



Companies House

for the record

Please complete in typescript, or
in bold black capitals.

CHWP000

Company Number

3875000

Company name in full

Ocado Limited

88(2)

(Revised 2005)

Return of Allotment of Shares

Shares allotted (including bonus shares):

(see Guidance Booklet GBA6)

Date or period during which
shares were allotted

(If shares were allotted on one date
enter that date in the "from" box)

From

Day Month Year

0 2 0 4 2 0 0 7

To

Day Month Year

Class of shares

(ordinary or preference etc)

Ordinary

Number allotted

200,000

Nominal value of each share

1p

Amount (if any) paid or due on each
share (including any share premium)

£150.00

List the names and addresses of the allottees and the
number and class of shares allotted to each overleaf

If the allotted shares (including bonus shares) are fully or partly paid up otherwise than in
cash please state:

% that each share is to be
treated as paid up

% (if any) that each share
is to be paid up in cash

Consideration for which
the shares were allotted

(This information must be supported by
the original or a certified copy of the
contract or by Form 88(3) if the contract
is not in writing)

WEDNESDAY



A58

18/04/2007

733

COMPANIES HOUSE

When you have completed and signed the form please send it to the
Registrar of Companies at:

Companies House, Crown Way, Cardiff, CF14 3UZ

for companies registered in England and Wales

Companies House, 37 Castle Terrace, Edinburgh, EH1 2EB

for companies registered in Scotland

DX 33050 Cardiff

DX 235 Edinburgh

or LP - 4 Edinburgh 2

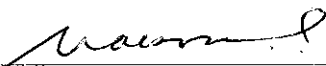
Names and addresses of the allottees

Shareholder details <i>(list joint allottees as one shareholder)</i>		Shares and share class allotted	
Name(s) <u>SEE ATTACHED</u>		Class of shares allotted	Number allotted
Address		Ordinary	
UK Postcode	<u> </u> <u> </u> <u> </u> <u> </u> <u> </u> <u> </u>		
Name(s)		Class of shares allotted	Number allotted
Address			
UK Postcode	<u> </u> <u> </u> <u> </u> <u> </u> <u> </u> <u> </u>		
Name(s)		Class of shares allotted	Number allotted
Address			
UK Postcode	<u> </u> <u> </u> <u> </u> <u> </u> <u> </u> <u> </u>		
Name(s)		Class of shares allotted	Number allotted
Address			
UK Postcode	<u> </u> <u> </u> <u> </u> <u> </u> <u> </u> <u> </u>		
Name(s)		Class of shares allotted	Number allotted
Address			
UK Postcode	<u> </u> <u> </u> <u> </u> <u> </u> <u> </u> <u> </u>		

Please enter the number of continuation sheets (if any) attached to this form

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Signed



Date 17 April 2007

** A director / secretary / administrator / administrative receiver / receiver / official receiver / receiver manager / voluntary arrangement supervisor

** Please delete as appropriate

Contact Details

You do not have to give any contact information in the box opposite but if you do, it will help Companies House to contact you if there is a query on the form. The contact information that you give will be visible to searchers of the public record.

FAO: Neill Abrams, Ocado Limited, Titan Court, 3 Bishops Square

Hatfield Business Park, Hatfield, Hertfordshire AL10 9NE

Tel 01707 228000

DX number

DX exchange

<u>SHAREHOLDER NAME</u>	<u>SHAREHOLDER ADDRESS</u>	<u>CLASS OF SHARES ALLOTTED</u>	<u>NUMBER ALLOTTED</u>
Apple Trust	C/o Fladgate Fielder, 25 North Row, London, W1K 6DJ	Ordinary 1p	66,667
Burgess, Darren	35b Bull Plain, Hertford, Hertfordshire, SG14 1DX	Ordinary 1p	26
Drummond, John Peter Maxwell & Angela Caroline	508 Residence Jo Building, 2-34-20 Makuhari Hongo, Hanamigawa-ku, Chiba-shi 262-003, Japan	Ordinary 1p	19
Edwards, Jason	5 Hitherbault, Welwyn Garden City, Hertfordshire, AL7 4TD	Ordinary 1p	107
Everett, Ant	25 Leas Close, High Wycombe, HP13 7UW	Ordinary 1p	34
Goldman Sachs International	Peterborough Court, 133 Fleet Street, London, EC4A 2BB	Ordinary 1p	8,703
Heathcote, Robert	23 Oakhill Road, London, SW15 2QJ	Ordinary 1p	500
Herne Limited	C/o Rawlinson & Hunter, Granary House, The Grange, St Peter Port, Guernsey, GY1 2QQ	Ordinary 1p	1,864
Jewsbury, Neil	27 Amerland Road, Wandsworth, London, SW18 1QA	Ordinary 1p	99
Nadfa Limited	PO Box 10071, Riyadh 11433, Saudi Arabia	Ordinary 1p	2,213
O'Donnell, Jane	13 Kings Road, St Albans, Hertfordshire, AL3 4TQ	Ordinary 1p	42
Ogilvy, Hon. James Donald Diarmid	Sedgebrook Manor, Sedgebrook, Grantham, NG32 2EU	Ordinary 1p	19
Paramar Limited	C/o Sodipra SA, 114 Rue du Rhone, 1204 Geneva, Switzerland	Ordinary 1p	1,426
Roditi, Spencer Nicholas	The Belvedere, 2 Back Lane, London, NW3 1HL	Ordinary 1p	20,000
Rovida Holdings Limited	C/o The London & Amsterdam Trust Co Ltd, PO Box 10459, Grand Cayman, KY1 1004, Cayman Islands, BW1	Ordinary 1p	20,000
Rudoe, Jonathan	2/55 Frognal, London, NW3 6YA	Ordinary 1p	25
Samos Investments Limited	15 Esplanade, St Helier, Jersey, JE1 1RB, Channel Islands	Ordinary 1p	345
Sardarov, Timur	5/97 Park Street, London, W1	Ordinary 1p	42,256
Saudi Venture Development Company Limited	Al-Hejailan Building, Salahdeen Ayoubi Road, Malaz, PO Box 9175, Riyadh, 11413, Saudi Arabia	Ordinary 1p	2,000
Sayro Ventures Ltd	Scotiabank Building, 3 rd Floor, 6 Cardinal Avenue, PO Box 501GT, Cayman Islands	Ordinary 1p	33,334
Younan, Raif Georges	PO Box 22779, Dubai, UAE	Ordinary 1p	321
Total			200,000