

UNICORN PENSION TRUSTEES LIMITED

FINANCIAL STATEMENTS

For the 12 months to 31 March 2009

Company Registration Number: 3904186

Registered Office: 33 Wigmore Street
London
W1U 1QX

Directors: F Martinelli
S Billiald

Secretaries: S Billiald

Bankers: The Royal Bank of Scotland
135 Bishopsgate
London
EC2M 3UR

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UNICORN PENSION TRUSTEES LIMITED

FINANCIAL STATEMENTS

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UNICORN PENSION TRUSTEES LIMITED

REPORT OF THE DIRECTORS

For the 12 months to 31 March 2009

The directors present their annual report and the financial statements for the 12 months ended 31 March 2009.

Principal activities

The company did not trade during the year. There has been no income and expenditure and no change has arisen in the position of the company. Any expenses have been met by the holding company.

Directors and their interests

Directors during the period were as follows:

John Dovey – resigned 6/10/08
Frederick Tucker – resigned 6/10/08
Franco Martinelli
Stanley Billiald – appointed 6/10/08

None of the directors had any interest in the shares of the company.

Directors' responsibilities

Company law requires the directors to prepare financial statements for each financial year which give a true and fair view of the state of affairs of the company and of the profit or loss of the company for that year. In preparing those financial statements, the directors are required to:

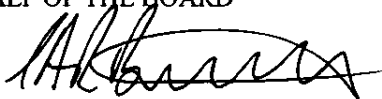
- select suitable accounting policies and apply them consistently;
- make judgements and estimates that are reasonable and prudent;
- state whether applicable accounting standards have been followed, subject to any material departures disclosed and explained in the financial statements; and
- prepare the financial statements on the going concern basis unless it is inappropriate to presume that the company will continue in business.

The directors are responsible for maintaining proper accounting records which disclose with reasonable accuracy at any time the financial position of the company and enable them to ensure the financial statements comply with the Companies Act 1985. They are also responsible for safeguarding the assets of the company and hence for taking reasonable steps for the prevention and detection of fraud and other irregularities.

Small company exemption

This report has been prepared in accordance with the special provisions of Part VII of the Companies Act 1985 relating to small companies.

ON BEHALF OF THE BOARD



Stanley Billiald, Company Secretary
3 December 2009

UNICORN PENSION TRUSTEES LIMITED

BALANCE SHEET

At 31 March 2009

	Note	As at 31 March 2009 £	As at 31 March 2008 £
Current assets			
Debtors	2	<u>2</u>	<u>2</u>
		2	2
Net current assets		<u>2</u>	<u>2</u>
Total assets less current liabilities		<u>2</u>	<u>2</u>
Share capital and reserves			
Called up share capital	3	<u>2</u>	<u>2</u>
Shareholders' funds		<u>2</u>	<u>2</u>

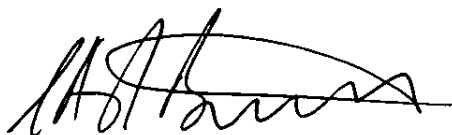
For the 12 months to 31 March 2009 the company was entitled to exemption under section 249AA(1) of the Companies Act 1985.

No members have required the company to obtain an audit of its accounts for the year in question in accordance with section 249B(2).

The directors acknowledge their responsibility for ensuring the company keeps accounting records which comply with section 221, and preparing accounts which give a true and fair view of the state of affairs of the company as at the end of its financial year, and of its profit and loss for the financial year in accordance with section 226, and which otherwise comply with the requirements of the Companies Act relating to accounts, so far as applicable to the company.

The financial statements have been prepared in accordance with the Financial Reporting Standard for Smaller Entities.

The financial statements were approved by the Board of Directors on 3 December 2009.



Stanley Billiald - Director

UNICORN PENSION TRUSTEES LIMITED

NOTES TO THE FINANCIAL STATEMENTS

For the 12 months to 31 March 2009

1 ACCOUNTING POLICIES

The financial statements have been prepared under the historical cost convention and in accordance with applicable accounting standards.

2 DEBTORS

	31 March 2009 £	31 March 2008 £
Unpaid share capital	<u>2</u>	<u>2</u>
	<u>2</u>	<u>2</u>

3 CALLED UP SHARE CAPITAL

	31 March 2009 £	31 March 2008 £
Authorised share capital: 1,000 ordinary shares of £1 each	<u>1,000</u>	<u>1,000</u>
Issued share capital: 2 ordinary shares of £1 each	<u>2</u>	<u>2</u>

4 PARENT COMPANY AND CONTROLLING PARTY

The company's immediate parent company is Babcock Support Services Limited, a company registered in Scotland.

The company's ultimate parent company is Babcock International Group plc, a company registered in England and Wales. The only group in which the results of the company are consolidated is that headed by Babcock International Group plc.

Copies of Babcock International Group plc financial statements are available from:

The Company Secretary
Babcock International Group plc
33 Wigmore Street
London
W1U 1QX