

# SH01

## Return of allotment of shares



You can use the WebFiling service to file this form online.  
Please go to [www.companieshouse.gov.uk](http://www.companieshouse.gov.uk)

✓ **What this form is for**  
You may use this form to give  
notice of shares allotted following  
incorporation

✗ **What this form is NOT for**  
You cannot use this form to give  
notice of shares taken by subs  
on formation of the company or  
for an allotment of a new class  
shares by an unlimited company

TUESDAY



A04 \*A12NP1LF\* #355  
14/02/2012  
COMPANIES HOUSE

### 1 Company details

Company number 03913951  
Company name in full MATTHEW WILLIAMSON HOLDINGS LIMITED

→ **Filling in this form**  
Please complete in typescript or in  
bold black capitals

All fields are mandatory unless  
specified or indicated by \*

### 2 Allotment dates ①

From Date d0 d6 m1 m2 y2 y0 y1 y1  
To Date d d m m y y y y

① **Allotment date**  
If all shares were allotted on the  
same day enter that date in the  
'from date' box. If shares were  
allotted over a period of time,  
complete both 'from date' and 'to  
date' boxes

### 3 Shares allotted

Please give details of the shares allotted, including bonus shares  
(Please use a continuation page if necessary)

② **Currency**  
If currency details are not  
completed we will assume currency  
is in pound sterling

Class of shares (E.g. Ordinary/Preference etc)	Currency ②	Number of shares allotted	Nominal value of each share	Amount paid (including share premium) on each share	Amount (if any) unpaid (including share premium) on each share
DEFERRED	GBP	24000	25.00	25.00	0.00

If the allotted shares are fully or partly paid up otherwise than in cash, please  
state the consideration for which the shares were allotted

Continuation page  
Please use a continuation page if  
necessary

Details of non-cash  
consideration.

If a PLC, please attach  
valuation report (if  
appropriate)

N/A

### Return of allotment of shares

**Section 4 (also Section 5 and Section 6, if appropriate) should reflect the company's issued capital at the date of this return**

Please complete the table below to show each class of shares held in pound sterling. If all your issued capital is in sterling, only complete **Section 4** and then go to **Section 7**

Class of shares (E.g. Ordinary/Preference etc.)	Amount paid up on each share ①	Amount (if any) unpaid on each share ①	Number of shares ②	Aggregate nominal value ③
A ORDINARY	0.01		4204	£ 42.04
B ORDINARY	0.01		9768	£ 97.68
C ORDINARY	0.01		5508	£ 55.08
DEFERRED	25.00		24000	£ 600,000.00
		<b>Totals</b>	<b>43480</b>	<b>£ 600,194.80</b>

Please complete the table below to show any class of shares held in other currencies  
Please complete a separate table for each currency.

Currency				
Class of shares (E.g Ordinary / Preference etc )	Amount paid up on each share ②	Amount (if any) unpaid on each share ①	Number of shares ②	Aggregate nominal value ③
1				
Totals				

Currency				
Class of shares (E g Ordinary/Preference etc )	Amount paid up on each share ①	Amount (if any) unpaid on each share ①	Number of shares ②	Aggregate nominal value ③
Totals				

1	Please give the total number of shares and total aggregate nominal value of issued share capital
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Total number of shares	43,480
Total aggregate nominal value	600,194.80

④ **Total aggregate nominal value**  
Please list total aggregate values in different currencies separately For example £100 + €100 + \$10 etc

- ① Including both the nominal value and any share premium
- ② Total number of issued shares in this class
- ③ E.g. Number of shares issued multiplied by nominal value of each share.

**Continuation Pages**  
Please use a Statement of Capital continuation page if necessary

# SH01

## Return of allotment of shares



### Presenter information

You do not have to give any contact information, but if you do it will help Companies House if there is a query on the form. The contact information you give will be visible to searchers of the public record.

Contact name ALINA SMIDRE

Company name  
WITHERS LLP

Address 16 OLD BAILEY

Post town LONDON

County/Region

Postcode E C 4 M 7 E G

Country UNITED KINGDOM

Dx 160 LONDON/CHANCERY LANE

Telephone 02075976640



### Checklist

We may return the forms completed incorrectly or with information missing.

Please make sure you have remembered the following:

- ☐ The company name and number match the information held on the public Register
- ☐ You have shown the date(s) of allotment in section 2
- ☐ You have completed all appropriate share details in section 3
- ☐ You have completed the appropriate sections of the Statement of Capital.
- ☐ You have signed the form



### Important information

Please note that all information on this form will appear on the public record.



### Where to send

You may return this form to any Companies House address, however for expediency we advise you to return it to the appropriate address below:

For companies registered in England and Wales:  
The Registrar of Companies, Companies House,  
Crown Way, Cardiff, Wales, CF14 3UZ.  
DX 33050 Cardiff

For companies registered in Scotland:  
The Registrar of Companies, Companies House,  
Fourth floor, Edinburgh Quay 2,  
139 Fountainbridge, Edinburgh, Scotland, EH3 9FF  
DX ED235 Edinburgh 1  
or LP - 4 Edinburgh 2 (Legal Post)

For companies registered in Northern Ireland:  
The Registrar of Companies, Companies House,  
Second Floor, The Linenhall, 32-38 Linenhall Street,  
Belfast, Northern Ireland, BT2 8BG.  
DX 481 N R Belfast 1



### Further information

For further information please see the guidance notes on the website at [www.companieshouse.gov.uk](http://www.companieshouse.gov.uk) or email [enquiries@companieshouse.gov.uk](mailto:enquiries@companieshouse.gov.uk)

This form is available in an alternative format. Please visit the forms page on the website at [www.companieshouse.gov.uk](http://www.companieshouse.gov.uk)

# SH01 - continuation page

## Return of allotment of shares

7	Statement of capital (Prescribed particulars of rights attached to shares)	
Class of share	ORDINARY A, B AND C	
Prescribed particulars	<p>Each share entitles its holder to receive notice to attend and vote at any general meeting of the Company. The profits available for distribution in any financial year and determined by the Board are to be distributed to the holders of shares as if the A, B and C shares constituted one class of shares according to a number of shares held by their holders. Subject to the right of the holders of the Deferred Shares, on a winding up of the Company or reduction or return of capital, the assets of the Company after payment of its debts and liabilities and of the costs, charges and expenses of such winding up or reduction or return of capital, shall be distributed to A, B and C shareholders pro rata to the number of shares held by them as if they were holders of shares of the same class.</p>	

# SH01 - continuation page

## Return of allotment of shares

7	Statement of capital (Prescribed particulars of rights attached to shares)	
Class of share	DEFERRED	
Prescribed particulars	<p>The holder is not entitled to attend and vote at any general meeting, except at any class meeting of the holders of the Deferred Shares at which a resolution is proposed to alter the rights attaching to the Deferred Shares and may vote upon any such resolution. The holders have no rights to any income distribution.</p> <p>If on or before 31 December 2012 a winding up of the Company commences or there is a reduction or return of capital, the holder is entitled before payment of any sums for the Ordinary Shares, to be repaid the par value of the Deferred Shares.</p> <p>If on or after 1 January 2013 a winding up of the Company commences or there is a reduction or return of capital and any distribution would result in the payment of at least £1,000 per Ordinary Share, the holders are entitled to the par value of their shares (or such lesser amount that may be available for distribution after the payment of £1,000 per Ordinary Share)</p>	

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**7** Statement of capital (Prescribed particulars of rights attached to shares)

Please give the prescribed particulars of rights attached to shares for each class of share shown in the statement of capital share tables in **Section 4** and **Section 5**

Class of share ORDINARY A, B AND C

Prescribed particulars ① See continuation page

Class of share DEFERRED

Prescribed particulars ① See continuation page

Class of share

Prescribed particulars ①

**①** Prescribed particulars of rights attached to shares

The particulars are

- a particulars of any voting rights, including rights that arise only in certain circumstances;
- b particulars of any rights, as respects dividends, to participate in a distribution;
- c particulars of any rights, as respects capital, to participate in a distribution (including on winding up), and
- d whether the shares are to be redeemed or are liable to be redeemed at the option of the company or the shareholder and any terms or conditions relating to redemption of these shares

A separate table must be used for each class of share

**Continuation page**

Please use a Statement of Capital continuation page if necessary

**8** Signature

I am signing this form on behalf of the company.

Signature

Signature

X



X

J. V. ROSA (CEO)

This form may be signed by:

Director ②, Secretary, Person authorised ③, Administrator, Administrative receiver, Receiver, Receiver manager, CIC manager.

**②** Societas Europaea

If the form is being filed on behalf of a Societas Europaea (SE) please delete 'director' and insert details of which organ of the SE the person signing has membership

**③** Person authorised

Under either section 270 or 274 of the Companies Act 2006

**CC04****Statement of company's objects****Presenter information**

You do not have to give any contact information, but if you do it will help Companies House if there is a query on the form. The contact information you give will be visible to searchers of the public record.

Contact name **ALINA SMIDRE**Company name  
**WITHERS LLP**Address **16 OLD BAILEY**Post town **LONDON**

County/Region

Postcode 

E	C	4	M		7	E	G
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Country **UNITED KINGDOM**DX **160 LONDON/CHANCERY LANE**Telephone **02075976640****Checklist**

We may return forms completed incorrectly or with information missing.

Please make sure you have remembered the following:

- ☐ The company name and number match the information held on the public Register.
- ☐ You have indicated in section 2 the extent of changes to the company's objects.
- ☐ You have signed the form

**Important information**

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Crown Way, Cardiff, Wales, CF14 3UZ.  
DX 33050 Cardiff

**For companies registered in Scotland:**  
The Registrar of Companies, Companies House,  
Fourth floor, Edinburgh Quay Phase 2,  
139 Fountainbridge, Edinburgh, Scotland, EH3 9QG  
DX ED235 Edinburgh 1  
or LP - 4 Edinburgh 2 (Legal Post)

**For companies registered in Northern Ireland:**  
The Registrar of Companies, Companies House,  
Second Floor, The Linenhall, 32-38 Linenhall Street,  
Belfast, Northern Ireland, BT2 8BG  
DX 481 N R Belfast 1

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