

CHFP025

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Please complete legibly, preferably in black type, or bold block lettering

* insert full name of Company

COMPANIES FORM No. 395

NW 112327 flo.

Particulars of a mortgage or charge

A fee of £10 is payable to Companies House in respector of each register entry for a mortgage or charge.

Pursuant to section 395 of the Companies Act 1985

To the Registrar of Companies (Address overleaf - Note 6)

Name of company

For official use

COMPAN

Company number

3876590

* Maridome Limited ("Mortgagor")

Date of creation of the charge

29th June, 2000

Description of the instrument (if any) creating or evidencing the charge (note 2)

A Mortgage dated 29th June, 2000 (the "Mortgage") between the Mortgagor and the Mortgagee (as defined below).

Amount secured by the mortgage or charge

All sums for the time being due or owing to the Mortgagee in respect of principal and interest and otherwise in the manner and at the times set forth in the Guarantee and Indemnity and the Deed of Covenants.

Names and addresses of the mortgagees or persons entitled to the charge

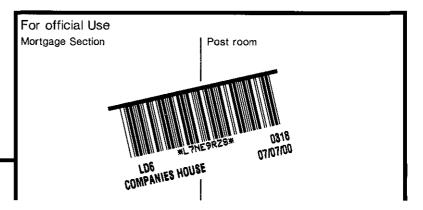
DaimlerChrysler Capital Services (debis) Austrailia Pty Ltd ACM 074 134 437 of 1 Lakeside Drive, Burwood East, Victoria 3151, Austrailia (the "Mortgagee").

Postcode

Presentor's name address and reference (if any):

Allen & Overy One New Change London EC4M 9QQ

> Time critical reference JAS/HU/769876.1



. Short particulars of all the property mortgaged or charged

64/64ths (all sixty-four shares) in the Ship and its appurtenances.

In this form 395:

"Deed of Covenant"

means a deed of covenant in respect of the Ship dated 29 June, 2000 executed by the Mortgagor in favour of the Mortgagee.

"Guarantee and Indemnity"

means a Guarantee and Indemnity dated 24th May, 2000 between the Mortgagor and the Mortgagee.

"Ship"

means:

Name Maridome Port London Type

Official Number

Pleasure Yacht 717089

(continued on continuation sheet)

Particulars as to commission allowance or discount (note 3)

Nil

Signed

Allend Overy

Date 7 July, 2000

On behalf of [company] [mortgagee/chargee] †

charge. (See Note 5)

appropriate

A fee of £10 is payable to Companies House

in respect of each

register entry for a mortgage or

Notes

- 1 The original instrument (if any) creating or evidencing the charge, together with these prescribed particulars correctly completed must be delivered to the Registrar of Companies within 21 days after the date of creation of the charge (section 395). If the property is situated and the charge was created outside the United Kingdom delivery to the Registrar must be effected within 21 days after the date on which the instrument could in due course of post, and if dispatched with due diligence, have been received in the United Kingdom (section 398). A copy of the instrument creating the charge will be accepted where the property charged is situated and the charge was created outside the United Kingdom (section 398) and in such cases the copy must be verified to be a correct copy either by the company or by the person who has delivered or sent the copy to the registrar. The verification must be signed by or on behalf of the person giving the verified copy will also be accepted where section 398(4) applies (property situate in Scotland or Northern Ireland) and Form No. 398 is submitted.
- 2 A description of the instrument, eg "Trust Deed", "Debenture", "Mortgage" or "Legal charge", etc, as the case may be, should be given.
- 3 In this section there should be inserted the amount or rate per cent. of the commission, allowance or discount (if any) paid or made either directly or indirectly by the company to any person in consideration of his;
 - (a) subscribing or agreeing to subscribe, whether absolutely or conditionally, or
 - (b) procuring or agreeing to procure subscriptions, whether absolute or conditional, for any of the debentures included in this return. The rate of interest payable under the terms of the debentures should not be entered.

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- 4 If any of the spaces in this form provide insufficient space the particulars must be entered on the prescribed continuation sheet.
- 5 Cheques and Postal Orders are to be made payable to **Companies House.**
- 6 The address of the Registrar of Companies is:-

Companies House, Crown Way, Cardiff CF4 3UZ

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together with all masts, boilers, cables, engines, machinery, bowsprits, sails, riggings, boats, anchors, chains, tackle, spare parts, apparel, furniture, fittings, tools, pumps, equipment and supplies, and all other appurtenances, accessories, additions, improvements and replacements now or hereafter belonging thereto whether or not removed therefrom.

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OF A MORTGAGE OR CHARGE

Pursuant to section 401(2) of the Companies Act 1985

COMPANY No. 03876590

THE REGISTRAR OF COMPANIES FOR ENGLAND AND WALES HEREBY CERTIFIES THAT A MORTGAGE DATED THE 29th JUNE 2000 AND CREATED BY MARIDOME LIMITED FOR SECURING ALL MONIES DUE OR TO BECOME DUE FROM THE COMPANY TO DAIMLERCHRYSLER CAPITAL SERVICES (DEBIS) AUSTRALIA PTY LTD IN THE MANNER AND AT THE TIMES SET FORTH IN THE GUARANTEE AND INDEMNITY AND THE DEED OF COVENANTS WAS REGISTERED PURSUANT TO CHAPTER 1 PART XII OF THE COMPANIES ACT 1985 ON THE 7th JULY 2000.

GIVEN AT COMPANIES HOUSE, CARDIFF THE 12th JULY 2000.





