

KPMG Audit Plc Private Equity 8 Salisbury Square London EC4Y 8BB United Kingdom

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Bridgepoint Capital Group Limited 30 Warwick Street London W1B 5AL

Our ref vn/sw

Contact Vincent Neate 020 7694 3256

RECEIVED US DEC 1100

1 December 2006

Dear Sirs

Notice of resignation -Bridgepoint Capital Group Ltd (no. 03880081) and other entities as set out in Appendix I

We hereby give notice of our resignation as auditors of the company and of the other entities set out in appendix 1 with effect from 1 December 2006.

We enclose our statutory statement given in connection with our ceasing to act.

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Yours faithfully

KPMG Audit Plc

22/12/2006 COMPANIES HOUSE



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The Directors Bridgepoint Capital Group Limited 30 Warwick Street London W1B 5AL

Our ref vn/sw

Contact Vincent Neate 020 7694 3256

1 December 2006

Dear Sirs

Statement to the directors of Bridgepoint Capital Group Limited (no. 03880081) on ceasing to hold office as auditors pursuant to section 394 of the Companies Act 1985

In accordance with section 394 of the Companies Act 1985, we confirm that there are no circumstances connected with our ceasing to hold office that we consider should be brought to the attention of the company's members or creditors.

Yours faithfully

KPMG Audit Plc

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Bridgepoint Capital Group Limited – list of entities at 31 December 2005

Bridgepoint Group

- Bridgepoint Capital Group Limited
- Bridgepoint Capital Limited
- Bridgepoint Capital (Holdings)
- Bridgepoint Private Equity Limited
- Bridgepoint Capital (GP) Limited
- Bridgepoint Capital Scottish (GP) Limited
- Bridgepoint Capital Scottish (GP) II Limited
- Bridgepoint Capital GP LP (Scotland)
- Bridgepoint Capital GP II LP (Scotland)
- Bridgepoint Private Equity Growth Fund Limited
- Bridgepoint Europe III FP (GP) Limited
- Bridgepoint Europe III (GP) Limited
- Bridgepoint Capital Delaware GP LP
- PAH Syndications GP Limited

BEI

- Bridgepoint Capital Partnership LP
- Bridgepoint Capital Partnership II LP
- Bridgepoint Capital No.4 LP
- Bridgepoint Capital No.5 LP
- Bridgepoint Europe 1 'A' LP
- Bridgepoint Europe 1 'B' LP
- Bridgepoint Europe 1 'C' LP
- Bridgepoint Europe 1 'D' LP
- Yorkshire II
- Bridgepoint Europe 1 'D' Unit Trust
- Bridgepoint Funding I Limited

BE II

- Bridgepoint Europe II 'A' LP
- Bridgepoint Europe II 'B' LP