

718945-50

DON'T  
STAPLE

SH19

## Statement of capital



Companies House

☒ **What this form is for**  
You may use this form to complete a statement of capital for a company re-registering from unlimited to limited.

☒ **What this form is NOT for**  
You cannot use this form to complete a statement of capital for a private company limited by share capital.

For further information, please refer to our guidance at <https://www.gov.uk/guidance/statement-of-capital>



A12 19/11/2022 #278  
COMPANIES HOUSE

SATURDAY

**1 Company details**

Company number 0 3 9 2 8 5 6 9

Company name in full OXFORD TECHNOLOGY 2 VENTURE CAPITAL TRUST PLC

→ **Filling in this form**  
Please complete in typescript or in bold black capitals.

All fields are mandatory unless specified or indicated by \*

**2 Share capital**

Complete the table(s) below to show the issued share capital on re-registration.

**Complete a separate table for each currency (if appropriate).** For example, add pound sterling in 'Currency table A' and Euros in 'Currency table B'.

**Continuation page**  
Please use a Statement of Capital continuation page if necessary.

Currency	Class of shares	Number of shares	Aggregate nominal value (£, €, \$, etc)	Total aggregate amount unpaid, if any (£, €, \$, etc)
Complete a separate table for each currency	E.g. Ordinary/Preference etc.		Number of shares issued multiplied by nominal value	Including both the nominal value and any share premium

**Currency table A**

GBP	OT1 Ordinary Shares	5,431,655	54316.55	
	OT3 Ordinary Shares	6,254,596	62545.96	
	OT4 Ordinary Shares	10,826,748	108267.48	
<b>Totals</b>		22,512,999	225,129.99	0

**Currency table B**

<b>Totals</b>				

**Total issued share capital table**

You must complete this table to show your total issued share capital. Add the totals from all currency tables, including continuation pages.

Total number of shares	Total aggregate nominal value	Total aggregate amount unpaid <sup>1</sup>
	Show different currencies separately. For example: £100 + €100 + \$10	Show different currencies separately. For example: £100 + €100 + \$10
<b>Grand total</b>	27,844,888	278,448.88
		0

<sup>1</sup> **Total aggregate amount unpaid**  
Enter 0 or 'nil' if the shares are fully paid. We'll assume the shares are fully paid if you leave this blank.

In accordance with  
Section 108 of the  
Companies Act 2006.

## SH19

### Statement of capital

3

### Statement of capital (prescribed particulars of rights attached to shares)

Please give the prescribed particulars of rights to shares for each class of share shown in the share capital tables in **Section 2**.

#### 1 Prescribed particulars of rights attached to shares

The particulars are:

- particulars of any voting rights, including rights that arise only in certain circumstances;
- particulars of any rights, as respects dividends, to participate in a distribution;
- particulars of any rights, as respects capital, to participate in a distribution (including on winding up); and
- whether the shares are to be redeemed or are liable to be redeemed at the option of the company or the shareholder.

A separate table must be used for each class of share.

#### Continuation pages

Please use a Statement of capital continuation page if necessary.

Class of share

OT1 Ordinary Shares

Prescribed particulars

1

OT1 Ordinary Shares have full voting rights.

OT1 Ordinary Shares have rights in respect of the assets attributed to them with respect to dividends and on a winding up.

The OT1 Ordinary Shares are not redeemable and not liable to be redeemed.

Class of share

OT3 Ordinary Shares

Prescribed particulars

1

OT3 Ordinary Shares have full voting rights.

OT3 Ordinary Shares have rights in respect of the assets attributed to them with respect to dividends and on a winding up.

The OT3 Ordinary Shares are not redeemable and not liable to be redeemed.

Class of share

OT4 Ordinary Shares

Prescribed particulars

1

OT4 Ordinary Shares have full voting rights.

OT4 Ordinary Shares have rights in respect of the assets attributed to them with respect to dividends and on a winding up.

The OT4 Ordinary Shares are not redeemable and not liable to be redeemed.

4

### Signature

I am signing this form on behalf of the company.

Signature

Signature

X

DocuSigned by:  
*Richard John*  
477B91D1758F4E1

X

This form may be signed by:  
Director, Secretary, Person authorised 2.

#### 2 Person authorised

Under either section 270 or 274 of the Companies Act 2006.

In accordance with  
Section 108 of the  
Companies Act 2006.

## SH19 - Continuation page

### Statement of capital

**3**

### Prescribed particulars of rights attached to shares

Class of share	OT2 Ordinary Shares	<b>1 Prescribed particulars of rights attached to shares</b> The particulars are: a. particulars of any voting rights, including rights that arise only in certain circumstances; b. particulars of any rights, as respects dividends, to participate in a distribution; c. particulars of any rights, as respects capital, to participate in a distribution (including on winding up); and d. whether the shares are to be redeemed or are liable to be redeemed at the option of the company or the shareholder.  A separate table must be used for each class of share.
Prescribed particulars <b>1</b>	OT2 Ordinary Shares have full voting rights.  OT2 Ordinary Shares have rights in respect of the assets attributed to them with respect to dividends and on a winding up.  The OT2 Ordinary Shares are not redeemable and not liable to be redeemed.	

In accordance with  
Section 108 of the  
Companies Act 2006.

# SH19

## Statement of capital

### Presenter information

You do not have to give any contact information, but if you do it will help Companies House if there is a query on the form. The contact information you give will be visible to searchers of the public record.

Contact name

Company name HILL DICKINSON LLP

Address 50 Fountain Street

Post town Manchester

County/Region

Postcode M 2 2 A S

Country

DX

Telephone

### Checklist

We may return forms completed incorrectly or with information missing.

Please make sure you have remembered the following:

- ☐ The company name and number match the information held on the public Register.
- ☐ You have completed the relevant sections of the statement of capital.
- ☐ You have completed the total number of all shares.
- ☐ You have signed the form.

### Important information

All information on this form will appear on the public record.

### Where to send

You may return this form to any Companies House address, however for expediency we advise you to return it to the appropriate address below:

**For companies registered in England and Wales:**  
The Registrar of Companies, Companies House,  
Crown Way, Cardiff, Wales, CF14 3UZ.  
DX 33050 Cardiff.

**For companies registered in Scotland:**  
The Registrar of Companies, Companies House,  
Fourth floor, Edinburgh Quay 2,  
139 Fountainbridge, Edinburgh, Scotland, EH3 9FF.  
DX ED235 Edinburgh 1  
or LP - 4 Edinburgh 2 (Legal Post).

**For companies registered in Northern Ireland:**  
The Registrar of Companies, Companies House,  
Second Floor, The Linenhall, 32-38 Linenhall Street,  
Belfast, Northern Ireland, BT2 8BG.  
DX 481 N.R. Belfast 1.

### Further information

For further information, please see the guidance notes on the website at [www.gov.uk/companieshouse](http://www.gov.uk/companieshouse) or email [enquiries@companieshouse.gov.uk](mailto:enquiries@companieshouse.gov.uk)

This form is available in an alternative format. Please visit the forms page on the website at [www.gov.uk/companieshouse](http://www.gov.uk/companieshouse)

In accordance with  
Section 108 of the  
Companies Act 2006.

SH19 - Continuation page  
Statement of capital

## 2 Share capital

Complete the table below to show the issued share capital on re-registration.  
Complete a separate table for each currency.

Currency Complete a separate table for each currency	Class of shares E.g. Ordinary/Preference etc.	Number of shares	Aggregate nominal value (£, €, \$, etc)  Number of shares issued multiplied by nominal value	Total aggregate amount unpaid, if any (£, €, \$, etc)  Including both the nominal value and any share premium
GBP	OT2 Ordinary Shares	5331889	53,318.89	
<b>Totals</b>		5331889	53,318.89	0