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**Notice of consolidation, division,
sub-division, redemption or
cancellation of shares, or conversion,
re-conversion of stock into shares**

122

CHA 116

Please do not
write in
this margin

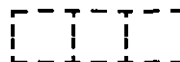
Pursuant to section 122 of the Companies Act 1985

To the Registrar of Companies

For official use

Company number

Please complete
legibly, preferably
in black type, or
bold block lettering



3879547

Name of company

* mergermarket.com LIMITED (the "Company")

* insert full name
of company

gives notice that:

PURSUANT TO A WRITTEN RESOLUTION PASSED ON 17th DECEMBER 1999, THE COMPANY BY ORDINARY RESOLUTION HAS DIVIDED EACH OF THE 20,000 ORDINARY SHARES OF £1 EACH IN THE CAPITAL OF THE COMPANY, BEING ALL THE SHARES IN ISSUE AND ALL THE AUTHORISED BUT UNISSUED SHARES IN THE COMPANY AFTER THE PASSING OF THAT WRITTEN RESOLUTION, INTO 100 ORDINARY SHARES OF £0.01 EACH, CREATING 2,000,000 ORDINARY SHARES OF £0.01 EACH.

† Insert
Director,
Secretary,
Administrator,
Administrative
Receiver or
Receiver
(Scotland) as
appropriate

Signed

Designation[†]

DIRECTOR

Date 22/12/99

Presentor's name address and
reference (if any):

S J Berwin & Co
222 Grays Inn Road
London
WC1X 4HB

M13994.1/SAFS

For official Use
General Section



A17
COMPANIES HOUSE
A11
COMPANIES HOUSE

AUGEXMWD

0007
06/01/00
0298
24/12/99