

Company Number: 03928569

WEDNESDAY



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14/09/2022

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COMPANIES HOUSE

OXFORD TECHNOLOGY 2 VENTURE CAPITAL TRUST PLC

(Company)

(Passed on 20 June 2022)

At the annual general meeting of the Company, duly convened and held on 20 June 2022, the following resolutions were duly passed as ordinary and special resolutions of the Company (as indicated below):

ORDINARY RESOLUTIONS

1. AUTHORITY TO ALLOT SHARES IN THE COMPANY

That the Directors be and are generally and unconditionally authorised in accordance with section 551 of the Companies Act 2006 ("Act") to exercise all the powers of the Company to allot shares or grant rights ("Rights") to subscribe for, or convert any security into, shares in the capital of the Company up to a maximum number of 533,189 (representing approximately 10% of the ordinary share capital in issue at 21 April 2022) provided that such authority shall expire at the later of the conclusion of the Company's next Annual General Meeting following the passing of this Resolution and the expiry of 15 months from the passing of this Resolution (unless previously revoked, varied or extended by the Company in a general meeting, but so that such authority allows the Company to make offers or agreements before the expiry thereof, which would or might require relevant securities to be allotted after the expiry of such authority).

SPECIAL RESOLUTIONS

2. AUTHORITY TO ALLOT SHARES ON A NON-RIGHTS ISSUE BASIS

That the Directors be empowered, pursuant to section 570(1) of the Act, to allot or make offers or agreements to allot equity securities (as defined in s560(1) of the said Act) for cash pursuant to the authority referred to in Resolution 9 as if s561(1) of the Act did not apply to any such allotments and so that:

- a. reference to allotment in this Resolution shall be construed in accordance with s560(2) of the Act; and
- b. the power conferred by this Resolution shall enable the Company to make any offer or agreement before the expiry of the said power which would or might require equity securities to be allotted after the expiry of the said power and the Directors may allot equity securities in pursuance of such offer or agreement notwithstanding the expiry of such power

and this power, unless previously varied, revoked or renewed, shall come to an end at the conclusion of the next Annual General Meeting of the Company following the passing of this Resolution or, if earlier, on the expiry of 15 months from the passing of this Resolution.

3. SHARE CAPITAL: CANCELLATION OF SHARE PREMIUM ACCOUNT AND CAPITAL REDEMPTION RESERVE

Subject to the confirmation of the High Court, (i) the amount standing to the credit of the share premium account of the Company as at the date an order is made confirming such cancellation by the Court and (ii) the amount standing to the credit of the capital redemption reserve of the Company as at the date an order is made confirming such cancellation by the Court, in each case be cancelled and the appropriate amounts be credited to a distributable reserve.

A handwritten signature in black ink, appearing to be 'A. J. A.', written in a cursive style.

Chairman

Date: 20 June 2022