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COMPANIES FORM No. 123

Notice of increase in nominal capital

123

CHFP025

Please do not
write in
this margin

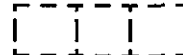
Pursuant to section 123 of the Companies Act 1985

To the Registrar of Companies
(Address overleaf)

For official use

Company number

Please complete
legibly, preferably
in black type, or
bold block lettering



3910588

Name of company

* THE 4LESS GROUP PLC

*insert full name
of company

gives notice in accordance with section 123 of the above Act that by resolution of the company
dated 27 MAY 2002 the nominal capital of the company has been

increased by £ 87,500 beyond the registered capital of £ 12,500.

A copy of the resolution authorising the increase is attached. †

The conditions (eg. voting rights, dividend rights, winding-up rights etc.) subject to which the new
shares have been or are to be issued are as follows :

THE AUTHORISED SHARE CAPITAL OF THE COMPANY HAS BEEN INCREASED FROM £12,500
CONSISTING OF 1,250,000 ORDINARY SHARES OF 1p EACH TO £100,000 CONSISTING
OF 10,000,000 ORDINARY SHARES OF 1p EACH BY THE CREATION OF 8,750,000 NEW
ORDINARY SHARES OF 1p EACH.

Please tick here if
continued overleaf



‡ Insert
Director,
Secretary,
Administrator,
Administrative
Receiver or
Receiver
(Scotland) as
appropriate

Signed

Designation ‡

Secretary

Date 31.5.02

Presenter's name address and
reference (if any) :

Mishcon de Reya
Summit House
12 Red Lion Square
London

WC1R 4QD

For official Use
General Section



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COMPANIES HOUSE
COMPANIES HOUSE

0799
21/06/02
05/06/02