	Address
OCP CLO 2020-18 LTD.	SUITE 100910 SYLVAN AVENUE, ENGLEWOOD CLIFFS, NJ 07632-3, US
BSP CLO NATIXIS WAREHOUSE 2019 LTD.	SUITE 49209 WEST 57TH STREET, NEW YORK, 10019-2701, US
TRIMARAN CAVU 2019-3 LTD.	295 MADISON AVENUE 6TH FLOOR, NEW YORK, 10017-0000, US
PALMER SQUARE LOAN FUNDING 2020-1 LTD.	SUITE 3002000 SHAWNEE MISSION PARKWAY, MISSION WOODS, KS, 66205-3601, US
ALM 2020 LTD.	9 WEST 57TH STREET 43RD FLOOR, NEW YORK, 10019-0000, US
GOLUB CAPITAL PARTNERS CLO 50(B), LTD	18TH FLOOR 666 5TH AVENUE, NEW YORK, NY, 10103-1444, US
BENEFIT STREET PARTNERS CLO XXI LIMITED	SUITE 49209 WEST 57TH STREET, NEW YORK, 10019-2701, US
OCP CLO 2020-19 LIMITED	SUITE 100910 SYLVAN AVENUE, ENGLEWOOD CLIFFS, NJ 07632-3, US
BENEFIT STREET PARTNERS CLO XX LIMITED	SUITE 49209 WEST 57TH STREET, NEW YORK, 10019-2701, US
CITI LOAN FUNDING PST 3C LLC	SUITE 3002000 SHAWNEE MISSION PARKWAY, MISSION WOODS, KS, 66205-3601, US
KKR CLO 30 LIMITED	50TH FLOOR 555 CALIFORNIA STREET, SAN FRANCISCO, CA, 94104-1503, US
BSL WH 3 LTD.	SUITE 3002000 SHAWNEE MISSION PARKWAY, MISSION WOODS, KS, 66205-3601, US
PALMER SQUARE LOAN FUNDING 2020-2 LTD.	SUITE 3002000 SHAWNEE MISSION PARKWAY, MISSION WOODS, KS, 66205-3601, US
PALMER SQUARE LOAN FUNDING 2020-3 LIMITED	SUITE 3002000 SHAWNEE MISSION PARKWAY, MISSION WOODS, KS, 66205-3601, US
BLUEMOUNTAIN CLO XXIX LTD.	280 PARK AVENUE 12TH FLOOR, NEW YORK, 10017-0000, US
OCEAN TRAILS CLO 8	633 W 5TH ST SUITE 6700, LOS ANGELES, CA 90071-0, US

Name	Address
APOLLO CREDIT MASTER FUND LIMITED	C/O APOLLO ST FUND MANAGEMENT LLC FLOOR 439 WEST 57TH STREET, NEW YORK, NY, 10019-2700, US

E. Les Contreparties (*Hedging Counterparties*) aux Contrats de Couverture (*Hedging Agreements*, tel que défini dans la Convention Intercréanciers) :

NAME	Address/Registered office
Barclays Bank PLC	1 Churchill Place Canary Wharf London E14 5HP
Morgan Stanley & Co. International PLC.	Cabot Square, Canary Wharf London E14 4QA England

F. Les Banques de Gestions de Trésorerie (*Cash Management Banks*, tel que défini dans la Convention Intercréanciers)

NAME	Address/Registered office
None	N/A

II. Les Créanciers au titre des Obligations Senior Initiales Novembre 2017 (*Original Senior Secured Notes November 2017 Creditors*, tel que défini dans la Convention de Nantissement de Dixième Rang) :

A. L'Agent Fiduciaire des Sûretés (*Security Trustee*) au titre des Documents Relatifs aux Obligations Senior Initiales Novembre 2017 (*Original Senior Secured Notes November 2017 Documents*, tel que défini dans la Convention de Nantissement de Dixième Rang) :

NAME	Address/Registered office
Barclays Bank PLC	1 Churchill Place London E14 5HP Canary Wharf United Kingdom

B. L'Agent Fiduciaire au titre des Obligations Senior Initiales Novembre 2017 (*Original Senior Secured Notes November 2017 Trustee*, tel que défini dans la Convention de Nantissement de Dixième Rang) :

NAME	Address/Registered office
The Bank of New York Mellon, London Branch	One Canada Square

NAME	Address/Registered office
	London E14 5AL United Kingdom

III. Les Créanciers au titre des Obligations Senior Initiales Avril 2019 (*Original Senior Secured Notes April 2019 Creditors*, tel que défini dans la Convention de Nantissement de Dixième Rang) :

A. L'Agent Fiduciaire des Sûretés (*Security Trustee*) au titre des Documents Relatifs aux Obligations Senior Initiales Avril 2019 (*Original Senior Secured Notes April 2019 Documents*, tel que défini dans la Convention de Nantissement de Dixième Rang) :

NAME	Address/Registered office
Barclays Bank PLC	1 Churchill Place London E14 5HP Canary Wharf United Kingdom

B. L'Agent Fiduciaire au titre des Obligations Senior Initiales Avril 2019 (*Original Senior Secured Notes April 2019 Trustee*, tel que défini dans la Convention de Nantissement de Dixième Rang) :

NAME	Address/Registered office
The Bank of New York Mellon, London Branch	One Canada Square London E14 5AL United Kingdom

IV. Les Créanciers au titre des Obligations Senior Initiales Octobre 2020 (*Original Senior Secured Notes October 2020 Creditors*, tel que défini dans la Convention de Nantissement de Dixième Rang) :

A. L'Agent Fiduciaire des Sûretés (*Security Trustee*) au titre des Documents Relatifs aux Obligations Senior Initiales Octobre 2020 (*Original Senior Secured Notes October 2020 Documents*, tel que défini dans la Convention de Nantissement de Dixième Rang) :

NAME	Address/Registered office
Barclays Bank PLC	1 Churchill Place London E14 5HP Canary Wharf

NAME	Address/Registered office
	United Kingdom

**B. L'Agent Fiduciaire au titre des Obligations Senior Initiales Octobre 2020
(Original Senior Secured Notes October 2020 Trustee, tel que défini dans la
Convention de Nantissement de Dixième Rang) :**

NAME	Address/Registered office
The Bank of New York Mellon, London Branch	One Canada Square London E14 5AL United Kingdom

Translation for information purposes only

**STATEMENT OF TENTH RANKING FINANCIAL
SECURITIES ACCOUNT PLEDGE**

This statement of pledge is governed by
article L.211-20 of the French *Code monétaire et financier*

PLEDGOR:

INEOS INVESTMENTS INTERNATIONAL LIMITED, a company incorporated under the laws of England and Wales, having its registered office at Hawkslease, Chapel Lane, Lyndhurst, Hampshire SO43 7FG, United Kingdom, registered under number 3938607,

(hereinafter, the "**Pledgor**").

TENTH RANKING SECURED PARTIES:

1. **BARCLAYS BANK PLC**, a company having its registered office at 1 Churchill Place, Canary Wharf, E14 5HP, London, England, acting in its own name and for its own account and in the name and on behalf of the other Tenth Ranking Secured Parties (as defined in below) as (i) notably, Security Agent under the senior facilities agreement dated 27 April 2012 (as amended from time to time, including by an amendment dated 8 May 2013, an amendment dated 21 February 2014, an amendment dated 24 November 2014, a joinder agreement dated 31 March 2015, an amendment agreement dated 5 June 2015, a joinder and amendment agreement dated 28 February 2017, a joinder and amendment agreement dated 3 November 2017 and a joinder agreement dated 29 October 2020 (the "**Senior Facilities Agreement**")), (ii) Security Agent under the loan agreement dated 22 March 2019 (the "**Schuldschein Loan Agreement**") and (iii) as Senior Security Agent under the Intercreditor Deed (as defined in the Tenth Ranking Pledge Agreement (as defined below));

(the "**Agent**" or the "**Security Agent**"),

2. The banks, the financial establishments and the other financial institutions acting as Lenders (as defined in the Senior Facilities Agreement) under the Senior Facilities Agreement;
3. The banks, the financial establishments and the other financial institutions acting as Hedging Counterparties to the Hedging Agreements (as defined in the Intercreditor Deed) under the Intercreditor Deed; and
4. The banks, the financial establishments and the other financial institutions acting as Cash Management Banks under the Intercreditor Deed;

(the entities listed from paragraphs 2 to 4 being hereinafter referred to as the "**Senior Finance Parties**", as defined in the Intercreditor Deed),

5. **BARCLAYS BANK PLC**, a company having its registered office at 1 Churchill Place, Canary Wharf, E14 5HP, London, United Kingdom as Security Trustee under

and as defined in (i) the Original Senior Secured Notes November 2017 Documents (as defined in the Tenth Ranking Pledge Agreement), (ii) the Original Senior Secured Notes April 2019 Documents (as defined in the Tenth Ranking Pledge Agreement) and (iii) the Original Senior Secured Notes October 2020 Documents (as defined in the Tenth Ranking Pledge Agreement);

6. any bank, the financial establishment or any other financial institution acting as (i) Original Senior Secured Notes November 2017 Trustee (as defined in the Tenth Ranking Pledge Agreement), and/or (ii) Original Senior Secured Notes April 2019 Trustee (as defined in the Tenth Ranking Pledge Agreement), and/or (iii) Original Senior Secured Notes October 2020 Trustee (as defined in the Tenth Ranking Pledge Agreement), and/or (iv) Original Senior Secured Notes November 2017 Creditor (as defined in the Tenth Ranking Pledge Agreement), and/or (v) Original Senior Secured Notes April 2019 Creditor (as defined in the Tenth Ranking Pledge Agreement), and/or (vi) Original Senior Secured Notes October 2020 Creditor (as defined in the Tenth Ranking Pledge Agreement); under the Senior Secured Notes Documents (as defined in the Tenth Ranking Pledge Agreement);
7. any bank, the financial establishment or any other financial institution acting as Additional Senior Secured Notes Trustee (as defined in the Tenth Ranking Pledge Agreement) under the Additional Senior Secured Notes Documents (as defined in the Tenth Ranking Pledge Agreement);
8. the banks, the financial establishments and the other financial institutions acting as Additional Senior Secured Notes Creditors (as defined in the Tenth Ranking Pledge Agreement),

(the entities listed in paragraphs 5, 6, 7 and 8 being hereinafter referred to as the "**Senior Secured Notes Creditors**", as defined in the Tenth Ranking Pledge Agreement),

9. the banks, the financial establishments and the other financial institutions acting as Second Secured Creditors (as defined in the Tenth Ranking Pledge Agreement) (hereinafter referred to as the "**Second Secured Creditors**", as defined in the Intercreditor Deed),
10. the banks, the financial establishments and the other financial institutions acting as Additional Senior Finance Parties (as defined in the Tenth Ranking Pledge Agreement), including the lenders under the Schuldschein Loan Agreement;
11. the banks, the financial establishments and the other financial institutions acting as Receivers (as defined in the Tenth Ranking Pledge Agreement); and
12. the banks, the financial establishments and the other financial institutions acting as Delegates (as defined in the Tenth Ranking Pledge Agreement);

(the Agent, the Security Agent, the Senior Finance Parties, the Senior Secured Notes Creditors, the Second Secured Creditors, the Additional Senior Finance Parties, the Receivers and the Delegates, together with their assignees, successors or transferees, the "**Tenth Ranking Secured Parties**", the Tenth Ranking Secured Parties being on the date hereof the entities listed in Schedule A (*List of the Tenth Ranking Secured Parties on the Signing Date*)),

SECURED INDEBTEDNESS:

- Nature: all money or liabilities due, owing or incurred to any Tenth Ranking Secured Party (including to the Security Agent in its capacity as Security Trustee (as such term is defined in the Original Senior Secured Indenture November 2017) pursuant to (i) Section 14.09 (*Parallel Debt*) of the Original Senior Secured Indenture November 2017, (ii) any similar provision under the Original Senior Secured Indenture April 2019, (iii) any similar provision under the Original Senior Secured Indenture October 2020 (iv) any similar provision under the Senior Facilities Agreement, (v) any similar provisions under any Additional Senior Facilities Agreement (including the Schuldschein Loan Agreement), (vi) any similar provisions under any Additional Senior Secured Indenture), in each case by the Pledgor and/or any Group Company or any other grantor of Transaction Security under any Secured Document (including under the Schuldschein Guaranty, and, without limitation, under any amendments, supplements or restatements of any Secured Documents however fundamental or in relation to any new or increased advances or utilisations, any extensions, incremental commitments or facilities or any issuances of additional notes (in each case, to the extent permitted under the Secured Documents) at present or in the future, in any manner whether actual or contingent, matured or unmatured, liquidated or unliquidated, whether incurred solely or jointly with any other person and whether as principal or surety, together with all interest accruing thereon (both before and after judgment) and including all liabilities in connection with any notes, bills or other instruments accepted by any Tenth Ranking Secured Party for or at the request of a Group Company, and all losses incurred by any Tenth Ranking Secured Party in connection with any Secured Document (including, without limitation, under any amendments, supplements or restatements of any Secured Documents however fundamental or in relation to any new or increased advances or utilisations, any extensions, incremental commitments or facilities or any issuances of additional notes (in each case, to the extent permitted under the Secured Documents); plus all interest, late payment interest, fees, penalties, indemnities, costs, charges, taxes and any other amounts incurred in connection therewith.
- Amount of the secured indebtedness:
 - (a) under the Facilities under the Senior Facilities Agreement: USD 1,660,000,000 and € 2,435,000,000, in principal, plus all interest, late payment interest, fees, penalties, indemnities, costs, charges, taxes and any other amounts incurred in connection therewith;
 - (b) under the Schuldschein Facilities: € 141,000,000, in principal, plus all interest, late payment interest, fees, penalties, indemnities, costs, charges, taxes and any other amounts incurred in connection therewith; and

(c) under the Senior Secured Notes Documents:

- i. € 550,000,000 under the Original Senior Secured Notes November 2017,
- ii. € 770,000,000 under the Original Senior Secured Notes April 2019, and
- iii. € 325,000,000 under the Original Senior Secured Notes October 2020,

in principal, plus all interest, late payment interest, fees, penalties, indemnities, costs, charges, taxes and any other amounts incurred in connection therewith;

(hereinafter the "**Secured Indebtedness**").

IDENTIFICATION OF THE PLEDGED ACCOUNT:

- (a) Financial securities account no. 4 ter opened in the corporate registers of INEOS France SAS, a French *société par actions simplifiée*, with a share capital of € 51,057,480, having its registered office at Avenue de la Bienfaisance, BP 6, 13117 Martigues (France) and registered under number 351 670 823 R.C.S. Aix-en-Provence (the "**Account Holder**") in the name of the Pledgor,

(hereinafter the "**Financial Securities Account**");

- (b) Special account no. [REDACTED] opened in the books of Caisse d'Épargne CEPAC, located at Place Estrangin Pastré, 13254 Marseille Cedex 06 (France) (the "**Special Cash Account Holder**") in the name of the Pledgor,

(hereinafter the "**Special Cash Account**");

The Special Cash Account being part of the Financial Securities Account on the date hereof,

(the Financial Securities Account and the Special Cash Account, collectively the "**Pledged Account**").

FINANCIAL SECURITIES INITIALLY REGISTERED IN THE PLEDGED ACCOUNT:

- Nature: nominative shares
- Issuer: INEOS France SAS, a French *société par actions simplifiée*, with a share capital of € 51,057,480 having its registered office Avenue de la Bienfaisance, BP 6, 13117 Martigues (France), and registered under number 351 670 823 R.C.S. Aix-en-Provence
- Number: three million four hundred and three thousand eight hundred and thirty-two (3,403,832) shares

TERMS OF THE TENTH RANKING PLEDGE:

The Pledgor pledged the Pledged Account in favor of the Tenth Ranking Secured Parties as a security for the payment of its obligations under the Secured Indebtedness under the terms and conditions set forth in the tenth ranking financial securities account pledge agreement dated 29 October 2020 (the "**Tenth Ranking Pledge Agreement**") entered into between the Pledgor and the Security Agent acting in the name and on behalf of the other Tenth Ranking Secured Parties. Capitalized terms used in this statement of tenth ranking pledge of financial securities (the "**Statement of Tenth Ranking Pledge**") shall have the meaning ascribed to them in the Tenth Ranking Pledge Agreement unless otherwise indicated.

The respective rights and obligations of (i) the First Ranking Secured Parties pursuant to the First Ranking Pledge, (ii) the Second Ranking Secured Parties pursuant to the Second Ranking Pledge, (iii) the Third Ranking Secured Parties pursuant to the Third Ranking Pledge, (iv) the Fourth Ranking Secured Parties pursuant to the Fourth Ranking Pledge, (v) the Fifth Ranking Secured Parties pursuant to the Fifth Ranking Pledge, (vi) the Sixth Ranking Secured Parties pursuant to the Sixth Ranking Pledge, (vii) the Seventh Ranking Secured Parties pursuant to the Seventh Ranking Pledge, (viii) the Eighth Ranking Secured Parties pursuant to the Eighth Ranking Pledge, (ix) the Ninth Ranking Secured Parties pursuant to the Ninth Ranking Pledge and (x) the Tenth Ranking Secured Parties pursuant to the Tenth Ranking Pledge, with respect to the Pledged Account and the Pledgor are also subject to the provisions of the Intercreditor Deed.

The Security Agent, acting in its own name and for its own account and in the name and on behalf of the First Ranking Secured Parties, will act as third party holder (*tiers convenu*) on behalf of the First Ranking Secured Parties, the Second Ranking Secured Parties, the Third Ranking Secured Parties, the Fourth Ranking Secured Parties, the Fifth Ranking Secured Parties, the Sixth Ranking Secured Parties, the Seventh Ranking Secured Parties, the Eighth Ranking Secured Parties, the Ninth Ranking Secured Parties, the Tenth Ranking Secured Parties and the Pledgor, in accordance with article 2337, alinéa 2, of the French *Code civil*.

Made on 29 October 2020 in four (4) original copies.

THE PLEDGOR:

INEOS INVESTMENTS INTERNATIONAL LIMITED

By:

SCHEDULE A

LIST OF THE NINTHRANKING SECURED PARTIES ON THE SIGNING DATE

(see French version)

SCHEDULE 2 – FORM OF CONFIRMATION OF TENTH RANKING PLEDGE

ATTESTATION DE NANTISSEMENT DE COMPTE DE TITRES FINANCIERS DE DIXIEME RANG

(article L. 211-20 du Code monétaire et financier)

Après avoir pris connaissance de la déclaration de nantissement de dixième rang de compte de titres financiers (la "**Déclaration de Nantissement de Dixième Rang**"),

en date du : 29 Octobre 2020

signée par : **INEOS INVESTMENTS INTERNATIONAL LIMITED**, société de droit anglais, ayant son siège social Hawkslease, Chapel Lane, Lyndhurst, Hampshire SO43 7FG, Royaume-Uni, immatriculée sous le numéro 3938607,

au bénéfice des personnes désignées en qualité de Bénéficiaires de Dixième Rang dans la Déclaration de Nantissement de Dixième Rang, représentées par **BARCLAYS BANK PLC**, société ayant son siège social 1 Churchill Place, Canary Wharf, Londres, E14 5HP, Royaume-Uni,

(ci-après dénommée l'"**Agent des Sûretés**"),

et relative au nantissement de dixième rang du compte de titres financiers ouvert au nom du Constituant dans nos registres sociaux.

Les termes et expressions définis dans la présente attestation de nantissement de dixième rang auront le sens qui leur est attribué à la Déclaration de Nantissement de Dixième Rang, le cas échéant par renvoi.

Nous soussignés, agissant en qualité de teneur du compte nanti désigné dans la Déclaration de Nantissement de Dixième Rang,

- 1/ attestons par la présente l'inscription dans les livres de notre société du nantissement de dixième rang du compte de titres financiers dont les références figurent sur la Déclaration de Nantissement de Dixième Rang,
- 2/ donnons inventaire des titres financiers figurant au compte nanti dont la liste figure en annexe,
- 3/ prenons acte de l'interdiction faite au Constituant de disposer des titres financiers inscrits dans le compte nanti dans les conditions prévues par la convention de nantissement de dixième rang de compte de titres financiers (*Tenth Ranking Financial Securities Account Pledge Agreement*) en date du 29 Octobre 2020 (la "**Convention de Nantissement de Dixième Rang**") conclue par le Constituant et l'Agent des Sûretés (*Security Agent*) au nom et pour le compte des autres Bénéficiaires de Dixième Rang, dont une copie nous a été remise avec la Déclaration de Nantissement de Dixième Rang, et

- 4/ prenons acte des stipulations de l'article 3.4 de la Convention de Nantissement de Dixième Rang et acceptons la mission qui en résulte.

Il est rappelé à toutes fins utiles que le compte de titres financiers dont les références figurent sur la Déclaration de Nantissement de Dixième Rang est d'ores et déjà affecté (i) en nantissement de premier rang au profit de certains bénéficiaires (les "**Bénéficiaires de Premier Rang**") identifiés dans une déclaration de nantissement de compte de titres financiers de premier rang émise par le Constituant en date du 4 mai 2012 (telle que modifiée le 12 octobre 2012) conformément aux termes d'une convention de nantissement de compte de titres financiers de premier rang conclue en date du 4 mai 2012 (telle que modifiée par avenant en date du 12 octobre 2012) entre le Constituant, les Bénéficiaires de Premier Rang et l'Agent des Sûretés, (ii) en nantissement de second rang au profit de certains bénéficiaires (les "**Bénéficiaires de Second Rang**") identifiés dans une déclaration de nantissement de compte de titres financiers de second rang émise par le Constituant en date du 8 mai 2013 conformément aux termes d'une convention de nantissement de compte de titres financiers de second rang conclue en date du 8 mai 2013 entre le Constituant, les Bénéficiaires de Second Rang et l'Agent des Sûretés, (iii) en nantissement de troisième rang, au profit de certains bénéficiaires (les "**Bénéficiaires de Troisième Rang**") identifiés dans une déclaration de nantissement de compte de titres financiers de troisième rang émise par le Constituant en date du 31 mars 2015 conformément aux termes d'une convention de nantissement de compte de titres financiers de troisième rang conclue en date du 31 mars 2015 entre le Constituant, les Bénéficiaires de Troisième Rang et l'Agent des Sûretés, (iv) en nantissement de quatrième rang au profit de certains bénéficiaires (les "**Bénéficiaires de Quatrième Rang**") identifiés dans une déclaration de nantissement de compte de titres financiers de quatrième rang émise par le Constituant en date du 5 mai 2015 conformément aux termes d'une convention de nantissement de compte de titres financiers de quatrième rang conclue en date du 5 mai 2015 entre le Constituant, les Bénéficiaires de Quatrième Rang et l'Agent des Sûretés, (v) en nantissement de cinquième rang au profit de certains bénéficiaires (les "**Bénéficiaires de Cinquième Rang**") identifiés dans une déclaration de nantissement de compte de titres financiers de cinquième rang émise par le Constituant en date du 5 juin 2015 conformément aux termes d'une convention de nantissement de compte de titres financiers de cinquième rang conclue en date du 5 juin 2015 entre le Constituant, les Bénéficiaires de Cinquième Rang et l'Agent des Sûretés, (vi) en nantissement de sixième rang au profit de certains bénéficiaires (les "**Bénéficiaires de Sixième Rang**") identifiés dans une déclaration de nantissement de compte de titres financiers de sixième rang émise par le Constituant en date du 28 février 2017 conformément aux termes d'une convention de nantissement de compte de titres financiers de sixième rang conclue en date du 28 février 2017 entre le Constituant, les Bénéficiaires de Sixième Rang et l'Agent des Sûretés, (vii) en nantissement de septième rang au profit de certains bénéficiaires (les "**Bénéficiaires de Septième Rang**") identifiés dans une déclaration de nantissement de compte de titres financiers de septième rang émise par le Constituant en date du 3 novembre 2017 conformément aux termes d'une convention de nantissement de compte de titres financiers de septième rang conclue en date du 3 novembre 2017 entre le Constituant, les Bénéficiaires de Septième Rang et l'Agent des Sûretés, (viii) en nantissement de huitième rang au profit de certains bénéficiaires (les "**Bénéficiaires de Huitième Rang**") identifiés dans une déclaration de nantissement de compte de titres financiers de huitième rang émise par le Constituant en date du 22 mars 2019 conformément aux termes d'une convention de nantissement de compte de titres financiers de huitième rang conclue en date du 22 mars 2019 entre le Constituant, les Bénéficiaires de Huitième Rang et l'Agent des Sûretés et (ix) en nantissement de neuvième rang au profit de certains bénéficiaires (les "**Bénéficiaires de Neuvième Rang**") identifiés dans une déclaration de

nantissement de compte de titres financiers de neuvième rang émise par le Constituant en date du 24 avril 2019 conformément aux termes d'une convention de nantissement de compte de titres financiers de neuvième rang conclue en date du 24 avril 2019 entre le Constituant, les Bénéficiaires de Neuvième Rang et l'Agent des Sûretés.

Fait le 29 Octobre 2020 en deux (2) exemplaires originaux

LE TENEUR DE COMPTE :

INEOS FRANCE SAS

Par :

ANNEXE
INVENTAIRE DES TITRES FINANCIERS
FIGURANT INITIALEMENT AU COMPTE NANTI

- Nature : actions nominatives
- Emetteur : INEOS France SAS, une société par actions simplifiée, au capital de € 51.057.480 ayant son siège social Avenue de la Bienfaisance, BP 6, 13117 Martigues (France) et immatriculée sous le numéro 351 670 823 R.C.S. Aix-en-Provence
- Nombre : trois millions quatre cent trois mille huit cent trente-deux (3.403.832) actions

Translation for information purposes only

**CONFIRMATION OF TENTH RANKING FINANCIAL SECURITIES ACCOUNT
PLEDGE**

(article L. 211-20 of the French *Code monétaire et financier*)

We refer to the statement of tenth ranking financial securities account pledge (the "**Statement of Tenth Ranking Pledge**"),

dated: 29 October 2020

executed by: **INEOS INVESTMENTS INTERNATIONAL LIMITED**, a company incorporated under the laws of England and Wales, having its registered office at Hawkslease, Chapel Lane, Lyndhurst, Hampshire SO43 7FG, United Kingdom, registered under number 3938607,

granted in favor of the Tenth Ranking Secured Parties, as identified in the Statement of Tenth Ranking Pledge, represented by **BARCLAYS BANK PLC**, a company having its registered office at 1 Churchill Place, Canary Wharf, E14 5HP, London, United Kingdom,

(hereinafter referred to as the "**Security Agent**"),

and relating to the tenth ranking pledge over the financial securities account opened in the name of the Pledgor in our corporate registers.

Capitalized terms used in this confirmation of tenth ranking pledge shall have the meaning ascribed to them in the Statement of Tenth Ranking Pledge unless otherwise indicated.

We, the undersigned, acting as account holder of the pledged account referred to in the Statement of Tenth Ranking Pledge,

- 1/ hereby certify that the tenth ranking financial securities account pledge referred to in the Statement of Tenth Ranking Pledge has been registered in our corporate registers,
- 2/ certify that there is no financial securities registered in the pledged account other than those listed in schedule,
- 3/ acknowledge the prohibition of the Pledgor to dispose of the financial securities registered in the pledged account under the tenth ranking financial securities account pledge agreement dated 29 October 2020 (the "**Tenth Ranking Pledge Agreement**") entered into between the Pledgor and the Security Agent in the name and on behalf of the other Tenth Ranking Secured Parties, a copy of which has been delivered to us, together with the Statement of Tenth Ranking Pledge, and
- 4/ acknowledge the provisions of article 3.4 of the Tenth Ranking Pledge Agreement and accept the mission resulting therefrom.

It is specified that the pledged account referred to in the Statement of Tenth Ranking Pledge has already been pledged pursuant to (i) a first ranking pledge to some beneficiaries (the

"First Ranking Beneficiaries"), the list of such First Ranking Beneficiaries being attached to a statement of first ranking pledge issued by the Pledgor on 4 May 2012 (as amended on 12 October 2012) in accordance with a first ranking financial securities account pledge agreement dated 4 May 2012 (as amended on 12 October 2012) entered into between the Pledgor, the First Ranking Beneficiaries and the Security Agent, (ii) a second ranking pledge to some beneficiaries (the **"Second Ranking Beneficiaries")**, the list of such Second Ranking Beneficiaries being attached to a statement of second ranking pledge issued by the Pledgor on 8 May 2013 in accordance with a second ranking financial securities account pledge agreement dated 8 May 2013 entered into between the Pledgor, the Second Ranking Beneficiaries and the Security Agent, (iii) a third ranking pledge to some beneficiaries (the **"Third Ranking Beneficiaries")**, the list of such Third Ranking Beneficiaries being attached to a statement of third ranking pledge issued by the Pledgor on 31 March 2015 in accordance with a third ranking financial securities account pledge agreement dated 31 March 2015 entered into between the Pledgor, the Third Ranking Beneficiaries and the Security Agent, (iv) a fourth ranking pledge to some beneficiaries (the **"Fourth Ranking Beneficiaries")**, the list of such Fourth Ranking Beneficiaries being attached to a statement of fourth ranking pledge issued by the Pledgor on 5 May 2015 in accordance with a fourth ranking financial securities account pledge agreement dated 5 May 2015 entered into between the Pledgor, the Fourth Ranking Beneficiaries and the Security Agent, (v) a fifth ranking pledge to some beneficiaries (the **"Fifth Ranking Beneficiaries")**, the list of such Fifth Ranking Beneficiaries being attached to a statement of fifth ranking pledge issued by the Pledgor on 5 June 2015 in accordance with a fifth ranking financial securities account pledge agreement dated 5 June 2015 entered into between the Pledgor, the Fifth Ranking Beneficiaries and the Security Agent, (vi) a sixth ranking pledge to some beneficiaries (the **"Sixth Ranking Beneficiaries")**, the list of such Sixth Ranking Beneficiaries being attached to a statement of sixth ranking pledge issued by the Pledgor on 28 February 2017 in accordance with a sixth ranking financial securities account pledge agreement dated 28 February 2017 entered into between the Pledgor, the Sixth Ranking Beneficiaries and the Security Agent, (vii) a seventh ranking pledge to some beneficiaries (the **"Seventh Ranking Beneficiaries")**, the list of such Seventh Ranking Beneficiaries being attached to a statement of seventh ranking pledge issued by the Pledgor on 3 November 2017 in accordance with a seventh ranking financial securities account pledge agreement dated 3 November 2017 entered into between the Pledgor, the Seventh Ranking Beneficiaries and the Security Agent, (viii) an eighth ranking pledge to some beneficiaries (the **"Eighth Ranking Beneficiaries")**, the list of such Eighth Ranking Beneficiaries being attached to a statement of eighth ranking pledge issued by the Pledgor on 22 March 2019 in accordance with an eighth ranking financial securities account pledge agreement dated 22 March 2019 entered into between the Pledgor, the Eighth Ranking Beneficiaries and the Security Agent and (ix) a ninth ranking pledge to some beneficiaries (the **"Ninth Ranking Beneficiaries")**, the list of such Ninth Ranking Beneficiaries being attached to a statement of ninth ranking pledge issued by the Pledgor on 24 April 2019 in accordance with a ninth ranking financial securities account pledge agreement dated 24 April 2019 entered into between the Pledgor, the Ninth Ranking Beneficiaries and the Security Agent.

Made on 29 October 2020

In two (2) original copies

THE ACCOUNT HOLDER:

INEOS FRANCE SAS

By:

SCHEDULE
LIST OF THE FINANCIAL SECURITIES INITIALLY REGISTERED IN THE
PLEDGED ACCOUNT

- Nature: nominative shares
- Issuer: INEOS France SAS, a French *société par actions simplifiée*, with a share capital of € 51,057,480 having its registered office Avenue de la Bienfaisance, BP 6, 13117 Martigues (France) and registered under number 351 670 823 R.C.S. Aix-en-Provence
- Number: three million four hundred and three thousand eight hundred and thirty-two (3,403,832) shares

**SCHEDULE 3 – FORM OF CONFIRMATION OF TENTH RANKING PLEDGE
(SPECIAL CASH ACCOUNT)**

**ATTESTATION DE CONSTITUTION DE NANTISSEMENT
DE DIXIEME RANG (COMPTE ESPECES SPECIAL)**

(article L. 211-20 du Code monétaire et financier)

Après avoir pris connaissance de la déclaration de nantissement de dixième rang de compte de titres financiers, à laquelle nous sommes tiers, en date du 29 Octobre 2020 (la "**Déclaration de Nantissement de Dixième Rang**"), signée par INEOS INVESTMENTS INTERNATIONAL LIMITED en qualité de constituant (ci-après le "**Constituant**") au bénéfice des personnes désignées en qualité de bénéficiaires du nantissement de dixième rang dans la Déclaration de Nantissement de Dixième Rang (les "**Créanciers Nantis de Dixième Rang**") et portant initialement sur trois millions quatre cent trois mille huit cent trente-deux (3.403.832) actions de la société INEOS France SAS, pour sûreté des Créances Garanties (tel que ce terme est défini dans la Déclaration de Nantissement de Dixième Rang).

Nous soussignés, Caisse d'Épargne CEPAC,

agissant en qualité de simple teneur du compte espèces spécial nanti faisant partie intégrante du compte de titres financiers nanti ouvert sur les livres de la société émettrice INEOS France SAS, une société par actions simplifiée, au capital de € 51.057.480 ayant son siège social Avenue de la Bienfaisance, BP 6, 13117 Martigues, France, immatriculée sous le numéro 351 670 823 R.C.S. Aix-en-Provence, destiné à recevoir exclusivement les fruits et produits :

1. attestons par la présente de l'affectation en nantissement de dixième rang du compte espèces spécial nanti dont les références sont : [REDACTED] et dont le solde est de 0 € à ce jour ;
2. prenons acte de l'autorisation donnée au Constituant de disposer des fruits et produits inscrits sur le compte espèces spécial nanti sauf notification à nous faite par l'Agent de la survenance d'un Cas de Défaut (*Event of Default*) entraînant le blocage du compte espèces spécial nanti dans les conditions stipulées à la convention de nantissement de compte de titres financiers de dixième rang en date du 29 Octobre 2020 qui nous a été notifiée. Nous n'exercerons aucune mission de contrôle relative aux instructions de disposition, chacune devant être datée et signée, par le Constituant et/ou les Créanciers Nantis de Dixième Rang représentés par leur agent des sûretés, Barclays Capital plc, 1 Churchill Place, Canary Wharf, Londres, E14 5HP, Royaume Uni, (l'"**Agent**"), dans des conditions satisfaisantes.
3. Il est entendu que nous n'aurons, en aucune manière, à vérifier que les sommes versées sur ce compte correspondent aux fruits et produits effectivement dus au Constituant et plus généralement, nous n'assumons aucune responsabilité en ce qui concerne :

- (a) la bonne exécution par le Constituant et/ou la société émettrice de leurs obligations respectives ;
 - (b) la validité ou l'efficacité de la documentation juridique relative au nantissement de dixième rang ou aux obligations sous-jacentes garanties par le nantissement de dixième rang ;
 - (c) la disponibilité des fonds crédités (ou à créditer) sur le compte espèces spécial nanti ;
4. Caisse d'Épargne CEPAC sera en droit de se fier à toutes instructions reçues des Créanciers Nantis de Dixième Rang représentés par leur Agent aussi longtemps qu'elles lui sembleront apparemment conformes.
5. Toute notification de mainlevée ou de réalisation du nantissement de dixième rang à l'attention de Caisse d'Épargne CEPAC, le cas échéant dûment légalisée ou apostillée, devra être effectuée par écrit à l'adresse suivante :
- Caisse d'Épargne CEPAC,
 Direction Coverage Grands Comptes (ES: 00804)
 A l'attention de Madame Stéphanie Scotto Di Vettimo
 Place Estrangin Pastré,
 13254 Marseille Cedex 06 (France)
 Tél. : 04.91.57.34.43
6. Il est rappelé à toutes fins utiles que le compte espèces spécial nanti est d'ores et déjà affecté (i) en nantissement de premier rang au profit de certains bénéficiaires (les "**Bénéficiaires de Premier Rang**") identifiés dans une déclaration de nantissement de compte de titres financiers de premier rang émise par le Constituant en date du 4 mai 2012 (telle que modifiée le 12 octobre 2012) conformément aux termes d'une convention de nantissement de compte de titres financiers de premier rang conclue en date du 4 mai 2012 (telle que modifiée par avenant en date du 12 octobre 2012) entre le Constituant, les Bénéficiaires de Premier Rang et l'Agent des Sûretés, (ii) en nantissement de second rang au profit de certains bénéficiaires (les "**Bénéficiaires de Second Rang**") identifiés dans une déclaration de nantissement de compte de titres financiers de second rang émise par le Constituant en date du 8 mai 2013 conformément aux termes d'une convention de nantissement de compte de titres financiers de second rang conclue en date du 8 mai 2013 entre le Constituant, les Bénéficiaires de Second Rang et l'Agent des Sûretés, (iii) en nantissement de troisième rang au profit de certains bénéficiaires (les "**Bénéficiaires de Troisième Rang**") identifiés dans une déclaration de nantissement de compte de titres financiers de troisième rang émise par le Constituant en date du 31 mars 2015 conformément aux termes d'une convention de nantissement de compte de titres financiers de troisième rang conclue en date du 31 mars 2015 entre le Constituant, les Bénéficiaires de Troisième Rang et l'Agent des Sûretés, (iv) en nantissement de quatrième rang au profit de certains bénéficiaires (les "**Bénéficiaires de Quatrième Rang**") identifiés dans une déclaration de nantissement de compte de titres financiers de quatrième rang émise par le Constituant en date du 5 mai 2015 conformément aux termes d'une convention de nantissement de compte de titres financiers de quatrième rang conclue en date du 5 mai 2015 entre le Constituant, les

Bénéficiaires de Quatrième Rang et l'Agent des Sûretés, (v) en nantissement de cinquième rang au profit de certains bénéficiaires (les "**Bénéficiaires de Cinquième Rang**") identifiés dans une déclaration de nantissement de compte de titres financiers de cinquième rang émise par le Constituant en date du 5 juin 2015 conformément aux termes d'une convention de nantissement de compte de titres financiers de cinquième rang conclue en date du 5 juin 2015 entre le Constituant, les Bénéficiaires de Cinquième Rang et l'Agent des Sûretés, (vi) en nantissement de sixième rang au profit de certains bénéficiaires (les "**Bénéficiaires de Sixième Rang**") identifiés dans une déclaration de nantissement de compte de titres financiers de sixième rang émise par le Constituant en date du 28 février 2017 conformément aux termes d'une convention de nantissement de compte de titres financiers de sixième rang conclue en date du 28 février 2017 entre le Constituant, les Bénéficiaires de Sixième Rang et l'Agent des Sûretés, (vii) en nantissement de septième rang au profit de certains bénéficiaires (les "**Bénéficiaires de Septième Rang**") identifiés dans une déclaration de nantissement de compte de titres financiers de septième rang émise par le Constituant en date du 3 novembre 2017 conformément aux termes d'une convention de nantissement de compte de titres financiers de septième rang conclue en date du 3 novembre 2017 entre le Constituant, les Bénéficiaires de Septième Rang et l'Agent des Sûretés, (viii) en nantissement de huitième rang au profit de certains bénéficiaires (les "**Bénéficiaires de Huitième Rang**") identifiés dans une déclaration de nantissement de compte de titres financiers de huitième rang émise par le Constituant en date du 22 mars 2019 conformément aux termes d'une convention de nantissement de compte de titres financiers de huitième rang conclue en date du 22 mars 2019 entre le Constituant, les Bénéficiaires de Huitième Rang et l'Agent des Sûretés, et (ix) en nantissement de neuvième rang au profit de certains bénéficiaires (les "**Bénéficiaires de Neuvième Rang**") identifiés dans une déclaration de nantissement de compte de titres financiers de neuvième rang émise par le Constituant en date du 24 avril 2019 conformément aux termes d'une convention de nantissement de compte de titres financiers de neuvième rang conclue en date du 24 avril 2019 entre le Constituant, les Bénéficiaires de Neuvième Rang et l'Agent des Sûretés.

7. La présente attestation est régie par et doit être interprétée selon le droit français.

Tout litige relatif à la validité, l'interprétation ou l'exécution de la présente attestation de nantissement de dixième rang relève de la compétence exclusive du Tribunal de commerce du ressort juridictionnel de l'agence Caisse d'Epargne CEPAC désignée ci-avant.

Fait à _____, le _____ 2020

en deux (2) exemplaires originaux.

LE TENEUR DE COMPTE ESPÈCES SPÉCIAL :

CAISSE D'ÉPARGNE CEPAC

Par :

Translation for information purposes only

CONFIRMATION OF TENTH RANKING PLEDGE (SPECIAL CASH ACCOUNT)

(article L. 211-20 of the French *Code monétaire et financier*)

We refer to the statement of tenth ranking financial securities account pledge dated 29 October 2020, to which we are not party (the "**Statement of Tenth Ranking Pledge**"), entered into by INEOS INVESTMENTS INTERNATIONAL LIMITED as pledgor (hereinafter the "**Pledgor**"), in favor of the tenth ranking secured parties identified in the Statement of Tenth Ranking Pledge (the "**Tenth Ranking Secured Parties**"), as a security for the payment of the Secured Indebtedness (as defined in the Statement of Tenth Ranking Pledge), and initially related to three million four hundred and three thousand eight hundred and thirty-two (3,403,832) shares of INEOS France SAS.

We, the undersigned, Caisse d'Epargne CEPAC,

acting as account holder of the special cash account which is entirely part of the financial securities account opened in the corporate registers of the issuing company, INEOS France SAS, a French *société par actions simplifiée*, with a share capital of € 51,057,480 having its registered office at Avenue de la Bienfaisance, BP 6, 13117 Martigues, France, registered under number 351 670 823 R.C.S. Aix-en-Provence, purported to exclusively receive the cash and proceeds:

1. hereby confirm the creation of a tenth ranking pledge over the pledged special cash account, the details of which are: [REDACTED] with a balance of 0 € on the date hereof;
2. acknowledge that the Pledgor is authorized to dispose of the cash proceeds registered in the special cash account until the Security Agent notifies us the occurrence of an Event of Default leading to the blockage of the special cash account in accordance with the provisions of the tenth ranking financial securities account pledge agreement dated 29 October 2020, which tenth ranking pledge agreement has been notified to us. We will not exercise any control over the disposal instructions, which shall be dated and signed by the Pledgor and/or the Tenth Ranking Secured Parties represented by Barclays Bank PLC, 1 Churchill Place, Canary Wharf, E14 5HP, London, England, as senior secured agent (the "**Agent**"), in satisfactory terms.
3. It has been agreed that we will not have in any manner to check that the sums received in such account correspond to the cash proceeds actually due to the Pledgor, and more generally we may not be held liable in respect of:
 - (a) the performance by the Pledgor and/or the issuing company of their respective obligations;
 - (b) the validity or the efficacy of the legal documentation related to the tenth ranking pledge or the underlying obligations which are secured by the tenth ranking pledge;

- (c) the availability of the sums credited (or to be credited) to the special cash account.
4. Caisse d'Épargne CEPAC shall be entitled to rely on any instruction received from the Tenth Ranking Secured Parties as represented by the Senior Secured Agent as long as it finds them apparently conform.
5. Any notice of release or enforcement of the tenth ranking pledge addressed to Caisse d'Épargne CEPAC, if applicable duly legalized or apostilled, shall be made in writing and sent to the following address:
- Caisse d'Épargne CEPAC,
Direction Coverage Grands Comptes (ES: 00804)
A l'attention de Madame Stéphanie Scotto Di Vettimo
Place Estrangin Pastré,
13254 Marseille Cedex 06 (France)
Tél. : 04.91.57.34.43
6. It is specified that the pledged account referred to in the Statement of Tenth Ranking Pledge has already been pledged pursuant to (i) a first ranking pledge to some beneficiaries (the "**First Ranking Beneficiaries**"), the list of such First Ranking Beneficiaries being attached to a statement of first ranking pledge issued by the Pledgor on 4 May 2012 (as amended on 12 October 2012) in accordance with a first ranking financial securities account pledge agreement dated 4 May 2012 (as amended on 12 October 2012) entered into between the Pledgor, the First Ranking Beneficiaries and the Security Agent, (ii) a second ranking pledge to some beneficiaries (the "**Second Ranking Beneficiaries**"), the list of such Second Ranking Beneficiaries being attached to a statement of second ranking pledge issued by the Pledgor on 8 May 2013 in accordance with a second ranking financial securities account pledge agreement dated 8 May 2013 entered into between the Pledgor, the Second Ranking Beneficiaries and the Security Agent, (iii) a third ranking pledge to some beneficiaries (the "**Third Ranking Beneficiaries**"), the list of such Third Ranking Beneficiaries being attached to a statement of third ranking pledge issued by the Pledgor on 31 March 2015 in accordance with a third ranking financial securities account pledge agreement dated 31 March 2015 entered into between the Pledgor, the Third Ranking Beneficiaries and the Security Agent, (iv) a fourth ranking pledge to some beneficiaries (the "**Fourth Ranking Beneficiaries**"), the list of such Fourth Ranking Beneficiaries being attached to a statement of fourth ranking pledge issued by the Pledgor on 5 May 2015 in accordance with a fourth ranking financial securities account pledge agreement dated 5 May 2015 entered into between the Pledgor, the Fourth Ranking Beneficiaries and the Security Agent, (v) a fifth ranking pledge to some beneficiaries (the "**Fifth Ranking Beneficiaries**"), the list of such Fifth Ranking Beneficiaries being attached to a statement of fifth ranking pledge issued by the Pledgor on 5 June 2015 in accordance with a fifth ranking financial securities account pledge agreement dated 5 June 2015 entered into between the Pledgor, the Fifth Ranking Beneficiaries and the Security Agent, (vi) a sixth ranking pledge to some beneficiaries (the "**Sixth Ranking Beneficiaries**"), the list of such Sixth Ranking Beneficiaries being attached to a statement of sixth ranking pledge issued by the Pledgor on 28 February 2017 in

accordance with a sixth ranking financial securities account pledge agreement dated 28 February 2017 entered into between the Pledgor, the Sixth Ranking Beneficiaries and the Security Agent, (vii) a seventh ranking pledge to some beneficiaries (the "**Seventh Ranking Beneficiaries**"), the list of such Seventh Ranking Beneficiaries being attached to a statement of seventh ranking pledge issued by the Pledgor on 3 November 2017 in accordance with a seventh ranking financial securities account pledge agreement dated 3 November 2017 entered into between the Pledgor, the Seventh Ranking Beneficiaries and the Security Agent, (viii) a ninth ranking pledge to some beneficiaries (the "**Eighth Ranking Beneficiaries**"), the list of such Eighth Ranking Beneficiaries being attached to a statement of eighth ranking pledge issued by the Pledgor on 22 March 2019 in accordance with an eighth ranking financial securities account pledge agreement dated 22 March 2019 entered into between the Pledgor, the Eighth Ranking Beneficiaries and the Security Agent and (ix) a ninth ranking pledge to some beneficiaries (the "**Ninth Ranking Beneficiaries**"), the list of such Ninth Ranking Beneficiaries being attached to a statement of ninth ranking pledge issued by the Pledgor on 24 April 2019 in accordance with a ninth ranking financial securities account pledge agreement dated 24 April 2019 entered into between the Pledgor, the Ninth Ranking Beneficiaries and the Security Agent.

7. This confirmation of tenth ranking pledge shall be governed and construed by French law.

Any dispute related to the validity, the construction or the performance of this confirmation of tenth ranking pledge shall be referred to the exclusive jurisdiction of the commercial court (*tribunal de commerce*) which has jurisdiction over the above-mentioned Caisse d'Épargne CEPAC branch.

Made in _____, on _____ 2020

In two (2) original copies

SPECIAL CASH ACCOUNT HOLDER:

CAISSE D'ÉPARGNE CEPAC

By:

**SCHEDULE 4 – FORM OF NOTICE OF DECLARED DEFAULT TO THE SPECIAL
CASH ACCOUNT HOLDER**

**MODELE DE NOTIFICATION DE LA SURVENANCE D'UN CAS DE DEFAUT AU
TENEUR DU COMPTE ESPECES SPECIAL**

- A : Caisse d'Epargne CEPAC, agissant en qualité de teneur du Compte Espèces Spécial
- Déclaration de nantissement de dixième rang de compte de titres financiers en date du 29 Octobre 2020 (la "**Déclaration de Nantissement de Dixième Rang**").
 - Compte bancaire spécial [REDACTED] ouvert dans vos livres (le "**Compte Espèces Spécial**").

Messieurs,

1. Nous nous référons à la convention de nantissement de dixième rang conclue le 29 Octobre 2020 entre INEOS Investments International Limited en tant que Constituant et nous-mêmes en tant qu'Agent des Créanciers Nantis de Dixième Rang (la "**Convention de Nantissement de Dixième Rang**"), ainsi qu'à la Déclaration de Nantissement de Dixième Rang.
2. Nous vous notifions la survenance d'un Cas de Défaut (*Event of Default*) (tel que ce terme est défini dans la Convention de Nantissement de Dixième Rang) au titre des obligations garanties en vertu de la Convention de Nantissement de Dixième Rang.
3. A compter de la réception par vous de la présente lettre, le Constituant n'est donc plus autorisé à effectuer de débit sur le Compte Espèces Spécial mentionné ci-dessus et toute somme figurant au crédit de ce Compte Espèces Spécial doit être bloquée jusqu'à notification contraire de notre part.

Par Barclays Bank PLC

En qualité d'Agent des Sûretés

Signature: _____

Translation for information purposes only

**FORM OF NOTICE OF DECLARED DEFAULT TO THE SPECIAL CASH
ACCOUNT HOLDER**

To: Caisse d'Epargne CEPAC, acting as Special Cash Account Holder

- Statement of tenth ranking pledge over a financial securities account dated 29 October 2020 (the "**Statement of Tenth Ranking Pledge**").
- Special bank account no. [REDACTED] opened in your books (the "**Special Cash Account**").

Dear Sirs,

1. We refer to the tenth ranking pledge agreement entered into on 29 October 2020 between INEOS Investments International Limited as Pledgor and us as Tenth Ranking Secured Party (the "**Tenth Ranking Pledge Agreement**") and to the Statement of Tenth Ranking Pledge.
2. We hereby notify you of the occurrence of an Event of Default (as defined in the Tenth Ranking Pledge Agreement) under the obligations secured by Tenth Ranking Pledge Agreement.
3. As from your receipt of this letter, the Pledgor ceases to be entitled to make any payment from the Special Cash Account mentioned above and all the amounts standing to the credit of such Special Cash Account shall be frozen until otherwise notified by us.

By Barclays Bank PLC

As Security Agent

Signature: _____