

Dated: 6 / 2 / 2012

Company: Icon Polymer UK Limited (the "Company")

Company Number: 3907128



THE COMPANIES ACT 2006

(the "Act")

A PRIVATE COMPANY LIMITED BY SHARES

SOLVENCY STATEMENT
MADE UNDER SECTION 643 OF THE ACT
FOR THE PURPOSES OF SECTION 642 OF THE ACT

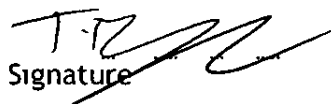
of

ALL THE DIRECTORS OF THE COMPANY

We, the directors named below, being all the directors of the Company as at the date of this statement, have taken account of all the Company's liabilities, including contingent or prospective liabilities and have formed the opinion that:

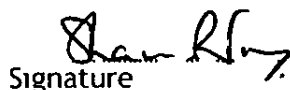
- 1 at the date of this statement there is no ground on which the Company could be found to be unable to pay (or otherwise discharge) its debts; and
- 2 the Company will be able to pay (or otherwise discharge) its debts as they fall due during the year immediately following the date of this statement.

Tim Pryce
Name of Director


Signature

6 / 2 / 2012
Date

Shaun Finn
Name of Director


Signature

6 / 2 / 2012
Date