

In accordance with
Section 7(2) of
Schedule 4 to the Small
Business Enterprise and
Employment Act 2015.

SH19

Statement of capital on cancellation of share warrants



- ☒ **What this form is for**
You may use this form to complete a statement of capital for a company which has had share warrants cancelled by a court.
- ☒ **What this form is NOT for**
You cannot use this form to complete a statement of capital for a private company reducing its share capital by solvency statement.
- For further information, please refer to our guidance at www.gov.uk/companieshouse

1

Company details

| | |
|----------------------|--|
| Company number | 03898489 |
| Company name in full | MERIDIAN HEALTHCARE (HOLDINGS) LIMITED |

→ Filling in this form

Please complete in typescript or in bold black capitals.

All fields are mandatory unless specified or indicated by *

2

Share capital

Complete the table(s) below to show the issued share capital on cancellation.
Complete a separate table for each currency (if appropriate). For example, add pound sterling in 'Currency table A' and Euros in 'Currency table B'.

Please use a Statement of Capital continuation page if necessary.

| Currency | Class of shares | Number of shares | Aggregate nominal value (£, €, \$, etc) | Total aggregate amount unpaid, if any (£, €, \$, etc) |
|---|-------------------------------|------------------|---|--|
| Complete a separate table for each currency | E.g. Ordinary/Preference etc. | | Number of shares issued multiplied by nominal value | Including both the nominal value and any share premium |
| Currency table A | | | | |
| GBP (£) | A ORDINARY | 10 | 1.00 | |
| | | | | |
| | | | | |
| Totals | | 10 | 1.00 | 0 |
| Currency table B | | | | |
| | | | | |
| | | | | |
| | | | | |
| Totals | | | | |
| Currency table C | | | | |
| | | | | |
| | | | | |
| | | | | |
| Totals | | | | |
| Totals (including continuation pages) | | 10 | 1.00 | 0 |

1

Please list total aggregate values in different currencies separately.
For example: £100 + €100 + \$10 etc.

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| | | | |
|-----------------------------|-----------------------|--|--|
| 3 | | Prescribed particulars of rights attached to shares | |
| | | Please give the prescribed particulars of rights attached to shares for each class of share shown in the statement of capital share tables in Section 2 . | |
| Class of share | A ORDINARY | | |
| Prescribed particulars 1 | SEE CONTINUATION PAGE | | |
| Class of share | | | |
| Prescribed particulars 1 | | | |
| Class of share | | | |
| Prescribed particulars 1 | | | |

1

Prescribed particulars of rights attached to shares
The particulars are:
a. particulars of any voting rights, including rights that arise only in certain circumstances;
b. particulars of any rights, as respects dividends, to participate in a distribution;
c. particulars of any rights, as respects capital, to participate in a distribution (including on winding up); and
d. whether the shares are to be redeemed or are liable to be redeemed at the option of the company or the shareholder.

A separate table must be used for each class of share.

Please use a statement of capital continuation page if necessary.

| | | | |
|-----------|--|--|--|
| 4 | | Signature | |
| | | I am signing this form on behalf of the company. | |
| Signature | <div><div>Signature</div><div>X</div><div><div>DocuSigned by:</div><div>David Smith</div><div>1786A9D2F5B143B...</div></div><div>X</div></div> | | |
| | | <div>This form may be signed by: Director 2 , Secretary, Person authorised 3 .</div> | |

2

Societas Europaea
If the form is being filed on behalf of a Societas Europaea (SE), please delete 'director' and insert details of which organ of the SE the person signing has membership.

3

Person authorised
Under either section 270 or 274 of the Companies Act 2006.

SH19**Statement of capital on cancellation of share warrants****Presenter information**

You do not have to give any contact information, but if you do it will help Companies House if there is a query on the form. The contact information you give will be visible to searchers of the public record.

Contact name

Company name

Gowling WLG (UK) LLP

Address

Two Snowhill

Post town

Birmingham

County/Region

West Midlands

Postcode

B 4 6 W R

Country

United Kingdom

DX

DX 312501 Birmingham 86

Telephone

03709031000

**Important information**

Please note that all information on this form will appear on the public record.

**Where to send**

You may return this form to any Companies House address, however for expediency we advise you to return it to the appropriate address below:

For companies registered in England and Wales:

The Registrar of Companies, Companies House,
Crown Way, Cardiff, Wales, CF14 3UZ.
DX 33050 Cardiff.

For companies registered in Scotland:

The Registrar of Companies, Companies House,
Fourth floor, Edinburgh Quay 2,
139 Fountainbridge, Edinburgh, Scotland, EH3 9FF.
DX ED235 Edinburgh 1
or LP - 4 Edinburgh 2 (Legal Post).

For companies registered in Northern Ireland:

The Registrar of Companies, Companies House,
Second Floor, The Linenhall, 32-38 Linenhall Street,
Belfast, Northern Ireland, BT2 8BG.
DX 481 N.R. Belfast 1.

**Checklist**

We may return forms completed incorrectly or with information missing.

Please make sure you have remembered the following:

- ☐ The company name and number match the information held on the public Register.
- ☐ You have completed the relevant sections of the statement of capital.
- ☐ You have signed the form.

**Further information**

For further information, please see the guidance notes on the website at www.gov.uk/companieshouse or email enquiries@companieshouse.gov.uk

This form is available in an alternative format. Please visit the forms page on the website at www.gov.uk/companieshouse

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SH19 - Continuation page
Statement of capital on cancellation of share warrants

3 Prescribed particulars of rights attached to shares

| | |
|-----------------------------|---|
| Class of share | A ORDINARY |
| Prescribed particulars 1 | ON ANY WINDING UP OF THE COMPANY OR ON A RETURN OF ASSETS ON LIQUIDATION OR OTHERWISE THE ASSETS OF THE COMPANY REMAINING AFTER THE PAYMENT OF ITS LIABILITIES SHALL BE DISTRIBUTED AMONG THE HOLDERS OF THE A ORDINARY SHARES AND THE B ORDINARY SHARES IN PROPORTION TO THE AMOUNTS PAID UP OR CREDITED AS PAID UPON THE A ORDINARY SHARES AND B ORDINARY SHARES HELD BY THEM REPECTIVELY SAVE THAT THE AMOUNT DISTRIBUTED TO THE HOLDERS IN RESPECT OF EACH A ORDINARY SHARE SHALL NOT EXCEED £29.40 FOR EACH SHARE AND ANY FURTHER AMOUNT WHICH WOULD BE PAYABLE TO THE HOLDERS OF THE A ORDINARY SHARES SHALL BE PAYABLE TO THE HOLDERS OF THE B ORDINARY SHARES IN PROPORTION TO THE AMOUNTS PAID UP OR CREDITED AS PAID UP ON EACH B ORDINARY SHARES. THE SHARES CONFER THE RIGHT TO VOTE. |

1 Prescribed particulars of rights attached to shares

The particulars are:

- a. particulars of any voting rights, including rights that arise only in certain circumstances;
- b. particulars of any rights, as respects dividends, to participate in a distribution;
- c. particulars of any rights, as respects capital, to participate in a distribution (including on winding up); and
- d. whether the shares are to be redeemed or are liable to be redeemed at the option of the company or the shareholder.

A separate table must be used for each class of share.