

To

Year

Month

Return of Allotment of Shares

| Please c | omplete in typescript, |
|-----------|------------------------|
| or in bol | d black capitals. |
| CHEP01 | 0 - |

Company Number

Company Name in full

| 3879547 | | | |
|----------------------|---|---|--|
| MERGERMARKET LIMITED | | , | |
| | , | | |

Shares allotted (including bonus shares):

Date or period during which shares were allotted

(if shares were allotted on one date enter that date in the "from" box)

Class of shares

(ordinary or preference etc)

Number allotted

Nominal value of each share

Amount (if any) paid or due on each share (including any share premium)

| Day | / | Мо | nth | | Ye | ar | | | Day |
|-----|---|----|-----|---|-----|----|---|--|-----|
| 2 | 6 | 0 | 1 | 2 | 0 1 | 0 | 5 | | 1 |

From

| ORDINARY | ORDINARY | ORDINARY |
|----------|----------|----------|
| 4,000 | 1,000 | 1,067 |
| £0.01 | £0.01 | £0.01 |
| £1.01 | £1.015 | £1.88 |

List the names and addresses of the allottees and the number of shares allotted to each overleaf If the allotted shares are fully or partly paid up otherwise than in cash please state:

| % | that | each | share | is | to | be | trea | ted | as |
|----|-------|------|-------|----|----|----|------|-----|----|
| pa | aid u | р | | | | | | | |

Consideration for which the shares were allotted

(This information must be supported by the duly stamped contract or by the duly stamped particulars on Form 88(3) if the contract is not in writing)

| | - · ··· · | | |
|------|----------------------|----------|--|
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| | | | |
| | | | |
| | _ | <u> </u> | |
| | | | |



COMPANIES HOUSE

03/11/2005

When you have completed and signed the form send it to the Registrar of Companies at:

Companies House, Crown Way, Cardiff, CF14 3UZ For companies registered in England and Wales

DX 33050 Cardiff

Companies House, 37 Castle Terrace, Edinburgh, EH1 2EB For companies registered in Scotland DX 235 Edinburgh

Names and addresses of the allottees (List joint share allotments consecutively) 3879547

| Shareholder details | | Shares and share class allotted | | | |
|---|--|--|-----------------|--|--|
| Name | | Class of shares allotted | Number allotted | | |
| JULIA GRASER | | £0.01 ORDINARY | 4,000 | | |
| Address 27 TRENT GARDENS, SOUTHGATE, LON | NDON | | | | |
| , | | | | | |
| | | | | | |
| UK postcode N14 4QA | | | | | |
| Name Julia Graser | | Class of shares allotted | Number allotted | | |
| | | £0.01 ORDINARY | 1,000 | | |
| Address 27 TRENT GARDENS, SOUTHGATE, LON | NDON | | | | |
| UK postcode N14 40A | | | | | |
| Name | | Class of shares allotted | Number allotted | | |
| JULIA GRASER | | £0.01 ORDINARY | 600 | | |
| Address | | | | | |
| 27 TRENT GARDENS, SOUTHGATE, LON | NDON | | | | |
| | | | | | |
| | | | _ | | |
| Name | | Class of shares allotted | Number allotted | | |
| JULIA GRASER | | E0.01 ORDINARY | 467 | | |
| Address | | | [| | |
| 27 TRENT GARDENS, SOUTHGATE, LON | NDON |] | | | |
| | | | _ | | |
| | | | _ [| | |
| UK postcode N14 4QA | | | | | |
| Please enter the number of con Signed fam famfant. | ntinuation sh | neets (if any) attached to this form Date | 0 | | |
| | trative receiver | #receiver manager / receiver | 710703 | | |
| Please give the name, address, telephone | REF: 203 | | E & MAW LLP, | | |
| number and, if available, a DX number and Exchange of the person Companies House | 11 PILG | GRIM STREET, LONDON, EC4V 6RW | | | |
| should contact if there is any query. | | Tel | | | |
| BLUEPRINT | DX number LDE 93 DX exchange CHANCERY LANE | | | | |