

M373\002\LN8173239.1

The Directors
Mergermarket Limited
C/O Ion
10 Queen St Place
2nd Floor
London
EC4R 1BE

20 September 2021

Dear Sirs,

Agreement of the member of Mergermarket Limited (registered with company number 03879547) (the "Company") to the audit exemption under section 479A of the Companies Act 2006

We, being the sole member of the Company agree, for the purposes of section 479A(2)(a) of the Companies Act 2006, to the Company adopting the exemption from audit under section 479A of the Companies Act 2006 for the financial year ending 31 December 2020.

Signed by Kunal Gullapalli, Director
for and on behalf of Mergermarket Bidco Limited

DocuSigned by:

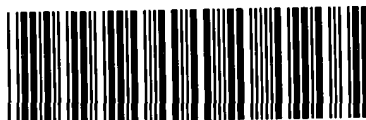
Kunal Gullapalli

.....C91778CC9727493.....

Date

30 September 2021
.....

FRIDAY



AAE6W3DE

A13

01/10/2021

#107

COMPANIES HOUSE