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The Directors  
Mergermarket Limited  
C/O Ion  
10 Queen St Place  
2nd Floor  
London  
EC4R 1BE

25 September 2023

Dear Sirs,

**Agreement of the member of Mergermarket Limited (registered with company number 03879547) (the "Company") to the audit exemption under section 479A of the Companies Act 2006**

We, being the sole member of the Company agree, for the purposes of section 479A(2)(a) of the Companies Act 2006, to the Company adopting the exemption from audit under section 479A of the Companies Act 2006 for the financial year ending 31 December 2022.

Signed by Mandy Rutler, Director  
for and on behalf of Mergermarket Bidco Limited

DocuSigned by:  
*Mandy Rutler*  
7C9264A279F-C419

Date

28 September 2023

FRIDAY



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29/09/2023

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COMPANIES HOUSE