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100678

Please complete in typescript,
or in bold black capitals.

Annual Return

CHFP010

Company Number

3879547

Company Name in full

MERGERMARKET LIMITED

Date of this return

The information in this return is made up
to

Day		Month		Year		
1	8	1	1	2	0	1

Date of next return

If you wish to make your next return to a
date earlier than the anniversary of this
return please show the date here.

Companies House will then send a form at
the appropriate time.

Day		Month		Year		

Registered Office

Show here the address at the date of
this return.

91 BRICK LANE

Any change of
registered office **must**
be notified on form
287.

Post town

LONDON

County / Region

UK Postcode

E1 6QL

Principal business activities

Show trade classification code number(s)
for the principal activity or activities.

7484

If the code number cannot be determined,
give a brief description of principal
activity.



When you have completed and signed the form please send it to the
Registrar of Companies at:

Companies House, Crown Way, Cardiff, CF14 3UZ

DX 33050 Cardiff

for companies registered in England and Wales
or

Companies House, 37 Castle Terrace, Edinburgh, EH1 2EB

for companies registered in Scotland

DX 235 Edinburgh

Register of members

If the register of members is not kept at the registered office, state here where it is kept.

Post town

County / Region

UK Postcode

Register of Debenture holders

If there is a register of debenture holders, or a duplicate of any such register or part of it, which is not kept at the registered office, state where it is kept.

Post town

County / Region

UK Postcode

Company type

Public limited company

Private company limited by shares

Private company limited by guarantee without share capital

Private company limited by shares exempt under section 30

Private company limited by guarantee exempt under section 30

Private unlimited company with share capital

Private unlimited company without share capital

☐☒☐☐☐☐☐

Please tick the appropriate box

Company Secretary

(Please photocopy this area to provide details of joint secretaries).

* Voluntary details.

If a partnership give the names and addresses of the partners or the name of the partnership and office address.

Name

* Style / Title

Forename(s)

Surname

Address

Post town

County / Region

Country

Details of a new company secretary must be notified on form 288a.

GAWN WILLIAM

ROWAN HAMILTON

47 CRESCENT LANE

LONDON

UK Postcode SW4 9PT

Usual residential address must be given. In the case of a corporation, give the registered or principal office address.

Directors

Please list directors in alphabetical order.

Details of new directors must be notified on form 288a

Directors In the case of a director that is a corporate or a Scottish firm, the name is the corporate or firm name.

Name	* Style / Title	MR	
		Day	Month
		Year	
Date of birth		0 6	1 2 1 9 5 9
Forename(s)	CHRISTOPHER CHARLES		
Surname	ALLNER		
Address	CHILDS FARM, WOODROW		
Post town	AMERSHAM		
County / Region	BUCKINGHAMSHIRE	UK Postcode	HP7 0QQ
Country		Nationality	BRITISH
Business occupation	INVESTMENT BANKER		

✓

* Voluntary details.

Name	* Style / Title	MR	
		Day	Month
		Year	
Date of birth		1 4	1 0 1 9 7 1
Forename(s)	RICHARD JAMES ELDRED		
Surname	HALL		
Address	FLAT C, 97 WILSHAM STREET		
Post town	LONDON		
County / Region		UK Postcode	W11 4AU
Country		Nationality	BRITISH
Business occupation	COMPANY DIRECTOR		

✓

Directors*Please list directors in alphabetical order.***Details of new directors must be notified on form 288a**

Directors In the case of a director that is a corporate or a Scottish firm, the name is the corporate or firm name.

Name	* Style / Title			
	Day	Month	Year	
Date of birth	2	9	0	7
	1	9	6	9
Forename(s)	CASPAR			
Surname	HOBBS			
Address	15 SIMPSON STREET			
Post town	LONDON			
County / Region			UK Postcode	SW113HN
Country			Nationality	BRITISH
Business occupation	CEO			

* Voluntary details.

Name	* Style / Title			
	Day	Month	Year	
Date of birth				
Forename(s)				
Surname	NewMedia SPARK Directors Limited			
Address	LACON HOUSE, THEOBALD'S ROAD			
Post town	LONDON			
County / Region			UK Postcode	WC1X 8RW
Country			Nationality	
Business occupation	PRIVATE LIMITED COMPANY			

Directors

Please list directors in alphabetical order.

Details of new directors must be notified on form 288a

Directors In the case of a director that is a corporate or a Scottish firm, the name is the corporate or firm name.

Name * Style / Title

Day Month Year

Date of birth

0 7 1 1 1 9 6 3

Forename(s) ROGER ALAN

Surname PORTNOY

Address

52 HERMITAGE LANE

Usual residential address must be given. In the case of a corporation, give the registered or principal office address.

Post town LONDON

County / Region

UK Postcode NW2 2HG

Country

Nationality AMERICAN

Business occupation CONSULTANT

* Voluntary details.

Name * Style / Title

Day Month Year

Date of birth

1 7 1 0 1 9 6 8

Forename(s) GAWN WILLIAM

Surname ROWAN HAMILTON

Address

47 CRESCENT LANE

Usual residential address must be given. In the case of a corporation, give the registered or principal office address.

Post town LONDON

County / Region

UK Postcode SW4 9PT

Country

Nationality BRITISH

Business occupation CFO

Directors*Please list directors in alphabetical order.***Details of new directors must be notified on form 288a**

Directors In the case of a director that is a corporate or a Scottish firm, the name is the corporate or firm name.

Name * Style / Title

Day Month Year

Date of birth

2 8 1 1 1 9 5 8

Forename(s)

DAVID

Surname

SMITH

Address

176 ROSEWELL AVENUE

Usual residential address must be given. In the case of a corporation, give the registered or principal office address.

Post town

TORONTO

County / Region

ONTARIO

UK Postcode

M4R2A6

Country

CANADA

Nationality

CANADIAN

Business occupation

PUBLISHING

* Voluntary details.

Name

* Style / Title

Day Month Year

Date of birth

0 1 1 2 1 9 6 5

Forename(s)

CHARLES JUXON

Surname

WELSH

Address

55A GLASFORD STREET

Usual residential address must be given. In the case of a corporation, give the registered or principal office address.

Post town

LONDON

County / Region

UK Postcode

SW17 9HL

Country

Nationality

BRITISH

Business occupation

JOURNALIST

Issued share capital

Enter details of all the shares in issue at the date of this return.

Class (e.g. Ordinary/Preference)	Number of shares issued	Aggregate Nominal Value (i.e. Number of shares issued multiplied by nominal value per share, or total amount of stock)
'A' ORDINARY	837,890	£8,378.90
'B' ORDINARY	598,340	£5,983.40
ORDINARY	1,160,000	£11,600.00
Totals	2,596,230	25,962.30

List of past and present shareholders

(use attached schedule where appropriate)

A full list is required if one was not included with either of the last two returns.

There were no changes in the period

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on paper

in another format

A list of changes is enclosed

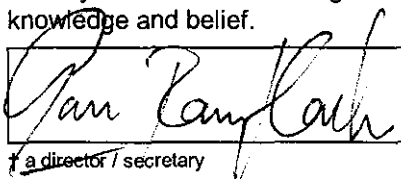
☐☐

A full list of shareholders is enclosed

☒☐**Certificate**

I certify that the information given in this return is true to the best of my knowledge and belief.

Signed



 † a director / secretary

Date

19/2/02

† Please delete as appropriate.

When you have signed the return send it with the fee to the Registrar of Companies.

Cheques should be made payable to Companies House.

This return includes

4

continuation sheets.

(enter number)

Please give the name, address, telephone number and, if available, a DX number and Exchange of the person Companies House should contact if there is any query.

REF: 356/852, MAYER, BROWN, ROWE & MAW, 11 PILGRIM

STREET, LONDON, EC4V 6RW

Tel

DX number LDE 93

DX exchange LONDON

List of past and present shareholders Schedule to form 363a

CHFP010

Company Number

3879547

Company Name in full

MERGERMARKET LIMITED

- Changes to shareholders particulars or details of the amount of stock or shares transferred must be completed each year
- You must provide a "full list" of all the company shareholders on:
 - ☐ The company's first annual return following the incorporation;
 - ☐ Every third annual return after a full list has been provided
- List the company shareholders in alphabetical order or provide an index
- List joint shareholders consecutively

Shareholders' details	Class and number of shares or amount of stock held	Class and number of shares or amount of stock transferred	Shares or amount of stock transferred (if appropriate) Date of registration of transfer
Name NEWMEDIA SPARK PLC Address 43 BERKELEY SQUARE, LONDON UK postcode W1X 5DB	£0.01 'A' ORDINARY Shares Held 837,890		
Name Address UK postcode			
Name Address UK postcode			

List of past and present shareholders Schedule to form 363a

CHFP010

Company Number | 3879547

Company Name in full | MERGERMARKET LIMITED

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- List the company shareholders in alphabetical order or provide an index
- List joint shareholders consecutively

Shareholders' details	Class and number of shares or amount of stock held	Class and number of shares or amount of stock transferred	Shares or amount of stock transferred (if appropriate) Date of registration of transfer
Name THE GLOBAL RIGHTS FUND II Address 42 CRAVEN STREET, LONDON UK postcode WC2N 5NT	£0.01 'B' ORDINARY Shares Held 218,229		
Name NEWMEDIA SPARK PLC Address 43 BERKELEY SQUARE, LONDON UK postcode W1X 5DB	£0.01 'B' ORDINARY Shares Held 99,740		
Name PROVEN MEDIA VENTURE CAPITAL TRUST PLC Address 42 CRAVEN STREET, LONDON UK postcode WC2N 5NT	£0.01 'B' ORDINARY Shares Held 80,897		

CHFP010

List of past and present shareholders (Continued)

Company Number 3879547

Shareholders' details	Class and number of shares or amount of stock held	Class and number of shares or amount of stock transferred	Shares or amount of stock transferred (if appropriate) Date of registration of transfer
Name PROVEN VENTURE CAPITAL TRUST PLC Address 42 CRAVEN STREET, LONDON UK postcode <u>WC2N 5NT</u>	£0.01 'B' ORDINARY Shares Held 199,474		
Name Address UK postcode <u> </u>			
Name Address UK postcode <u> </u>			
Name Address UK postcode <u> </u>			

List of past and present shareholders Schedule to form 363a

CHFP010

Company Number

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Company Name in full

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Shareholders' details	Class and number of shares or amount of stock held	Class and number of shares or amount of stock transferred	Shares or amount of stock transferred (if appropriate) Date of registration of transfer
Name CASPAR HOBBS Address 15 SIMPSON STREET, LONDON UK postcode SW113HN	£0.01 ORDINARY Shares Held 475,600		
Name GAWN WILLIAM ROWAN HAMILTON Address 47 CRESCENT LANE, LONDON UK postcode SW4 9PT	£0.01 ORDINARY Shares Held 208,800		
Name CHARLES JUXON WELSH Address 55A GLASFORD STREET, LONDON UK postcode SW17 9HL	£0.01 ORDINARY Shares Held 475,600		