

SmithKline Beecham Holdings (UK) Limited (the "Company")
Company Number 03890815


SOLVENCY STATEMENT UNDER SECTION 643 OF THE COMPANIES ACT 2006 (the "2006 ACT") MADE FOR THE PURPOSES OF SECTION 642 OF THE 2006 ACT

25 November 2010

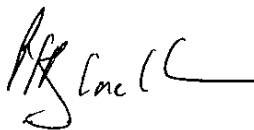
We, the directors named below (being all the directors of the Company as at the date of this statement), having taken account of all of the Company's liabilities (including any contingent or prospective liabilities), have formed the opinion that

- (i) as regards the Company's situation as at the date of this statement, there is no ground on which the Company could be found to be unable to pay (or otherwise discharge) its debts, and
- (ii) the Company will be able to pay (or otherwise discharge) its debts in full within twelve months of the commencement of its intended winding up

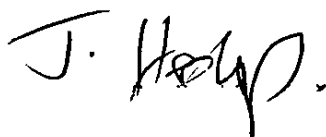
Signed by


Vaughn Walton
Authorised Signatory
For and on behalf of
Edinburgh Pharmaceutical Industries Limited
Corporate Director

For and on behalf of Edinburgh Pharmaceutical Industries Limited


Paul Blackburn
For and on behalf of
Glaxo Group Limited
Corporate Director

For and on behalf of Glaxo Group Limited



Julian Heslop

CE101460066

THURSDAY



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COMPANIES HOUSE