



Companies House
for the record

Please complete in typescript, or
in bold black capitals.

CHW P000

Company Number

3875000

Company name in full

Ocado Limited

88(2)

(Revised 2005)

Return of Allotment of Shares

Shares allotted (including bonus shares):

(see Guidance Booklet GBA6)

Date or period during which
shares were allotted

(If shares were allotted on one date
enter that date in the "from" box)

From

Day Month Year

2	4	0	3	2	0	0	6
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To

Day Month Year

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Class of shares

(ordinary or preference etc)

Preference

Number allotted

356666

Nominal value of each share

1p

Amount (if any) paid or due on each
share (including any share premium)

£150.00

List the names and addresses of the allottees and the
number and class of shares allotted to each overleaf

If the allotted shares (including bonus shares) are fully or partly paid up otherwise than in
cash please state:

% that each share is to be
treated as paid up

% (if any) that each share
is to be paid up in cash

Consideration for which
the shares were allotted

(This information must be supported by
the original or a certified copy of the
contract or by Form 88(3) if the contract
is not in writing)



A35
COMPANIES HOUSE

415
06/04/2006

09/2005

When you have completed and signed the form please send it to the
Registrar of Companies at:

Companies House, Crown Way, Cardiff, CF14 3UZ

for companies registered in England and Wales

or
Companies House, 37 Castle Terrace, Edinburgh, EH1 2EB

for companies registered in Scotland

DX 33050 Cardiff

DX 235 Edinburgh

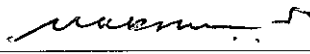
or LP - 4 Edinburgh 2

Names and addresses of the allottees

Shareholder details <i>(list joint allottees as one shareholder)</i>		Shares and share class allotted	
Name(s) Please see continuation sheet		Class of shares allotted	Number allotted
Address		Preference	
UK Postcode			
Name(s)		Class of shares allotted	Number allotted
Address			
UK Postcode			
Name(s)		Class of shares allotted	Number allotted
Address			
UK Postcode			
Name(s)		Class of shares allotted	Number allotted
Address			
UK Postcode			
Name(s)		Class of shares allotted	Number allotted
Address			
UK Postcode			

Please enter the number of continuation sheets (if any) attached to this form

2

Signed 

Date 24/03/2006

** A director / secretary / administrator / administrative receiver / receiver / official receiver / receiver manager / voluntary arrangement supervisor

** Please delete as appropriate

Contact Details

You do not have to give any contact information in the box opposite but if you do, it will help Companies House to contact you if there is a query on the form. The contact information that you give will be visible to searchers of the public record.

FAO: Neill Abrams, Titan Court, 3 Bishops Square, Hatfield Business Park,	
Hatfield, Herts, AL10 9NE	
Tel 01707 228000	
DX number	DX exchange

<u>SHAREHOLDER NAME</u>	<u>SHAREHOLDER ADDRESS</u>	<u>CLASS OF SHARES ALLOTTED</u>	<u>NUMBER ALLOTTED</u>
Apple Trust	C/o Boodle Hatfield 89 New Bond Street London W15 1DA	Pref 1p	66,666
Anya Calcott	21 Seymour Road, Harringay, London, N8 0BJ	Pref 1p	48
Jason Edwards	5 Hitherbault, Welwyn Garden City, Hertfordshire, AL7 4TD	Pref 1p	12
Andrew Eves Brown	2 Brockton Place, Areley Kings, Stourport-on-Severn, Worcestershire, DY13 0LE	Pref 1p	100
Jeremy Frampton	I Sutherland Avenue, Petts Woods, Kent, BR1QX	Pref 1p	50
Goldman Sachs International	Peterborough Court, 133 Fleet Street, London, EC4A 2BB	Pref 1p	33,333
Maria Gostling	30 Lavenham Road, Southfields, London, SW18 5HA	Pref 1p	35
Julia Gregory	6 Norseman Way, Greenford, Middlesex, UB6 8LR	Pref 1p	17
Robert Heathcote	23 Oakhill Road, London, SW15 2QJ	Pref 1p	1,334
Gisela Hunt	Tuckswold, Beechwood Avenue, Aylmerton, Norfolk, NR11 8QQ	Pref 1p	3
Irene Keay	12 Stroma Close, Hemel Hempstead, Hertfordshire, HP3 8TJ	Pref 1p	20
Kinshin Finance Limited	c/o Credit Suisse Trust Ltd, Rue de Lausanne 17 bis, PO Box 550, 1211 Geneva 70, Switzerland	Pref 1p	7,000
Phil Mickler	27 Claremont Park, Finchley, London, N3 1TG	Pref 1p	47
Richard Morrey	West Cottage, Tythrop Park Farm, Kingsey, Bucks HP17 8LX	Pref 1p	27
Helen O'Neil	110 Clifton Road, Sheffield, Beds, SG17 5AN	Pref 1p	20

Paramar Limited	P.O. Box 958, Road Town, Tortola, British Virgin Islands	Pref 1p	2,600
Spencer Nicholas Roditi	The Belvedere, 2 Back Lane, London, NW3 1HL	Pref 1p	37,000
Rovida Holdings Limited	Rankine McMillan c/o the London & Amsterdam Trust Co Ltd, PO Box 10459 APO, GRAND CAYMAN, CAYMAN ISLANDS	Pref 1p	35,070
UBS Holdings Cayman Ltd	PO Box 509 GT, 227 Elgin Avenue, George Town, Grand Cayman, Cayman Islands	Pref 1p	40,643
UBS AG London Branch	1 Finsbury Avenue, London, EC2M 2PP	Pref 1p	3,340
Raif Georges Younan	PO Box 20381, Sharjah, UAE	Pref 1p	379
Herne Limited	Po Box 621, Le Gallais Chambers, 54 Bath Street, St Helier, Jersey	Pref 1p	33,333
Morstan Nominees	25 Cabot Square, Canary Wharf, London, E14 8LZ	Pref 1p	17,068
Mark Stolklin	14 Egerton Garden Mews, London, SW3 2EH	Pref 1p	20,000
Newsmith Opportunities Private Equity Fund L.P	Lansdowne House, 57 Berkeley Square, W1	Pref 1p	17,068
Sayro Ventures Ltd	Scotiabank Building, 3 rd Floor, 6 Cardinal Avenue, PO Box 501GT, Cayman Island	Pref 1p	33,333
Samos Investments	PO Box 145, Hawksford House, Caledonia Place, St Helier, Jersey, Channel Island, JE4 8Qp	Pref 1p	6,161
Timur Sardarov	Elliott House, Allington Street, London, SW1E 5EH	Pref 1p	1,193
Clifford Hoare	13 Wheeler Avenue, Tylers Green, High Wycombe, Bucks, HP10 8EN	Pref 1p	100
John Peter Maxwell Drummond & Angela Caroline Drummond	508 Residence Jo Building, 2-34-20 Makuhari Hongo, Hanamigawa-ku, Chiba-shi 262-003, Japan	Pref 1p	333
Hon. James Donald Diarmid Ogilvy	Sedgebrook Manor, Sedgebrook, Grantham, NG32 2EU	Pref 1p	333
Total			356,666