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The Directors
Mergermarket Limited
10 Queen Street Place
London EC4R 1BE

08 June 2015

Dear Sirs,

Agreement of the member of Mergermarket Limited (registered with company number 03879547) (the "Company") to the audit exemption under section 479A of the Companies Act 2006

We, being the sole member of the Company agree, for the purposes of section 479A(2)(a) of the Companies Act 2006, to the Company adopting the exemption from audit under section 479A of the Companies Act 2006 for the financial year ending 31 December 2014

Signed by Jonathan Gomer, Director
for and on behalf of Mergermarket Bidco Limited



Date

8th June 2015

THURSDAY



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