

Return of Allotment of Shares

Please complete in typescript, or
in bold black capitals.

CHWP019

Company Number

3875000

Company name in full

OCADO LIMITED

Shares allotted (including bonus shares):

Date or period during which
shares were allotted

(If share were allotted on one date
enter that date in the "from" box)

From			To		
Day	Month	Year	Day	Month	Year
27	11	2006			

Class of shares

(ordinary or preference etc)

ORD	ORD	
36	206	
1p	1p	
£90	£80	

Number allotted**Nominal value of each share**

Amount (if any) paid or due on each
share (including any share premium)

List the names and addresses of the allottees and the number of shares allotted to each overleaf

If the allotted shares are fully or partly paid up otherwise than in cash please state:

% that each share is to be
treated as paid up

--	--	--

Consideration for which
the shares were allotted

(This information must be supported by
the duly stamped contract or by the duly
stamped particulars on Form 88(3) if the
contract is not in writing)

FRIDAY



A36

AR118LKX

22/12/2006

COMPANIES HOUSE

135

When you have completed and signed the form please send it to the
Registrar of Companies at:

Companies House, Crown Way, Cardiff, CF14 3UZ DX 33050 Cardiff

for companies registered in England and Wales or

Companies House, 37 Castle Terrace, Edinburgh, EH1 2EB

for companies registered in Scotland

DX 235 Edinburgh
or LP - 4 Edinburgh 2

Names and addresses of the allottees (List joint share allotments consecutively)

Shareholder details	Shares and share class allotted	
Name <u>JANE O'DONNELL</u> Address <u>13 KINGS ROAD, ST ALBANS, HERTS</u> UK Postcode <u>A L 3 4 J Q</u>	Class of shares allotted <u>ORD</u>	Number allotted <u>242</u>
Name _____ Address _____ UK Postcode _____	Class of shares allotted _____ _____ _____	Number allotted _____ _____ _____
Name _____ Address _____ UK Postcode _____	Class of shares allotted _____ _____ _____	Number allotted _____ _____ _____
Name _____ Address _____ UK Postcode _____	Class of shares allotted _____ _____ _____	Number allotted _____ _____ _____
Name _____ Address _____ UK Postcode _____	Class of shares allotted _____ _____ _____	Number allotted _____ _____ _____

Please enter the number of continuation sheets (if any) attached to this form

Signed

[Signature]

Date

A director / secretary / administrator / administrative receiver / receiver manager / receiver

Please delete as appropriate

You do not have to give any contact information in the box opposite but if you do, it will help Companies House to contact you if there is a query on the form. The contact information that you give will be visible to searchers of the public record.

Neill Abrams, Ocado Limited, Titan Court, 3 Bishops	
Square, Hatfield Business Park, Hatfield, Herts	
AL10 9NE	Tel 01707 228000
DX number	DX exchange