

BLUEPRINT

OneWorld

103180/30

363a

Please complete in typescript,
or in bold black capitals.

Annual Return

CHFP010

Company Number

3879547

Company Name in full

MERGERMARKET LIMITED

Date of this return

The information in this return is made up
to

Day		Month		Year			
1	8	1	1	2	0	0	5

Date of next return

If you wish to make your next return to a
date earlier than the anniversary of this
return please show the date here.

Companies House will then send a form at
the appropriate time.

Day		Month		Year			

Registered Office

Show here the address at the date of
this return.

91 BRICK LANE

Any change of
registered office **must**
be notified on form
287.

Post town

LONDON

County / Region

UK Postcode

E1 6QL

Principal business activities

Show trade classification code number(s)
for the principal activity or activities.

2215

If the code number cannot be determined,
give a brief description of principal
activity.

When you have completed and signed the form please send it to the
Registrar of Companies at:

Companies House, Crown Way, Cardiff, CF14 3UZ**DX 33050 Cardiff**

for companies registered in England and Wales

or

Companies House, 37 Castle Terrace, Edinburgh, EH1 2EB

for companies registered in Scotland

DX 235 EdinburghA04
COMPANIES HOUSE

AUGBABUB

376

07/01/2006

Register of members

If the register of members is not kept at the registered office, state here where it is kept.

Post town

County / Region

UK Postcode

Register of Debenture holders

If there is a register of debenture holders, or a duplicate of any such register or part of it, which is not kept at the registered office, state where it is kept.

Post town

County / Region

UK Postcode

Company type

Public limited company

Private company limited by shares

Private company limited by guarantee without share capital

Private company limited by shares exempt under section 30

Private company limited by guarantee exempt under section 30

Private unlimited company with share capital

Private unlimited company without share capital

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Please tick the appropriate box

Company Secretary

(Please photocopy this area to provide details of joint secretaries).

* Voluntary details.

If a partnership give the names and addresses of the partners or the name of the partnership and office address.

Usual residential address must be given. In the case of a corporation, give the registered or principal office address.

Name

* Style / Title

Forename(s)

Surname

Address

Post town

County / Region

Country

Details of a new company secretary must be notified on form 288a.

GAWN WILLIAM

ROWAN HAMILTON

47 CRESCENT LANE

LONDON

UK Postcode SW4 9PT

Directors*Please list directors in alphabetical order.***Details of new directors must be notified on form 288a**

Directors In the case of a director that is a corporate or a Scottish firm, the name is the corporate or firm name.

Name

* Style / Title

MR

Date of birth

Day		Month		Year			
1	4	1	0	1	9	7	1

Forename(s) RICHARD JAMES ELDRED

Surname HALL

Address

16 ST STEPHEN'S AVENUE

Usual residential address must be given. In the case of a corporation, give the registered or principal office address.

Post town LONDON

County / Region

UK Postcode W12 8JH

Country

Nationality BRITISH

Business occupation COMPANY DIRECTOR

* Voluntary details.

Name

* Style / Title

Directors In the case of a director that is a corporate or a Scottish firm, the name is the corporate or firm name.

Date of birth

Day		Month		Year			
2	9	0	7	1	9	6	9

Forename(s) CASPAR

Surname HOBBS

Address

18 ST SAVIOURS ROAD

Usual residential address must be given. In the case of a corporation, give the registered or principal office address.

Post town LONDON

County / Region

UK Postcode SW2 5HD

Country

Nationality BRITISH

Business occupation CEO

Directors*Please list directors in alphabetical order.***Details of new directors must be notified on form 288a****Name***** Style / Title**

MR

Directors In the case of a director that is a corporate or a Scottish firm, the name is the corporate or firm name.

Date of birth

Day		Month		Year			
0	7	0	9	1	9	4	0

Forename(s) ANTHONY ROBIN DOMINIC**Surname** MONRO-DAVIES**Address**

MILBOURNE HOUSE, STATION ROAD

Usual residential address must be given. In the case of a corporation, give the registered or principal office address.

Post town BARNES**County / Region****UK Postcode** SW13 0LW**Country****Nationality** BRITISH**Business occupation** COMPANY DIRECTOR

* Voluntary details.

Name*** Style / Title**

Directors In the case of a director that is a corporate or a Scottish firm, the name is the corporate or firm name.

Date of birth

Day		Month		Year			

Forename(s)**Surname** NewMedia SPARK Directors Limited**Address**

LACON HOUSE, THEOBALD'S ROAD

Usual residential address must be given. In the case of a corporation, give the registered or principal office address.

Post town LONDON**County / Region****UK Postcode** WC1X 8RW**Country****Nationality****Business occupation** PRIVATE LIMITED COMPANY

Directors*Please list directors in alphabetical order.***Details of new directors must be notified on form 288a**

Name * Style / Title _____

Directors In the case of a director that is a corporate or a Scottish firm, the name is the corporate or firm name.

Day Month Year
Date of birth 0 7 1 1 1 9 6 3

Forename(s) | ROGER ALAN _____

Surname | PORTNOY _____

Address | 52 HERMITAGE LANE _____

Usual residential address must be given. In the case of a corporation, give the registered or principal office address.

Post town | LONDON _____

County / Region | _____ UK Postcode | NW2 2HG _____

Country | _____ Nationality | AMERICAN _____

Business occupation | CONSULTANT _____

* Voluntary details.

Name * Style / Title _____

Directors In the case of a director that is a corporate or a Scottish firm, the name is the corporate or firm name.

Day Month Year
Date of birth 1 7 1 0 1 9 6 8

Forename(s) | GAWN WILLIAM _____

Surname | ROWAN HAMILTON _____

Address | 47 CRESCENT LANE _____

Usual residential address must be given. In the case of a corporation, give the registered or principal office address.

Post town | LONDON _____

County / Region | _____ UK Postcode | SW4 9PT _____

Country | _____ Nationality | BRITISH _____

Business occupation | CFO _____

Directors*Please list directors in alphabetical order.***Details of new directors must be notified on form 288a****Name***** Style / Title**

MR

Directors In the case of a director that is a corporate or a Scottish firm, the name is the corporate or firm name.

Date of birth

Day		Month		Year			
2	7	0	3	1	9	5	9

Forename(s) | STUART MICHAEL**Surname** | VEALE**Address**

BUCKHOLD FARM, PANGBOURNE

Usual residential address must be given. In the case of a corporation, give the registered or principal office address.

Post town | READING**County / Region** | BERKSHIRE**UK Postcode** | RG8 8QB**Country** |**Nationality** | BRITISH**Business occupation** | VENTURE CAPITALIST

* Voluntary details.

Name*** Style / Title**

Directors In the case of a director that is a corporate or a Scottish firm, the name is the corporate or firm name.

Date of birth

Day		Month		Year			
0	1	1	2	1	9	6	5

Forename(s) | CHARLES JUXON**Surname** | WELSH**Address**

95 RECTORY LANE

Usual residential address must be given. In the case of a corporation, give the registered or principal office address.

Post town | TOOTING**County / Region** | LONDON**UK Postcode** | SW17 9PX**Country** |**Nationality** | BRITISH**Business occupation** | JOURNALIST

Issued share capital

Enter details of all the shares in issue at the date of this return.

Class (e.g. Ordinary/Preference)	Number of shares issued	Aggregate Nominal Value (i.e. Number of shares issued multiplied by nominal value per share, or total amount of stock)
'C' ORDINARY	260,000	£2,600.00
'A' ORDINARY	837,890	£8,378.90
'B' ORDINARY	598,340	£5,983.40
ORDINARY	1,295,292	£12,952.92
Totals	2,991,522	29,915.22

List of past and present shareholders

(use attached schedule where appropriate)

A full list is required if one was not included with either of the last two returns.

There were no changes in the period

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on paper

in another format

A list of changes is enclosed

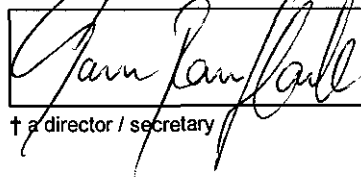
☐☐

A full list of shareholders is enclosed

☒☐**Certificate**

I certify that the information given in this return is true to the best of my knowledge and belief.

Signed



 † a director / secretary

Date

18/6/05

† Please delete as appropriate.

When you have signed the return send it with the fee to the Registrar of Companies.
Cheques should be made payable to **Companies House.**

This return includes

12

continuation sheets.

(enter number)

Please give the name, address, telephone number and, if available, a DX number and Exchange of the person Companies House should contact if there is any query.

REF: 20356/20852, MAYER, BROWN, ROWE & MAW LLP,

11 PILGRIM STREET, LONDON, EC4V 6RW

Tel

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DX number LDE 93

DX exchange CHANCERY LANE

List of past and present shareholders

Schedule to form 363a

CHFP010

Company Number | 3879547

Company Name in full | MERGERMARKET LIMITED

- > Changes to shareholders particulars or details of the amount of stock or shares transferred must be completed each year
- > You must provide a "full list" of all the company shareholders on:
 - The company's first annual return following the incorporation;
 - Every third annual return after a full list has been provided
- > List the company shareholders in alphabetical order or provide an index
- > List joint shareholders consecutively

Shareholders' details	Shares or amount of stock transferred (if appropriate)		
	Class and number of shares or amount of stock held	Class and number of shares or amount of stock transferred	Date of registration of transfer
Name ERIC MICHAEL GARSTON and DAVID JOHN WAY, being the Trustees for the time being of THE APPLE TRUST <hr/> Address C/O 61 BROOK STREET, LONDON <hr/> UK postcode W1K 4BL	£0.01 'C' ORDINARY Shares Held 200,000		
Name ANTHONY ROBIN DOMINIC MONRO-DAVIES <hr/> Address MILBOURNE HOUSE, STATION ROAD, BARNES <hr/> UK postcode SW13 0LW	£0.01 'C' ORDINARY Shares Held 60,000		
Name <hr/> Address <hr/> UK postcode			

List of past and present shareholders

Schedule to form 363a

CHFP010

Company Number | 3879547

Company Name in full | MERGERMARKET LIMITED

- Changes to shareholders particulars or details of the amount of stock or shares transferred must be completed each year
- You must provide a "full list" of all the company shareholders on:
 - The company's first annual return following the incorporation;
 - Every third annual return after a full list has been provided
- List the company shareholders in alphabetical order or provide an index
- List joint shareholders consecutively

Shareholders' details	Shares or amount of stock transferred (if appropriate)		
	Class and number of shares or amount of stock held	Class and number of shares or amount of stock transferred	Date of registration of transfer
Name NEWMEDIA SPARK PLC <hr/> Address 43 BERKELEY SQUARE, LONDON <hr/> UK postcode W1X 5DB	£0.01 'A' ORDINARY Shares Held 837,890		
Name <hr/> Address <hr/> UK postcode			
Name <hr/> Address <hr/> UK postcode			

List of past and present shareholders

Schedule to form 363a

CHFP010

Company Number 3879547

Company Name in full MERGERMARKET LIMITED

- Changes to shareholders particulars or details of the amount of stock or shares transferred must be completed each year
- You must provide a "full list" of all the company shareholders on:
 - The company's first annual return following the incorporation;
 - Every third annual return after a full list has been provided
- List the company shareholders in alphabetical order or provide an index
- List joint shareholders consecutively

Shareholders' details	Shares or amount of stock transferred (if appropriate)		
	Class and number of shares or amount of stock held	Class and number of shares or amount of stock transferred	Date of registration of transfer
Name THE GLOBAL RIGHTS FUND II (BERMUDA) LP <hr/> Address C/O WAKEFIELD QUIN, CHANCERY HALL, 52 REID STREET, HAMILTON, BERMUDA <hr/> UK postcode	£0.01 'B' ORDINARY Shares Held 218,229		
Name NEWMEDIA SPARK PLC <hr/> Address 43 BERKELEY SQUARE, LONDON <hr/> UK postcode W1X 5DB	£0.01 'B' ORDINARY Shares Held 99,740		
Name PROVEN MEDIA VENTURE CAPITAL TRUST PLC <hr/> Address 42 CRAVEN STREET, LONDON <hr/> UK postcode WC2N 5NT	£0.01 'B' ORDINARY Shares Held 80,897		

CHFP010

List of past and present shareholders (Continued)

Company Number 3879547

Shareholders' details	Class and number of shares or amount of stock held	Class and number of shares or amount of stock transferred	Shares or amount of stock transferred (if appropriate) Date of registration of transfer
Name PROVEN VENTURE CAPITAL TRUST PLC <hr/> Address 42 CRAVEN STREET, LONDON <hr/> UK postcode WC2N 5NT	£0.01 'B' ORDINARY Shares Held 199,474		
Name <hr/> Address <hr/> UK postcode			
Name <hr/> Address <hr/> UK postcode			
Name <hr/> Address <hr/> UK postcode			

List of past and present shareholders

Schedule to form 363a

CHFP010

Company Number | 3879547

Company Name in full | MERGERMARKET LIMITED

- Changes to shareholders particulars or details of the amount of stock or shares transferred must be completed each year
- You must provide a "full list" of all the company shareholders on:
 - The company's first annual return following the incorporation;
 - Every third annual return after a full list has been provided
- List the company shareholders in alphabetical order or provide an index
- List joint shareholders consecutively

Shareholders' details	Shares or amount of stock transferred (if appropriate)		
	Class and number of shares or amount of stock held	Class and number of shares or amount of stock transferred	Date of registration of transfer
Name JONATHAN BAILEY <hr/> Address SUTHERLAND HOUSE, 24a EATON SQUARE, LONDON <hr/> UK postcode SW1W 9DF	£0.01 ORDINARY Shares Held 8,000		
Name SAM BENETTI <hr/> Address 42 QUEEN'S ROAD, BURY ST EDMUNDS, SUFFOLK <hr/> UK postcode IP33 3EP	£0.01 ORDINARY Shares Held 3,200		
Name HEYRICK BOND-GUNNING <hr/> Address 98 ROBERTSON STREET, LONDON <hr/> UK postcode SW8 3TZ	£0.01 ORDINARY Shares Held 3,000		

CHFP010

List of past and present shareholders (Continued)

Company Number 3879547

Shareholders' details	Shares or amount of stock transferred (if appropriate)		
	Class and number of shares or amount of stock held	Class and number of shares or amount of stock transferred	Date of registration of transfer
Name DAVINA BRIDGEMAN <hr/> Address FALLODAN HALL, ALNWICK, NORTHUMBERLAND <hr/> UK postcode NE66 3HF	£0.01 ORDINARY Shares Held 5,625		
Name PETER BRIDGEMAN <hr/> Address FALLODAN HALL, ALNWICK, NORTHUMBERLAND <hr/> UK postcode NE66 3HF	£0.01 ORDINARY Shares Held 2,000		
Name SARAH-JANE BRIDGEMAN <hr/> Address FALLODAN HALL, ALNWICK, NORTHUMBERLAND <hr/> UK postcode NE66 3HF	£0.01 ORDINARY Shares Held 2,000		
Name JAMES CAMPBELL <hr/> Address 1 CHELSEA WALK, CLEETHORPES, LINCOLNSHIRE <hr/> UK postcode DN35 0QP	£0.01 ORDINARY Shares Held 2,000		

CHFP010

List of past and present shareholders (Continued)

Company Number 3879547

Shareholders' details	Shares or amount of stock transferred <i>(if appropriate)</i>		
	Class and number of shares or amount of stock held	Class and number of shares or amount of stock transferred	Date of registration of transfer
Name JONATHAN CHARLES Address 32 ICELAND WHARF, PLOUGH WAY, LONDON UK postcode SE16 7AB	£0.01 ORDINARY Shares Held 2,250		
Name CONTA CRISWELL Address 37 NIGHTINGALE LANE, LONDON UK postcode SW12 8SY	£0.01 ORDINARY Shares Held 6,400		
Name GREG FORD Address 4 ECCLES ROAD, LONDON UK postcode SW11 1LY	£0.01 ORDINARY Shares Held 8,800		
Name MICHAEL FORD Address 4 YORK CHASE, CHICHESTER, WEST SUSSEX UK postcode PO19 5DY	£0.01 ORDINARY Shares Held 1,600		

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List of past and present shareholders (Continued)

Company Number | 3879547

Shareholders' details	Class and number of shares or amount of stock held	Class and number of shares or amount of stock transferred	Shares or amount of stock transferred (if appropriate) Date of registration of transfer
Name JONATHAN GOOR Address 41 ST ELMO ROAD, LONDON UK postcode W12 9EA	£0.01 ORDINARY Shares Held 1,200		
Name JULIA GRASER Address 27 TRENT GARDENS, SOUTHGATE, LONDON UK postcode N14 4QA	£0.01 ORDINARY Shares Held 6,067		
Name ALISTAIR HAMMOND Address 6 CULFORD GROVE, LONDON UK postcode N1 4HR	£0.01 ORDINARY Shares Held 2,000		
Name CASPAR HOBBS Address 18 ST SAVIOURS ROAD, LONDON UK postcode SW2 5HD	£0.01 ORDINARY Shares Held 475,600		

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List of past and present shareholders (Continued)

Company Number 3879547

Shareholders' details	Class and number of shares or amount of stock held	Class and number of shares or amount of stock transferred	Date of registration of transfer
Name MARK LISSAMAN Address FLAT 21 ROSEWOOD HOUSE, 35-39 VAUXHALL GROVE, LONDON UK postcode SW8 1TB	£0.01 ORDINARY Shares Held 9,200	Shares or amount of stock transferred (if appropriate)	
Name WILL MARSDEN Address GARDEN FLAT, 47A BROADHURST GARDENS, LONDON UK postcode NW6 3QT	£0.01 ORDINARY Shares Held 400	Shares or amount of stock transferred (if appropriate)	
Name ANGUS MCINTOSH Address 83 CROWN LODGE, ELYSTAN STREET, LONDON UK postcode SW3 3PR	£0.01 ORDINARY Shares Held 2,400	Shares or amount of stock transferred (if appropriate)	
Name ANTHONY ROBIN DOMINIC MONRO-DAVIES Address MILBOURNE HOUSE, STATION ROAD, BARNES UK postcode SW13 0LW	£0.01 ORDINARY Shares Held 20,000	Shares or amount of stock transferred (if appropriate)	

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List of past and present shareholders (Continued)

Company Number 3879547

Shareholders' details	Class and number of shares or amount of stock held	Class and number of shares or amount of stock transferred	Shares or amount of stock transferred (if appropriate) Date of registration of transfer
Name DAVID REED Address PICKFORDE, PICKFORDE LANE, TICEHURST, EAST SUSSEX UK postcode TN5 7BN	£0.01 ORDINARY Shares Held 2,000		
Name JONATHAN REED Address 142 ELM PARK MANSIONS, PARK WALK, LONDON UK postcode SW10 0AS	£0.01 ORDINARY Shares Held 2,000		
Name GAWN WILLIAM ROWAN HAMILTON Address 47 CRESCENT LANE, LONDON UK postcode SW4 9PT	£0.01 ORDINARY Shares Held 208,800		
Name PETER SEMLER Address PIAZZA DEL ROSARIO 2, MILAN 20144, ITALY UK postcode	£0.01 ORDINARY Shares Held 3,600		

CHFP010

List of past and present shareholders (Continued)

Company Number 3879547

Shareholders' details	Class and number of shares or amount of stock held	Class and number of shares or amount of stock transferred	Shares or amount of stock transferred (if appropriate) Date of registration of transfer
Name DARREN SHACKNOFSKY Address 49 MUDIES ROAD, ST IVES, SYDNEY NSW, AUSTRALIA UK postcode 2075	£0.01 ORDINARY Shares Held 8,750		
Name MERLE SHACKNOFSKY Address 49 MUDIES ROAD, ST IVES, SYDNEY NSW, AUSTRALIA UK postcode 2075	£0.01 ORDINARY Shares Held 5,000		
Name CHRIS SHAW Address 206 WEST 104TH STREET, APT 28, NEW YORK, NEW YORK, USA UK postcode 10025	£0.01 ORDINARY Shares Held 6,600		
Name JONNY SHINGLES Address 7 THE CHESTERFIELDS, 1 KING HENRYS ROAD, PRIMROSE HILL, LONDON UK postcode NW3 3QP	£0.01 ORDINARY Shares Held 1,200		

CHFP010

List of past and present shareholders (Continued)

Company Number 3879547

Shareholders' details	Class and number of shares or amount of stock held	Class and number of shares or amount of stock transferred	Shares or amount of stock transferred (if appropriate) Date of registration of transfer
Name TOM TEICHMAN Address 120 PAVILION ROAD, LONDON UK postcode SW1X 0AX	£0.01 ORDINARY Shares Held 20,000		
Name CHARLES JUXON WELSH Address 95 RECTORY LANE, TOOTING, LONDON UK postcode SW17 9PX	£0.01 ORDINARY Shares Held 475,600		
Name Address UK postcode			
Name Address UK postcode			