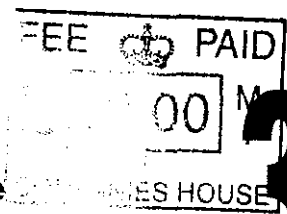


009812/39

M

COMPANIES FORM No. 395

Particulars of a mortgage or charge



395

CHWP000

A fee of £10 is payable to Companies House in respect of each register entry for a mortgage or charge.

Please do not write in this margin

Pursuant to section 395 of the Companies Act 1985

Please complete legibly, preferably in black type, or bold block lettering

To the Registrar of Companies
(Address overleaf - Note 6)

For official use

Company number

3

3876590

Name of company

* insert full name of Company

* MARIDOME LIMITED, a company incorporated in England and Wales and having its registered office at 8th Floor, 81 Aldwych House, 81 Aldwych London WC2B 4HP (the "Company")

Date of creation of the charge

✓

6 July 2005

Description of the instrument (if any) creating or evidencing the charge (note 2)

Deed of Covenants in respect of M/Y "MARIDOME" (the "Yacht") executed by the Company in favour of Ansbacher & Co Limited (the "Bank").

Amount secured by the mortgage or charge

AS PRO

An aggregate amount not exceeding seventeen million, four hundred and sixty-four thousand, nine hundred and twenty Australian Dollars (AUD\$17,464,920) made available by the Bank to the Company pursuant to a secured loan facility agreement dated 24 June 2005 between the Company and the Bank (the "Loan Agreement"); all other sums of any nature (together with all interest) which may become payable by the Company to the Bank pursuant to any of the Security Documents; any damages payable as a result of any breach by the Company of any of the Security Documents, any damages payable as a result of any of the obligations of the Company under or pursuant to any of the Security Documents being disclaimed by a liquidator or any other person; or, where the context permits, the amount thereof for the time being outstanding.

"Security Documents" means the following documents executed, or to be executed, by the Company in favour of the Bank: the Loan Agreement, the mortgage dated 7 July 2005, the deed of covenants dated 7 July 2005, the deed of assignment of earnings and insurances dated 24 June 2005 and the guarantee and indemnity dated 17 June 2005 executed by Mr Solomon Lew in favour of the Bank, and any other Security Documents as defined in the Loan Agreement.

Names and addresses of the mortgagees or persons entitled to the charge

✓

Ansbacher & Co Limited, acting through its offices at Two London Bridge, London SE1 9RA, England

Postcode SE1 9RA

Presenter's name address and reference (if any):

ANSBACHER & CO LTD
TWO LONDON BRIDGE
LONDON
SE1 9RA

Time critical reference

For official Use
Mortgage Section

Post room



LD2
COMPANIES HOUSE

0443
15/07/05

Short particulars of all the property mortgaged or charged

Deema
10/10/05
The Yacht registered in the name and ownership of the Company under the flag of the United Kingdom with official number 717089, together with all her engines, machinery, boats, tackle, outfit, fuels, spares, consumable and other stores, belongings and appurtenances whether on board or ashore, including any which may in the future be put on board or may in the future be intended to be used for the Yacht if on shore.

495

The Security Documents contain covenants for further assurance and negative pledges.

(Capitalised terms not defined herein are as defined in the Loan Agreement)

Please do not write in this margin

Please complete legibly, preferably in black type, or bold block lettering

Particulars as to commission allowance or discount (note 3)

Nil

Signed

Date

On behalf of [company][mortgagee/chargee]†

Mark Hylton

15/7/15

15/7/2005

A fee of £10 is payable to Companies House in respect of each register entry for a mortgage or charge. (See Note 5)

† delete as appropriate

Notes

- 1 The original instrument (if any) creating or evidencing the charge, together with these prescribed particulars correctly completed must be delivered to the Registrar of Companies within 21 days after the date of creation of the charge (section 395). If the property is situated and the charge was created outside the United Kingdom delivery to the Registrar must be effected within 21 days after the date on which the instrument could in due course of post, and if dispatched with due diligence, have been received in the United Kingdom (section 398). A copy of the instrument creating the charge will be accepted where the property charged is situated and the charge was created outside the United Kingdom (section 398) and in such cases the copy must be verified to be a correct copy either by the company or by the person who has delivered or sent the copy to the registrar. The verification must be signed by or on behalf of the person giving the verification and where this is given by a body corporate it must be signed by an officer of that body. A verified copy will also be accepted where section 398(4) applies (property situate in Scotland or Northern Ireland) and Form No. 398 is submitted.
- 2 A description of the instrument, eg "Trust Deed", "Debenture", "Mortgage", or "Legal charge", etc, as the case may be, should be given.
- 3 In this section there should be inserted the amount or rate per cent. of the commission, allowance or discount (if any) paid or made either directly or indirectly by the company to any person in consideration of his:
 - (a) subscribing or agreeing to subscribe, whether absolutely or conditionally, or
 - (b) procuring or agreeing to procure subscriptions, whether absolute or conditional,for any of the debentures included in this return. The rate of interest payable under the terms of the debentures should not be entered.
- 4 If any of the spaces in this form provide insufficient space the particulars must be entered on the prescribed continuation sheet.
- 5 Cheques and Postal Orders are to be made payable to **Companies House**.
- 6 The address of the Registrar of Companies is:-

FILE COPY



CERTIFICATE OF THE REGISTRATION OF A MORTGAGE OR CHARGE

Pursuant to section 401(2) of the Companies Act 1985

COMPANY No. 03876590

THE REGISTRAR OF COMPANIES FOR ENGLAND AND WALES HEREBY CERTIFIES THAT A DEED OF COVENANTS DATED THE 6th JULY 2005 AND CREATED BY MARIDOME LIMITED FOR SECURING ALL MONIES NOT EXCEEDING 17,464,920 AUSTRALIAN DOLLARS AND ALL OTHER MONIES DUE OR TO BECOME DUE FROM THE COMPANY TO ANSBACHER & CO LIMITED UNDER THE TERMS OF THE AFOREMENTIONED INSTRUMENT CREATING OR EVIDENCING THE CHARGE WAS REGISTERED PURSUANT TO CHAPTER 1 PART XII OF THE COMPANIES ACT 1985 ON THE 15th JULY 2005.

GIVEN AT COMPANIES HOUSE, CARDIFF THE 20th JULY 2005.

P. A.



Companies House

— for the record —



THE OFFICIAL SEAL OF THE
REGISTRAR OF COMPANIES