



SH01

Return of allotment of shares



Companies House

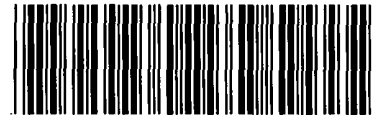


Go online to file this information
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☒ **What this form is for**
You may use this form to give notice of shares allotted following incorporation.

☐ **What this form is NOT for**
You cannot use this form to give notice of shares taken by special resolution on formation of the company for an allotment of a new class of shares by an unlimited company.

FRIDAY



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04/09/2020

#240

COMPANIES HOUSE

1 Company details

Company number 0 3 9 3 0 8 4 6
Company name in full TROY ASSET MANAGEMENT LIMITED

→ **Filling in this form**
Please complete in typescript or in bold black capitals.

All fields are mandatory unless specified or indicated by *

2 Allotment dates

From Date 2 5 0 8 2 0 2 0
To Date

1 Allotment date
If all shares were allotted on the same day enter that date in the 'from date' box. If shares were allotted over a period of time, complete both 'from date' and 'to date' boxes.

3 Shares allotted

Please give details of the shares allotted, including bonus shares.
(Please use a continuation page if necessary.)

2 Currency
If currency details are not completed we will assume currency is in pound sterling.

Currency ²	Class of shares (E.g. Ordinary/Preference etc.)	Number of shares allotted	Nominal value of each share	Amount paid (including share premium) on each share	Amount (if any) unpaid (including share premium) on each share
£ Sterling	G1 Growth Shares of £0.05 each	405,000	£0.05	£0.77	£1.54

If the allotted shares are fully or partly paid up otherwise than in cash, please state the consideration for which the shares were allotted.

Continuation page
Please use a continuation page if necessary.

Details of non-cash consideration.
If a PLC, please attach valuation report (if appropriate)

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Statement of capital

Complete the table(s) below to show the issued share capital at the date to which this return is made up.

Complete a separate table for each currency (if appropriate). For example, add pound sterling in 'Currency table A' and Euros in 'Currency table B'.

Please use a Statement of Capital continuation page if necessary.

Currency Complete a separate table for each currency	Class of shares E.g. Ordinary/Preference etc.	Number of shares	Aggregate nominal value (£, €, \$, etc) Number of shares issued multiplied by nominal value	Total aggregate amount unpaid, if any (£, €, \$, etc) Including both the nominal value and any share premium
Currency table A				
£ Sterling	Ordinary shares of £0.05 each	8,081,424	£404,071.20	
	G1 Growth shares of £0.05 each	405,000	£20,250.00	
Totals		8,486,424	£424,321.20	£623,700.00

Currency table B				
Totals				

Currency table C				
Totals				

Totals (including continuation pages)

Total number of shares	Total aggregate nominal value ❶	Total aggregate amount unpaid ❶
8,486,424	£424,321.20	£623,700.00

❶ Please list total aggregate values in different currencies separately. For example: £100 + €100 + \$10 etc.

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Statement of capital (prescribed particulars of rights attached to shares)

Please give the prescribed particulars of rights attached to shares for each class of share shown in the share capital tables in Section 4.

① Prescribed particulars of rights attached to shares

The particulars are:

- a particulars of any voting rights, including rights that arise only in certain circumstances;
- b particulars of any rights, as respects dividends, to participate in a distribution;
- c particulars of any rights, as respects capital, to participate in a distribution (including on winding up); and
- d whether the shares are to be redeemed or are liable to be redeemed at the option of the company or the shareholder.

A separate table must be used for each class of share.

Continuation page

Please use a Statement of Capital continuation page if necessary.

Class of share

G1 Growth Shares of £0.05 each

Prescribed particulars
①

Non-redeemable growth shares ("G1 Growth Shares" and, collectively, constituting a "Growth Share Tranche") affording the holders thereof ("Growth Shareholders") no right to vote and with no right to participate in dividends but conferring a right on a return of capital, whether on a winding up or otherwise, to participate in the aggregate amount (if any) of the Growth Share Tranche Allocation Amount (as that term is defined in the articles of association of the Company) attributable to the G1 Growth Shares and available for distribution to the relevant Growth Shareholders in proportion to the number of G1 Growth Shares held by them respectively.

Class of share

Ordinary Shares of £0.05 each

Prescribed particulars
①

Please see continuation page

Class of share

Prescribed particulars
①

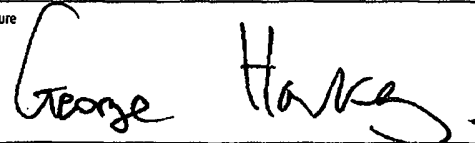
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Signature

I am signing this form on behalf of the company.

Signature

Signature

X  X

This form may be signed by:

~~Director~~ ~~Secretary~~ ~~Person authorised~~ ~~Administrator~~ ~~Administrative receiver~~ ~~Receiver~~ ~~Receiver manager~~ ~~CIC manager~~

② Societas Europaea

If the form is being filed on behalf of a Societas Europaea (SE) please delete 'director' and insert details of which organ of the SE the person signing has membership.

③ Person authorised

Under either section 270 or 274 of the Companies Act 2006.

SH01 - continuation page

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5	Statement of capital (prescribed particulars of rights attached to shares)	
Class of share	Ordinary Shares of £0.05 each	
Prescribed particulars	<p>Non-redeemable ordinary shares ("Ordinary Shares") conferring on the holders ("Ordinary Shareholders") or any proxy thereof the right to one vote on a show of hands and one vote per share on a poll and with full, equal and unfettered rights to participate as Ordinary Shareholders in proportion to the number of Ordinary Shares held by them respectively in dividends and on a return of capital, whether on a winding up or otherwise, to participate in proportion to the number of Ordinary Shares held by them respectively in the net proceeds available for distribution as reduced by the aggregate sum (if any) of all relevant Growth Share Tranche Allocation Amounts (as that term is defined in the articles of association of the Company) allocated for distribution to Growth Shareholders in respect of the same return of capital.</p>	

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Presenter information

You do not have to give any contact information, but if you do it will help Companies House if there is a query on the form. The contact information you give will be visible to searchers of the public record.

Contact name **Aucott**

Company name **Deloitte LLP**

Address **2 New Street Square**

Post town **London**

County/Region

Postcode **E C 4 A 3 B Z**

Country

DX

Telephone

Checklist

We may return the forms completed incorrectly or with information missing.

Please make sure you have remembered the following:

- ☐ The company name and number match the information held on the public Register.
- ☐ You have shown the date(s) of allotment in section 2.
- ☐ You have completed all appropriate share details in section 3.
- ☐ You have completed the relevant sections of the statement of capital.
- ☐ You have signed the form.

Important information

Please note that all information on this form will appear on the public record.

Where to send

You may return this form to any Companies House address, however for expediency we advise you to return it to the appropriate address below:

For companies registered in England and Wales:
The Registrar of Companies, Companies House,
Crown Way, Cardiff, Wales, CF14 3UZ.
DX 33050 Cardiff.

For companies registered in Scotland:
The Registrar of Companies, Companies House,
Fourth floor, Edinburgh Quay 2,
139 Fountainbridge, Edinburgh, Scotland, EH3 9FF.
DX ED235 Edinburgh 1
or LP - 4 Edinburgh 2 (Legal Post).

For companies registered in Northern Ireland:
The Registrar of Companies, Companies House,
Second Floor, The Linenhall, 32-38 Linenhall Street,
Belfast, Northern Ireland, BT2 8BG.
DX 481 N.R. Belfast 1.

Further information

For further information please see the guidance notes on the website at www.gov.uk/companieshouse or email enquiries@companieshouse.gov.uk

This form is available in an alternative format. Please visit the forms page on the website at www.gov.uk/companieshouse