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COMPANIES FORM No. 123

Notice of increase in nominal capital

123

CHWP000

Please do not
write in
this margin

Pursuant to section 123 of the Companies Act 1985

Please complete
legibly, preferably
in black type, or
bold block lettering

To the Registrar of Companies
(Address overleaf)

For official use

Company number

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3901303

Name of company

* insert full name
of company

* FALCON INVESTCO LIMITED

gives notice in accordance with section 123 of the above Act that by resolution of the company dated August 10, 2001 the nominal capital of the company has been increased by £ 1,456,025 beyond the registered capital of £ 3,216,901.

† the copy must be
printed or in some
other form approved
by the registrar

A copy of the resolution authorising the increase is attached. †

The conditions (eg. voting rights, dividend rights, winding-up rights etc.) subject to which the new shares have been or are to be issued are as follows :

AS FOR EXISTING A ORDINARY SHARES

Please tick here if
continued overleaf

‡ Insert
Director,
Secretary,
Administrator,
Administrative
Receiver or
Receiver
(Scotland) as
appropriate

Signed

Designation ‡

Date

C Gordon

DIRECTOR

August 10, 2001

Presenter's name address and
reference (if any) :

C GORDON
FALCON INVESTCO LTD
9 WEIR ROAD
LONDON
SW12 0LT

For official Use
General Section

Post room



A26
COMPANIES HOUSE

A4PRZBYZ

0569
09/03/02

Notes

The address for companies registered in England and Wales or Wales is :-

The Registrar of Companies
Companies House
Crown Way
Cardiff
CF4 3UZ

or, for companies registered in Scotland :-

The Registrar of Companies
Companies House
37 Castle Terrace
Edinburgh
EH1 2EB