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Please complete
legibly, preferably
in black type, or
bold black lettering

* insert full name
of Company

COMPANIES FORM No. 395

ACC 100400134

Particulars of a mortgage or charge

A fee of £13 is payable to Companies House in
respect of each register entry for a mortgage
or charge.

Pursuant to section 395 of the Companies Act 1985

To the Registrar of Companies
(Address overleaf - Note 6)

For official use

13

Company number

3875000

Name of company

* OCADO LIMITED

Date of creation of the charge

11 September 2008

Description of the instrument (if any) creating or evidencing the charge (note 2)

Mortgage

Amount secured by the mortgage or charge

All monies and liabilities which shall for the time being (and whether on or at any time after such demand) be due owing or incurred to the Mortgagee by the Mortgagor

Names and addresses of the mortgagees or persons entitled to the charge

Barclays Bank PLC c/o Barclays Mercantile Business Finance Limited

Churchill Plaza, Churchill Way,

Basingstoke, Hampshire

Postcode RG21 7GP

Presenter's name address and
reference (if any)

H M Whitbourne, Legal Services
Barclays Mercantile Ltd
DX 3009, BASINGSTOKE

Time critical reference

For official Use (02/06)
Mortgage Section

SATURDAY



AD5CB3AS

A28

20/09/2008

331

COMPANIES HOUSE

395

Short particulars of all the property mortgaged or charged

The items as listed on the Schedule attached together with all accessories and component parts and all improvements and renewals thereof together also with all books, manuals, handbooks, technical data, drawings, schedules and other documentation (or any amendments to them) belonging to the above items

The mortgage contains a covenant by the company not to create or allow to arise in respect of the above items any mortgage, charge, pledge, lien or other encumbrance

Please do not write in this margin

Please complete legibly, preferably in black type, or bold block lettering

Particulars as to commission allowance or discount (note 3)

NIL

Signed

Date 18/09/2008

On behalf of [company] (mortgagee/chargee)†

A fee is payable to Companies House in respect of each register entry for a mortgage or charge (See Note 5)

† delete as appropriate

Notes

- 1 The original instrument (if any) creating or evidencing the charge, together with these prescribed particulars correctly completed must be delivered to the Registrar of Companies within 21 days after the date of creation of the charge (section 395). If the property is situated and the charge was created outside the United Kingdom delivery to the Registrar must be effected within 21 days after the date on which the instrument could in due course of post, and if dispatched with due diligence, have been received in the United Kingdom (section 398). A copy of the instrument creating the charge will be accepted where the property charged is situated and the charge was created outside the United Kingdom (section 398) and in such cases the copy must be verified to be a correct copy either by the company or by the person who has delivered or sent the copy to the registrar. The verification must be signed by or on behalf of the person giving the verification and where this is given by a body corporate it must be signed by an officer of that body. A verified copy will also be accepted where section 398(4) applies (property situated in Scotland or Northern Ireland) and Form No 398 is submitted.
- 2 A description of the instrument, eg "Trust Deed", "Debenture", "Mortgage", or "Legal charge", etc, as the case may be, should be given.
- 3 In this section there should be inserted the amount or rate per cent of the commission, allowance or discount (if any) paid or made either directly or indirectly by the company to any person in consideration of his
 - (a) subscribing or agreeing to subscribe, whether absolutely or conditionally, or
 - (b) procuring or agreeing to procure subscriptions, whether absolute or conditional,for any of the debentures included in this return. The rate of interest payable under the terms of the debentures should not be entered.
- 4 If any of the spaces in this form provide insufficient space the particulars must be entered on the prescribed continuation sheet.
- 5 A fee of £13 is payable to Companies House in respect of each register entry for a mortgage or charge. Cheques and Postal Orders are to be made payable to **Companies House**.
- 6 The address of the Registrar of Companies is **Companies House, Crown Way, Cardiff CF14 3UZ**.

SCHEDULE - THE GOODS

The assets listed below and further identified and referenced on the notes, drawings and schedules marked A,B,C,D,E,F,G,H,I,J,K,L attached to a chattel mortgage made between the parties dated 31st May 2007

B1	Mechanical Fire Fighting Installations
B2	Mechanical Fire Fighting Installations
B3	Fire Detection and Alarm Systems
B4	Thyssen MHE Stacker Cranes and Aisle Equipment
B5	Thyssen MHE Rack Structure for Pallets
B6	Thyssen MHE Rack Structure for Totes
B7	Thyssen MHE WMS Bespoke Software
B8	Thyssen MHE WMS Hardware
B9	Thyssen MHE Frozen warehouse, miniloads, shuttle, conveyors
B10	Thyssen MHE Steelwork for mezzanine floors
B11	Thyssen MHE Cladding of aisles on ground floor
B12	Thyssen MHE Chilled decant, pallet conveyor/infeed cross transfer





CERTIFICATE OF THE REGISTRATION OF A MORTGAGE OR CHARGE

Pursuant to section 401(2) of the Companies Act 1985

COMPANY NO. 3875000
CHARGE NO. 13

THE REGISTRAR OF COMPANIES FOR ENGLAND AND WALES
HEREBY CERTIFIES THAT A MORTGAGE DATED 11
SEPTEMBER 2008 AND CREATED BY OCADO LIMITED FOR
SECURING ALL MONIES DUE OR TO BECOME DUE FROM THE
COMPANY TO BARCLAYS BANK PLC ON ANY ACCOUNT
WHATSOEVER WAS REGISTERED PURSUANT TO CHAPTER 1
PART XII OF THE COMPANIES ACT 1985 ON THE 20
SEPTEMBER 2008

GIVEN AT COMPANIES HOUSE, CARDIFF THE 23 SEPTEMBER
2008

Handwritten signature



Companies House
— for the record —



THE OFFICIAL SEAL OF THE
REGISTRAR OF COMPANIES