

**Return of Allotment of Shares**Company Name: **E.H. NICHOLLS HOLDINGS LIMITED**Company Number: **03908191**Received for filing in Electronic Format on the: **30/08/2022**

XBBHFM8R

Shares Allotted (including bonus shares)

Date or period during which shares are allotted	From	To
	30/08/2022	

Class of Shares:	REDEEMABLE	Number allotted	200000
	PREFERENCE	Nominal value of each share	1
Currency:	GBP	Amount paid:	3.5
		Amount unpaid:	0

No shares allotted other than for cash

Statement of Capital (Share Capital)

Class of Shares:	A	Number allotted	43000
	ORDINARY	Aggregate nominal value:	43000
Currency:	GBP		

Prescribed particulars

THE A ORDINARY SHARES SHALL: ENTITLE THE HOLDERS TO RECEIVE NOTICE OF AND TO ATTEND AND VOTE AT ANY GENERAL MEETING OF THE COMPANY AND TO RECEIVE A COPY OF AND TO VOTE ON ANY WRITTEN RESOLUTION OF THE COMPANY; ENTITLE THE HOLDERS TO PARTICIPATE IN ANY RETURN OF ASSETS OF THE COMPANY, AFTER PAYMENT OF ITS LIABILITIES, ON LIQUIDATION OR CAPITAL REDUCTION OR OTHERWISE; ENTITLE THE HOLDERS TO PARTICIPATE IN ANY PROFITS OF THE COMPANY AVAILABLE FOR DISTRIBUTION, TO BE DECLARED AT THE DISCRETION OF THE BOARD; AND SHALL NOT BE REDEEMABLE.

Class of Shares:	B	Number allotted	11000
	ORDINARY	Aggregate nominal value:	11000
Currency:	GBP		

Prescribed particulars

THE B ORDINARY SHARES SHALL: ENTITLE THE HOLDERS TO RECEIVE NOTICE OF AND TO ATTEND AND VOTE AT ANY GENERAL MEETING OF THE COMPANY AND TO RECEIVE A COPY OF AND TO VOTE ON ANY WRITTEN RESOLUTION OF THE COMPANY; ENTITLE THE HOLDERS TO PARTICIPATE IN ANY RETURN OF ASSETS OF THE COMPANY, AFTER PAYMENT OF ITS LIABILITIES, ON LIQUIDATION OR CAPITAL REDUCTION OR OTHERWISE; ENTITLE THE HOLDERS TO PARTICIPATE IN ANY PROFITS OF THE COMPANY AVAILABLE FOR DISTRIBUTION, TO BE DECLARED AT THE DISCRETION OF THE BOARD; AND SHALL NOT BE REDEEMABLE.

Class of Shares:	C	Number allotted	20000
	ORDINARY	Aggregate nominal value:	20000
Currency:	GBP		

Prescribed particulars

THE C ORDINARY SHARES SHALL: ENTITLE THE HOLDERS TO RECEIVE NOTICE OF AND TO ATTEND AND VOTE AT ANY GENERAL MEETING OF THE COMPANY AND TO RECEIVE A COPY OF AND TO VOTE ON ANY WRITTEN RESOLUTION OF THE COMPANY; ENTITLE THE HOLDERS TO PARTICIPATE IN ANY RETURN OF ASSETS OF THE COMPANY, AFTER PAYMENT OF ITS LIABILITIES, ON LIQUIDATION OR CAPITAL REDUCTION OR OTHERWISE; ENTITLE THE HOLDERS TO PARTICIPATE IN ANY PROFITS OF THE COMPANY AVAILABLE FOR DISTRIBUTION, TO BE DECLARED AT THE DISCRETION OF THE BOARD; AND SHALL NOT BE REDEEMABLE.

Class of Shares:	E	Number allotted	6000
	ORDINARY	Aggregate nominal value:	6000
Currency:	GBP		

Prescribed particulars

THE E ORDINARY SHARES SHALL: ENTITLE THE HOLDERS TO RECEIVE NOTICE OF AND TO ATTEND AND VOTE AT ANY GENERAL MEETING OF THE COMPANY AND TO RECEIVE A COPY OF AND TO VOTE ON ANY WRITTEN RESOLUTION OF THE COMPANY; ENTITLE THE HOLDERS TO PARTICIPATE IN ANY RETURN OF ASSETS OF THE COMPANY, AFTER PAYMENT OF ITS LIABILITIES, ON LIQUIDATION OR CAPITAL REDUCTION OR OTHERWISE; ENTITLE THE HOLDERS TO PARTICIPATE IN ANY PROFITS OF THE COMPANY AVAILABLE FOR DISTRIBUTION, TO BE DECLARED AT THE DISCRETION OF THE BOARD; AND SHALL NOT BE REDEEMABLE.

Class of Shares:	REDEEMABLE	Number allotted	200000
	PREFERENCE	Aggregate nominal value:	200000
Currency:	GBP		

Prescribed particulars

THE REDEEMABLE PREFERENCE SHARES SHALL: NOT ENTITLE THE HOLDERS TO RECEIVE NOTICE OF OR TO ATTEND OR VOTE AT ANY GENERAL MEETING OF THE COMPANY OR TO RECEIVE A COPY OF OR TO VOTE ON ANY WRITTEN RESOLUTION OF THE COMPANY; ENTITLE THE HOLDERS TO PARTICIPATE IN ANY RETURN OF ASSETS OF THE COMPANY, AFTER PAYMENT OF ITS LIABILITIES, ON LIQUIDATION OR CAPITAL REDUCTION OR OTHERWISE, UP TO THE ISSUE PRICE OF THEIR SHARES (PROVIDED THERE ARE SUFFICIENT SURPLUS ASSETS); ENTITLE THE HOLDERS TO PARTICIPATE IN ANY PROFITS OF THE COMPANY AVAILABLE FOR DISTRIBUTION, TO BE DECLARED AT THE DISCRETION OF THE BOARD; AND BE REDEEMABLE ON THE FOLLOWING TERMS: THE COMPANY SHALL GIVE THE HOLDERS OF THE REDEEMABLE PREFERENCE SHARES, WHICH ARE TO BE REDEEMED, PRIOR WRITTEN NOTICE OF THE REDEMPTION, OR THE HOLDERS OF THE REDEEMABLE PREFERENCE SHARES SHALL GIVE NOTICE TO THE COMPANY REQUESTING IT TO REDEEM SOME OR ALL OF THE REDEEMABLE PREFERENCE SHARES (IN EITHER CASE, THE REDEMPTION NOTICE). THE REDEMPTION NOTICE SHALL SPECIFY THE NUMBER OF REDEEMABLE PREFERENCE SHARES TO BE REDEEMED (REDEMPTION SHARES), THAT THE REDEMPTION SHARES SHALL BE REDEEMED AT ISSUE PRICE (REDEMPTION MONIES) AND THE DATE THE REDEMPTION SHALL TAKE PLACE (REDEMPTION DATE), PROVIDED THAT THE REDEMPTION DATE SHALL BE NO LESS THAN 10 BUSINESS DAYS AFTER THE DATE OF THE REDEMPTION NOTICE; ON THE REDEMPTION DATE THE HOLDERS OF THE REDEMPTION SHARES SHALL DELIVER TO THE COMPANY THE HARD COPY CERTIFICATE(S) IN RELATION TO THE REDEMPTION SHARES, OR A SIGNED INDEMNITY FOR LOST SHARE CERTIFICATE(S) IN RELATION TO THE REDEMPTION SHARES (INDEMNITY). ON RECEIPT OF THE SHARE CERTIFICATE(S) OR INDEMNITY THE COMPANY SHALL PAY THE HOLDERS OF THE REDEMPTION SHARES THE REDEMPTION MONIES; AND IF ANY SHARE CERTIFICATE(S) OR INDEMNITY DELIVERED TO THE COMPANY PURSUANT TO ARTICLE 6.3.4.2 OF THE ARTICLES INCLUDES ANY REDEEMABLE PREFERENCE SHARES WHICH ARE NOT REDEEMABLE SHARES (REMAINING SHARES), A NEW SHARE CERTIFICATE IN RESPECT OF THE REMAINING SHARES SHALL BE ISSUED TO THE HOLDER(S) AS SOON AS REASONABLY PRACTICAL ON OR AFTER THE REDEMPTION DATE.

Statement of Capital (Totals)

Currency:	GBP	Total number of shares:	280000
		Total aggregate nominal value:	280000
		Total aggregate amount unpaid:	0

Authorisation

Authenticated

This form was authorised by one of the following:

Director, Secretary, Person Authorised, Administrator, Administrative Receiver, Receiver, Receiver Manager, CIC Manager.